

優博控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司) (Stock Code 股份代號: 8529)

5 September 2024

Dear Registered Shareholders,

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the Rule 16.04A of the Rules Governing The Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") that came into effect on 31 December 2023 and the Articles of Association of UBoT Holding Limited (the "Company"), the Company will disseminate future corporate communications, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (the "Corporate Communications") to you by electronic means through the Company's website at www.ubot.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.hkexnews.hk (the "Website Version").

In order to provide your electronic contact details for future communication, please fill in your details in the enclosed reply form (the "Reply Form"), sign and return it by post to the Company c/o the branch share registrar of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited (the "Hong Kong Branch Share Registrar") at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong using the address label printed on the Reply Form or by email to ubotholding@boardroomlimited.com . If you post your Reply Form within Hong Kong, you may use the prepaid mailing label on the Reply Form without affixing a stamp when returning your Reply Form. Otherwise, please affix an appropriate stamp.

If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection to access the Corporate Communications by electronic means through the Company's or HKEx's website, you are regarded to have consented to receive the Website Version for all the future Corporate Communications. The Company will not send a notice of publication of the Website Version of the Corporate Communications to you. You are encouraged to proactively monitor the availability and access all future Corporate Communications on the websites and access the Website Version of Corporate Communications by yourself.

It is the responsibility of you to provide an email address that is functional. The Company will send the Actionable Corporate Communications (Note) to you individually and in electronic form. If no email address is given by you or the email address provided is not functional, the Company will send you a printed copy of the Actionable Corporate Communications together with a request form for soliciting your functional email address by post. The Company will be considered to have complied with the GEM Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar or by email to ubotholding@boardroomlimited.com to request for a printed copy of Corporate Communications and/or Actionable Corporate Communications, the Company will send the printed copy of Corporate Communications and/or Actionable Corporate Communications to you free of charge as soon as possible upon your notice. Please note that the request for printed copy of Corporate Communications and Actionable Corporate Communications will be valid for one year from the date of request unless being revoked or superseded (whichever is

> By order of the Board **UBoT Holding Limited Tong Yuen To** Chairman and Executive Director

Note: Actionable Corporate Communications are which seek instructions from you on how you wish to exercise your rights or make an election as a shareholder of the Company, including but not limited to, (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) applications forms for assured entitlement under an open offer; (d) acceptance forms in connection with takeovers, mergers and share buy-backs; and (e) provisional allotment letters in connection with a rights issue

致各位登記股東:

以電子方式發布公司通訊之安排

根據自2023年12月31日生效的《香港聯合交易所有限公司GEM證券上市規則》(「GEM上市規則」)第16.04A條以及優博控股有限公司(「本公司」)的組織 章程細則,現特致 閣下,本公司將以電子方式向股東發送日後之公司通訊其中包括但不限於:(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要 報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格(「公司通訊」)。本公司透過本公司網站www.ubot.com.hk 及香港交易及結算所有限公司網站(「香港交易所網站」)www.hkexnews.hk以電子方式向股東提供公司通訊(「網站版本」)。

閣下請填妥附件的回覆表格(「回覆表格」)以提供其電子聯絡資料供日後通訊之用,並簽署後使用列印於回覆表格中的地址標籤將該表格寄回本公司經本公司 的香港股份過戶登記分處,即寶德隆證券登記有限公司(「**香港股份過戶登記分處**」),地址爲香港北角電氣道148號21樓2103B室或透過電郵遞交該表格,電郵地 址為: ubotholding@boardroomlimited.com。倘閣下於香港內投寄回覆表格,可使用回覆表格上之郵寄免郵費標籤將其寄回,而毋須貼上郵票;否則,請貼上適當

倘若本公司未收到 閣下正確填妥並簽署之回條或表示反對透過本公司網站及香港交易所網站瀏覽公司通訊之任何書面回覆,則視為 閣下同意收取所有日後公司 通訊之網站版本。本公司將不會向 閣下發出公司通訊網站版本的登載通知。本公司鼓勵 閣下主動留意網站上所有日後的企業通訊的登載情况,並自行瀏覽企 業通訊的網站版本。

閣下有責任提供有效的電郵地址。本公司將以電子方式個別向股東發送可供採取行動的公司通訊(^{##‡})。如 閣下未有提供電郵地址或該電郵地址無效,則本公司將 重新以郵寄方式向 閣下寄發可供採取行動的公司通訊印刷本,連同一份索取 閣下有效電郵地址的表格至閣下之地址。如果本公司向 閣下提供的電郵地址發送 可供採取行動的公司通訊而未收到任何「未送達信息」,則本公司將被視為已遵守GEM上市規則。

閣下有權隨時透過本公司經香港股份過戶登記分處給予本公司合理時間的書面通知,或電郵至<u>ubotholding@boardroomlimited.com</u>作出通知,以要求收取公司通訊 及/或可供採取行動的公司通訊之印刷本。本公司將於接到 閣下通知後,盡快向 閣下免費發送有關公司通訊及/或可供採取行動的公司通訊之印刷本。請注意, 索取公司通訊及可供採取行動的公司通訊印刷本的請求自股東請求之日起計一年內有效,除非被撤銷或取代(以較早者為準)。

> 承董事會命 優博控股有限公司 主席兼執行董事 湯遠濤

2024年9月5日



(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 8529)

