### A & S Group (Holdings) Limited

亞洲實業集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島許冊成立之有限公司)

(Stock Code 股份代號: 1737)

## NOTIFICATION LETTER 通知信函

Date as postmarked

Dear Registered Shareholders,

#### A & S Group (Holdings) Limited (the "Company")

- Notification of publication of Annual Report 2024, Circular dated 26 July 2024 together with Notice of Annual General Meeting 2024 and Form of Proxy (collectively the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at <a href="www.asl.hk">www.asl.hk</a> and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at <a href="www.hkexnews.hk">www.hkexnews.hk</a> respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of Current Corporate Communication and all future Corporate Communications (Note). If you have elected to receive the Corporate Communication in printed form, the Current Corporate Communication is enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's principal place of business in Hong Kong at Room 11, 14th Floor, Tower 2, Ever Gain Plaza, 88 Container Port Road, Kwai Chung, New Territories, Hong Kong by post using the provided mailing label or by email to <a href="mailto:ir@brightcommns.com">ir@brightcommns.com</a>. The Company will upon request promptly send the Current Corporate Communication to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Company's principal place of business in Hong Kong at the above-mentioned address by post or by email to <a href="mailto:ir@brightcommns.com">ir@brightcommns.com</a>. If the Company does not have your functional email address, until such time that the functional email address is provided to the Company, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to any of the above matters, please contact the Company at (852) 3611 7839 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday (excluding public holidays).

By order of the Board

A & S Group (Holdings) Limited

Law Kwok Leung Alex

Chairman and Executive Director

Note.

Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders

各位登記股東:

## 亞洲實業集團(控股)有限公司(「本公司」)

— 刊發二零二四年年報、於2024年7月26日刊發的通函連同股東週年大會通告及代表委任表格之通知(統稱「本次公司通訊」)

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站 (www.asl.hk)及香港聯合交易所有限公司 (「**聯交所**」) 之網站 (www.hkexnews.hk) (「網站版本」)。本公司建議 閣下閱覽本公司本次及日後公司通訊 (###) 的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次及日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以郵寄標籤寄回本公司香港主要營業地點(地址為香港新界葵涌貨櫃碼頭路88號永得利廣場2座14樓11室)或電郵至 <u>ir@brightcommns.com</u>。本公司會因應 閣下之要求立即寄上公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回本公司香港主要營業地點或以電郵方式發送至ir@brightcommns.com。如果本公司沒有收到 閣下的有效電子郵件地址,閣下將(i)無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊之印刷本予 閣下,直至本公司收到 閣下有效的電子郵件地址為止。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電本公司電話 (852) 3611 7839。

承董事會命

亞洲實業集團(控股)有限公司 主席兼執行董事

羅國樑

日期如郵戳所示

附註

公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帳目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(c)上市文件;(f)通函;(g)代表委任表格;及(b)可供採取行動的公司通訊。

可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。

# REPLY FORM 回條

A & S Group (Holdings) Limited (the "Company") (Stock Code: 1737) (Incorporated in the Cayman Islands with limited liability) Room 11, 14th Floor, Tower 2, Ever Gain Plaza, 88 Container Port Road, Kwai Chung, New Territories, Hong Kong

致: 亞洲實業集團(控股)有限公司 (「本公司」) (股份代號:1737) (於開曼群島註冊成立之有限公司)

