



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

July 1, 2024

Frank Wheatley  
Chief Executive Officer  
Snow Lake Resources Ltd.  
360 Main St 30th Floor  
Winnipeg, MB R3C 0V1  
Canada

**Re: Snow Lake Resources Ltd.**  
**Form 20-F for the Fiscal Year Ended June 30, 2023**  
**Filed October 31, 2023**  
**File No. 001-41085**

Dear Frank Wheatley:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Daniel Nauth