

The whole of this Provisional Allotment Letter must be returned to be valid.
本暫定配額通知書必須整份交回，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by Space Group Holdings Limited (the “Company”) dated 20 May 2024 in relation to the Rights Issue (the “Prospectus”). The PAL should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述恆宇集團控股有限公司（「本公司」）所刊發日期為2024年5月20日有關供股的供股章程（「供股章程」）。暫定配額通知書應與供股章程一併閱讀。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON MONDAY, 3 JUNE 2024 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE” BELOW).

本暫定配額通知書（「暫定配額通知書」）具有價值及可轉讓，並請即處理。本暫定配額通知書所載之要約將於2024年6月3日（星期一）下午4時正（或下文「惡劣天氣對最後接納時間的影響」一段所述之有關較後日期及／或時間）截止。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下對本暫定配額通知書之任何方面或應採取之行動如有任何疑問，或如 閣下已出售或轉讓 閣下名下全部或部分本公司之股份，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus and the other documents specified in the paragraph headed “15. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同供股章程以及供股章程附錄三「15.送呈香港公司註冊處處長的文件」一段所述之其他文件之副本，已依據香港法例第32章公司（清盤及雜項條文）條例第342C條規定於香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部分內容而產生或倚賴該等內容而引致之任何損失承擔任何責任。

Deals in the Shares and the Rights Shares in both nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker or a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份以及未繳股款及繳足股款之供股股份之買賣可透過中央結算系統進行交易，閣下應諮詢 閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交易安排之詳情，以及有關安排對 閣下之權利及權益可能構成之影響。

The Rights Issue is subject to the fulfilment of the conditions of the Rights Issue as set out in the section headed “Letter from the Board – Rights Issue – Conditions of the Rights Issue” in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Thursday, 20 June 2024). If the conditions of the Rights Issue are not fulfilled at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares up to the date when all the conditions to which the Rights Issue is subject are fulfilled. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

供股須待供股章程內「董事會函件－供股－供股的條件」一節所載供股的條件於供股成為無條件的最後時間（目前預期為2024年6月20日（星期四）下午4時正）或之前達成後，方告作實。倘供股的條件於供股成為無條件的最後時間或之前尚未達成，則供股將不會進行。股東及有意投資者於規限供股的所有條件達成當日前買賣股份及／或未繳股款供股股份時，務請審慎行事。任何人士如對其情況或應採取的任何行動有任何疑問，建議諮詢其本身的專業顧問。

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares (in both nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待供股股份（以未繳股款及繳足股款方式）獲批准於聯交所上市及買賣且符合香港結算之股份收納規定後，供股股份（以未繳股款及繳足股款方式）將獲香港結算接納為合資格證券，自未繳股款及繳足股款之供股股份各自開始於聯交所買賣當日或香港結算釐定之該等其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日所進行之交易，須於其後第二個結算日在中央結算系統內交收。中央結算系統內之所有活動均須受不時生效之中央結算系統一般規則及中央結算系統運作程序規則規管。

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

供股將以非包銷方式進行。章程文件並無亦將不會根據香港以外任何司法權區之適用證券法例登記或存檔。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company’s branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong by no later than 4:00 p.m. on Monday, 3 June 2024. All remittances must be made by cheques or banker’s cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “SPACE BUILDING & CONSTRUCTION (HONG KONG) LIMITED” and crossed “ACCOUNT PAYEE ONLY”. Instructions on transfer and splitting are set out in the enclosed sheet. No receipt will be given for such remittance.

閣下如欲行使 閣下之權利認購本暫定配額通知書指定之全部供股股份，則應在不遲於2024年6月3日（星期一）下午4時正前，按照本暫定配額通知書印備之指示將本暫定配額通知書連同接納時須繳付之全數股款，送達本公司之香港股份過戶登記分處寶德隆證券登記有限公司，地址為香港北角電氣道148號21樓2103B室。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「SPACE BUILDING & CONSTRUCTION (HONG KONG) LIMITED」及以「只准入抬頭人賬戶」方式劃線開出。有關轉讓及分拆之指示載於附頁。本公司將不會發出股款收據。

All times and dates stated in this PAL refer to Hong Kong local times and dates.

