## **Convertible Notes**

	Aprox Date of			Conversions/						
	Financing Round	Issuance	Investor Name	Amount of Note	Redemptions	<b>Remaining Balance</b>	VWAP	Share Cost Basis	<b>Converted Shares</b>	Conversion Terms
А	Series A Convertible Notes	Jan-21	L Gomes, Gregory	50,000.00		50,000.00	0.9262	0.6946	71,980	) 75% * previous 5 trading days VWAP
А	Series A Convertible Notes	Jan-21	L Suwyn, Mark	150,000.00		150,000.00	0.9262	0.6946	215,941	75% * previous 5 trading days VWAP
А	Series A Convertible Notes	Feb-21	L Dunlap Equity Managem	621,500.00		621,500.00	0.6570	0.9700	640,722	2 75% * average of lowest 3 closing price of 10 previous trading days
В	Series B Convertible Notes	Feb-21	L Platinum	55,343.00 -	- 50,000.80	5,342.20	0.6570	0.9700	5,507	7 75% * average of lowest 3 closing price of 10 previous trading days
С	Series C Convertible Notes	Oct-23	3 Various	1,812,700.00 -	- 1,387,700.00	425,000.00	0.9262	0.6946	611,834	75% * previous 5 trading days VWAP
Other	Curtis Pilot	Jan-22	2 Curtis Pilot	2,000,000.00		2,000,000.00			-	NOT dilutive - can convert at 20% discount of qualified financing or 85% of VWAP of 10 trading days prior to maturity upon agreement with Biotricity or
Other	Scott Sample	Aug-23	3 Scott Sample	1,000,000.00		1,000,000.00			-	NOT dilutive - can convert at 20% discount of qualified financing or 85% of VWAP of 10 trading days prior to maturity upon agreement with Biotricity or
Other	Allyssa LaScala	Dec-23	3 Allyssa LaScala	250,000.00		250,000.00			-	NOT dilutive - can convert at 20% discount to next Qualified Financing (Equity financing of > \$15m) or upon agreement with Biotricity only therefore not
Other	Fareeha Abbasi	Feb-24	1 Fareeha Abbasi	114,303.16		114,303.16			-	NOT dilutive - can convert at 10% discount to next Qualified Financing (Equity financing of > \$15m) or upon agreement with Biotricity only therefore not
Other	Muhammad Haque	Jun-24	1 Muhammad Haque	300,000.00		300,000.00				NOT dilutive - can convert at a 20% discount to next Qualified Financing (Equity financing of > \$15m) or upon agreement with Biotricity only therefore no
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