



HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 00114)

(股份代號: 00114)

NOTIFICATION LETTER 通知信函

19 July 2024

Dear Registered Shareholder,

Herald Holdings Limited (the “Company”)

– **Notification of publication of (i) 2023/24 Annual Report, (ii) Circular, (iii) Notice of Annual General Meeting and (iv) Proxy Form (the “Current Corporate Communication(s)”)**

The Current Corporate Communication(s) of the Company, in both English and Chinese versions, are now available on the Company’s website at www.heraldgroup.com.hk (by clicking “Investor” on the homepage of the Company’s website) and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk. You may access the Current Corporate Communication(s) on the Company’s website or browsing through the Stock Exchange’s website.

You may at any time choose to receive Corporate Communications^(Note) free of charge either in printed form or via the Company’s website (“Website Version”).

If you like to receive a printed copy of the Current Corporate Communication(s), please complete Part A of the Change Request Form (the “Change Request Form”) on the reverse side of this letter and sign and return it by using the enclosed mailing label (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp) to the Company c/o the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited (the “Branch Share Registrar”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. The Change Request Form may also be downloaded from the respective websites of the Company and the Stock Exchange. The Company will promptly upon your request send the Current Corporate Communication(s) to you in printed form free of charge.

If you would like to change the choice of means of receipt of all future Corporate Communications, please complete Part B of the Change Request Form and sign and return it to the Company c/o the Branch Share Registrar at the abovementioned address by using the enclosed mailing label (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp).

Should you have any queries relating to this letter, please contact the Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays) or send an email to 114-ecom@hk.tricorglobal.com.

Yours faithfully,
By order of the Board
HERALD HOLDINGS LIMITED
LAI Man Pun
Managing Director

Note: “Corporate Communications” refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to: (a) the directors’ report and its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

* For identification purposes only

致登記股東：

興利集團有限公司(「本公司」)

— 登載(i)2023/24年報、(ii)通函、(iii)股東週年大會通告及(iv)代表委任表格(「本次公司通訊」)之通知

本公司的本次公司通訊的英文及中文版本已上載於本公司網站(www.heraldgroup.com.hk) (請在本公司網站主頁下按「投資者關係」)及香港聯合交易所有限公司(「聯交所」)的網站(www.hkexnews.hk)。閣下可在本公司網站或在聯交所網站瀏覽本次公司通訊。

閣下可隨時選擇收取公司通訊^(附註)的印刷本，費用全免，或透過本公司網站收取公司通訊(「網上版本」)。

如閣下欲收取本次公司通訊的印刷本，請填妥本函背面的更改指示表格(「更改指示表格」)的甲部，並於簽署後使用隨附的郵寄標籤(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)經本公司於香港之股份過戶登記分處，卓佳登捷時有限公司(「股份過戶登記分處」)(地址為香港夏慤道16號遠東金融中心17樓)交回本公司。更改指示表格亦可於本公司網站或聯交所網站內下載。本公司將應閣下的要求盡快向閣下發送本次公司通訊的印刷本，費用全免。

閣下如欲更改日後所有公司通訊的收取方式，請填妥更改指示表格的乙部，並於簽署後使用隨附的郵寄標籤(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)經股份過戶登記分處交回本公司，地址如上。

閣下如有任何與本函有關的疑問，請在辦公時間內致電股份過戶登記分處(852) 2980 1333，辦公時間為星期一至星期五(香港公眾假期除外)上午9時正至下午5時正，或發送電郵至114-ecom@hk.tricorglobal.com。

承董事局命
興利集團有限公司
董事總經理
黎文斌
謹啟

二零二四年七月十九日

附註：「公司通訊」指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

* 僅供識別之用