本暫定配額通知書內所有日期及時間均指香港本地日期及時間。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

本暫定配額通知書之中英文版本如有任何歧異，概以英文版本為準。



Form A
表格甲

Hong Kong branch share
registrar and transfer office:
Boardroom Share Registrars (HK)
Limited
2103B, 21/F
148 Electric Road
North Point
Hong Kong

香港股份過戶登記分處：
實德隆證券登記有限公司
香港
北角
電氣道148號
21樓2103B室



Space Group Holdings Limited 恆宇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 2448)

(股份代號：2448)

Headquarters and Principal Place
of Business in Macau:
Edificio Centro Comercial Chong
Fok 8C
Avenida de Marciano Baptista 18
Macau

Principal Place of Business in
Hong Kong:
Suite 1905-07
Tower 6, The Gateway
9 Canton Road
Tsim Sha Tsui, Kowloon
Hong Kong

總部及澳門主要營業地點：
澳門
畢仕達大馬路18號
中福商業中心8C

香港主要營業地點：
香港
九龍尖沙咀
廣東道9號
港威大廈6座
1905-07室

Registered office:
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

註冊辦事處：
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

20 May 2024
2024年5月20日

**RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS SHARES
FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE
ON A NON-UNDERWRITTEN BASIS AT A
SUBSCRIPTION PRICE OF HK\$0.68 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON MONDAY, 3 JUNE 2024**

按於記錄日期每持有一(1)股股份獲發四(4)股供股股份之基準
按認購價每股供股股份0.68港元以非包銷方式進行供股
股款須在不遲於
2024年6月3日(星期一)下午4時正前接納時繳足

PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Provisional Allotment Letter No.
暫定配額通知書編號

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Total number of Shares registered in your name(s) on Friday, 17 May 2024:
2024年5月17日(星期五)登記於閣下名下之股份總數：

BOX A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 3 June 2024:
暫定配發予閣下之供股股份數目，股款須在不遲於2024年6月3日(星期一)下午4時正前接納時繳足：

BOX B
乙欄

Total subscription monies payable in full upon acceptance: 接納時全數應付認購款項總額：

BOX C
丙欄

HK\$
港元

Name of bank on which cheque/banker's cashier order is drawn:
支票／銀行本票之付款銀行名稱：

Contact telephone number:
聯絡電話號碼：

Cheque/banker's cashier order number:
支票／銀行本票號碼：



IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓供股股份的認購權時，每項買賣均須繳納香港從價印花稅。以出售以外方式餽贈或轉讓實益權益亦須繳納香港從價印花稅。在辦理本文件所載供股股份配額任何轉讓登記之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬將其/彼等認購本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
Space Group Holdings Limited
致： 恆宇集團控股有限公司
列位董事

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人/吾等茲將本暫定配額通知書所列本人/吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。本人/吾等已閱讀附頁所載各項條件及轉讓手續，並同意受其約束。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

Date 日期: _____

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of right(s) to subscribe for the Rights Share(s).
附註： 轉讓認購供股股份之權利須繳付香港從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) have been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors
Space Group Holdings Limited
致： 恆宇集團控股有限公司
列位董事

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the articles of association of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人/吾等謹請閣下將表格甲內乙欄所列數目之供股股份以本人/吾等名義登記。本人/吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程細則規限下接納該等股份。本人/吾等已閱讀附頁所載各項條件及轉讓手續，並同意受其約束。

