

Dear registered shareholder(s),

First Shanghai Investments Limited (the "Company") – 2024 Interim Report (the "Current Corporate Communications")

We are pleased to inform you that the English and Chinese versions of the Current Corporate Communications are now available on the HKExnews website at <u>www.hkexnews.hk</u> and on the Company's website at <u>www.firstshanghai.com.hk</u>. You may access the Current Corporate Communications by clicking "Investor Relations" on the homepage of the Company's website or browsing through the HKExnews website.

For the registered shareholders who have selected to receive the Company's Corporate Communications (the "Corporate Communications" (*Note 1*) in printed version, enclosed is the printed form of Current Corporate Communications in your selected language. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason or wish to receive the Current Corporate Communications in printed form, the Company will promptly upon your request send the printed version of the Current Corporate Communications to you free of charge; please inform in writing to the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to firstshanghai@computershare.com.hk.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website or the HKExnews website, in place of printed copies.

We write to ascertain your preference in receiving all future Corporate Communications. If you wish to receive the printed version of **future** Corporate Communications, please complete the enclosed reply form (the "**Reply Form**") and return it to the Company's Share Registrar, by using the mailing label at the bottom of the Reply Form (no postage is necessary if posted in Hong Kong; otherwise, please affix an appropriate stamp); or sending an email to <u>firstshanghai@computershare.com.hk</u> specifying your name and address for the request. The Reply Form may also be downloaded from the Company's website or the HKEXnews website. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction, or until the instructions have been revoked or superseded.

Collection of your Electronic Contact Details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed Reply Form. Alternatively, you may sign and return the Reply Form to the Company's Share Registrar.

For new shareholder(s) (i.e. shareholder(s) who previously did not receive a letter from the Company seeking your election regarding the language and means of receipt of Corporate Communications under the new arrangements on dissemination of Corporate Communications), if the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 25 October 2024, and until you inform the Share Registrar, you are deemed to have consented to receive the website version of all future Corporate Communications, and a notification of the publication of the Corporate Communications on the Company's website will be sent to you in the future.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in the future.

If you have any queries relating to any of the above matters, please contact the service hotline of the Company's Share Registrar at (852) 2862 8688 during bu siness hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

For and on behalf of First Shanghai Investments Limited

27 September 2024

Note 1: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

致各位登記股東:

<u>第一上海投資有限公司(「本公司」) - 2024 中期報告(「本次公司通訊文件」)</u>

本公司欣然知會 閣下本公司之本次公司通訊文件的中、英文版本現已登載於香港交易所披露易網站(<u>www.hkexnews.hk</u>)及本公司網站(<u>www.firstshanghai.com.hk</u>)。 閣下可於本公司網址首頁點擊 「投資者關係」一欄瀏覽本次公司通訊文件或瀏覽香港交易所披露易網站。

若 閣下已選擇收取本公司的公司通訊(「公司通訊」(MED))之印刷版,則隨函附奉 閣下所選擇之語言版本的本次公司通訊文件印刷本。 閣下若因任何理由以致在收取或接收載於本公司網站上的 本次公司通訊文件出現困難,本公司將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊文件的印刷本; 閣下可以書面方式通知本公司的香港股份過戶登記處(「股份過戶登記處」) 香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17M樓,或電郵至firstshanghai@computershare.com.hk提出有關要求。

以電子方式發佈公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第2.07條,本公司已採用以電子方式發佈公司通訊。請注意,所有日後公司通訊的英文版和中文版將在本公司網站和香港交易所披露易網站上提供,以代替印刷本。

現特來函以確定 閣下對收取日後公司通訊的意向選擇。如 閣下欲收取**日後**公司通訊文件之印刷本,請填妥在本函背頁之回條(「**回條**」),並使用隨附之郵寄標籤經股份過戶登記處寄回本公司(如 在香港投寄, 閣下無需支付郵費或貼上郵票;否則,請貼上適當的郵票);或發送電子郵件至<u>firstshanghai@computershare.com.hk</u>,並註明 閣下的姓名、地址以提出要求。回條亦可於本公司網站或 披露易網站內下載。請注意,收取日後公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,或直至指令被撤銷或取代。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函背頁之回條上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回本公司的股份過戶登記處。

若 閣下為新股東(即早前未曾收到本公司就發佈公司通訊之新安排而發出的有關收取公司通訊語言版本及方式提供選擇的函件的股東),倘若本公司於 2024 年 10 月 25 日之前尚未收到 閣下已填妥 並簽署之回條或表示反對之任何書面回覆, 閣下將被視為已同意收取所有日後公司通訊之網上版本,而本公司日後將向 閣下發送已在本公司網站登載的公司通訊之通知。

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶登記處收到 閣下有效的電子郵件地址前, 閣下或(i)無法收到任何有關發佈公司通訊的通知;(ii)需要主動查看本公司網站和披露易網 站以留意公司通訊的發佈;及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊⁽⁷⁰⁶²⁾。

如 閣下對本函內容有任何疑問,請於辦公時間內(星期一至星期五上午9時正至下午6時正,香港公眾假期除外)致電本公司股份過戶登記處熟線(852)28628688查詢。

二零二四年九月二十七日

附註1:公司通訊包括但不限於:(a)董事報告、年度帳目以及審計報告副本及(如適用)財務摘要報告:(b)中期報告及(如適用)中期摘要報告:(c)會議通告:(d)上市文件;(e)通函;及(f)代表委任表格。 附註2:可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

