

## CSG HOLDING CO., LTD.

# SUMMARY OF SEMI-ANNUAL REPORT 2024



Chairman of the Board:

Chen Lin

August 2024

## I. Important notice

The summary of semi-annual report is excerpted from the full text of the semi-annual report. In order to fully understand the Company's operating achievements, financial standing and future development planning, investors should carefully read the full text of the semi-annual report announced on the media designated by CSRC.

All directors were present at the meeting of the Board for deliberating the semi-annual report of the Company in person.

This report is prepared both in Chinese and English. Should there be any inconsistency between the Chinese and English versions, the Chinese version shall prevail.

Notice of non-standard audit opinion

Applicable  Not applicable

Plans of profit distribution and share converted from capital reserve in the report period which was deliberated by the Board

Applicable  Not applicable

The Company has no plans of cash dividend distribution, bonus shares being sent or converting capital reserve into share capital.

Profit distribution plan of preferred shares in the report period which was approved by the Board

Applicable  Not applicable

## II. The basic information of the Company

### 1. Company profile

Short form for share	Southern Glass A, Southern Glass B	Code for share	000012, 200012
Listing stock exchange	Shenzhen Stock Exchange		
Person/Way to contact	Secretary of the Board	Representative of securities affairs	
Name	Chen Chunyan	Xu Lei	
Contact address	CSG Building, No.1 of the 6th Industrial Road, Shekou, Shenzhen, P. R.C.	CSG Building, No.1 of the 6th Industrial Road, Shekou, Shenzhen, P. R.C.	
Tel.	(86)755-26860666	(86)755-26860666	
E-mail	securities@csgholding.com	securities@csgholding.com	

### 2. Main accounting data and financial indexes

Whether it has retroactive adjustment or re-statement on previous accounting data

Yes  No

	The report period (Jan. to Jun.2024)	The same period of last year	Increase/decrease year-on-year
Operating income (RMB)	8,078,970,651	8,389,340,245	-3.70%
Net profit attributable to shareholders of the listed company (RMB)	733,111,562	889,478,780	-17.58%
Net profit attributable to shareholders of the listed company	672,901,192	838,238,768	-19.72%

after deducting non-recurring gains and losses (RMB)			
Net cash flow arising from operating activities (RMB)	993,284,145	518,427,185	91.60%
Basic earnings per share (RMB/Share)	0.24	0.29	-17.24%
Diluted earnings per share (RMB/Share)	0.24	0.29	-17.24%
Weighted average ROE	5.08%	6.69%	-1.61%
	End of this period	End of last year	Increase/decrease in this period-end over that of last year-end
Total assets (RMB)	32,268,955,506	30,362,057,312	6.28%
Net assets attributable to shareholders of the listed company (RMB)	14,019,448,902	14,050,840,217	-0.22%

### 3. Amount of shareholders of the Company and particulars about shareholding

Unit: share

Total amount of shareholders at the end of the report period	147,717	Total amount of the preferred shareholders who have resumed the voting right at end of report period (if applicable)	0			
Shareholding of the top ten shareholders (Excluding shares lent through refinancing)						
Full name of Shareholders	Nature of shareholder	Proportion of shares held	Total shares held at the end of report period	Amount of restricted shares held	Number of share pledged/frozen	
					Share status	Amount
Foresea Life Insurance Co., Ltd. – HailiNiannian	Domestic non state-owned legal person	15.19%	466,386,874			
# Shenzhen Sigma C&T Co., Ltd.	Domestic non state-owned legal person	3.92%	120,385,406			
Foresea Life Insurance Co., Ltd. – Universal Insurance Products	Domestic non state-owned legal person	3.86%	118,425,007			
Foresea Life Insurance Co., Ltd. – Own Fund	Domestic non state-owned legal person	2.11%	64,765,161			
China Galaxy International Securities (Hong Kong) Co., Limited	Foreign legal person	1.34%	41,034,578			
Hong Kong Securities Clearing Co., Ltd.	Foreign legal person	0.73%	22,421,087			
Zhongshan Runtian Investment Co., Ltd.	Domestic non state-owned legal person	0.62%	18,983,447		Pledged	18,980,000
					Marked	18,980,000
					Frozen	3,447
China Merchants Securities (Hong Kong) Limited	Foreign legal person	0.61%	18,825,211			
VANGUARD EMERGING MARKETS STOCK INDEX FUND	Foreign legal person	0.57%	17,643,373			

VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	Foreign legal person	0.57%	17,537,213			
Explanation on associated relationship among the aforesaid shareholders	As of the end of the report period, among shareholders as listed above, Foresea Life Insurance Co., Ltd.-HailiNiannian, Foresea Life Insurance Co., Ltd.-Universal Insurance Products, Foresea Life Insurance Co., Ltd.-Own Fund are all held by Foresea Life Insurance Co., Ltd. Shenzhen Jushenghua Co., Ltd., which holds 51% equity of Foresea Life Insurance Co., Ltd., holds 100% equity of Zhongshan Runtian Investment Co.,Ltd and Chengtai Group Co. Ltd., through Shenzhen Hualitong Investment Co., Ltd. Chengtai Group Co., Ltd. holds 40,187,904 shares through China Galaxy International Securities (Hong Kong) Co., Limited.					
Explanation on shareholders involving margin business (if applicable)	As of the end of the report period, shareholder Shenzhen Sigma C&T Co., Ltd. holds 0 shares of the Company through an ordinary account, and 120,385,406 shares of the Company through the customer credit transaction guarantee securities account of Huatai Securities Co., Ltd., totaling 120,385,406 shares of the Company.					

Special note: On July 11, 2022, at the Company's Second Extraordinary General Meeting in 2022, Foresea Life Insurance Co., Ltd. voted in favor of all proposals, and Zhongshan Runtian Investment Co., Ltd. voted against all proposals, Chengtai Group Co., Ltd. voted against all the proposals with the shares held by China Galaxy International Securities (Hong Kong) Co., Limited; on August 3, 2022, at the Company's Third Extraordinary General Meeting in 2022, Foresea Life Insurance Co., Ltd. voted in favor of all proposals, and Zhongshan Runtian Investment Co., Ltd. voted against all proposals.

Top 10 shareholders involved in refinancing shares lending

Applicable  Not applicable

The top 10 shareholders and the top 10 shareholders of unlimited outstanding shares have changed from the previous period due to refinancing lending/restitution reasons

Applicable  Not applicable

#### 4. Changes of controlling shareholder or actual controller

Changes of controlling shareholder in the report period

Applicable  Not applicable

Changes of actual controller in the report period

Applicable  Not applicable

#### 5. The total number of shareholders of the Company's preferred shares and the shareholding of the top 10 preferred shareholders

Applicable  Not applicable

#### 6. Bonds existing on the approval date of semi-annual report

Applicable  Not applicable

### III. Significant matter

1. The matter of the special fund of RMB 171 million for talent introduction

Regarding the special fund of RMB 171 million for talent introduction, the Company filed an infringement compensation lawsuit against Zeng Nan and others and Yichang Hongtai Real Estate Co., Ltd. on December 15, 2021, and Shenzhen Intermediate People's Court officially accepted it on January 28, 2022. The first trial of the case was completed in Shenzhen Intermediate People's Court on June 21, 2022. On 4 June 2024, the Company received the Civil Judgment of the first instance issued by Shenzhen Intermediate People's Court, which rejected all of the Company's litigation requests. In June 2024, the Company filed an appeal to Guangdong Higher People's Court, and the case is currently in the process of the second instance.

## 2. Postponed re-election of the Board of Directors and the Supervisory Committee

The term of office of the ninth Board of Directors and Supervisory Committee of the Company expired on 21 May 2023, and re-election is progressing steadily as of now. According to Articles 96 and 138 of the *Articles of Association of CSG Holding Co., Ltd.*, if a new director/supervisor is not re-elected in time upon the expiry of the term of office of a director/supervisor, before the re-elected director/supervisor assumes his/her office, the former director/supervisor shall still perform the duties of a director/supervisor in accordance with the provisions of laws, administrative regulations, departmental rules and the Articles of Association. Therefore, the members of the ninth Board of Directors and Supervisory Committee are still performing their duties in a normal manner, and the re-election of the Board of Directors and the Supervisory Committee would not have any adverse impact on the Company's operation and governance.

## **Board of Directors of**

## **CSG Holding Co., Ltd.**

**26 August 2024**