			Existing Shareholder(s) Please mark "X" in this box 現有股東請於此欄內填上[X]符號	<input type="checkbox"/>
To be completed in BLOCK letters in ENGLISH . Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人僅需填寫排名首位申請人之地址。				
Name in English 英文姓名	Family name/Company name 姓氏/公司名稱	Other name(s) 名字	Name in Chinese 中文姓名	
Full name(s) of Joint applicant(s) in English (if any) 聯名申請人英文全名 (如有)				
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址 (聯名申請人僅需填寫排名首位申請人之地址)				
Occupation 職業		Telephone no. 電話號碼		
Dividend instructions 股息指示				
Name and address of bank 銀行名稱及地址			Bank account no. 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

Date 日期: _____

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of your right(s) to subscribe for the Rights Share(s).
附註： 閣下接納可認購供股股份之權利須繳付香港從價印花稅。

It should be noted that the Shares have been dealt in on an ex-entitlement basis from Wednesday, 8 May 2024. The nil-paid Rights Shares will be dealt in from Wednesday, 22 May 2024 to Wednesday, 29 May 2024, both days inclusive. Shareholders should note that dealings in such Rights Shares in their nil-paid form and dealings in the Shares may take place while certain conditions to which the Rights Issue (as specified in the section headed “Letter from the Board – Rights Issue – Conditions of the Rights Issue” in the Prospectus) are subject remain unfulfilled. Any Shareholder or other person dealing in the Rights Shares in their nil-paid form or dealing in the Shares up to the date on which all conditions to which the Rights Issue are subject are fulfilled, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing or dealing in the Shares and/or the Rights Shares in their nil-paid form, who is in any doubt about his/her/its position, should exercise caution and is recommended to consult his/her/its own professional adviser.

務請注意，股份已由2024年5月8日(星期三)起按除權基準買賣。未繳股款供股股份將於2024年5月22日(星期三)至2024年5月29日(星期三)(包括首尾兩日)進行買賣。股東應注意，該等未繳股款供股股份及股份可在供股之若干條件(即供股章程內「董事會函件－供股－供股的條件」一節所述之條件)尚未達成之情況下進行買賣。任何股東或其他人士如在供股之所有條件達成當日前買賣未繳股款供股股份或股份，將因此而承擔供股可能無法成為無條件或未必會進行之風險。任何有意出售或購買或買賣股份及／或未繳股款供股股份之股東或其他人士如對本身之情況有任何疑問，應審慎行事並建議諮詢其專業顧問。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THE WHOLE OF THIS PAL INTACT WITH THE REGISTRAR, BOARDROOM SHARE REGISTRARS (HK) LIMITED AT 2103B, 21/F, 148 ELECTRIC ROAD, NORTH POINT, HONG KONG, TOGETHER WITH A REMITTANCE FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE, AS SET OUT IN BOX C IN FORM A, SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON MONDAY, 3 JUNE 2024 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE” BELOW). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER’S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO “SPACE BUILDING & CONSTRUCTION (HONG KONG) LIMITED” AND CROSSED “ACCOUNT PAYEE ONLY”.

閣下如欲全數接納本暫定配額通知書所列明之供股股份暫定配額，須將本暫定配額通知書整份連同表格甲之丙欄所示接納時全數應付股款，在不遲於2024年6月3日(星期一)下午4時正(或於惡劣天氣之情況下根據下文「惡劣天氣對最後接納時間的影響」一段所述的較後日期及／或時間)前送達股份過戶處寶德隆證券登記有限公司，地址為香港北角電氣道148號21樓2103B室。所有股款必須以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「SPACE BUILDING & CONSTRUCTION (HONG KONG) LIMITED」，及以「只准入抬頭人賬戶」劃線方式開出。

INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SHEET.

