

## 现金流量表

编制单位：思源电气股份有限公司

2024年1-6月

单位：（人民币）元

| 项目                        | 本期                       |                         | 上年同期                    |                         |
|---------------------------|--------------------------|-------------------------|-------------------------|-------------------------|
|                           | 合并                       | 母公司                     | 合并                      | 母公司                     |
| 一、经营活动产生的现金流量：            |                          |                         |                         |                         |
| 销售商品、提供劳务收到的现金            | 6,258,842,226.56         | 1,916,817,281.48        | 4,909,762,118.89        | 1,531,369,539.18        |
| 收到的税费返还                   | 129,649,786.04           | 100,398,324.01          | 97,843,014.83           | 45,714,237.78           |
| 收到其他与经营活动有关的现金            | 58,176,258.84            | 14,532,714.07           | 71,054,122.53           | 10,766,305.34           |
| <b>经营活动现金流入小计</b>         | <b>6,446,668,271.44</b>  | <b>2,031,748,319.56</b> | <b>5,078,659,256.25</b> | <b>1,587,850,082.30</b> |
| 购买商品、接受劳务支付的现金            | 4,576,615,474.49         | 1,732,534,330.38        | 3,635,211,658.79        | 1,212,358,225.80        |
| 支付给职工以及为职工支付的现金           | 938,121,872.45           | 178,593,726.81          | 752,083,992.41          | 126,361,853.51          |
| 支付的各项税费                   | 388,945,261.16           | 42,336,293.93           | 335,344,863.23          | 113,399,558.30          |
| 支付其他与经营活动有关的现金            | 436,481,577.29           | 133,226,681.78          | 369,790,365.42          | 96,025,512.04           |
| <b>经营活动现金流出小计</b>         | <b>6,340,164,185.39</b>  | <b>2,086,691,032.90</b> | <b>5,092,430,879.85</b> | <b>1,548,145,149.65</b> |
| <b>经营活动产生的现金流量净额</b>      | <b>106,504,086.05</b>    | <b>-54,942,713.34</b>   | <b>-13,771,623.60</b>   | <b>39,704,932.65</b>    |
| 二、投资活动产生的现金流量：            |                          |                         |                         |                         |
| 收回投资收到的现金                 | -                        | -                       | 4,990,000.00            | -                       |
| 取得投资收益收到的现金               | 220,057,950.90           | 779,962,560.75          | 18,656,469.56           | 339,963,197.98          |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 | 925,376.85               | 116,140.80              | 1,544,925.70            | 343,707.09              |
| 处置子公司及其他营业单位收到的现金净额       | -                        | 100,000,000.00          | -                       | -                       |
| 收到其他与投资活动有关的现金            | 3,964,213,470.56         | 3,950,000,000.00        | 2,245,454,748.00        | 2,155,454,748.00        |
| <b>投资活动现金流入小计</b>         | <b>4,185,196,798.31</b>  | <b>4,830,078,701.55</b> | <b>2,270,646,143.26</b> | <b>2,495,761,653.07</b> |
| 购建固定资产、无形资产和其他长期资产支付的现金   | 407,298,676.76           | 26,024,492.59           | 336,063,668.95          | 21,299,222.31           |
