

SOUNDWILL HOLDINGS LIMITED

金朝陽集團有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

(Stock Code: 878) (股份代號: 878)

NOTIFICATION LETTER 通知信函

Date as postmarked

Dear Registered Shareholders,

SOUNDWILL HOLDINGS LIMITED (the "Company")

- Notice of publication of Circular containing Notice of Special General Meeting and Proxy Form (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at (www.soundwill.com.hk) and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at (www.hkexnews.hk) respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications (Note). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Standard Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 878-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 878-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

By order of the Board SOUNDWILL HOLDINGS LIMITED Chan Hing Tat Chairman

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

* For identification purpose only

各位登記股東:

金朝陽集團有限公司(「本公司」)

— 有關載有股東特別大會通告之通函及代表委任表格(統稱「本次企業通訊」)的刊發通知

本公司的本次企業通訊之中、英文版本已分別上載於本公司網站(www.soundwill.com.hk)及香港聯合交易所有限公司(「聯交所」)之網站(www.hkexnews.hk) 「網站版本」)。我們建議 閣下閱覽本公司本次及日後企業通訊^{網註}的網站版本。如 閣下已選擇收取企業通訊的印刷本,隨函附上本次企業通訊。

如 閣下因任何理由無法以電子郵件方式收取或閱覽企業通訊的網站版本及欲索取本次企業通訊及日後企業通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳標準有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至878-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求立即寄上企業通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至878-ecom@hk.tricorglobal.com。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將無法透過電子郵件方式收取以電子方式發送的企業通訊網站版本的登載通知(「登載通知」)及可供採取行動的企業通訊。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的企業通訊之印刷本予 閣下,直至股份過戶登記處收到 閣下有效的電子郵件地址為止。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命 **金朝陽集團有限公司** *主席* 陳慶達

日期如郵戳所示

附註: 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度賬目連同核數師報告以及 (如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;(g)代表委任表格;及(h)可供採取行動的企業 通訊。

可供採取行動的企業通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的企業通訊。

REPLY FORM 回條

SOUNDWILL HOLDINGS LIMITED (the "Company") (Stock Code: 878)
(Incorporated in Bermuda with limited liability) c/o Tricor Standard Limited

То

金朝陽集團有限公司 (「本公司」)(股份代號:878) (於百慕達註冊成立之有限公司) 經卓佳標準有限公司

1//F, Far East Finance Centre, 16 Harcourt Road, Hong Kong		省港反窓垣16號 遠東金融中心17樓	
Part A I/We would like to receive the Current Corporate Com本人/我們現欲以下列方式收取本次企業通訊及將來所有		tions in printed form in the manner indicated below:	
(Please mark "✓" in ONLY ONE of the following boxes 請從下歹	列選擇中,僅在其中 一個空格 內劃上「✔」號)		
I/We would like to receive a printed copy in the English lang 本人/我們現欲收取一份英文印刷本;或	guage only; OR		
☐ I/We would like to receive a printed copy in the Chinese lan 本人/我們現欲收取─份中文印刷本;或	nguage only; OR		
I/We would like to receive a printed copy in both the English 本人/我們現欲收取英文和中文各一份印刷本。	th language and the Chinese language.		
Part B I/We would like to receive all future Corporate Comm本人/我們現欲以以下電郵地址電子郵件方式收取本公司			
(Please provide the email address in English Capital Lett (請以英文正楷填寫電郵地址)	ters)		
Name(s) of Shareholder(s):		Signature:	
股東姓名:	(Please use BLOCK LETTERS 請用正楷填寫)	簽名:	
Address:			
地址:		(Please use BLOCK LETTERS 請用正楷基	[寫)
Contact telephone number:		Date:	
聯絡電話號碼:		日期:	
111.55			

- Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Standard Limited or via email to 878-ecom@hk.tricorglobal.com. 請填妥及簽署本表格,並以隨附已預付郵費的郵寄標籤貼於信封上,寄回本公司之香港股份過戶登記分處卓佳標準有限公司,或電郵至878-ecom@hk.tricorglobal.com。
- Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid.

 蒙清楚填寫本表格。回條上若未有作出選擇、沒有簽名或沒有正確地填寫,均屬無效。如屬聯名股東,則本回條須按本公司股東名冊上聯名持有之股份戶口,由其姓名列於首位的股東簽署,方為有效。
- The above instruction for part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's branch share registrar in Hong Kong or until expired on the end of each of the financial year of the Company (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications.
- Corporate Communications。 上述甲部指示適用於本公司日後向 關下發出之所有企業通訊,直至 闊下以合理時間書面通知本公司的香港股份過戶登記分處更改有關指示或直至本公司每一個財政年度的結束日到期(以較早者為準)。如果股東希望繼續收到日後的企業通訊的印刷本,則需要做進一步書面請求。
- 現状列車技術是来週前の中側子、河南支属と 少音間間点不 If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications. 若企業通訊的英文版本及中文版本合併為一份文件・則企業通訊的英文版本及中文版本的印刷版本將寄給要求索取任一版本企業通訊印刷版本的股東。
- It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not posses the email address of a Shareholder or the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post.
- For the avoidance of doubt, we do not accept any special instructions written on this form. 為免產生疑問,在本表格作出的任何額外手寫指示,公司將不予受理。
- 高光歴上域同,在本表情作出的任何報外于為指示,公司將不予受理。
 Comporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

 金業組罰包括本公司發佈或數子發佈以採其任何證券持有人或投資下級學院或提取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度賬目連同核數師報告以及(如適用)財務摘要報告; (b)中期報告及(如適用)中期摘要報告; (c)季度報告(如有); (d)會議通告; (e)上市文件; (f)通函;及(g)代表委任表格。
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PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

而有關要求須以書面方式郵寄至卓佳標準有限公司(地址如上)的個人資料私隱主任

X

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。



Mailing Label 郵寄標籤

Tricor Standard Limited 卓佳標準有限公司 Freepost No. 簡便回郵號碼:10 GPO Hong Kong 香港