有關轉讓及分拆之指示載於附頁。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

接納本暫定配額通知書所載暫定配額之每位人士均確認其已閱讀附頁及供股章程所載條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR BANKER’S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

每份接納申請須隨附一張獨立開出之支票或銀行本票

本公司將不會發出股款收據



Space Group Holdings Limited

恆宇集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2448)

20 May 2024

Dear Qualifying Shareholders,

INTRODUCTION

Reference is made to the prospectus issued by Space Group Holdings Limited (the “Company”) dated 20 May 2024 in relation to the Rights Issue (the “Prospectus”). In accordance with the terms and conditions of this PAL and those set out in the Prospectus and subject to the articles of association of the Company, the Directors have provisionally allotted to you a number of Rights Shares on the basis of FOUR (4) Rights Share for every one (1) Share held and registered in your name(s) as at the Record Date on Friday, 17 May 2024 at a subscription price of HK\$0.68 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully-paid, will be free from all liens, charges, encumbrances and third-party rights, interests or claims of any nature whatsoever and shall rank pari passu in all respects with the Shares then in issue, including as to the right to receive all dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the fully-paid Rights Shares.

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares (in both nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Rights Issue is subject to the fulfilment of the conditions of the Rights Issue as set out in the section headed “**Letter from the Board – Rights Issue – Conditions of the Rights Issue**” in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Thursday, 20 June 2024). If the conditions of the Rights Issue are not fulfilled at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

PROCEDURES FOR ACCEPTANCE AND PAYMENT

To take up your provisional entitlement in full you must lodge the whole of this PAL intact and in accordance with the instructions printed herein with the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by the Registrar by no later than 4:00 p.m. on Monday, 3 June 2024 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed “**Effect of Bad Weather on the Latest Time for Acceptance**” below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**SPACE BUILDING & CONSTRUCTION (HONG KONG) LIMITED**” and crossed “**ACCOUNT PAYEE ONLY**”. Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of this PAL and the Prospectus and subject to the articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

Share certificate(s) for any Rights Shares in respect of which the application is accepted will be sent to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholder, by ordinary post at their own risk at the address stated herein on or before Thursday, 27 June 2024.

It should be noted that unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been lodged with the Registrar for registration as described above by no later than 4:00 p.m. on Monday, 3 June 2024 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed “**Effect of Bad Weather on the Latest Time for Acceptance**” below), whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of Transfer and Nomination” (Form B) and hand the completed and signed PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration Application Form” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong so as to be received by no later than 4:00 p.m. on Monday, 3 June 2024 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed “**Effect of Bad Weather on the Latest Time for Acceptance**” below). It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. If you are an Overseas Shareholder, please refer to the section headed “**Letter from the Board – Rights Issue – Rights of Overseas Shareholders**” in the Prospectus for details of the restrictions which may be applicable to you.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the entire original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Friday, 24 May 2024 with the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations as required, which will be available for collection at the Registrar’s address set out above after 9:00 a.m. on the second Business Day after the date of your surrender of the original PAL.

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE

The Latest Time for Acceptance of and payment for the Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above or a “black” rainstorm warning or “extreme conditions”

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Monday, 3 June 2024. Instead, the Latest Time for Acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same business day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 3 June 2024. Instead, the Latest Time for Acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m..

If the Latest Time for Acceptance does not take place on Monday, 3 June 2024, the dates mentioned in the section headed “**Expected Timetable**” in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

FRACTIONAL ENTITLEMENTS

On the basis of the provisional allotment of FOUR (4) Rights Shares for every one (1) Share held on the Record Date, no fractional entitlements to the Rights Shares will arise under the Rights Issue. No odd lot matching services will be provided by the Company in respect of the Rights Shares.

WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the Shares have been dealt in on an ex-entitlement basis from Wednesday, 8 May 2024. The nil-paid Rights Shares will be dealt in from Wednesday, 22 May 2024 to Wednesday, 29 May 2024 (both days inclusive). If any of the conditions of the Rights Issue is not fulfilled at or before 4:00 p.m. on Thursday, 20 June 2024, the Rights Issue will not proceed.