| 投资支付的现金                   | -                        | 428,060,540.00          | -                       | 897,608,500.00          |
| 质押贷款净增加额                  | -                        | -                       | -                       | -                       |
| 取得子公司及其他营业单位支付的现金净额       | -                        | -                       | 860,211,088.44          | -                       |
| 支付其他与投资活动有关的现金            | 4,628,142,009.56         | 4,600,008,613.76        | 1,300,002,344.89        | 1,300,002,344.89        |
| <b>投资活动现金流出小计</b>         | <b>5,035,440,686.32</b>  | <b>5,054,093,646.35</b> | <b>2,496,277,102.28</b> | <b>2,218,910,067.20</b> |
| <b>投资活动产生的现金流量净额</b>      | <b>-850,243,888.01</b>   | <b>-224,014,944.80</b>  | <b>-225,630,959.02</b>  | <b>276,851,585.87</b>   |
| 三、筹资活动产生的现金流量：            |                          |                         |                         |                         |
| 吸收投资收到的现金                 | 5,241,348.00             | 5,241,348.00            | 5,031,972.00            | 5,031,972.00            |
| 其中：子公司吸收少数股东投资收到的现金       | -                        | -                       | -                       | -                       |
| 取得借款收到的现金                 | 63,700,000.00            | -                       | -                       | -                       |
| 发行债券收到的现金                 | -                        | -                       | -                       | -                       |
| 收到其他与筹资活动有关的现金            | -                        | 834,607,295.62          | -                       | 390,560,684.43          |
| <b>筹资活动现金流入小计</b>         | <b>68,941,348.00</b>     | <b>839,848,643.62</b>   | <b>5,031,972.00</b>     | <b>395,592,656.43</b>   |
| 偿还债务支付的现金                 | 20,000,000.00            | -                       | 105,729,335.41          | -                       |
| 分配股利、利润或偿付利息支付的现金         | 336,909,438.15           | 309,620,166.11          | 262,659,999.39          | 231,047,973.74          |
| 其中：子公司支付给少数股东的股利、利润       | 24,912,064.00            | -                       | 29,277,824.00           | -                       |
| 支付其他与筹资活动有关的现金            | 10,660,372.69            | 190,315,814.24          | 3,034,778.14            | 77,000,000.00           |
| <b>筹资活动现金流出小计</b>         | <b>367,569,810.84</b>    | <b>499,935,980.35</b>   | <b>371,424,112.94</b>   | <b>308,047,973.74</b>   |
| <b>筹资活动产生的现金流量净额</b>      | <b>-298,628,462.84</b>   | <b>339,912,663.27</b>   | <b>-366,392,140.94</b>  | <b>87,544,682.69</b>    |
| 四、汇率变动对现金及现金等价物的影响        | -6,392,540.34            | 316,507.34              | 20,903,923.30           | 9,939,813.59            |
| <b>五、现金及现金等价物净增加额</b>     | <b>-1,048,760,805.14</b> | <b>61,271,512.47</b>    | <b>-584,890,800.26</b>  | <b>414,041,014.80</b>   |
| 加：期初现金及现金等价物余额            | 3,145,840,906.66         | 653,175,663.03          | 2,251,200,443.18        | 367,601,489.44          |
| <b>六、期末现金及现金等价物余额</b>     | <b>2,097,080,101.52</b>  | <b>714,447,175.50</b>   | <b>1,666,309,642.92</b> | <b>781,642,504.24</b>   |

