



**CHINA WANTIAN HOLDINGS LIMITED**  
**中國萬天控股有限公司**

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

**(Stock Code: 1854)**  
**(股份代號：1854)**

7 November 2024

Dear Non-registered Shareholder(s)<sup>(Note 1)</sup>,

**China Wantian Holdings Limited (the “Company”)**  
**– Notification of publication of Current Corporate Communications**

We hereby notify you that the following Corporate Communications<sup>(Note 2)</sup> of the Company (collectively, the “**Current Corporate Communications**”), in both the English and Chinese versions, are now available on the Company’s website at [www.cwth.com.hk](http://www.cwth.com.hk) under the Investor Relations section and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk):

- Circular dated 7 November 2024, together with Notice of Extraordinary General Meeting to be held on 5 December 2024.

If you would like to receive the Current Corporate Communications in printed form, please complete and sign the Request Form on the reverse side of this letter and return it by post to the Company c/o the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may use the prepaid mailing label at the bottom of the Request Form if it is posted within Hong Kong. Otherwise, please affix appropriate postage. The printed copy of the Current Corporate Communications will be sent to you free of charge upon receipt of your request.

Please note that by completing, signing and returning the Request Form for the Current Corporate Communications in printed form, you will expressly indicate that you prefer to receive all future Corporate Communications in printed form.

As a Non-registered Shareholder, if you wish to receive Corporate Communications in electronic form, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the “**Intermediaries**”) and provide your e-mail address to your Intermediaries. Please contact your intermediary/nominee for the detailed procedure. If the Company does not receive your functional e-mail address from the Intermediaries, until such time that the functional e-mail address is provided to the Intermediaries, you will be unable to receive any notices of publication of the website version of Corporate Communications (“**Notice of Publication**”) by e-mail; and the Company would only be able to send you the Notice of Publication in printed form.

Should you have any queries relating to this notification, please contact the hotline of the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

By order of the Board  
**China Wantian Holdings Limited**  
**Hooy Kok Wai**  
Chairman and Executive Director

**Notes:**

1. Non-registered Shareholder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company.
2. Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors’ reports, annual accounts together with auditors’ reports, interim reports, notices of meetings, circulars, proxy forms and any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

**致非登記股東 (附註1) :**

**中國萬天控股有限公司 (「本公司」)**  
**– 刊登本次公司通訊的通知**

謹此通知 閣下，本公司的下述公司通訊<sup>(附註2)</sup> (統稱「**本次公司通訊**」) 的英文及中文版已上載於本公司網站 [www.cwth.com.hk](http://www.cwth.com.hk) 之投資者關係網頁及香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎瀏覽：

- 日期為二零二四年十一月七日的通函(包括於二零二四年十二月五日舉行的股東特別大會通告)。

如 閣下欲收取本次公司通訊的印刷本，請填妥及簽署在本函背面的申請表格，然後以郵寄方式寄回經本公司在香港的股份過戶登記分處，卓佳證券登記有限公司(地址為香港夏愨道16號遠東金融中心17樓)交予本公司。倘若 閣下在香港郵寄，可使用申請表格下方的預付郵費的郵寄標籤；否則，請貼上適當的郵票。本公司會因應 閣下之要求寄上本次公司通訊的印刷本，費用全免。

謹請注意，當 閣下填妥及簽署並寄回申請表格以索取本次公司通訊的印刷本後，即明確表示 閣下選擇收取日後所有公司通訊的印刷本。

作為非登記股東，如 閣下欲以電子方式收取公司通訊，閣下應聯絡代 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「**中介公司**」)，並向 閣下的中介公司提供 閣下的電子郵件地址。請聯絡 閣下的中介人公司/代理人以了解詳細程序。如果本公司沒有從中介公司收到 閣下的有效電子郵件地址，直至中介公司收到 閣下有效的電子郵件地址前，本公司將無法透過電子郵件方式發送公司通訊網站版本的登載通知(「**登載通知**」)，而本公司只能發送登載通知之印刷本予 閣下。

倘 閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午5時，致電本公司的香港股份過戶登記分處卓佳證券登記有限公司，電話熱線(852) 2980 1333。