Any dealings in the Shares and/or the Rights Shares in their nil-paid form up to the date on which all the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their own professional advisers.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment following receipt and all interests earned on such application monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

Completion and return of this PAL together with a cheque or banker's cashier order in payment of the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or banker's cashier order will be honoured upon first presentation.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS SHARES

Subject to the fulfilment of the conditions of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be posted on or before Thursday, 27 June 2024 to those entitled thereto at their registered addresses by ordinary post at their own risk. If the Rights Issue does not become unconditional, refund cheques are expected to be posted on or before Thursday, 27 June 2024 by ordinary post to the respective applicants, at their own risk, to their registered addresses.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. The Prospectus Documents should not be distributed, forwarded to or transmitted to, into or from any jurisdiction where to do so might constitute a violation of local securities laws and regulations. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting the PAL, each purchaser of the nil-paid Rights Shares or subscriber of the Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Qualifying Shareholder on Friday, 17 May 2024, or he/she/it lawfully acquired or may lawfully acquire the nil-paid Rights Shares, directly or indirectly, from such a person; and
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the fully-paid Rights Shares in the jurisdiction in which he/she/it resides or is currently located.

The Company may treat as invalid any acceptance or purported acceptance of the allotment of the Rights Shares comprised in, or transfer or purported transfer of, the PAL if it: (i) appears to the Company to have been executed in, or despatched from outside of Hong Kong, and the acceptance or transfer may involve a breach of the laws of outside of Hong Kong or the acceptance or transfer is otherwise in a manner which may involve a breach of the laws of any jurisdiction or if the Company or its agents believe the same may violate any applicable legal or regulatory requirement; (ii) provides an address outside of Hong Kong for delivery of definitive share certificates for the Rights Shares and such delivery would be unlawful or provides an address for delivery of definitive share certificates in any other jurisdiction outside Hong Kong in which it would be unlawful to deliver such certificates; or (iii) purports to exclude the representation and/or warranty required by the paragraph immediately above.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before acquiring any rights to subscribe for the Rights Shares as to the full observance of the laws and regulations of the relevant territories or jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Completion and return of the PAL by anyone outside Hong Kong will be deemed to constitute a warranty and representation from such person to the Company that all local legislation, legal and regulatory requirements have been fully complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty. If you are in any doubt as to your position, you should consult your own professional advisers.

COMMENCEMENT OF DEALINGS OF THE RIGHTS SHARES IN FULLY-PAID FORM

Dealings in the Rights Shares on the Stock Exchange, in their fully-paid form, are expected to commence at 9:00 a.m. on Friday, 28 June 2024.

GENERAL

Lodgement of this PAL, where relevant, the "Form of Transfer and Nomination" (Form B) purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PAL(s) and/or share certificates for the Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post to their registered address at the risk of the person(s) entitled thereto.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue are available at the Company's website (<https://www.spacegroup.com.mo/>) and the Stock Exchange's website (www.hkexnews.hk).

PERSONAL DATA COLLECTION

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Macau at Edificio Centro Commercial Chong Fok 8C, Avenida de Marciano Baptista 18, Macau or Principal Place of Business in Hong Kong at Suite 1905-07, Tower 6, The Gateway, 9 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, for the attention of the Privacy Compliance Officer.

Yours faithfully,
For and on behalf of the Board
Space Group Holdings Limited
Che Chan U
Chairman



Space Group Holdings Limited 恆宇集團控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：2448)

敬啟者：

緒言

茲提述恆宇集團控股有限公司(「本公司」)就供股刊發日期為2024年5月20日之供股章程(「供股章程」)。根據本暫定配額通知書及供股章程所載之條款及條件，並在本公司之組織章程細則規限下，董事已按於2024年5月17日(星期五)記錄日期以閣下名義登記及持有每一(1)股股份獲發四(4)股供股股份之基準，以每股供股股份0.68港元之認購價向閣下暫定配發若干數目供股股份。閣下於記錄日期所持股份列於表格甲之甲欄，而暫定配發予閣下之供股股份數目則載於表格甲之乙欄。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