法定代表人：董增平

主管会计工作负责人：杨哲嵘

会计机构负责人：罗福丽

## 利润表

编制单位：思源电气股份有限公司

2024年1-6月

单位：（人民币）元

| 项目                            | 本期                      |                         | 上年同期                    |                         |
|-------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
|                               | 合并                      | 母公司                     | 合并                      | 母公司                     |
| <b>一、营业总收入</b>                | <b>6,166,231,351.38</b> | <b>1,879,325,793.40</b> | <b>5,303,238,026.81</b> | <b>1,408,977,335.11</b> |
| 其中：营业收入                       | 6,166,231,351.38        | 1,879,325,793.40        | 5,303,238,026.81        | 1,408,977,335.11        |
| <b>二、营业总成本</b>                | <b>5,158,337,700.01</b> | <b>1,800,516,461.64</b> | <b>4,486,142,559.99</b> | <b>1,374,713,545.32</b> |
| 其中：营业成本                       | 4,208,657,019.09        | 1,552,832,606.83        | 3,762,118,377.24        | 1,216,908,710.08        |
| 税金及附加                         | 37,036,316.93           | 5,694,911.52            | 31,409,005.73           | 4,993,930.66            |
| 销售费用                          | 293,042,091.00          | 74,395,439.35           | 222,515,677.32          | 46,376,249.11           |
| 管理费用                          | 170,455,721.65          | 100,560,343.09          | 143,623,367.68          | 72,561,225.94           |
| 研发费用                          | 444,731,155.68          | 67,886,884.52           | 367,196,579.30          | 70,722,569.28           |
| 财务费用                          | 4,415,395.66            | -853,723.67             | -40,720,447.28          | -36,849,139.75          |
| 其中：利息费用                       | 1,025,691.46            | 96,382.65               | 3,855,322.27            | 9,969.89                |
| 利息收入                          | 27,521,309.35           | 20,657,149.64           | 17,687,925.84           | 15,958,266.21           |
| 加：其他收益                        | 58,814,798.37           | 1,402,153.20            | 56,082,353.18           | 1,245,183.86            |
| 投资收益（损失以“-”号填列）               | 21,107,532.38           | 816,648,859.80          | 11,051,375.93           | 1,023,273,759.05        |
| 其中：对联营企业和合营企业的投资收益            | -2,262,706.77           | -2,262,706.77           | -2,389,156.58           | -2,389,156.58           |
| 以摊余成本计量的金融资产终止确认收益（损失以“-”号填列） | -                       | -                       | -                       | -                       |
| 汇兑收益（损失以“-”号填列）               | -                       | -                       | -                       | -                       |
| 净敞口套期收益（损失以“-”号填列）            | -                       | -                       | -                       | -                       |
| 公允价值变动收益（损失以“-”号填列）           | 10,597,797.00           | 10,597,797.00           | -41,677,803.68          | -41,677,803.68          |
| 信用减值损失（损失以“-”号填列）             | -39,249,611.32          | -14,149,671.53          | -44,635,292.39          | -1,582,783.08           |
| 资产减值损失（损失以“-”号填列）             | -4,291,627.25           | 3,511,829.83            | 1,231,067.54            | -1,243,825.87           |
| 资产处置收益（损失以“-”号填列）             | 400,968.92              | 84,740.99               | 943,186.02              | -84,870.00              |
| <b>三、营业利润（亏损以“-”号填列）</b>      | <b>1,055,273,509.47</b> | <b>896,905,041.05</b>   | <b>800,090,353.42</b>   | <b>1,014,193,450.07</b> |
| 加：营业外收入                       | 2,275,725.82            | 146,718.21              | 1,489,256.21            | 202,040.84              |
| 减：营业外支出                       | 5,551,435.21            | 1,038,648.98            | 3,519,157.99            | 1,620,705.94            |
| <b>四、利润总额（亏损总额以“-”号填列）</b>    | <b>1,051,997,800.08</b> | <b>896,013,110.28</b>   | <b>798,060,451.64</b>   | <b>1,012,774,784.97</b> |
| 减：所得税费用                       | 155,333,004.26          | 17,234,329.13           | 70,821,112.18           | -9,379,782.16           |
| <b>五、净利润（净亏损以“-”号填列）</b>      | <b>896,664,795.82</b>   | <b>878,778,781.15</b>   | <b>727,239,339.46</b>   | <b>1,022,154,567.13</b> |
