(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

(Stock Code / 股份代號: 06881)

NOTIFICATION LETTER 通知信函

7 November 2024

Dear Registered holder,

China Galaxy Securities Co., Ltd. (the "Company")

ce of Publication of Circular, Notice and Proxy Form of the Second Extraordinary General Meeting of 2024 (the "Current Corporate Communications")

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website at www.chinastock.com.cn. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at chinagalaxy.ecom@computershare.com.hk or by notice in writing to the Company's Hong Kong branch share registrar and transfer office (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.chinastock.com.cn and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East,

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, (i) you may need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (ii) the Company will send the Actionable Corporate Communications (nate) in printed form in the future.

If you want to receive the future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to chinagalaxy.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board

China Galaxy Securities Co., Ltd. WANG Sheng

Chairman and Executive Director

Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms. Pursuant to Rule 1.01 of the Listing Rules, Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記持有人:

中國銀河體券股份有限公司(「本公司」) - 2024 年第二次臨時股東大會通函、通告及代表委任表格(「本次公司通訊文件」)之發佈通知

本公司的本实公司通訊文件備有中、英文版本,並已上載於香港聯合交易所有限公司(「**香港交易所**」)網站(<u>www.hkexnews.hk</u>)及本公司網站(<u>www.chinastock.com.cn</u>),歡迎瀏覽。 閣下若因任何理由以致在收取或接收載於本公司網址上的本实公司通訊文件出現困難, 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方式發送到本公司之電郵地址 <u>chinagalaxy.ecom@computershare.com.hk</u>或以書面方式郵寄致本公司的香港股份過戶登記分處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於 接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊文件的印刷本。

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07 條,本公司謹此通知 閣下,本公司已採用以電子 方式發佈公司通訊(「**公司通訊**」)之安排,該公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報 告副本以及(如適用)財務摘要報告; (b)中期報告及其中期報告摘要(如適用); (c)會議通知; (d)上市文件; (e)通函和(f)代表委任表格。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站 www.chinastock.com.cn 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回股份過戶處香港中 央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, (i) 閣下或需要主動查看公司網站和披露易網站以留意公司通訊的發佈; 及(ii)本公司未來將以印刷本形式發送可 供採取行動的公司通訊®

若關下希望收取未來公司通訊之印刷版,請填妥随附回條並寄回股份過戶處或發送電子郵件至 chinagalaxy.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意, 收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效, 此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

代表董事會

中國銀河證券股份有限公司 王晟

董事長及執行董事

2024年11月7日

REPLY FORM 回條		
To: Computershare Hong Kong Investor Services (the "H Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong	(「H 股股份 香港灣仔皇戶	后大道東 183 號
(Please <u>choose ONLY ONE</u> of the options below) (請從以下選項中 只選擇其中一項)		
Communications ^(Note 3) of the your personalized QR code	dress for receipt of future Actionable one Company via electronic dissemination by 閣下之電子郵件地址,以接收公司通過電子	scanning
	return this Reply Form if you choose Optio	on 1.
company (the "Company") via electron	ress in writing for receipt of future Actionable Corporate (c) all dissemination all 子郵件地址,以確保收到以下上市公司(「公司」)通 Name of the listed company 上市公司名 China Galaxy Securities Co. 中國銀河證券股份有限公司	i過電子方式發佈可供採取行動的未來公司通訊 ^(例註 3) 呂稱 : ., Ltd.
Email address 電郵地址: (Note 3 / 附註3)		
below box if applicable) 選項3: 本人/吾等現要求收取公司通訊*及/或可付 receive future Corporate Communications* in print instruction has been revoked, superseded or expired 收取未來公司通訊*的印刷本,並已知悉本指示由	由收取指示日期起計一年內有效,直至指示被撤銷、取代或途	内劃上「✓」號) starting from the receipt date of instruction until the
Signature(s): (Note 1)	Contact number:	Date:
Signature(s): ^(Note 1) 簽名: ^(附註 1)	Contact number: 聯絡電話號碼: umes, all of the joint shareholders should jointly sign this Reply Form in order to be valid	Date: 日期:

國海芝獎文 個 人公月資料,與國聯各級果,則本回除與肚前角線各級果等古義書,乃命有效。 Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有養置或在其他方面填寫不正確,則本回條將會作養。 If the Company does not receive a functional email address in your reply, the Company will send the Actionable Corporate Communication in printed form in the future. Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holder. 如公司沒有收到 欄下的有效電子郵件地址,公司將以印刷本形式發送可供採取行動的未來公司通訊,可供採取行動的公司通訊指任何涉及要求發行人的證券符有人指示其變如何行使其有關 證券符有人的權利

Mailing Label 郵寄標籤

的公司通訊

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港

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