Dawnrays Pharmaceutical (Holdings) Limited

東瑞製葯(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註册成立之有限公司)

(Stock Code 股份代號:2348)

NOTIFICATION LETTER 通知信函

Dear Registered Shareholders.

Dawnrays Pharmaceutical (Holdings) Limited (the "Company") – Notice of publication of 2024 Interim Report (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are now available on the Company's website at www.dawnrays.com and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications (^{Note)}.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Abacus Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 2348-ecom@hk.tricorglobal.com. The Company will send the Current Corporate Communication to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the abovementioned address by post or by email to 2348-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully, Dawnrays Pharmaceutical (Holdings) Limited Li Kei Ling Chairman

13 September 2024

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東:

東瑞製葯(控股)有限公司(「本公司」) — 2024中期報告之刊發通知(「本次公司通訊」)

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.dawnrays.com)及香港聯合交易所有限公司(「聯交所」)之網站(www.hkexnews.hk)(「網站版本」)。 我們建議 閣下閱覽本公司本次及日後公司通訊^(%E)的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄 標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳雅柏勤有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電 郵至2348-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求寄上公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條, 並按上述地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至2348-ecom@hk.tricorglobal.com。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將無 法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊。本公司只能以印刷本方式向 閣下發送登載通知及可 供採取行動的公司通訊之印刷本予 閣下,直至股份過戶登記分處收到 閣下有效的電子郵件地址為止。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線(852)29801333。



2024年9月13日

附註: 公司通訊包括本公司發佈或將子發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帳目連同模數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期 摘要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;及(g)代表委任表格。

可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。

REPLY FORM 回條	
To Dawnrays Pharmaceutical (Holdings) Limited (the "Company") (Stock Code: 2348) (Incorporated in the Cayman Islands with limited liability) c/o Tricor Abacus Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong	 致: 東瑞製約(控股)有限公司(「本公司」) (股份代號: 2348) (於開曼群島註冊成立之有限公司) 經卓佳雅柏勤有限公司 香港夏慤道16號 遠東金融中心17樓
Part A 甲部 I/We would like to receive the Current Corporate Communication and all future Corporate Communications and Actionable Corporate Communications in printed form in the manner indicated below: 本人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊及可供採取行動的公司通訊之印刷本 : (Please mark *√" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上「√」號) □ I/We would like to receive a printed copy in the English language only; OR 本人/我們現欲收取一份英文印刷本 : 或 □ I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份英文印刷本 : 或 □ I/We would like to receive a printed copy in both the English language and the Chinese language. 本人/我們現欲收取更文和中文名一份印刷本。 Part B I/We would like to receive all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below:	
本人/我們現欲以以下電郵地址電子郵件方式收取本公司所有將來的公司通訊及 (Please provide the email address in English Capital Letters) (請以英文正楷填寫電郵地址) Name(s) of Shareholder(s): 股東姓名: (Please use BLOCK LETTERS 請 Address: 地址: Contact telephone number:	Signature:
 Notes 附註: Please complete and sign his form and etum it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Abacus Limited or via email to 2348-ecom@hk.tricorglobal.com. alg. 其交及憲業表格 * 並以關門已預了勝費的繁結團是於信封上、等回本公司之音港最份通戶登記分處社會推動新程公司、或匱審2348-ecom@hk.thicorglobal.com. Please complete his form in order to be valid. alg. 上去我作比透露、没有意名或交互工能地支援、考察者、力為有效。 The above instruction for part A will apply o all future Corporate Communications to be sent to you until you onlify otherwise in correctly completed shall be vaid. alg. 上去我作比選擇、没有意名或交互工能地支援、小屬無效。如屬總在要求,則本回條預技大会可設定 # 200 mail # your shares are held in joint manes, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid. alg. 是上去不作作出選擇、沒有意名或又有工能地支援、引動無效。如屬總在要求,則本回條預技大会可能用 # 200 mill # your shares are the dial joint manes, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid. alg. # Zaf a Zag and Corporate Communications to be sent to you until you onlify otherwise by reasonable notice in writing to the Company is branch share registrar in Hong Kong or until expired on 31 December 2025 (whichever is earlier). Further request in writing will be register of a shareholder prefers to continue receiving printing cont the Company communications. 上進甲能所不通用 # 200 mill #	
"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data ("intike "Purposes"). Tyou fail to supply sufficient information, the Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able process your instructions. The Company may not be able to process your instructions. The Company may not be able to process your instructions. The Company may not be able process your instructions. The Company may not be able process your instructions. The Company may not be able process your instructions. The	CHONSTATEMENT (現果加入取料率)) we of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in y disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer or an otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary coordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Abacus Limited at full(rig) < 電話 Back Jetus