

UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES Consolidated Condensed Balance Sheet

As of June 30, 2024

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

Current assets		Ju		
Current assets 3,738 121,234 20.7% Cash and cash equivalents 3,738 121,234 20.7% Accounts receivable, net 1,003 32,525 5,6% Inventories, net 1,120 36,334 6,2% Other current assets 528 17,122 2.8% Total current assets 528 17,122 2.8% Non-current assets 2,418 78,404 13,4% Funds and investments 2,418 78,404 13,4% Property, plant and equipment 8,450 274,031 46,7% Right-Of-use assets 233 7,549 1,3% Other non-current assets 609 19,763 3,3% Total non-current assets 11,110 379,747 64,7% Total accurrent liabilities 18,099 566,962 100,0% Bond treent liabilities 9 3,119 0.5% Payables 1,159 37,587 6,4% Current portion of long-term liabilities 3,864 124,973 21,3%		US\$	NT\$	%
Cash and cash equivalents 3,738 121,234 20.7% Accounts receivable, net 1,003 32,525 5.6% Inventories, net 1,120 36,334 6.2% Other current assets 528 17,122 2.8% Total current assets 528 17,122 2.8% Non-current assets 528 17,122 2.8% Funds and investments 2,418 78,404 13.4% Property, plant and equipment 8,450 274,031 46.7% Right-of-use assets 233 7,549 1.3% Other non-current assets 609 19,763 3.3% Total non-current assets 11,710 379,747 64.7% Total assets 96 3,119 0.5% Short-term loans 96 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,861 60,362 10.3% Current portion of long-term liabilities 3,854 124,973 2.2% Ot	Assets			
Accounts receivable, net 1,003 32,525 5.6% Inventories, net 1,120 30,334 6.2% Carbother current assets 528 17,122 2.0% Carbother current assets Total current assets 6,389 207,215 35.3% Non-current assets 8,450 274,031 46.7% Funds and investments 2,418 78,404 13.4% Property, plant and equipment 8,450 274,031 46.7% Right-of-use assets 233 7,549 1.3% Other non-current assets 609 19,763 3.3% Total anon-current assets 11,710 379,747 64.7% Total assets 18,099 586,962 100.0% Liabilities 500 1,1710 379,747 64.7% Current liabilities 96 3,119 0.5% Payables 1,861 60,362 10.3% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6,4% Current portion of long-term liabilities	Current assets			
Numertories, net 1,20	Cash and cash equivalents	3,738	121,234	20.7%
Other current assets 528 17,122 2.8% Total current assets 6,389 207.215 35.3% Non-current assets 2,418 78,404 13.4% Funds and investments 2,418 78,404 13.4% Propenty, plant and equipment 8,450 274,031 46,7% Right-of-use assets 609 19,763 3.3% Other non-current assets 609 19,763 3.3% Total ano-current assets 11,710 379,747 64,7% Total assets 18,099 586,962 100.0% Current liabilities 3,180 3,119 0.5% Short-term loans 96 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 3,854 124,973 21.3% Total current liabilities 3,854 124,973 21.3% Lease liabilities, noncurrent 163 5,288 0.9%	Accounts receivable, net	1,003	32,525	5.6%
Total current assets 6,389 207,215 35.3% Non-current assets 2,418 78,404 13.4% Property, plant and equipment 8,450 274,031 46,7% Right-of-use assets 233 7,549 1.3% Other non-current assets 609 19,763 3.3% Total non-current assets 11,710 379,747 64,7% Total sasets 18,099 586,962 100.0% Liabilities 2 3,119 0.5% Current liabilities 96 3,119 0.5% Short-term loans 96 3,119 0.5% Payables 1,159 37,587 6.4% Current portion of long-term liabilities 404 13,091 2.2% Other current liabilities 3,854 124,973 21.3% Non-current liabilities 3,854 124,973 21.3% Lease liabilities, noncurrent 163 5,288 0,9% Other non-current liabilities 1,638 53,126 9.0%	Inventories, net	1,120	•	6.2%
Non-current assets	Other current assets	528	17,122	
Funds and investments 2,418 78,404 13.4% Property, plant and equipment 8,450 274,031 46.7% Right-of-use assets 233 7,549 1.3% Other non-current assets 609 19,763 3.3% Total non-current assets 11,710 379,747 64.7% Total assets 18,099 586,962 100.0% Liabilities Current liabilities 3,119 0.5% Short-term loans 96 3,119 0.5% Payables 1,861 60,362 10,3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 334 10,814 1,9% Total current liabilities 3,854 124,973 21,3% Non-current liabilities 758 24,582 4.2% Long-term loans 706 22,901 3,9% Lease liabilities, noncurrent 163 5,288 0,9% Other non-current liabilities 1,638 53,126 9,0% <td>Total current assets</td> <td>6,389</td> <td>207,215</td> <td>35.3%</td>	Total current assets	6,389	207,215	35.3%