承董事會命  
**中國萬天控股有限公司**  
主席兼執行董事  
許國偉

二零二四年十一月七日

**附註：**

1. 非登記股東指其股份存放於中央結算及交收系統(中央結算及交收系統)的有關人士或公司，而彼等已透過香港中央結算有限公司不時通知本公司，彼等擬收取本公司之公司通訊。
2. 公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、代表委任表格，以及香港聯合交易所有限公司證券上市規則內所指的任何「公司通訊」。

## REQUEST FORM 申請表格

To: **China Wantian Holdings Limited (the “Company”)**  
(Stock Code: 1854)  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre,  
16 Harcourt Road Hong Kong

致: **中國萬天控股有限公司(「本公司」)**  
(股份代號: 1854)  
經卓佳證券登記有限公司  
香港夏慤道16號  
遠東金融中心17樓

**You do NOT need to complete this Request Form if you have received the document(s) in the manner you want.**  
倘閣下收到文件的送遞方式符合閣下的意願,則毋須填寫本申請表格。

**To request the printed version 索取印刷本**  
(Please “✓” in the box 請在空格加上「✓」號)

I/We would like to receive both the English and Chinese versions of the Current Corporate Communications (as defined on the reverse side of this form) and all future Corporate Communications<sup>(Note 1)</sup> in printed form.  
本人/吾等希望收取本次公司通訊(定義見本表格背面)及所有日後公司通訊(附註1)之英文及中文印刷本。

Full Name(s) in English  
英文姓名

Full Name(s) in Chinese  
中文姓名

Please use **BLOCK CAPITALS** 請使用正楷填寫

Address  
地址

Contact Phone Number  
聯絡電話號碼

Signature(s)  
簽署

Date  
日期

### Notes 附註:

- Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors' reports, annual accounts together with auditors' reports, interim reports, notices of meetings, circulars, proxy forms and any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.  
公司通訊包括本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於:董事會報告、年度賬目連同核數師報告、中期報告、會議通告、通函、代表委任表格,以及香港聯合交易所有限公司證券上市規則內所指的任何「公司通訊」。
- The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's branch share registrar in Hong Kong or until expired on 31 December 2025 (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communications.  
上述指示適用於本公司日後向閣下發出之所有公司通訊,直至閣下以合理時間書面通知本公司的香港股份過戶登記分處更改有關指示或直至2025年12月31日到期(以較早者為準)。如果股東希望繼續收到日後的公司通訊和可供採取行動的公司通訊的印刷本,則需要做進一步書面請求。
- By completing and returning the Request Form to request the printed copy of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form.  
當閣下填寫及寄回申請表格以索取公司通訊的印刷本後,即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。
- For the avoidance of doubt, no additional instructions (other than those imprinted herein) written on this Request Form will be processed.  
為免存疑,任何在本申請表格寫上的額外指示(本申請表格上所印列之指示除外)將不予處理。
- Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the shareholders of the Company on how they wish to exercise their rights or make elections as shareholders of the Company.  
可供採取行動的公司通訊是指任何涉及要求本公司股東指示其擬如何行使其就本公司股東權利的公司通訊。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Your supply of Personal Data to the Company is on a voluntary basis. “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”). Your Personal Data may be disclosed or transferred to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the purposes of processing and handling your requests and/or instructions given on this form, and retained for such period as may be necessary for such purposes. Request for access to and/or correction of your Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Privacy Compliance Officer of Tricor Investor Services Limited (Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong).

閣下是自願向本公司提供閣下的個人資料。本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。我們可能將閣下的個人資料披露和轉移給為本公司提供行政、電腦及其他服務的代理人、承辦商或第三者服務供應商以用於處理有關閣下在本表格上所述的要求及/或指示,閣下所提供的個人資料將就履行該等用途所需的時間保留。有關存取及更正相關個人資料的要求可按照《私隱條例》提出,而有關要求均須以書面郵寄至卓佳證券登記有限公司的私隱條例事務主任提出(地址:香港夏慤道16號遠東金融中心17樓)。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick it on an envelope to return this Request Form to us.

**No postage is necessary if posted in Hong Kong.**

當閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。  
如在本港投寄,閣下無需支付郵費或貼上郵票。

#### Mailing Label 郵寄標籤

**Tricor Investor Services Limited**  
卓佳證券登記有限公司  
Freepost No. 簡便回郵號碼: 10 GPO  
Hong Kong 香港