供股股份

供股股份一經配發、發行及繳足股款後，將不附帶任何留置權、押記、產權負擔及屬任何性質的第三方權利、權益或申索權，並於各方面與當時已發行股份享有同等權益，包括有權收取於繳足股款供股股份配發及發行日期或之後可能宣派、作出或派付的所有股息及分派。

待供股股份(以未繳股款及繳足股款方式)獲批准於聯交所上市及買賣且符合香港結算之股份收納規定後，供股股份(以未繳股款及繳足股款方式)將獲香港結算接納為合資格證券，自未繳股款及繳足股款之供股股份各自開始於聯交所買賣當日或香港結算釐定之該等其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日所進行之交易，須於其後第二個結算日在中央結算系統內交收。中央結算系統內之所有活動均須受不時生效之中央結算系統一般規則及中央結算系統運作程序規則規管。

供股須待供股章程內「董事會函件－供股－供股的條件」一節所載的供股條件於供股成為無條件的最後時間(目前預期為2024年6月20日(星期四)下午4時正)或之前達成後，方告作實。倘供股的條件於供股成為無條件的最後時間或之前尚未達成，則供股將不會進行。任何人士如對其情況或應採取的任何行動有任何疑問，建議諮詢其本身的專業顧問。

接納及付款手續

閣下如欲全數接納暫定配額，須按本暫定配額通知書所列印之指示將本暫定配額通知書整份連同表格甲之丙欄所示接納時全數應付股款，在不遲於2024年6月3日(星期一)下午4時正(或於惡劣天氣之情況下根據下文「惡劣天氣對最後接納時間的影響」一段所述的較後日期及/或時間)前送達股份過戶處寶德隆證券登記有限公司，地址為香港北角電氣道148號21樓2103B室。所有股款必須以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「SPACE BUILDING & CONSTRUCTION (HONG KONG) LIMITED」，以及「只准入抬頭人賬戶」劃線方式開出。有關付款將構成根據本暫定配額通知書及供股章程之條款，並在本公司之組織章程細則規限下接納供股股份之暫定配額。本公司將不會發出股款收據。所有與本暫定配額通知書有關的查詢應寄送至股份過戶處的上述地址。

申請獲接納的任何供股股份的股票將於2024年6月27日(星期四)或之前以平郵方式寄至合資格股東於本通知書所列的地址，如為聯名合資格股東，則寄發予排名首位之合資格股東，郵誤風險由彼等自行承擔。

務請注意，除非原承配人或任何有效承讓暫定配額之人士如上文所述在不遲於2024年6月3日(星期一)下午4時正(或在惡劣天氣之情況下根據下文「惡劣天氣對最後接納時間的影響」一段所述之有關較後日期及/或時間)前將填妥之暫定配額通知書連同表格甲之丙欄所示之適當股款交回股份過戶處辦理登記，否則本暫定配額通知書下之有關暫定配額及一切權利及權益將被視為已遭拒絕及將予註銷。本公司可(全權酌情決定但並無責任)將已按上述交回但未有按照有關指示填寫之暫定配額通知書視為有效，並對交回通知書或代表其交回通知書之人士具有約束力。本公司可要求有關申請人於稍後階段填妥未填妥之暫定配額通知書。

轉讓

閣下如欲將全部暫定配發予閣下之供股股份認購權轉讓，須填妥及簽署「轉讓及提名表格」(表格乙)，並將已填妥及簽署之暫定配額通知書送交承讓或經手轉讓閣下權利之人士。其後，承讓人須填妥及簽署「登記申請表格」(表格丙)，並在不遲於2024年6月3日(星期一)下午4時正(或在惡劣天氣之情況下根據下文「惡劣天氣對最後接納時間的影響」一段所述之有關較後日期及/或時間)前將本暫定配額通知書整份連同表格甲之丙欄所示接納時應付之全數股款送達股份過戶處寶德隆證券登記有限公司，地址為香港北角電氣道148號21樓2103B室。謹請注意，閣下轉讓有關供股股份之認購權予承讓人須繳付香港從價印花稅，而承讓人接納有關權利亦須繳付香港從價印花稅。倘閣下為海外股東，請參閱供股章程內「董事會函件－供股－海外股東的權利」一節有關可能適用於閣下的限制詳情。

