

STRICTLY PRIVATE & CONFIDENTIAL

15 August 2024

QINGDAO PORT INTERNATIONAL CO., LTD.
No. 12 Jingba Road
Huangdao District
Qingdao
Shandong Province
PRC

青島港國際股份有限公司
經八路12號
黃島區
青島
山東省
中國

Dear Sir/ Madam,
敬啟者：

MAJOR TRANSACTION AND CONNECTED TRANSACTIONS INVOLVING THE PROPOSED RESTRUCTURING OF QINGDAO PORT INTERNATIONAL CO., LTD.】
有關青島港國際股份有限公司建議重組的主要及關連交易

We, China United Assets Appraisal Group Co., Ltd., refer to the announcement (the “**Announcement**”) and circular (the “**Circular**”) of Qingdao Port International Co., Ltd. (the “**Company**”) dated 12 July 2024 and 15 August 2024 in relation to the captioned matter. Terms used in this letter shall have the same meanings as those defined in the Circular unless the context requires otherwise.

我方，中聯資產評估集團有限公司提述日期為2024年7月12日及2024年8月15日青島港國際股份有限公司(“**公司**”)有關標題項下內容的公告(“**公告**”)及通函(“**通函**”)。除文義另有所指外，本函件所用辭彙與通函所界定者具有相同涵義。

We hereby confirm that we:
我方在此確認:

- (i) had no shareholding in any member units of the Company and did not have any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member units of the Company;
未持有公司任何成員單位的股權，亦無任何權利(無論是否具有法律強制力)認購或提名人士認購公司任何成員單位的股票；
- (ii) had no direct or indirect interest in any assets which had been, since 31 December 2023 (the date to which the latest published audited consolidated financial statements of the Company were made up), acquired, disposed of by, or leased to any member units of the Company, or were proposed to be acquired, disposed of by, or leased to any member units of the Company;
自2023年12月31日(公司發佈最近一期經審計的合併財務報表之日)以來，未從被收購、出售或租賃給公司任何成員單位的任何資產中或擬收購、出售或租賃給公司任何成員單位的任何資產中獲得直接或間接權益；
- (iii) have given and have not withdrawn our written consent to the issue of the Announcement and Circular with the inclusion of our valuation report and the reference to our name included therein in the form and context in which it appears; and

已出具且未撤回我方對已發出公告及通函的書面同意意見，其中包括我方評估報告及以任何格式和內容提及的我方的名稱；及

- (iv) have given and have not withdrawn our written consent to a copy of this letter and our valuation report being made available for public inspection in accordance with Appendix II to the Circular.

已出具且未撤回我方對根據通函附錄二為公共審查出具的本函件及評估報告的影本的書面同意意見。

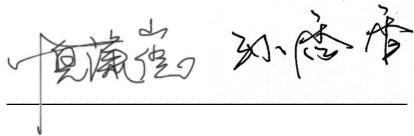
Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

除上述情況外，未經我方事先書面同意，不得全部或部分引用或提及我方的函件內容，也不得將我方的函件內容或本同意書用於任何其他目的。

Yours faithfully,
For and on behalf of
China United Assets Appraisal Group Co., Ltd.

此致，
代表

中聯資產評估集團有限公司


張康