Property, plant and equipment 8,450 274,031 46.7% Right-of-use assets 233 7,549 1.3% Other non-current assets 609 19,763 3.3% Total non-current assets 11,710 379,747 64.7% Total assets 18,099 586,962 100.0% Liabilities Current liabilities Short-term loans 96 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 334 10,814 1.9% Other current liabilities 3,854 124,973 21.3% Non-current liabilities 758 24,582 4.2% Long-term loans 766 22,901 3.9% Lease liabilities, noncurrent 1633 5,288 0.9% Other non-current liabilities 3,265 105,897 18.0% Total non-current liabilities 3,863 125,286 21.3% <td>Non-current assets</td> <td></td> <td></td> <td></td>	Non-current assets			
Right-of-use assets 233 7,549 1.3% Other non-current assets 609 19,763 3.3% Total non-current assets 11,770 379,747 64.7% Total assets 18,099 586,962 100.0% Liabilities Current liabilities Current liabilities 96 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 404 13,091 2.2% Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21,3% Non-current liabilities 758 24,582 4,2% Lease liabilities, noncurrent 163 5,288 0,9% Other non-current liabilities 3,265 105,897 18.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% <t< td=""><td>Funds and investments</td><td>2,418</td><td>78,404</td><td>13.4%</td></t<>	Funds and investments	2,418	78,404	13.4%
Other non-current assets 609 19,763 3.3% Total non-current assets 11,710 379,747 64.7% Total assets 18,099 586,962 100.0% Liabilities 8 18,099 586,962 100.0% Current liabilities 8 4 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 344 10,814 1.9% Other current liabilities 3,854 124,973 21.3% Non-current liabilities 3,854 124,973 21.3% Non-current liabilities 758 24,582 4.2% Lease liabilities, noncurrent 163 5,288 0.9% Lease liabilities, noncurrent liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total polities 3,265 105,897 18.0% Total iabilities 3,863	Property, plant and equipment	8,450	274,031	46.7%
Total non-current assets 11,710 379,747 64.7% Total assets 18,099 586,962 100.0% Liabilities Current liabilities Short-term loans 96 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 404 13,091 2.2% Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21,3% Non-current liabilities 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total iabilities 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retai	Right-of-use assets	233	7,549	1.3%
Total assets 18,099 586,962 100.0% Liabilities Current liabilities Short-term loans 96 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 404 13,091 2.2% Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21.3% Non-current liabilities 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total iabilities 3,265 105,897 18.0% Total iabilities 3,863 125,286 21.3% Equity 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earmings and other component	Other non-current assets	609	19,763	3.3%
Liabilities Current liabilities Short-term loans 96 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 404 13,091 2.2% Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21.3% Non-current liabilities 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total inon-current liabilities 3,265 105,897 18.0% Total pron-current liabilities 3,863 125,286 21.3% Equity 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% </td <td>Total non-current assets</td> <td>11,710</td> <td>379,747</td> <td>64.7%</td>	Total non-current assets	11,710	379,747	64.7%
Current liabilities 96 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 304 13,091 2.2% Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21.3% Non-current liabilities 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 3,265 105,897 18.0% Equity 7,119 230,870 39.3% Equity attributable to the parent company 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,65 21	Total assets	18,099	586,962	100.0%
Short-term loans 96 3,119 0.5% Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 404 13,091 2.2% Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21.3% Non-current liabilities 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 3,863 125,286 21.3% Equity 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Non-controlling interests 9 313 0.1% Non-controlling interests 10,980 356,092 60.7	Liabilities			