| （一）按经营持续性分类                   |                         |                         |                         |                         |
| 1.持续经营净利润（净亏损以“-”号填列）         | 896,664,795.82          | 878,778,781.15          | 727,239,339.46          | 1,022,154,567.13        |
| 2.终止经营净利润（净亏损以“-”号填列）         | -                       | -                       | -                       | -                       |
| （二）按所有权归属分类                   |                         |                         |                         |                         |
| <b>1.归属于母公司所有者的净利润</b>        | <b>887,142,401.72</b>   | <b>878,778,781.15</b>   | <b>700,535,793.78</b>   | <b>1,022,154,567.13</b> |
| 2.少数股东损益                      | 9,522,394.10            | -                       | 26,703,545.68           | -                       |
| <b>六、其他综合收益的税后净额</b>          | <b>1,970,258.02</b>     | <b>1,208,996.34</b>     | <b>-2,012,787.83</b>    | <b>-2,303,550.00</b>    |
| <b>归属母公司所有者的其他综合收益的税后净额</b>   | <b>1,970,258.02</b>     | <b>1,208,996.34</b>     | <b>-2,012,787.83</b>    | <b>-2,303,550.00</b>    |
| （一）不能重分类进损益的其他综合收益            | 3,247,383.84            | 3,247,383.84            | -                       | -                       |
| 1.重新计量设定受益计划变动额               | -                       | -                       | -                       | -                       |
| 2.权益法下不能转损益的其他综合收益            | -                       | -                       | -                       | -                       |
| 3.其他权益工具投资公允价值变动              | <b>3,247,383.84</b>     | 3,247,383.84            | -                       | -                       |
| 4.企业自身信用风险公允价值变动              | -                       | -                       | -                       | -                       |
| 5.其他                          | -                       | -                       | -                       | -                       |
| （二）将重分类进损益的其他综合收益             | -1,277,125.82           | -2,038,387.50           | -2,012,787.83           | -2,303,550.00           |
| 1.权益法下可转损益的其他综合收益             | -                       | -                       | -                       | -                       |
| 2.其他债权投资公允价值变动                | -                       | -                       | -                       | -                       |
| 3.可供出售金融资产公允价值变动损益            | -                       | -                       | -                       | -                       |
| 4.金融资产重分类计入其他综合收益的金           | -                       | -                       | -                       | -                       |
| 5.持有至到期投资重分类为可供出售金融           | -                       | -                       | -                       | -                       |
| 6.其他债权投资信用减值准备                | -                       | -                       | -                       | -                       |
| 7.现金流量套期储备                    | -2,038,387.50           | -2,038,387.50           | -2,303,550.00           | -2,303,550.00           |
| 8.外币财务报表折算差额                  | 761,261.68              | -                       | 290,762.17              | -                       |
| 9.其他                          | -                       | -                       | -                       | -                       |
| 归属于少数股东的其他综合收益的税后净额           | -                       | -                       | -                       | -                       |
| <b>七、综合收益总额</b>               | <b>898,635,053.84</b>   | <b>879,987,777.49</b>   | <b>725,226,551.63</b>   | <b>1,019,851,017.13</b> |
| <b>归属于母公司所有者的综合收益总额</b>       | <b>889,112,659.74</b>   | <b>879,987,777.49</b>   | <b>698,523,005.95</b>   | <b>1,019,851,017.13</b> |
| 归属于少数股东的综合收益总额                | 9,522,394.10            | -                       | 26,703,545.68           | -                       |
| <b>八、每股收益：</b>                |                         |                         |                         |                         |
| （一）基本每股收益                     | 1.15                    | -                       | 0.91                    | -                       |
| （二）稀释每股收益                     | 1.14                    | -                       | 0.91                    | -                       |