香港新界葵涌 貨櫃碼頭路88號 永得利廣場2座14樓11室

Part A I/We would like to receive the Current Corporate Communication and all future Corporate Communications in printed form in the manner indicated below: 本人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊之印刷本:																
Please mark a "√" in <b>ONLY ONE</b> of the following boxes)(請從下列選擇中, <b>僅</b> 在其中 <b>一個</b> 空格內劃上「✓」號)																
	to receive a printed copy in the English language only; OR															
	有日後公司通訊的英文印刷本;或															
to receive a printed copy in the Chinese language only; OR																
僅收取所	有日後公司通訊的中文印刷本;或															
	e a printed copy in both the English language and the C	hinese language	e.													
同時収取	所有日後公司通訊的英文及中文印刷本。															
Part B  I/We would like to receive all future Corporate Communications (and Actionable Corporate Communications in electronic form via the email address below:																
本人/我們現欲以以下電郵地址電子郵件方式收取本公司所有將來的公司通訊及可供採取行動的公司通訊的登載通知:																
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(Please provide the email address in English Capital Letters) (請以英文正楷填寫電郵地址)																
(請以英	4. 义止楷填舄電郵地址)															
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Name(s) of Shareholder(s):  股東姓名:  Signature:  簽名:																
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聯絡電話號碼:	o number.				∃											
Notes 附註: I. Please complete and si	gn this form and return it by cutting and sticking the mailing label on an envelope to the C	ompany's principal place	e of business in H	ong Kong or via	email to ir@b	rightcomm	ns.com.									
	,並以隨附郵奇標籤貼於信封上,奇回本公司香港主要營業地點,或電郵至ir@brig rm clearly. Any form with no indicated choice, with no signature or otherwise incorrectly		. If your shares ar	e held in joint na	mes, the share	holder who	se name sta	ands first o	on the reg	ister of	members o	of the Comr	anv in res	spect of t	he ioint l	holding
should sign on this forr	. Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid.  in 清楚填寫本表榜。回條上若未有作出選擇、沒有簽名或沒有正確地填寫,均屬無效。如屬聯名股東,則本回條須按本公司股東名冊上聯名符有之股份戶口,由其姓名列於首位的股東簽署,方為有效。															
<ol> <li>The above instruction f</li> </ol>	for part A will apply to all future Corporate Communications to be sent to you until you	otify otherwise by reaso	onable notice in w	riting to the Cor	npany's princi					ntil expi	ed on the	last day of	the follow	ing finar	icial year	r of the
Company (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications.  上述甲部指示適用於本公司日後向 關下發出之所有公司適訊,直至 關下以合理時間書面通知本公司香港主要營業地點更改有關指示或直至本公司下一個財政年度的最後一天到期(以較早者為準),如果股東希望繼續收到日後的公司通訊的印刷本,則需要做進一															做進一	
步書面請求。  If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting the complex of the Corporate Communications will be sent to the Shareholder requesting the complex of the Corporate Communications will be sent to the Shareholder requesting the complex of the Corporate Communications will be sent to the Shareholder requesting the complex of the Corporate Communications will be sent to the Shareholder requesting the complex of the Corporate Communications will be sent to the Shareholder requesting the complex of the Corporate Communications will be sent to the Shareholder requesting the complex of the Corporate Communications will be sent to the Shareholder requ															rporate	
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5. It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided as															vided a	
valid and functional email address to the Company, to have elected to receive a notice of publication of the Corporate Communications by post. 倘若本公司並無股東的電子郵件地址或所提供的電子郵件地址無效,則該股東將被提為已選擇以郵寄方式接收企業通訊網站服的通知,直至該股東向本公司提供有效且可用的電子郵件地址為止。																
For the avoidance of doubt, we do not accept any special instructions written on this form.  為免產生疑問,在本表格作出的任何額外手寫指示,公司將不予受理。																
7. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (c) a proxy form; and (b) Actionable Corporate Communications.															iditors'	
公司通訊包括本公司發佈或將予發佈以供其任何證券特有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度較日連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);																
(d) 會議通告; (e) 上市文件; (f) 通函; (g) 代表委任表格, 及 (h)可供採取行動的公司通訊。 Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.																
可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。																
PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料整明																
"Personal Data" in this sta	tement has the same meaning as "personal data" defined in the Personal Data (Privacy	Ordinance, Cap. 486 (t	the "PDPO"), wh	nich may includ	e but not limi	ted to you	r name, co	ntact tele	phone n	umber,	email add	ress and m	ailing ad	dress.		
Your supply of Personal D	ata is on a voluntary basis for the purpose of receiving Corporate Communications in a st access to and/or to correct the respective Personal Data in accordance with the providence.	he manner chosen. You	r Personal Data v	will be retained	for such perio	od as may	be necessar	ry for our	r verifica	ation an	d record 1	ourposes.				
本聲明中所指的「個人資	「料」具有香港法例第 486 章《個人資料(私隱)條例》(「 <b>《私騰條例</b> 》」) 『	中「個人資料」的涵義	<ul><li>包括但不限於</li></ul>	, 閣下的名	稱,聯絡電話	5號碼,電	子郵箱地址	止和郵寄均	地址。		inci oi u	e rono min	5 means.			
阁 广 定 日 願 回 平 公 司 提 供 閣 下 有 權 根 據 《 私 陽 條 例 》	閣下個人資料,以便以 閣下所選之方式接收企業通訊。 閣下的個人資料將在達 的條文要求查閱及/或修改 閣下的個人資料。任何該等要求均須以書面方式提出。	虽州  间保留作核費及訂	C  好用述。													
By mail to:	Data Privacy Officer		經郵寄:	個人資	料私隱主任											
-	Room 11, 14th Floor, Tower 2, Ever Gain Plaza, 88 Container Port Road,			香港新	界葵涌											
	Kwai Chung, New Territories, Hong Kong				頭路88號  廣場2座14	#11室										
By email to:	ir@brightcommns.com		經雷郵:		htcommns.c											

Please cut the mailing label and stick it on an envelope to return this Reply Form to us. 當 閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。

Mailing Label 郵寄標籤

A & S Group (Holdings) Limited Room 11, 14th Floor, Tower 2, Ever Gain Plaza, 88 Container Port Road, Kwai Chung, New Territories, Hong Kong

經電郵