



SEAZEN GROUP LIMITED
新城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限責任公司)
(Stock Code 股份代號: 1030)

6 June 2024

Dear registered shareholder(s),

**Notice of Publication of Circular, Notice of Annual General Meeting and Proxy Form (collectively the “Current Corporate Communications”)
and Arrangement of Electronic Dissemination of Corporate Communications**

Notice of Publication of the Current Corporate Communications

The English and Chinese versions of the Current Corporate Communications of Seazen Group Limited (the “Company”) are available on the Company’s website at www.seazengroup.com.cn and HKEXnews’s website at www.hkexnews.hk or the arranged printed version(s) of the Current Corporate Communications are enclosed (if applicable). You may access the Current Corporate Communications as appeared on the Company’s website, by browsing through the HKEX’s website or by referring to the attached printed version(s) (if applicable). If you would like to receive a printed version of the Current Corporate Communications, please send your request (specifying your name, address and request) by email at seazen.ecom@computershare.com.hk or by notice in writing to the Company’s Hong Kong share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023. As set out in the announcement of the Company dated 28 March 2024, the board of directors of the Company proposed to amend the existing third amended and restated memorandum and articles of the Company (the “Existing Memorandum and Articles of Association”) for the purposes of, among others, updating and bringing the Existing Memorandum and Articles of Association in line with the aforesaid latest regulatory requirements in relation to the expanded paperless listing regime and electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the Listing Rules which took effect from 31 December 2023 (the “Proposed Amendments”). Upon approval by the shareholders of the Company (the “Shareholders”) of the Proposed Amendments at the forthcoming annual general meeting of the Company (the “AGM”), the Company will disseminate Corporate Communications^(Note 1) to the Shareholders electronically without seeking express consent or deemed consent from the Shareholders (i.e. relying on an implied consent from the Shareholders), accordingly both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.seazengroup.com.cn and the HKEXnews’s website at www.hkexnews.hk in place of printed copies (except for Actionable Corporate Communications^(Note 2)). Before the Proposed Amendments take effect, the Company will comply with the relevant requirements of the currently effective articles of association of the Company.

Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “Reply Form”). Alternatively, you may sign and return the Reply Form by hand or by post to the Share Registrar, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. If you post the Reply Form in Hong Kong, you may use the mailing label in the Reply Form and need not to affix a stamp when returning your Reply Form. Otherwise, please affix an appropriate stamp.

If the Company does not receive a valid and functional email address in your reply, until such time that the valid and functional email address is provided to the Share Registrar, the Company will send to you by post at your address as appearing in the Company’s register of members maintained by the Share Registrar all future Actionable Corporate Communications in printed form. It is the responsibility of the shareholders to provide email address that is functional, and the Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a shareholder without receiving any “non-delivery message”.

Request for Corporate Communications in printed form

You may at any time choose to receive free of charge Corporate Communication either in printed form or to read the Company’s Corporate Communication from the Company’s website or HKEX’s website. If you want to receive future Corporate Communications in printed form, please complete and sign on the Reply form enclosed and return it by post using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong) or by hand delivery to the Company c/o the Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. You may also send your request (specifying your name, address and request) via email to seazen.ecom@computershare.com.hk or write to the Share Registrar. Please note that (i) selected instruction made previously to receive printed copies of Corporate Communications will be expired on 28 June 2024 upon the approval of Shareholders on the Proposed Amendments; and (ii) the election to receive a printed version of all future Corporate Communications will be valid for one year from the receipt date of the Shareholder’s instruction unless being revoked or superseded (whichever is earlier). Therefore, further request in writing will be required if a Shareholder prefers to continue receiving printed copy of future Corporate Communications.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

By order of the Board
Seazen Group Limited
Wang Xiaosong
Chairman

Notes:

1. Corporate Communication means any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
2. Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.

各位登記股東：

通函、股東週年大會通告及代表委任表格（統稱「本次公司通訊」）之發布通知及以電子方式發布公司通訊之安排

本次公司通訊之發布通知

新城發展控股有限公司（「公司」）之本次公司通訊的中、英文版本已登載於公司網站 www.seazengroup.com.cn 及香港交易所披露易網站 www.hkexnews.hk 或按安排附上本次公司通訊之印刷本（如適用）。閣下可在公司的網站閱覽本次公司通訊、在聯交所網站瀏覽有關文件或參考隨附之印刷本（如適用）。如閣下欲收取本次公司通訊的印刷本，閣下可將要求（註明閣下的姓名、地址及要求）以電郵方式發送到公司之電郵地址 seazen.ecom@computershare.com.hk 或以書面方式郵寄致公司的香港股份過戶登記處（「股份過戶處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊文件的印刷本。

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07 條。誠如公司日期為 2024 年 3 月 28 日的公告所載，公司董事會建議修訂公司的現有第三次經修訂及重述的組織章程大綱及細則（「現有組織章程大綱及細則」），目的為（其中包括）更新並使現有組織章程大綱及細則符合前述有關擴大無紙化上市制度及上市發行人以電子方式傳播公司通訊的最新監管規定，以及符合自 2023 年 12 月 31 日起生效的上市規則相關修訂（「擬議修訂」）。公司股東（「股東」）在即將召開的公司股東週年大會（「股東週年大會」）上批准擬議修訂後，公司將以電子方式向股東發布公司通訊^(註 1)而無需尋求股東的明確同意或視為同意（即依賴股東的默示同意），因此所有未來的公司通訊的英文和中文版本將以電子方式在本公司網站（www.seazengroup.com.cn）和香港交易所披露易網站（www.hkexnews.hk）上提供，以代替印刷本（可供採取行動的公司通訊^(註 2)除外）。在擬議修訂生效之前，公司將遵守現行有效的組織章程細則的相關規定。

徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊，公司建議閣下透過掃描本函隨附之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並寄回或親手交回股份過戶處，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。倘閣下在香港投寄回條，可使用回條上的郵寄標籤寄回，而毋須貼上郵票；否則，請貼上適當的郵票。

如果公司沒有收到閣下的有效且可用的電子郵件地址，直至股份過戶處收到閣下有效且可用的電子郵件地址前，公司將根據股份過戶處所存置的股東名冊上所示的地址透過郵寄方式向閣下發送所有日後可供採取行動的公司通訊的印刷本。股東有責任提供有效的電子郵件地址，如果公司向股東提供的電子郵件地址發送可供採取行動的公司通訊而未收到「未達達信息」，公司將被視為已遵守上市規則。

要求收取公司通訊印刷本

閣下可以隨時更改有關選擇，轉為收取印刷本或通過公司的網站或聯交所網站瀏覽公司通訊。如閣下欲收取日後公司通訊的印刷本，請填妥隨附的回條，並使用隨附之郵寄標籤（如在香港投寄則毋須貼上郵票）將填妥及簽署後的回條寄回，或親手交回本公司股份過戶處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下同時亦可將申請（註明閣下的姓名、地址及要求）以電郵方式發送到 seazen.ecom@computershare.com.hk 或以書面方式通知股份過戶登記處。請注意，(i) 股東批准公司組織章程細則的相關擬議修訂後，先前作出選擇收取公司通訊印刷本的指示將於 2024 年 6 月 28 日屆滿；及(ii) 選擇收取所有未來公司通訊之印刷本，將自收到股東指示當日起計一年內有效，除非被撤銷或取代（以較早者為準）。因此，如果股東希望繼續接收未來公司通訊的印刷本，則需要再提出書面要求。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電股份過戶處（852）2862 8688 查詢。

承董事會命
新城發展控股有限公司
董事長
王曉松

2024 年 6 月 6 日

附註：

- 公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。
- 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

