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**Yancoal Australia Ltd**

**ACN 111 859 119**

**兗煤澳大利亞有限公司\***

*(Incorporated in Victoria, Australia with limited liability)*

(Hong Kong stock code: 3668)

(Australian stock code: YAL)

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been published by Yancoal Australia Ltd on the website of the Australian Securities Exchange on 20 August 2024.

By order of the Board

**Yancoal Australia Ltd**

**Gang RU**

Chairman

Hong Kong, 20 August 2024

*As of the date of this announcement, the executive Director is Mr. Ning Yue, the non-executive Directors are Mr. Gang Ru, Mr. Yaomeng Xiao, Mr. Xiaolong Huang and Mr. Changyi Zhang and the independent non-executive Directors are Mr. Gregory James Fletcher, Dr. Geoffrey William Raby and Ms Debra Anne Bakker.*

*\*For identification purposes only*



## Announcement Summary

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**Entity name**

YANCOAL AUSTRALIA LIMITED

**Date of this announcement**

Tuesday August 20, 2024

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
YAL	ORDINARY FULLY PAID	987,556	20/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

YANCOAL AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

82111859119

**1.3 ASX issuer code**

YAL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

YALAB : PERFORMANCE SHARE RIGHTS - LTIP

**TO (Existing Class)**

**ASX +Security code and description**

YAL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

987,556

**The first date the options were exercised or other +convertible securities were converted**

20/8/2024

**The last date the options were exercised or other +convertible securities were converted**

20/8/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

20/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Prior to settlement on 20 August 2024, there were 2,736,963 YALAB performance share rights on issue under the 2021 long term incentive plan of Yancoal Australia Limited. 2,390,183 of those YALAB performance share rights became vested. The remaining 346,780 of those YALAB performance shares rights that did not become vested will be cancelled. As noted in this ASX notification, 987,556 vested YALAB performance share rights were settled by transfer of existing fully paid ordinary shares in Yancoal Australia Limited. The remaining 1,402,627 vested YALAB performance share rights will be settled when their registered holders decide to manually exercise them, up to and including 27 May 2031. A further 1,322,521 YALAB performance share rights issued under the 2020 long term incentive plan of Yancoal Australia Limited also remain on issue.



Issue details

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**Number of +securities**

987,556

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YAL : ORDINARY FULLY PAID	1,320,439,437

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YALAO : PERFORMANCE SHARE RIGHTS - LTIP 2024	1,533,906
YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023	1,216,705
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	3,071,928
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	2,482,667
YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022	552,004
YALAC : PERFORMANCE SHARE RIGHTS - STIP 2023	1,157,910