分拆

閣下如僅欲接納部分暫定配額或欲轉讓根據本暫定配額通知書所獲暫定配發以認購供股股份之部分權利，或將部分或全部權利轉讓予一名以上之人士，則須在不遲於2024年5月24日(星期五)下午4時30分前將整份原有暫定配額通知書交回及呈交股份過戶處寶德隆證券登記有限公司(地址為香港北角電氣道148號21樓2103B室)予以註銷，股份過戶處將會註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交回原有暫定配額通知書之日期後第二個營業日上午9時正後於上文所載股份過戶處之地址領取。

惡劣天氣對最後接納時間的影響

若8號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號或「極端情況」於以下時間生效，則接納供股股份並繳付股款的最後時間將不會發生：

- 在香港於2024年6月3日(星期一)中午12時正前任何本地時間生效，而於中午12時正後不再生效。在此情況下，接納供股股份並繳付股款的最後時間將延期至同一個營業日的下午5時正；或
- 在香港於2024年6月3日(星期一)中午12時正至下午4時正期間任何本地時間生效。在此情況下，接納供股股份並繳付股款的最後時間將改期為下一個上午9時正至下午4時正期間任何時間香港並無懸掛上述警告的營業日下午4時正。

倘最後接納時間並非於2024年6月3日(星期一)發生，則本供股章程「預期時間表」一節所述的日期可能受到影響。本公司將於切實可行範圍內盡快以公告方式知會股東預期時間表的任何變動。

零碎配額

按於記錄日期每持有一(1)股股份獲暫定配發四(4)股供股股份之基準，供股將不會出現供股股份的零碎配額。本公司不會就供股股份提供碎股的對盤服務。

買賣股份及未繳股款供股股份的風險警告

務請注意，股份已由2024年5月8日(星期三)起按除權基準買賣。未繳股款供股股份將於2024年5月22日(星期三)至2024年5月29日(星期三)(包括首尾兩日)進行買賣。倘供股之任何條件並無於2024年6月20日(星期四)下午4時正或之前達成，則供股將不會進行。

任何於供股之所有條件達成當日前買賣股份及／或未繳股款供股股份的人士將承擔供股可能無法成為無條件或未必會進行的風險。

本公司股東及有意投資者於買賣本公司證券時務請審慎行事，如對本身的情況有任何疑問，應諮詢其專業顧問。

支票及銀行本票

所有支票及銀行本票將會於收訖後過戶，而該等申請款項所賺取之所有利息(如有)將撥歸本公司所有。在不影響本公司與此有關的其他權利的情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未獲兌現之暫定配額通知書，而在此情況下，該暫定配額及其項下一切權利將被視作已遭拒絕及將予註銷。

合資格股東或任何獲提名承讓人填妥及交回本暫定配額通知書連同支付供股股份股款之支票或銀行本票，即表示閣下保證支票或銀行本票可於首次過戶時兌現。

供股股份的股票及退款支票

待供股的條件達成後，繳足股款供股股份的股票預期將於2024年6月27日(星期四)或之前，以平郵方式寄至有權收取人士的登記地址，郵誤風險概由彼等自行承擔。倘供股未能成為無條件，退款支票預期於2024年6月27日(星期四)或之前，以平郵方式寄至各申請人的登記地址，郵誤風險概由彼等自行承擔。