Payables 1,861 60,362 10.3% Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 404 13,091 2.2% Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21.3% Non-current liabilities 2 4.2% Bonds payable 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity 2 3,863 125,286 21.3% Additional paid-in capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36	Current liabilities			
Dividends payable 1,159 37,587 6.4% Current portion of long-term liabilities 404 13,091 2.2% Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21.3% Non-current liabilities 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity Equity 230,870 39.3% Equity 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 <td>Short-term loans</td> <td>96</td> <td>3,119</td> <td>0.5%</td>	Short-term loans	96	3,119	0.5%
Current portion of long-term liabilities 404 13,091 2.2% Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21.3% Non-current liabilities 8 24,582 4.2% Bonds payable 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity 443 14,346 2.5% Additional paid-in capital 443 14,346 2.5% Additional earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980	Payables	1,861	60,362	10.3%
Other current liabilities 334 10,814 1.9% Total current liabilities 3,854 124,973 21.3% Non-current liabilities 8 24,582 4.2% Bonds payable 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity 4 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980	Dividends payable	1,159	37,587	6.4%
Total current liabilities 3,854 124,973 21.3% Non-current liabilities 8 24,582 4.2% Bonds payable 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity Equity attributable to the parent company 43 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	Current portion of long-term liabilities	404	13,091	2.2%
Non-current liabilities Bonds payable 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity Equity attributable to the parent company 2 21.3% Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	Other current liabilities	334	10,814	1.9%
Bonds payable 758 24,582 4.2% Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity Equity attributable to the parent company 20,870 39.3% Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	Total current liabilities	3,854	124,973	21.3%
Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity Equity attributable to the parent company 22,204 21.3% Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	Non-current liabilities			
Long-term loans 706 22,901 3.9% Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity Equity attributable to the parent company 22,204 21.3% Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	Bonds payable	758	24,582	4.2%
Lease liabilities, noncurrent 163 5,288 0.9% Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity Equity attributable to the parent company 20,870 39.3% Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%		706	22,901	3.9%
Other non-current liabilities 1,638 53,126 9.0% Total non-current liabilities 3,265 105,897 18.0% Total liabilities 7,119 230,870 39.3% Equity Equity attributable to the parent company Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	· ·	163	5,288	0.9%
Total liabilities 7,119 230,870 39.3% Equity Equity attributable to the parent company Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	Other non-current liabilities	1,638		9.0%
Equity Equity attributable to the parent company Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	Total non-current liabilities	3,265	105,897	18.0%
Equity attributable to the parent company Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	Total liabilities	7,119	230,870	39.3%
Equity attributable to the parent company Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	Equity			
Capital 3,863 125,286 21.3% Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	• •			
Additional paid-in capital 443 14,346 2.5% Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%		3.863	125.286	21.3%
Retained earnings and other components of equity 6,665 216,147 36.8% Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%	•	•	,	2.5%
Total equity attributable to the parent company 10,971 355,779 60.6% Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%		6,665	•	
Non-controlling interests 9 313 0.1% Total equity 10,980 356,092 60.7%		10,971	355,779	60.6%
Total equity 10,980 356,092 60.7%		· ·	•	0.1%
	•	10,980	356,092	
	Total liabilities and equity		586,962	100.0%

