

Zhongliang Holdings Group Company Limited

中梁控股集團有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock code 股份代號: 2772)

28 May 2024

Dear registered shareholder(s),

Zhongliang Holdings Group Company Limited (the "Company")
— Notice of Publication of Circular and Proxy Form of Annual General Meeting (the "Current Corporate Communications")

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the website of the Company at www.zldcgroup. com and the HKEXnews website at www.hkexnews.hk. For the shareholders who have selected to receive the Company's corporate communications (the "Corporate Communications")(Note 1) in printed version, enclosed are the Current Corporate Communications of the Company in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at request) email at remailto:request) for by notice in writing to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.zldcgroup.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong,

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications; in printed form in the future.

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to rhongliang.ecom@computershare.com.hk specifying your name, address and request to receive future Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please send an email to zhongliang.ecom@computershare.com.hk

By Order of the Board **Zhongliang Holdings Group Company Limited** YANG Jian Chairman

Notes.

- Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report. a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.
- ication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's

各位登記股東:

中梁控股集團有限公司(「本公司」)

股東週年大會通函及代表委任表格(「本次公司通訊」)之發佈通知

本公司的本次公司通訊備有中、英文版本,並已上載於本公司網站 <u>www.zldcgroup.com</u>和披露易網站 <u>www.hkexnews.hk</u>,歡迎瀏覽。若 閣下之前選擇收取本公司公司 通訊(「公司通訊」) ^(開注)之印刷版本,現向 閣下奉上英文及中文版本的本次公司通訊。 閣下若因任何理由以致在收取或接收載於本公司網址上的本次公司通訊出現 困難, 閣下可將要求 (註明 閣下的姓名、地址及要求) 以電郵方式發送到 <u>zhongliang.ecom@computershare.com.hk</u>或以書面方式郵寄至本公司的香港股份過戶登記處 (「**股份過戶處**」) 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東183號合和中心17M樓。本公司將於接到 閣下通知後, 盡快向 閣下免費發送有關本次公司 通訊的印刷本。

以電子方式發佈公司通訊之安排

根據香港聯合交易所有限公司證券上市規則(「**上市規則**」)第2.07A條,現謹此通知 閣下,本公司已採用電子方式發佈公司通訊。請注意,所有未來公司通訊的英文版 和中文版將在本公司網站www.zldcgroup.com和披露易網站www.hkexnews.hk上提供,以代替印刷本。

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函隨附之回條(「回條」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以 簽署回條並交回股份過戶處,地址為香港灣仔皇后大道東183號合和中心17M樓。

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, 閣下或將(i)無法收到任何有關發佈公司通訊的通知;(ii)需要 主動查看本公司網站和披露易網站以留意公司通訊的發佈;及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊(關註2)

閣下希望收取未來公司通訊之印刷本,請填妥隨附之回條並交予股份過戶處或發送電子郵件至<u>zhongliang.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地 址以及收取公司通訊印刷版的要求。請注意、收取未來公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,此後將失效

如 閣下對本函件有任何疑問,請發送電子郵件至zhongliang.ecom@computershare.com.hk查詢。

承董事會命 中梁控股集團有限公司 董事長 楊劍 謹啟

2024年5月28日

附註

- 公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報 告;(b)中期報告及其中期報告摘要(如適用);(c)會議通知;(d)上市文件;(e)通函和(f)委任表格
- 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

Personalized QR Code 專屬二維碼

REPLY FORM 回條

Computershare Hong Kong Investor Services Limited To: (the "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wan Chai, Hong Kong

(Please **choose ONLY ONE** of the options below) (請從<u>以下選項中**只選擇其中一項**</u>)

香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東183號 合和中心17M樓

Option 1:	Provide your email address for receipt of future Corporate Communications* of the Company via			
•	electronic dissemination by scanning your personalized QR code			

選項1:

掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式發佈的未來公司通訊*

You are NOT required to return this Reply Form 如選擇了選項1, 閣下 無須 交回本回條。	if you choose Option 1.			
via electronic dissemination	3 1	re Corporate Communications* of the following listed company (the"Co 下上市公司 (「公司」) 通過電子方式發佈的未來公司通訊。	ompany")	
Name of Securities holder(s) 證券持有人姓名:		Name of the listed company 上市公司名稱:		
	_	Zhongliang Holdings Group Company Limited 中梁控股集團有限公司		
Email address 電郵地址:(Note 3/開註3)				
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark 「✓」 in the below box if applicable 運項3: 本人/吾等現要求收取公司通訊*印刷版 (如適用,請在以下方格內劃上「✓」號) receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) 收取未來公司通訊*的印刷本,並已知悉本指示由收取指示日期起計一年內有效。(例註5)				
Signature(s): ^(Note 1) 簽名:(<i>開註</i> 1)	Contact number: 聯絡電話號碼:	Date: 日期:		

- 解註:
 Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閣下之所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。
 Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確,則本回條須有傳養作廢。
 If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*. 加公司沒有收到 閣下的有效電子事件地址,閣下無無數也到有關發佈公司通訊。的通知。
 If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如 閣下通過二維碼、電郵。回條及、或其他方式提供多於一個的電子郵件地址,與有 閣下最後提供的電子郵件地址將會被用於登記。
 If you mark "~" in the box in Option 3,no email address will be registered and only Corporate Communications* in printed form will be received. 如 閣下在選項3万格內劃上「~」號,將不會有電子郵件地址被登記、只會收取公司通訊*的印刷版。
 For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.

- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑,在本回條上的任何額外指示,公司將不予處理。
- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明,公司鍾訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT

- 收集個人資料聲明
- 陽內實科學期
 "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
 本韓明中所指的「個人資料」與香港法例第486章 全個人資料(根隱)條例》(「私隱條例》」)中「個人資料」的涵義相同。
 Your Personal Data provided in this Reply Form will be used in connection with, including but not linding but not lindin
- 隱私主任提出,或發送電郵至PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤 Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港



Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。