REPLY FORM 回條		
To: Computershare Hong Kong Investor Services Limited (T 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong (Please <u>choose ONLY ONE of the options below</u>) (請 <u>從</u> 以下選項日	- , - ,	香港中央證券登記有限公司 (「股份過戶登記處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓
		Personalized QR Code 專屬三維碼
Option 1: Provide your email address for receipt of the Company via electronic dissemination 選項1: 掃瞄 閣下專屬二維碼提供 閣下之電子 發佈的日後公司通訊* You are NOT required to return this 如選擇了選項1・ 閣下無須交回本	on by scanning <u>your pers</u> 子郵件地址,以接收公司 Reply Form if you choos	<u>onalized QR code</u> 通過電子方式
Option 2: I/we hereby provide my/our email address in writing for receipt 選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址,以確保收	•	of the following listed company (the "Company") via electronic dissemination 子方式發佈的日後公司通訊*
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: First Shanghai Investments Limited		
	第一上海投資有限公	
Email address 電郵地址: (Notes 3 / 附註 3)		
Ontion 3. I/we hereby request for receipt of future Corporate Commun	nications* in printed form and noted	that this instruction is valid only for one year starting from the receipt date of
instruction, or until the instructions have been revoked or superseded. ^(Note 6) (Please mark " \checkmark " in one of the below boxes if applicable)		
選項3: 本人/吾等現要求收取日後公司通訊*之印刷本 · 並已知悉本指示	由收取指示日期起計一年內有效,或I	重至指令被撤銷或取代 ^{。 (州註 6)} (如適用・請在以下一個方格內劃上「✔」號)
English Version 英文版本 Chinese Version		h and Chinese Version 英文及中文版本
Signature(s): ^(Notes 1) 簽名: ^(附註 1)	Contact number: 聯絡電話號碼:	Date: 日期:
dissemination of Corporate Communications), if the Company does not receive this Reply out in the manner specified in the Company's letter dated 27 September 2024 and a noily Company's website. 著 間下為新股束(即早前未常收到公司就發佈公司通訊之新安排而發出的有關收 以網上版本方式收取公司通訊,而公司將按2024年9月27日之公司资件内好防达之; 3. Any Reply Form with no signature or othervise incorrectly completed will be void. 任何回線若未有簽署或在其他方面填漏不正確。則本回除齋育香香 4. If the Company does not receive a functional anail address in your reply, you will b 如公司沒有收到 屬下的有效電子整件地址。 屬下無法或到新醫作為一時 5. If you provide more than one email address in your reply, you will b 如公司沒有收到 屬下的有效電子整件地址。 屬下無法以到有醫療術公司送話 5. If you provide more than one email address by QR code, email.reply form and/or or 如 圖下通過二維碼、電動、回線及/茲與他方式提供多於一個的電子整件地址 6. If you mark "》" in the box in Option 3. no email address will be registered and on 如 圖下在通過了方格內過上,少,號 "將不當看這一聲的一般的一般」的目標了一般中地位 3. For the avoidance of doubt, the Company does not accept any other instructions giv 為免存疑,也本回然上的任何國外還不。公司將不算透過。	i the Company seeking your election regarding Form from you by 25 October 2024, you will be fication of the publication of Corporate Commu- 取公司通訊語言版本及方式提供選擇的ஞ什許 方式常發所有目後公司通訊。及在公司通訊気 enable to receive notifications regarding th 特定的通知。 her means, only the latest one email address, 只有關下最後提供的電子算件地址將會做 取公司或是 Communications* in printed for 取公司通訊*#印刷版。 en on this Reply Form.	the language and means of receipt of Corporate Communications under the new arrangements on deemed to have consented to website version only. All future Corporate Communication will be sent nication will be sent to you by post when the relevant Corporate Communication will be sent migner), 倘若公司於2024年10月25日仍未找到 開下的回條回覆, 關下將被視為已同意健 離公司網站後向 關下以範選方式發达公司通訊的刊發通知。 e publication of Corporate Communications*. provided will be registered. 用於童記 * m will be received.
report, interim report, notice of meeting, circular and proxy form. 除非另有註明 · 公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參	照或採取行動的任何文件・其中包括但不限	於年報、中期報告、會議通告、通函及代表委任表格。
PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明 (j) "Personal Data" in this statement has the same meaning as "personal data" in the P	erronal Data (Privacy) Ordinanoa Chantar 45	(6 of the Laws of Hong Kong ("PDPO")
本聲明中所指的「個人資料」與香港法例第486章 (個人資料(私種)條例) (ii) Your Personal Data provided in this Reply Form will be used in connection with, i relating to your holdings in the Company. Your supply of Personal Data to the Con and/or request as stated in this Reply Form. (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidi be retained for such period as may be necessary for our verification and record pu 公司可能任何抗想时的人意或在法例規定的情况下,將 圖下的個人資料, begins and by You have the right to request access to and/or correction of your Personal Data in a by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Fl 圖下有種根據(私種條例)的條文直閱及或修改 圖下的個人資料,任何該等; IIII 對 Company Terming Term	ncluding but not limited to, the Company'se en anpany is on a voluntary basis. In case of a fail 公司通訊*及就 閣下持有的公司證券有關的 aries, the Share Registrar, and/or other comp rposes. 语 赵&公司句的附篇公司、股份過日交到。	lectronic dissemination of Corporate Communications [*] and to liaise with you on other matters ure to provide sufficient information, the Company may not be able to process your instruction 的其他事宜上與 閣下聯絡。閣下是自願向公司提供個人資料。若 閣下未能提供足夠資料。 anies or bodies for any of the stated purposes, or when it is required to do so by law and will
≫ Mailing Label 郵寄標籤		
Computershare Hong Kong Investor Services Limited		ne mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

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