



中國海外宏洋集團有限公司

CHINA OVERSEAS GRAND OCEANS GROUP LTD.

(Incorporated in Hong Kong with limited liability)
(在香港註冊成立之有限公司)
(Stock Code 股份代號: 81)

NOTIFICATION LETTER 通知信函

15 November 2024

Dear Registered Shareholders,

China Overseas Grand Oceans Group Limited (the “Company”)

– **Notice of Publication of the Circular dated 15 November 2024 containing the Notice of General Meeting together with the Proxy Form (the “Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporate Communications are now available on the website of the Company at www.cogogl.com.hk (click “Financial Results - Financial Reports” under “Investors” section) and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (the “Website Version”). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications^(Note 1). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communications in printed form are enclosed.

If you have difficulty in receiving the notice of publication of the Website Version of Corporate Communications by email (the “Notice of Publication”) or gaining access thereto, and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign and return the Reply Form overleaf to the Company’s Hong Kong share registrar, Tricor Standard Limited (the “Share Registrar”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 81-ecom@hk.tricorglobal.com. The Company will upon your request promptly send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing and returning the Reply Form overleaf to the Share Registrar at the above-mentioned address by post or by email to 81-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time a functional email address is provided to the Share Registrar, you will be unable to receive by email Notice of Publication and Actionable Corporate Communications^(Note 2) in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Share Registrar’s telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,

China Overseas Grand Oceans Group Limited

Notes:

- “Corporate Communication(s)” means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- “Actionable Corporate Communication(s)” means any corporate communication(s) that seeks instructions from the Company’s securities holders on how they wish to exercise their rights or make elections as the Company’s securities holders.

各位登記股東：

中國海外宏洋集團有限公司(「本公司」)

— 刊發日期為二零二四年十一月十五日之通函(載有股東大會通告並隨附代表委任表格)(「本次公司通訊」)之通知

本公司的本次公司通訊之英文及中文版本現已上載於本公司網站(www.cogogl.com.hk) (在「投資者關係」一欄按「財務／業績—財務報告」)及香港聯合交易所有限公司之網站(www.hkexnews.hk) (「網站版本」)。本公司強烈建議閣下閱覽本次公司通訊及將來所有公司通訊^(附註1)的網站版本。如閣下已選擇收取公司通訊的印刷本，隨函附上本次公司通訊的印刷本。

如閣下無法以電郵方式收取公司通訊網站版本的刊發通知(「刊發通知」)或閱覽公司通訊的網站版本，及欲索取本次公司通訊及將來所有公司通訊的印刷本，請填妥、簽署，並以已預付郵費的郵寄標籤寄回背頁之回條予本公司之香港股份過戶登記處卓佳標準有限公司(「過戶處」)(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票)，或電郵至 81-ecom@hk.tricorglobal.com。本公司會按閣下之要求立即向閣下寄送本次公司通訊的印刷本，費用全免。

登記股東有責任提供有效的電郵地址。如閣下尚未提供閣下之電郵地址予本公司，或需要更新閣下之電郵地址，本公司建議閣下填妥、簽署，並以郵寄方式交回背頁之回條予過戶處之上述地址或以電郵方式發送至 81-ecom@hk.tricorglobal.com。如果本公司沒有收到閣下有效的電郵地址，閣下將無法透過電郵方式收取刊發通知及可供採取行動的公司通訊^(附註2)電子版，直至過戶處收到閣下有效的電郵地址為止。因此，本公司只能向閣下發送刊發通知及可供採取行動的公司通訊之印刷本。

倘閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午6時，致電過戶處熱線(852) 2980 1333。

中國海外宏洋集團有限公司
謹啟

二零二四年十一月十五日

附註：

- 「公司通訊」指本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事局報告、公司年度賬目連同核數師報告副本以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。
- 「可供採取行動的公司通訊」指任何涉及要求本公司的證券持有人指示其擬如何行使作為本公司證券持有人的權利的公司通訊。

