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Yancoal Australia Ltd

ACN 111 859 119

兗煤澳大利亞有限公司*

(Incorporated in Victoria, Australia with limited liability)

(Hong Kong stock code: 3668)

(Australian stock code: YAL)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been published by Yancoal Australia Ltd on the website of the Australian Securities Exchange on 23 August 2024.

By order of the Board

Yancoal Australia Ltd

Gang RU

Chairman

Hong Kong, 23 August 2024

As of the date of this announcement, the executive Director is Mr. Ning Yue, the non-executive Directors are Mr. Gang Ru, Mr. Yaomeng Xiao, Mr. Xiaolong Huang and Mr. Changyi Zhang and the independent non-executive Directors are Mr. Gregory James Fletcher, Dr. Geoffrey William Raby and Ms Debra Anne Bakker.

**For identification purposes only*



Announcement Summary

Entity name

YANCOAL AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 23, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
YALAB	PERFORMANCE SHARE RIGHTS - LTIP	397,225	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/08/2024
YALAM	PERFORMANCE SHARE RIGHTS - STIP 2022	49,020	Cancellation by agreement between the entity and the holder	20/08/2024
YALAC	PERFORMANCE SHARE RIGHTS - STIP 2023	92,875	Cancellation by agreement between the entity and the holder	20/08/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

YANCOAL AUSTRALIA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

82111859119

1.3 ASX issuer code

YAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

YALAB : PERFORMANCE SHARE RIGHTS - LTIP

Unquoted +equity securities that have ceased**Number of securities that have ceased**

397,225

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

20/8/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

N/A

ASX +Security Code and Description

YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022

Unquoted +equity securities that have ceased**Number of securities that have ceased**

49,020

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

20/8/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 4.924551815585

Any other information the entity wishes to notify to ASX about the cessation?

The consideration amount has been calculated by dividing the total amount of consideration paid to the holder in respect of the ceasing securities. That is, a total of \$241,401.53 was paid to the holder for cancellation of the 49,020 YALAM securities.

ASX +Security Code and Description

YALAC : PERFORMANCE SHARE RIGHTS - STIP 2023

Unquoted +equity securities that have ceased**Number of securities that have ceased**

92,875



Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

20/8/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per security paid by the entity for the cessation

AUD - Australian Dollar

AUD 1.890642153432

Any other information the entity wishes to notify to ASX about the cessation?

The consideration amount has been calculated by dividing the total amount of consideration paid to the holder in respect of the ceasing securities. That is, a total of \$175,593.39 was paid to the holder for cancellation of the 92,875 YALAC securities.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YAL : ORDINARY FULLY PAID	1,320,439,437

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YALAO : PERFORMANCE SHARE RIGHTS - LTIP 2024	1,533,906
YALAN : PERFORMANCE SHARE RIGHTS - LTIP 2023	1,216,705
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	2,674,703
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	2,482,667
YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022	502,984
YALAC : PERFORMANCE SHARE RIGHTS - STIP 2023	1,065,035

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.