Reply Form 回覆表格

優博控股有限公司(「公司」) 致: **UBoT Holding Limited (the "Company")** To: Boardroom Share Registrars (HK) Limited 깷 寶德隆證券登記有限公司 2103B, 21/F, 148 Electric Road, North Point, Hong Kong 香港北角電氣道 148 號 21 樓 2103B 室 (Please check "X" ONLY ONE box below) (請僅在以下其中一個空格內劃上「X」號) Option 1: I/We would like to access all future Corporate Communications by electronic means through the Company's website in place of receiving printed copies by mail and receive the future Actionable Corporate Communications to my/our email address below. 選項1: 本人/吾等欲透過本公司網站以電子方式瀏覽所有日後公司通訊以代替通過郵件收取印刷本,並向本人/吾等如下之電郵地址發送未 來可供採取行動的公司通訊 Please provide the email address in English Block Letters and the email address will solely be used for receiving the electronic form of Actionable Corporate Communications. **讀以英文正楷道寫匿郵批址**,有關電郵地址僅用作收取可供採取行動的公司通訊的電子版本 If you have selected in Option 1, you are not required to select in Option 2. 如 閣下已選擇選項 1,無需再選擇選項 2。 I/We would like to receive all future Corporate Communications of the Company in the manner indicated below and noted that this instruction is valid only for one year starting from the receipt date of instruction: 選項2: /吾等欲以下列方式收取 貴公司所有日後公司通訊,並已知悉本指示由收取指示日期起計一年內有效: printed copy in Chinese ONLY printed copy in BOTH English and Chinese printed copy in English ONLY 僅收取中文印刷本 僅收取英文印刷本 同時收取英文及中文印刷本 Name Contact telephone number 姓名 聯絡電話號碼

Notes: 附註:

Signature

簽名

- Please complete all your details clearly. We will be unable to notify you on future Corporate Communications by email if you provided non-functional electronic contact details. 請 閣下清楚填妥所有資料。如 閣下提供無效的電子聯絡資料,本公司將無法以電郵通知 閣下日後之公司通訊。 If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be 如屬聯名股東,則本回覆表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方為有效

Date 日期

- The request for printed copy shall be valid only for one year from the date of request unless being revoked or superseded (whichever is earlier). Further request in writing will be required if Shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communication 索取公司通訊印刷本的請求自 閣下發出請求之日起計一年內有效,除非被撤銷或取代(以較早者為準)。如果股東希望繼續 收到日後的公司通訊及可供採取行動的公司通訊的印刷本,則需要
- 進一步提出書面請求。 You are entitled at any time by reasonable notice in writing to the Company c/o the Company's Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited or by email to ubotholding@boardroomlimited.com to request for a hard copy of the Corporate Communication, the Company will promptly upon your notice send the printed version of the Corporate Communications to
 - you free of charge. 閣下有權隨時透過本公司經本公司的香港股份過戶登記分處,寶德隆證券登記有限公司給予本公司合理時間的書面通知,或以電郵(<u>ubotholding@boardroomlimited.com</u>)作出通知,以要求收取公司通訊的印刷本。本公司將於接到 閣下通知後,立即向 閣下免費發送有關公司通訊的印刷本。

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

- 日週前的中间中华华区内市民族到 阁户题为後,进即问 阁户是黄兹岩陶区中题市的中间平等For the avoidance of doubt, we do not accept any special instructions written on this Reply Form. 為免存疑,任何在本回覆表格上的額外手寫指示,本公司將不予處理。
 If more than one email addresses are provided, the Company will only adopt the first email address as set out above.
 如提供多個電子郵箱地址,本公司將僅採用上文所載第一個電子郵箱地址。
 For the details arrangement on Mandating Electronic Dissemination of Corporate Communications, please refer to the Company's notification letter dated 5 September 2024.
 有關強制規定領以電子方式發布公司通訊的詳細安排,請参閱日期為 2024 年 9 月 5 日之通知信函。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide the Personal Data may result in the Company being unable to process your instructions and/or requests given on this form. Your Personal Data will not be disclosed or transferred to any party outside the Company or its branch share registrar in Hong Kong unless it is required by Jaw, and will be retained for such period as may be necessary for our record and verification purposes. You have the right to request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing to the Personal Data Privacy Officer of Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong.

本聲明中的「個人資料」相等於《個人資料(私隱)條例》(香港法例第 486 章)(「《私隱條例》」))所定義的「個人資料」。閣下的個人資料是自願提供。惟若閣下未能提供個人資料,可能導致本公司無法透理閣下於本表格上之指示及/或要求。除技法例規定外,閣下個人資料將不會被披露予或傳送至本公司或其香港股份過戶登記分處以外的人士,並將在所需期間保留性記錄及核實用途。

有權按照《私隱條例》要求查閱及/或更正個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向寶德隆證券登記有限公司(地址為香港北角電氣道 148 號 21 樓 2103B 室)的個 人資料私隱主任提出。

Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

No postage stamp necessary if posted in Hong Kong. 閣下寄回此回覆表格時,請將郵寄標籤剪貼於信封上。 如在本港投寄毋須貼上郵票

MAILING LABEL 郵寄標籤

寶德隆證券登記有限公司 Boardroom Share Registrars (HK) Limited 簡便回郵號碼 Freepost No. 37 WCH 香港 Hong Kong