法定代表人：董增平

主管会计工作负责人：杨哲嵘

会计机构负责人：罗福丽

## 资产负债表

编制单位：思源电气股份有限公司

2024年6月30日

单位：（人民币）元

| 项目                     | 期末数               |                   | 期初数               |                  |
|------------------------|-------------------|-------------------|-------------------|------------------|
|                        | 合并                | 母公司               | 合并                | 母公司              |
| 流动资产：                  |                   |                   |                   |                  |
| 货币资金                   | 2,339,470,962.58  | 846,287,410.72    | 3,327,916,847.19  | 754,641,167.40   |
| 交易性金融资产                | 2,270,216,830.73  | 2,256,217,808.22  | 1,611,882,159.05  | 1,611,882,159.05 |
| 以公允价值计量且其变动计入当期损益的金融资产 |                   |                   |                   |                  |
| 衍生金融资产                 |                   |                   |                   |                  |
| 应收票据                   | 683,364,813.57    | 29,640,821.16     | 982,479,050.70    | 34,769,739.77    |
| 应收账款                   | 4,972,403,666.25  | 1,398,179,033.11  | 4,338,525,630.25  | 1,311,654,948.94 |
| 应收款项融资                 |                   |                   |                   |                  |
| 预付款项                   | 492,920,563.05    | 553,464,596.69    | 335,710,500.02    | 485,439,601.15   |
| 应收保费                   |                   |                   |                   |                  |
| 其他应收款                  | 247,367,600.64    | 1,535,356,865.22  | 209,930,898.33    | 900,574,889.73   |
| 其中：应收利息                |                   |                   |                   |                  |
| 应收股利                   | -                 | 235,636,560.00    | -                 | -                |
| 买入返售金融资产               |                   |                   |                   |                  |
| 存货                     | 3,404,376,932.74  | 76,249,312.09     | 2,860,764,626.97  | 123,198,814.90   |
| 合同资产                   | 1,012,455,149.72  | 122,149,315.96    | 957,398,460.66    | 138,523,054.57   |
| 持有待售资产                 |                   |                   |                   |                  |
| 一年内到期的非流动资产            | -                 |                   | -                 |                  |
| 其他流动资产                 | 142,924,627.36    | 28,785,138.05     | 131,659,445.64    | 26,903,197.01    |
| 流动资产合计                 | 15,565,501,146.64 | 6,846,330,301.22  | 14,756,267,618.81 | 5,387,587,572.52 |
| 非流动资产：                 |                   |                   |                   |                  |
| 债权投资                   |                   |                   |                   |                  |
| 可供出售金融资产               |                   |                   |                   |                  |
| 其他债权投资                 |                   |                   |                   |                  |
| 持有至到期投资                |                   |                   |                   |                  |
| 长期应收款                  |                   |                   |                   |                  |
| 长期股权投资                 | 454,818.49        | 3,857,513,369.67  | 2,717,525.26      | 3,437,286,076.44 |
| 其他权益工具投资               | 15,057,511.62     | 13,200,000.00     | 201,840,106.08    | 199,982,594.46   |
| 其他非流动金融资产              | 148,928,964.10    | 148,928,964.10    | 148,928,964.10    | 148,928,964.10   |
| 投资性房地产                 | -                 | -                 | -                 | -                |
| 固定资产                   | 1,606,415,759.89  | 216,535,841.63    | 1,579,449,014.87  | 226,193,796.36   |
| 在建工程                   | 314,118,637.83    | 7,584,586.58      | 106,379,042.48    | 3,743,212.49     |
| 油气资产                   |                   |                   |                   |                  |
| 使用权资产                  | 20,803,292.04     | 515,239.87        | 28,998,677.75     | 669,811.87       |
| 无形资产                   | 576,927,492.71    | 112,404,539.44    | 482,335,773.57    | 109,403,951.41   |
| 开发支出                   |                   |                   |                   |                  |
| 商誉                     | 648,482,327.50    | -                 | 648,482,327.50    | -                |
| 长期待摊费用                 | 38,852,433.76     | 4,659,861.31      | 45,176,511.83     | 5,789,497.39     |
| 递延所得税资产                | 374,127,419.15    | 104,096,443.85    | 302,334,709.15    | 89,773,305.93    |
| 其他非流动资产                | 364,977,707.21    | 1,254,000.00      | 430,428,735.60    | 3,005,824.60     |
| 非流动资产合计                | 4,109,146,364.30  | 4,466,692,846.45  | 3,977,071,388.19  | 4,224,777,035.05 |
| 资产总计                   | 19,674,647,510.94 | 11,313,023,147.67 | 18,733,339,007.00 | 9,612,364,607.57 |

法定代表人：董增平

主管会计工作负责人：杨哲嵘

会计机构负责人：罗福丽

资产负债表(续)

