AQUILA ACQUISITION CORPORATION

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code 股份代號: 7836)
(Warrant Code 權證代號: 4836)

NOTIFICATION LETTER 通知信函

6 June 2024

Dear Shareholders/Warrantholders,

AQUILA ACQUISITION CORPORATION (the "Company")

- Notice of publication of Circular dated 6 June 2024 containing Notice of Annual General Meeting and Proxy Form (the "Current Corporate Communication") on website

The English and Chinese versions of the Company's Current Corporate Communication are now available on the Company's website at www.aquilaacq.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications (Note). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's Hong Kong Share Registrar, Tricor Investor Services Limited ("Hong Kong Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 7836-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

It is the responsibility of registered Shareholders/Warrantholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Hong Kong Share Registrar at the above-mentioned address by post or by email to 7836-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Hong Kong Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Hong Kong Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

By the order of the Board

Aquila Acquisition Corporation

Rongfeng JIANG

Chairman of the Board

Note:

Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders/Warrantholders on how they wish to exercise their rights or make elections as Shareholders/Warrantholders.

各位股東/權證持有人:

AQUILA ACQUISITION CORPORATION (「本公司」)

—日期為2024年6月6日載有股東週年大會通告的通函及委任代表表格(「本次企業通訊」)的網上刊發通知

本公司的本次企業通訊之中、英文版本已分別上載於本公司網站(www.aquilaacq.com.hk)及香港聯合交易所有限公司(「**聯交所**」)之網站(www.hkexnews.hk)(「**網站版本**」)。本公司強烈建議 閣下閱覽本次及日後所有企業通訊^(棚註)的網站版本。如 閣下已選擇收取企業通訊的印刷本,隨函附上本次企業通訊。

登記股東/權證持有人有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回香港證券登記處或以電郵方式發送至7836-ecom@hk.tricorglobal.com。如果本公司沒有收到 閣下的有效電子郵件地址,閣下將無法透過電子郵件方式收取以電子方式發送的企業通訊網站版本的登載通知(「登載通知」)及可供採取行動的企業通訊,直至香港證券登記處收到 閣下有效的電子郵件地址為止。因此,本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的企業通訊之印刷本。

倘 閻下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時正至下午6時正,致電香港證券登記處熱線(852) 2980 1333。

承董事會命 Aquila Acquisition Corporation *董事會主席* 蔣榕矮

2024年6月6日

附註: 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帳目連同核數師報告以及(知適用)財務簡要報告;(b)中期報告及(如適用)中期簡要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;及(g)代表委任表格。

REPLY FORM 回條

To AQUILA ACQUISITION CORPORATION

(the "Company") (Stock Code: 7836) (Warrant Code: 4836)

(Incorporated in the Cayman Islands with limited liability)

c/o Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

致: AQUILA ACQUISITION CORPORATION

(「本公司」) (股份代號:7836) (權證代號: 4836)

(於開曼群島註冊成立的有限公司)

經卓佳證券登記有限公司 香港夏慤道16號

遠東金融中心17樓

I/We would like to receive the Current Corporate Communication and all future Corporate Communications in printed form in the manner indicated below: 本人/我們現欲以下列方式收取本次企業通訊及日後所有企業通訊之印刷本:

(Flease mark V III ONE Of the following boxes 請使下列選择中,僅任共中一個全格的劃上 V	WT)
□ I/We would like to receive a printed copy in the English language only; OR 本人/我們現欲收取一份 英文印刷本 :或 I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份中文印刷本;或 I/We would like to receive a printed copy in both the English language and the Chinese language. 本人/我們現欲收取 英文和中文各一份印刷本 。	
Part B I/We would like to receive all future Corporate Communications and Actionable Corporate Communications and Actionable Corporate Communications 本人/我們現欲以以下電郵地址電子方式收取本公司所有日後的企業通訊及可供採取行動	
(Please provide the email address in English Capital Letters) (請以英文正楷填寫電郵地址)	
Name(s) of Shareholder/Warrantholder(s): 股東/權證持有人姓名:	Signature: 簽名:
(Please use BLOCK LETTERS 請用正楷填寫)	
Address:	
地址:	(Please use BLOCK LETTERS 請用正楷填寫)
Contact telephone number:	Date:
聯絡電話號碼:	日期:

- 一步書面請求 奏級進一方會則顯示。

 If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder/Warrantholder requesting for a printed form of any version(s) of the Corporate Communications

 The observation of the Corporate Communications

 The
- 供有效且可用的電子郵件地址為止。
- 供有效且可用的電子解件地址為止。
 For the avoidance of doubt, we do not accept any special instructions written on this form.

 為免產主疑問,在本教修尸出的任何副外特别指示,公司解不于受理。

 《Copporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report, (i) the interim report and, where applicable, its summary financial report, (if any, (d) a notice of meeting; (e) a listing document; (f) a circular, and (g) a proxy form.

 企業雖且我在公司發佈定案子發佈以供其任何證券持有人或改資大眾參與或採取行動的任何文件,其中包括但不限於 (a) 董事會報告,公司年度報目建同核數館報告以及(知應用)財務網要報告; (b) 中期權告及(如應用)中期權要報告; (c) 季度報告(如有); (d) 會議適告; (e) 上市文件; (f) 通信; 26 以代表發任表格。
- (6) 自我知言,(5) 上川之下,(1) 知语,《设)(安安江安治》 Actionable Comparts Communications refer to any corporate communications refer to any corporate communications that seek instructions from the Shareholders/Warrantholders on how they wish to exercise their rights or make elections as Shareholders/Warrantholders. 可供採取行動的企業通訊是指任何涉及要求販売權證持有人指示其擬如何行使其有關股票權證持有人權利的企業通訊。

PERSONAL INFORMATION COLLECTION STATEMENT 嵌角化 對極學。

"Personal Data" in this statement has the same menning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions and such case of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instruction of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not a substitution of the Personal Data will be retained for such personal Data wil (地址如上)的個人資料私隱主任

Please cut the mailing label and stick it on an envelope to return this Request Form to us. No postage is necessary if posted in Hong Kong.

當 閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。

如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

卓佳證券登記有限公司 Freepost No. 簡便回郵號碼: 10 GPO Hong Kong 香港