



UBoT Holding Limited

優博控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code 股份代號: 8529)

5 September 2024

Dear Non-Registered Shareholders,

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the Rule 16.04A of the Rules Governing The Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited that came into effect on 31 December 2023 and the Articles of Association of UBoT Holding Limited (the “Company”), the Company will disseminate future corporate communications, including but not limited to: (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (the “Corporate Communications”) to you by electronic means through the Company’s website at www.ubot.com.hk and the website of The Stock Exchange of Hong Kong Limited (the “HKEx’s website”) at www.hkexnews.hk (the “Website Version”).

In order to provide your electronic contact details and your choice of language and means of receipt of Corporate Communications for future communication, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively the “Intermediaries”) and provide instruction to your Intermediaries. Please contact your Intermediaries for detailed procedure.

You are entitled at any time by reasonable notice in writing to the Company c/o the branch share registrar of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited (the “Hong Kong Branch Share Registrar”) at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong or by email to uboholding@boardroomlimited.com to request for a printed copy of the Corporate Communication. The Company will send the printed copy of the Corporate Communications to you free of charge as soon as possible upon your notice.

By order of the Board
UBoT Holding Limited
Tong Yuen To
Chairman and Executive Director

Note: This letter is addressed to the Company’s non-registered shareholders. Non-registered shareholder means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications. If you have sold or transferred your shares of the Company, please disregard this letter.

致各位非登記股東：

以電子方式發布公司通訊之安排

根據自2023年12月31日生效的《香港聯合交易所有限公司GEM證券上市規則》第16.04A條以及優博控股有限公司（「本公司」）的組織章程細則，現特致閣下，本公司將以電子方式向股東發送日後之公司通訊其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格（「公司通訊」）。本公司透過本公司網站www.ubot.com.hk及香港交易及結算有限公司網站（「香港交易所網站」）www.hkexnews.hk以電子方式向股東提供公司通訊（「網站版本」）。

為提供其電子聯絡資料以及選擇收取公司通訊文件之語言版本及收取途徑供日後通訊之用，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的有關指示。請向閣下的中介公司查詢詳細程序。

閣下有權隨時透過本公司經本公司的香港股份過戶登記分處，即寶德隆證券登記有限公司（「香港股份過戶登記分處」）給予本公司合理時間的書面通知，地址為香港北角電氣道148號21樓2103B室，或電郵至uboholding@boardroomlimited.com作出通知，以要求收取公司通訊的印刷本。本公司將於接到閣下通知後，立即向閣下免費發送有關公司通訊的印刷本。

承董事會命
優博控股有限公司
主席兼執行董事
湯遠濤

2024年9月5日

附註：此函件乃向本公司之非登記股東發出。非登記股東指將其持有之股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊。如閣下已經出售或轉讓所持有之本公司股份，則毋須理會本函件。