



## SOUTHGOBI RESOURCES LTD. 南戈壁資源有限公司\*

(A company continued under the laws of British Columbia, Canada with limited liability)

(根據加拿大英屬哥倫比亞法例存續的有限公司)

(Hong Kong Stock Code 香港股份代號：1878)

(TSX Venture Exchange Stock Symbol 多倫多證券交易所創業板股份代號：SGQ)

6 August 2024

Dear registered shareholder(s),

### **SouthGobi Resources Ltd. (the “Company”)**

### **– Notice of Publication of Circular, Notice and Proxy Form for Special Meeting (“Current Corporate Communications”) and Arrangement of Electronic Dissemination of Corporate Communications**

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at [SouthGobi.com](http://SouthGobi.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk), or the arranged printed form(s) of Current Corporate Communications is enclosed (if applicable). You may access the Current Corporate Communications by clicking “Investor Relations” on the home page of our website, then selecting “Hong Kong Exchange – Announcements and Circulars” and viewing them through Adobe® Reader® or browsing through the HKEXnews website.

Shareholders may at any time choose to receive free of charge Corporate Communications<sup>(Note 1)</sup> either in printed form, or read the website version; and either in English version only, Chinese version only or both language versions, notwithstanding any wish to the contrary they have previously conveyed to the Company. If you want to receive another printed version of the Current Corporate Communications, please write to the Company c/o Computershare Hong Kong Investor Services Limited (the “Share Registrar”), at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or send email to [SouthGobi.ecom@computershare.com.hk](mailto:SouthGobi.ecom@computershare.com.hk) specifying your name, address and request. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via Website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

### **Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [SouthGobi.com](http://SouthGobi.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

### **Solicitation of electronic contact details**

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “Reply Form”). Alternatively, you may sign and return the Reply Form to the Share Registrar.

**If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications<sup>(Note 2)</sup> in printed form in the future.**

If you want to receive the future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to [SouthGobi.ecom@computershare.com.hk](mailto:SouthGobi.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board  
SouthGobi Resources Ltd.  
Yingbin Ian He  
Lead Director

Note 1: Corporate Communications mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to, (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms.

Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.

\* For identification purposes only

各位登記股東：

### **南戈壁資源有限公司（「本公司」）**

### **— 股東特別大會之通函、通告以及委任代表表格（「本次公司通訊文件」）之發布通知以及以電子方式發布公司通訊之安排**

本公司的本次公司通訊文件中，英文版本已上載於本公司網站（[SouthGobi.com](http://SouthGobi.com)）及披露易網站（[www.hkexnews.hk](http://www.hkexnews.hk)），歡迎瀏覽，或按安排附上本次公司通訊文件之印刷本（如適用）。請在本公司網站主頁按「投資者關係」一項，再選擇「香港交易所—公告及通函」並使用 Adobe® Reader® 開啟查閱或在香港交易所披露易網站瀏覽有關文件。

儘管閣下早前曾向本公司作出公司通訊<sup>(註1)</sup>收取方式或語言版本的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取及只收取英文印刷本、或只收取中文印刷本；或同時收取中、英文印刷本，費用全免。如閣下欲收取本次公司通訊文件之另一語言印刷本，請以書面方式通知本公司的香港股份過戶登記處（「股份過戶處」），香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。閣下亦可發送電子郵件至 [SouthGobi.ecom@computershare.com.hk](mailto:SouthGobi.ecom@computershare.com.hk) 並註明閣下的姓名、地址以及要求。股東如已選擇以網上方式收取日後公司通訊文件（或被視為已同意以網上方式收取），但因任何理由未能閱覽載於網站的本次公司通訊文件，股東只要提出要求，本公司將盡快向閣下寄上所需要的有關文件的印刷版本，費用全免。

### **以電子方式發布公司通訊之安排**

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則第2.07A條，本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊。請注意，所有未來公司通訊的英文版和中文版將在本公司網站 [SouthGobi.com](http://SouthGobi.com) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

### **徵集電子聯絡資料**

為確保及時收到最新的公司通訊，本公司建議閣下透過掃描本函背頁之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回股份過戶處。

**如果公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址前，閣下或將(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查閱本公司網站和披露易網站以留意公司通訊的發布；及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊<sup>(註2)</sup>。**

若閣下希望收取未來公司通訊之印刷版，請填妥回條或發送電子郵件至 [SouthGobi.ecom@computershare.com.hk](mailto:SouthGobi.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將失效。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午9時正至下午6時正（香港時間）期間致電股份過戶處(852) 2862 8688查詢。

承董事會命  
南戈壁資源有限公司  
首席董事  
赫英斌

2024年8月6日

附註1：公司通訊是指本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

附註2：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利之公司通訊。

\* 僅供識別

REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited (the "Share Registrar") 致： 香港中央證券登記有限公司 (「股份過戶處」)
17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號
183 Queen's Road East, Wan Chai, Hong Kong 合和中心 17M 樓

(Please choose ONLY ONE of the options below)
(請從以下選項中只選擇其中一項)

Personalized QR Code
專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications# of the Company via electronic dissemination by scanning your personalized QR code

選項 1: 掃描 閣下專屬二維碼提供 閣下之電子郵件地址，以接收公司通過電子方式發布的未來公司通訊#

You are NOT required to return this Reply Form if you choose Option 1.
如選擇了選項 1，閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications# of the following listed company (the "Company") via electronic dissemination

選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址，以確保收到以下上市公司 (「本公司」) 通過電子方式發布的未來公司通訊#

Name of Securities holder(s) 證券持有人姓名:

Name of the listed company 上市公司名稱:

SouthGobi Resources Ltd.
南戈壁資源有限公司\*

Email address 電郵地址: (Note 3 / 附註 3)

Grid for email address input

Option 3: I/we hereby request for receipt of future Corporate Communications# in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) (Please mark only ONE "✓" in the below box if applicable)

選項 3: 本人/吾等現要求收取未來公司通訊#印刷版，並已知悉本指示由收取指示日期起計一年內有效。(附註5) (如適用，請在以下其中一個方格內劃上「✓」號)

English Version 英文版本 Chinese Version 中文版本 English and Chinese Version 英文及中文版本

Signature(s): (Note 1)
簽名: (附註 1)

Contact number:
聯絡電話號碼:

Date:
日期:

Notes 附註:

- 1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
2. Any Reply Form with no signature or otherwise incorrectly completed will be void.
3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications#.
4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.
5. If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications# in printed form will be received.
6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.

\* For identification purposes only 僅供識別

# Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications# and to liaise with you on other matters relating to your holdings in the Company.
(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO.

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freeport No. 簡便回郵號碼: 37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。