Note: New Taiwan Dollars have been translated into U.S. Dollars at the June 30, 2024 exchange rate of NT \$32.43 per U.S. Dollar.



UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES Consolidated Condensed Statements of Comprehensive Income

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

Except Per Share and Per ADS Data

_	Year over Year Comparison				Quarter over Quarter Comparison					
	Three-Month Period Ended				Three-Month Period Ended					
	June 30	, 2024	June 30	, 2023	Chg.	June 30	, 2024	March 3	1, 2024	Chg.
-	US\$	NT\$	US\$	NT\$	%	US\$	NT\$	US\$	NT\$	%
Operating revenues	1,751	56,799	1,736	56,296	0.9%	1,751	56,799	1,685	54,632	4.0%
Operating costs	(1,135)	(36,816)	(1,112)	(36,044)	2.1%	(1,135)	(36,816)	(1,164)	(37,733)	(2.4%)
Gross profit	616	19,983	624	20,252	(1.3%)	616	19,983	521	16,899	18.2%
•	35.2%	35.2%	36.0%	36.0%	<u> </u>	35.2%	35.2%	30.9%	30.9%	
Operating expenses										
- Sales and marketing expenses	(21)	(678)	(22)	(716)	(5.4%)	(21)	(678)	(21)	(684)	(0.9%)
- General and administrative expenses	(56)	(1,804)	(53)	(1,715)	5.2%	(56)	(1,804)	(52)	(1,702)	6.0%
- Research and development expenses	(119)	(3,853)	(102)	(3,317)	16.1%	(119)	(3,853)	(105)	(3,407)	13.1%
- Expected credit impairment gain	` 1 [′]	24	` 1 [′]	30	(21.5%)	` 1 [′]	24	` 1	46	(47.9%)
Subtotal	(195)	(6,311)	(176)	(5,718)	10.4%	(195)	(6,311)	(177)	(5,747)	9.8%
Net other operating income and expenses	7	219	35	1,141	(80.8%)	7	219	16	513	(57.3%)
Operating income	428	13,891	483	15,675	(11.4%)	428	13,891	360	11,665	19.1%
2 2 2 2 3	24.5%	24.5%	27.8%	27.8%	(,	24.5%	24.5%	21.4%	21.4%	
Net non-operating income and expenses	78	2,529	87	2,810	(10.0%)	78	2,529	32	1,056	139.4%
Income from continuing operations										
before income tax	506	16,420	570	18,485	(11.2%)	506	16,420	392	12,721	29.1%
	28.9%	28.9%	32.8%	32.8%		28.9%	28.9%	23.3%	23.3%	
Income tax expense	(81)	(2,645)	(80)	(2,588)	2.2%	(81)	(2,645)	(70)	(2,291)	15.4%
Net income	425	13,775	490	15,897	(13.3%)	425	13,775	322	10,430	32.1%
	24.3%	24.3%	28.2%	28.2%		24.3%	24.3%	19.1%	19.1%	
Other comprehensive income (loss)	42	1,375	(7)	(238)	-	42	1,375	245	7,954	(82.7%)
•										
Total comprehensive income (loss)	467	15,150	483	15,659	(3.2%)	467	15,150	567	18,384	(17.6%)
•					 : :	 : :				
Net income attributable to:										
Shareholders of the parent	425	13,786	482	15,641	(11.9%)	425	13,786	322	10,456	31.8%
Non-controlling interests	(0)	(11)	8	256	· -	(0)	(11)	(0)	(26)	(58.8%)
-										
Comprehensive income (loss) attributable to:										
Shareholders of the parent	467	15,161	475	15,403	(1.6%)	467	15,161	568	18,410	(17.6%)
Non-controlling interests	(0)	(11)	8	256	· -	(0)	(11)	(1)	(26)	(58.8%)
•										
Earnings per share-basic	0.034	1.11	0.039	1.27		0.034	1.11	0.026	0.84	
Earnings per ADS (2)	0.171	5.55	0.196	6.35	_	0.171	5.55	0.130	4.20	
Weighted average number of shares					-	· · ·				
outstanding (in millions)		12,414		12,349			12,414		12,414	
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Notes:

⁽¹⁾ New Taiwan Dollars have been translated into U.S. Dollars at the June 30, 2024 exchange rate of NT \$32.43 per U.S. Dollar.



UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Condensed Statements of Comprehensive Income

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

Except Per Share and Per ADS Data

	For the Three-Month Period Ended June 30, 2024			For the Six-Month Period Ended June 30, 2024			
<u> </u>	US\$	NT\$	%	US\$	NT\$	%	
Operating revenues	1,751	56,799	100.0%	3,436	111,431	100.0%	
Operating costs	(1,135)	(36,816)	(64.8%)	(2,299)	(74,548)	(66.9%)	
Gross profit	616	19,983	35.2%	1,137	36,883	33.1%	
Operating expenses							
- Sales and marketing expenses	(21)	(678)	(1.2%)	(42)	(1,362)	(1.2%)	
- General and administrative expenses	(56)	(1,804)	(3.1%)	(108)	(3,506)	(3.2%)	
- Research and development expenses	(119)	(3,853)	(6.8%)	(224)	(7,260)	(6.5%)	
- Expected credit impairment gain	1	24	0.0%	2	69	0.1%	
Subtotal	(195)	(6,311)	(11.1%)	(372)	(12,059)	(10.8%)	
Net other operating income and expenses	7	219	0.4%	23	732	0.6%	
Operating income	428	13,891	24.5%	788	25,556	22.9%	
Net non-operating income and expenses	78	2,529	4.4%	111	3,585	3.3%	
Income from continuing operations before income tax	506	16,420	28.9%	899	29,141	26.2%	
Income tax expense	(81)	(2,645)	(4.6%)	(153)	(4,936)	(4.5%)	
Net income	425	13,775	24.3%	746	24,205	21.7%	
Other comprehensive income (loss)	42	1,375	2.4%	288	9,329	8.4%	
Total comprehensive income (loss)	467	15,150	26.7%	1,034	33,534	30.1%	
Net income attributable to:							
Shareholders of the parent	425	13,786	24.3%	748	24,242	21.8%	
Non-controlling interests	(0)	(11)	(0.0%)	(2)	(37)	(0.1%)	
Comprehensive income (loss) attributable to:							
Shareholders of the parent	467	15,161	26.7%	1,035	33,571	30.1%	
Non-controlling interests	(0)	(11)	(0.0%)	(1)	(37)	(0.0%)	
Earnings per share-basic	0.034	1.11	_	0.060	1.95		
Earnings per ADS (2)	0.171	5.55	_	0.301	9.75		
Weighted average number of shares		10 11 1			10 41 4		
outstanding (in millions)	_	12,414			12,414		

Notes:

⁽¹⁾ New Taiwan Dollars have been translated into U.S. Dollars at the June 30, 2024 exchange rate of NT \$32.43 per U.S. Dollar.

^{(2) 1} ADS equals 5 common shares.



UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES Consolidated Condensed Statement of Cash Flows

For The Six-Month Period Ended June 30, 2024

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

	US\$	NT\$
Cash flows from operating activities :		
Net income before tax	899	29,141
Depreciation & Amortization	678	22,003
Share of profit of associates and joint ventures	(42)	(1,368)
Income tax paid	(188)	(6,084)
Changes in working capital & others	(4)	(144)
Net cash provided by operating activities	1,343	43,548
Cash flows from investing activities :		
Decrease in financial assets measured at amortized cost	122	3,958
Acquisition of property, plant and equipment	(1,497)	(48,540)
Acquisition of intangible assets	(44)	(1,424)
Others	30	960
Net cash used in investing activities	(1,389)	(45,046)
Cash flows from financing activities :		
Decrease in short-term loans	(321)	(10,411)
Redemption of bonds	(157)	(5,100)
Proceeds from long-term loans	358	11,600
Repayments of long-term loans	(234)	(7,580)
Others	(20)	(653)
Net cash used in financing activities	(374)	(12,144)
Effect of exchange rate changes on cash and cash equivalents	85	2,752
Net decrease in cash and cash equivalents	(335)	(10,890)
Cash and cash equivalents at beginning of period	4,087	132,554
Cash and cash equivalents at end of period	3,752	121,664
Reconciliation of the balances of cash and cash equivalents at end of period :		
Cash and cash equivalents balances on the consolidated balance sheets	3,738	121,234
Cash and cash equivalents included in non-current assets held for sale	14	430
Cash and cash equivalents at end of period	3,752	121,664

Note: New Taiwan Dollars have been translated into U.S. Dollars at the June 30, 2024 exchange rate of NT \$32.43 per U.S. Dollar.