编制单位: 思源电气股份有限公司

2024年6月30日

单位: (人民币)元

| 项目                     | 期末数                      |                          | 期初数                      |                         |
|------------------------|--------------------------|--------------------------|--------------------------|-------------------------|
|                        | 合并                       | 母公司                      | 合并                       | 母公司                     |
| 流动负债:                  |                          |                          |                          |                         |
| 短期借款                   | 133,165,113.52           | -                        | 81,823,572.94            | 12,239,709.42           |
| 交易性金融负债                | 7,107,130.00             | 7,107,130.00             | 15,259,952.00            | 15,259,952.00           |
| 以公允价值计量且其变动计入当期损益的金融负债 |                          |                          |                          |                         |
| 衍生金融负债                 |                          |                          |                          |                         |
| 应付票据                   | 1,253,829,269.23         | 3,191,594.43             | 999,613,427.17           | 6,618,320.40            |
| 应付账款                   | 3,674,520,638.83         | 1,798,210,370.70         | 3,967,550,396.05         | 1,685,466,353.30        |
| 预收款项                   | -                        | -                        | -                        | -                       |
| 合同负债                   | 1,934,934,156.33         | 656,059,660.03           | 1,483,071,871.31         | 581,707,995.71          |
| 卖出回购金融资产款              |                          |                          |                          |                         |
| 应付职工薪酬                 | 276,146,115.25           | 106,274,264.02           | 396,876,489.79           | 110,469,430.34          |
| 应交税费                   | 268,024,544.24           | 62,465,006.55            | 179,819,507.49           | 53,977,814.56           |
| 其他应付款                  | 526,639,977.55           | 1,806,286,946.18         | 613,769,066.10           | 884,068,980.44          |
| 其中: 应付利息               | -                        | -                        | -                        | -                       |
| 应付股利                   | 50,000.00                | -                        | -                        | -                       |
| 应付手续费及佣金               |                          |                          |                          |                         |
| 应付分保账款                 |                          |                          |                          |                         |
| 持有待售负债                 |                          |                          |                          |                         |
| 一年内到期的非流动负债            | 4,532,400.67             | -                        | 32,168,593.48            | 309,132.17              |
| 其他流动负债                 | 107,855,981.06           | 14,661,077.47            | 80,624,939.67            | 14,363,631.53           |
| <b>流动负债合计</b>          | <b>8,186,755,326.68</b>  | <b>4,454,256,049.38</b>  | <b>7,850,577,816.00</b>  | <b>3,364,481,319.87</b> |
| 非流动负债:                 |                          |                          |                          |                         |
| 长期借款                   | 30,000,000.00            | -                        | 30,000,000.00            | -                       |
| 应付债券                   |                          |                          |                          |                         |
| 其中: 优先股                |                          |                          |                          |                         |
| 永续债                    |                          |                          |                          |                         |
| 租赁负债                   | 15,202,387.41            | 312,455.34               | 12,749,877.28            | 312,455.34              |
| 长期应付款                  | 6,255,076.00             | -                        | 6,255,076.00             | -                       |
| 长期应付职工薪酬               | -                        | -                        | -                        | -                       |
| 预计负债                   | 59,999,730.80            | -                        | 59,509,621.31            | -                       |
| 递延收益                   | 27,198,261.12            | 1,012,602.05             | 25,700,003.95            | 1,012,602.05            |
| 递延所得税负债                | 53,693,486.27            | 29,743,026.84            | 82,637,527.01            | 56,539,820.89           |
| 其他非流动负债                | -                        | -                        | -                        | -                       |
| <b>非流动负债合计</b>         | <b>192,348,941.60</b>    | <b>31,068,084.23</b>     | <b>216,852,105.55</b>    | <b>57,864,878.28</b>    |
| <b>负债合计</b>            | <b>8,379,104,268.28</b>  | <b>4,485,324,133.61</b>  | <b>8,067,429,921.55</b>  | <b>3,422,346,198.15</b> |
| 所有者权益:                 |                          |                          |                          |                         |
| 股本                     | 774,213,282.00           | 774,213,282.00           | 773,905,932.00           | 773,905,932.00          |
| 其他权益工具                 | -                        | -                        | -                        | -                       |
| 其中: 优先股                | -                        | -                        | -                        | -                       |
| 永续债                    | -                        | -                        | -                        | -                       |
| 资本公积                   | 226,181,978.89           | 503,025,012.09           | 159,217,470.15           | 436,060,503.35          |
| 减: 库存股                 | -                        | -                        | -                        | -                       |
| 其他综合收益                 | -12,856,427.82           | -2,024,493.75            | 64,446,888.01            | 76,040,083.76           |
| 专项储备                   | 4,537,490.74             | 41,134.52                | -                        | -                       |
| 盈余公积                   | 329,379,381.75           | 385,103,016.00           | 329,379,381.75           | 385,103,016.00          |
| 一般风险准备                 | -                        | -                        | -                        | -                       |
| 未分配利润                  | 9,714,085,079.03         | 5,167,341,063.20         | 9,057,289,269.57         | 4,518,908,874.31        |
| <b>归属于母公司所有者权益合计</b>   | <b>11,035,540,784.59</b> | <b>6,827,699,014.06</b>  | <b>10,384,238,941.48</b> | <b>6,190,018,409.42</b> |
| 少数股东权益                 | 260,002,458.07           | -                        | 281,670,143.97           | -                       |
| <b>所有者权益合计</b>         | <b>11,295,543,242.66</b> | <b>6,827,699,014.06</b>  | <b>10,665,909,085.45</b> | <b>6,190,018,409.42</b> |
| <b>负债和所有者权益总计</b>      | <b>19,674,647,510.94</b> | <b>11,313,023,147.67</b> | <b>18,733,339,007.00</b> | <b>9,612,364,607.57</b> |

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