



五礦地產  
MINMETALS LAND

中國五礦

# 五礦地產有限公司 MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)

(在百慕達註冊成立之有限公司)

(Stock Code 股份代號：230)

## NOTIFICATION LETTER 通知信函

25 July 2024

Dear Non-registered holders (Note 1),

Minmetals Land Limited (the "Company")

— Notice of Publication of Circular containing Notice of Special General Meeting (the "Current Corporate Communication")

The English and Chinese versions of the Current Corporate Communication are available on the Company's website at [www.minmetalsland.com](http://www.minmetalsland.com) and the Hong Kong Exchanges and Clearing Limited (the "HKEX") website at [www.hkexnews.hk](http://www.hkexnews.hk), or the arranged printed form(s) of Current Corporate Communication are enclosed (if applicable). You may access the Current Corporate Communication by clicking "Corporate" on the home page of the Company's website or browsing through the HKEX's website. If you have any difficulty in receiving or accessing to the Current Corporate Communication posted on the Company's website for any reason, we will, upon your notice, send the Current Corporate Communication of your choice of language in printed form to you free of charge as soon as possible; please write to Computershare Hong Kong Investor Services Limited (the "Hong Kong Branch Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk).

Arrangement for the Electronic Dissemination of Corporate Communications (Note 2)

Pursuant to Rule 2.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website and the HKEX's website, in place of printed copies.

As a Non-registered holder, if you wish to receive Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your address or email address to your Intermediaries. If your email address provided is not functional, until such time that the functional email address is provided to the Intermediaries, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company's website and the HKEX's website to keep up with the publication of Corporate Communications.

If you prefer to receive future Corporate Communications in printed form, please complete the enclosed reply form and return to the Hong Kong Branch Share Registrar or send an email to [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk) specifying your name, address and request to receive future Corporate Communications in printed form.

Should you have any queries in relation to this letter, please call the telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays or send an email to [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk).

By order of the Board  
Minmetals Land Limited  
He Jianbo  
Chairman

Notes: 1. This letter is addressed to the Non-registered holders of the Company (the "Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive the Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the reply form on the reverse side.  
2. Corporate Communications mean any documents issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) other documents or publications.

各位非登記持有人 (附註 1):

五礦地產有限公司 (「本公司」)

— 載有股東特別大會通告之通函 (「本次公司通訊」) 之發佈通知

本次公司通訊英文及中文版本已上載於本公司網站 ([www.minmetalsland.com](http://www.minmetalsland.com)) 及香港交易及結算所有限公司 (「香港交易所」) 網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) 或按安排隨本函附上本次公司通訊之印刷本 (如適用)。請在本公司網站主頁按「投資者關係」查閱或在香港交易所網站瀏覽本次公司通訊。如閣下因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，我們會在收到閣下的要求後，盡快向閣下提供所要求的本次公司通訊的印刷版本，費用全免；閣下可以書面方式通知香港中央證券登記有限公司 (「香港股份過戶登記處」)，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，或電郵至 [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk)。

以電子方式發佈公司通訊 (附註 2) 之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則 (「上市規則」) 第 2.07 條，本公司謹此通知閣下，本公司已採用以電子方式發佈公司通訊之安排。請注意，所有日後公司通訊的英文及中文版本將上載於本公司網站和香港交易所網站，以代替印刷本。

作為非登記持有人，如有意根據上市規則收取本公司之公司通訊，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」)，並向閣下的中介公司提供閣下的地址或電子郵件地址。如閣下所提供的電子郵件地址無效，直至中介公司收到閣下有效的電子郵件地址前，閣下或(i)無法收到任何有關發佈公司通訊的通知；及(ii)需要主動查看本公司網站和香港交易所網站以留意公司通訊的發佈。

若閣下希望收取日後公司通訊之印刷版，請填妥本函隨附之回條並交回香港股份過戶登記處或發送電子郵件至 [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk)，並註明閣下的姓名、地址以及收取日後公司通訊印刷版的要求。

如對本函內容有任何疑問，請致電電話熱線 (852) 2862 8688，辦公時間為星期一至星期五 (香港公眾假期除外) 上午 9 時正至下午 6 時正或電郵至 [minmetalsland.com@computershare.com.hk](mailto:minmetalsland.com@computershare.com.hk)。

承董事會命  
五礦地產有限公司  
主席  
何劍波

2024 年 7 月 25 日

附註： 1. 此函件乃向本公司之非登記持有人 (「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊) 發出。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及背面之回條。  
2. 公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事會報告、年度賬目連同核數師報告以及財務摘要報告 (如適用)；(b) 中期報告及中期摘要報告 (如適用)；(c) 會議通告；(d) 上市文件；(e) 通函；(f) 代表委任表格；及 (g) 其他文件或刊物。



## REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited  
(the "Hong Kong Branch Share Registrar")  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wanchai, Hong Kong

致：香港中央證券登記有限公司  
(「香港股份過戶登記分處」)  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

## REMINDER 提示

As a Non-registered holder <sup>(Note 1)</sup>, if you wish to receive future Corporate Communications\* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your address or email address to your Intermediaries.

作為非登記持有人 <sup>(附註 1)</sup>，如有意根據上市規則收取日後公司通訊\*，閣下應聯絡代 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向 閣下的中介公司提供 閣下的地址或電子郵件地址。

## Request for future Corporate Communications in printed form / 要求收取日後公司通訊印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"): Minmetals Land Limited (Stock Code : 230)

上市公司（「本公司」）名稱：五礦地產有限公司（股份代號：230）

Printed English version  
英文印刷本

Printed Chinese version  
中文印刷本

Both the printed English and Chinese versions  
英文及中文印刷本

Name(s) of Non-registered holder(s):

非登記持有人姓名：

Signature(s):

簽名：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

## Notes 附註：

1. "Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications.

「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊。

2. Please complete all your details clearly.

請 閣下清楚填寫所有資料。

3. Any Reply Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.

如在本回條未有在方格內劃上「✓」號、或未有簽署、或在其他方面填寫不正確，則本回條將會作廢。

4. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.

為免存疑，在本回條上的任何額外指示，本公司將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

除非另有註明，公司通訊乃指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

## PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form.

閣下於本回條所提供的個人資料將用於本公司以電子方式發佈公司通訊之相關事宜。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Hong Kong Branch Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

本公司可就任何所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給本公司的附屬公司、香港股份過戶登記分處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Hong Kong Branch Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).

閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至香港股份過戶登記分處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

## MAILING LABEL 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。