派發本暫定配額通知書及其他章程文件

暫定配額通知書僅向合資格股東寄發。章程文件並無亦將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。

本公司並無採取任何行動，以容許在香港以外任何地區或司法權區發售供股股份或派發供股章程或任何相關申請表格。章程文件不應向或於或自可能構成違反當地證券法例及法規的任何司法權區分發、轉交或傳送。因此，任何人士如在香港以外任何地區或司法權區接獲任何章程文件，除非可於相關司法權區合法作出有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作申請認購供股股份的要約或邀請。

聲明及保證

透過填妥、簽署及交回暫定配額通知書，即表示每名未繳股款供股股份之買方或供股股份之認購人據此向本公司及代表彼等行事的任何人士作出以下聲明及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定，則作別論：

- 彼於2024年5月17日(星期五)為合資格股東，或彼已依法或可依法從有關人士直接或間接取得未繳股款供股股份；及
- 彼可合法在其居住或目前身處之司法權區獲提呈、接納、取得、認購及收取未繳股款供股股份及／或繳足股款供股股份。

倘出現下列情況，本公司可視任何接納或聲稱接納暫定配額通知書內的供股股份的配額，或轉讓或聲稱轉讓暫定配額通知書為無效：(i)本公司認為其為於香港以外地區簽立或寄發，及接納或轉讓可能涉及違反香港以外地區的法律，或接納或轉讓的方式可能違反任何司法權區的法例，或倘本公司或其代理人相信，二者可能違反任何適用法律或監管規定；(ii)就交付供股股份正式股票所提供的地址位於香港以外地區而有關交付屬違法，或就交付正式股票所提供的地址位於香港境外且交付該等股票乃屬違法的任何其他司法權區；或(iii)聲稱拒絕上一段所規定的聲明及／或保證。

於香港以外地區有意申請供股股份之合資格股東，須於取得認購供股股份之任何權利前自行全面遵守相關地區或司法權區之法例及規例(包括取得任何政府或其他同意及就此繳付任何有關地區或司法權區規定須繳付之稅項、徵費及其他款項)。任何身處香港境外之人士填妥及交回暫定配額通知書將被視為構成該人士向本公司聲明及保證，所有當地法律、法定及監管規定已獲全面遵守。倘本公司相信任何接納供股股份的申請將會觸犯任何司法權區的適用證券法律或其他法例或規例，則本公司保留權利拒絕接納有關申請。為免生疑問，香港結算或香港中央結算(代理人)有限公司概不作任何上述聲明及保證或受其規限。閣下如對自身的情況有任何疑問，應諮詢閣下之專業顧問。

開始買賣繳足股款供股股份

預期供股股份(以繳足股款方式)將於2024年6月28日(星期五)上午9時正開始於聯交所買賣。

一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」(表格乙)一經交回，即成為交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或供股股份之股票擁有最終所有權確證。

所有文件(包括應付款項之支票)將以平郵方式寄予有權收取人士的登記地址，郵誤風險概由彼等承擔。

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法例管轄，並按其詮釋。

載有供股詳情之供股章程可於本公司網站(<https://www.spacegroup.com.mo>)及聯交所網站(www.hkexnews.hk)閱覽。

個人資料收集

填妥、簽署及交回本暫定配額通知書隨附表格，即表示閣下同意向本公司、股份過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關係閣下或閣下接納供股股份暫定配額之受益人之任何資料。香港法例第486章《個人資料(私隱)條例》給予證券持有人權利可確定本公司或股份過戶處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及股份過戶處有權就處理任何查閱資料之要求收取合理費用。所有有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的要求，應寄往本公司之總部及澳門主要營業地點，地址為澳門畢仕達大馬路18號中福商業中心8C或香港主要營業地點，地址為香港九龍尖沙咀廣東道9號港威大廈6座1905-07室或根據適用法律不時通知之地點，並註明公司秘書收，或(視情況而定)寄往股份過戶處寶德隆證券登記有限公司，地址為香港北角電氣道148號21樓2103B室，並註明私隱事務主任收。

此 致

列位合資格股東 台照

代表董事會
恆宇集團控股有限公司
主席
謝鎮宇
謹啟

2024年5月20日