

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 8136)

Dear Registered Shareholders,

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the Rule 16.04A of the Rules Governing The Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") that came into effect on 31 December 2023 and the Articles of Association of IMS Group Holdings Limited (the "Company"), the Company will disseminate future corporate communications, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (the "Corporate Communications") to you by electronic means through the Company's website at www.ims512.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.ims512.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.ims512.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.ims512.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.ims512.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.ims512.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.ims512.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.ims512.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.ims512.com and the website of The Stock Exchange of Hong Kong Limited (the "HKEx's website") at www.ims512.com

In order to provide your electronic contact details for future communication, please fill in your details in the enclosed reply form (the "**Reply Form**"), sign and return it by post to the Company c/o the branch share registrar of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited (the "**Hong Kong Branch Share Registrar**") at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong using the address label printed on the Reply Form or by email to info@imsgroupholdings.com. If you post your Reply Form within Hong Kong, you may use the prepaid mailing label on the Reply Form without affixing a stamp when returning your Reply Form. Otherwise, please affix an appropriate stamp.

If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection to access the Corporate Communications by electronic means through the Company's or HKEx's website, you are regarded to have consented to receive the Website Version for all the future Corporate Communications. The Company will not send a notice of publication of the Website Version of the Corporate Communications to you either by email or by post (only if the Company does not possess the functional email address from you). You are encouraged to proactively monitor the availability and access all future Corporate Communications on the websites and access the Website Version of Corporate Communications by yourself.

It is the responsibility of you to provide an email address that is functional. The Company will send the Actionable Corporate Communications^(Note) to you individually and in electronic form. If no email address is given by you or the email address provided is not functional, the Company will send you a printed copy of the Actionable Corporate Communications together with a request form for soliciting your functional email address by post. The Company will be considered to have complied with the GEM Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar or by email to info@imsgroupholdings.com to request for a printed copy of Corporate Communications and/or Actionable Corporate Communications, the Company will send the printed copy of Corporate Communications and/or Actionable Corporate Communications as possible upon your notice. Please note that the request for printed copy of Corporate Communications will be valid for one year from the date of request unless being revoked or superseded (whichever is earlier).

By order of the Board IMS Group Holdings Limited Tam Yat Ming Andrew Chairman and Executive Director

27 November 2024

Note: Actionable Corporate Communications are which seek instructions from you on how you wish to exercise your rights or make an election as a shareholder of the Company, including but not limited to, (a) election forms in connection with a dividend payment; (b) excess application forms in connection with a rights issue or open offer; (c) applications forms for assured entitlement under an open offer; (d) acceptance forms in connection with takeovers, mergers and share buy-backs; and (e) provisional allotment letters in connection with a rights issue.

致登記股東:

以電子方式發布公司通訊之安排

根據自2023年12月31日生效的《香港聯合交易所有限公司GEM證券上市規則》(「GEM上市規則」)第16.04A條以及英馬斯集團控股有限公司(「本公司」)的組織章程細則,現特致閣下,本公司將以電子方式向股東發送日後之公司通訊其中包括但不限於:(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格(「公司通訊」)。本公司透過本公司網站www.ims512.com 及香港交易及結算所有限公司網站(「香港交易所網站」)www.hkexnews.hk</u>以電子方式向股東提供公司通訊(「網站版本」)。

閣下請填妥附件的回覆表格(「回覆表格」)以提供其電子聯絡資料供日後通訊之用,並簽署後使用列印於回覆表格中的地址標籤將該表格寄回本公司經本公司 的香港股份過戶登記分處,即寶德隆證券登記有限公司(「**香港股份過戶登記分處**」),地址爲香港北角電氣道148號21樓2103B室或透過電郵遞交該表格,電郵地 址為: info@imsgroupholdings.com。倘閣下於香港內投寄回覆表格,可使用回覆表格上之郵寄免郵費標籤將其寄回,而毋須貼上郵票;否則,請貼上適當郵票。

倘若本公司未收到 閣下正確填妥並簽署之回條或表示反對透過本公司網站及香港交易所網站瀏覽公司通訊之任何書面回覆,則視為 閣下同意收取所有日後公司 通訊之網站版本。本公司將不會以電郵方式或郵寄方式(僅在本公司沒有獲取 閣下的有效電子郵箱地址時)向 閣下發出公司通訊網站版本的登載通知。本公司鼓 勵 閣下主動留意網站上所有日後的企業通訊的登載情況,並自行瀏覽企業通訊的網站版本。

閣下有責任提供有效的電郵地址。本公司將以電子方式個別向股東發送可供採取行動的公司通訊^{(##)。}如 閣下未有提供電郵地址或該電郵地址無效,則本公司將 重新以郵寄方式向 閣下寄發可供採取行動的公司通訊印刷本,連同一份索取 閣下有效電郵地址的表格至閣下之地址。如果本公司向 閣下提供的電郵地址發送 可供採取行動的公司通訊而未收到任何「未送達信息」,則本公司將被視為已遵守GEM上市規則。

閣下有權隨時透過本公司經香港股份過戶登記分處給予本公司合理時間的書面通知,或電郵至<u>info@imsgroupholdings.com</u>作出通知,以要求收取公司通訊及/或可供採取行動的公司通訊之印刷本。本公司將於接到 閣下通知後,盡快向 閣下免費發送有關公司通訊及/或可供採取行動的公司通訊之印刷本。請注意,索取公司通訊及可供採取行動的公司通訊印刷本的請求自股東請求之日起計一年內有效,除非被撤銷或取代(以較早者為準)。

承董事會命 英馬斯集團控股有限公司 主席兼執行董事 談一鳴

2024年11月27日

附註: 可供採取行動的公司通訊指本公司尋求 閣下指示後就作為本公司股東如何行使其權利或選擇而發出之任何公司通訊,包括但不限於(a)有關派付股息的選擇表格;(b)有關供股或公 開招股的額外申請表格;(c)有關公開招股既定配額的申請表格;(d)有關收購、合併及股份回購的接納表格;及(e)有關供股的暫定配額通知書。

IMS Group Holdings Limited 英馬斯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 8136)

	Reply	Form 回覆	表格													
c/o Boardroo	coup Holdings Limited (the "Company")致:英馬斯集團控股有限公司(「公司」)som Share Registrars (HK) Limited經寶德隆證券登記有限公司21/F, 148 Electric Road, North Point, Hong Kong香港北角電氣道 148 號 21 樓 2103B 室															
(Please check "?	X" ONLY ONE box below) (請僅在以下其中一個空材	格內劃上「X	號)													
□ Option 1: 選項1:	I/We would like to access all future Corporate Communicopies by mail and receive the future Actionable Corpora本人/吾等欲透過本公司網站以電子方式瀏覽所有日本可供採取行動的公司通訊。	ate Communica	tions to m	iy/ot	ır ema	il ad	ldres	s belo	w.							-
	Please provide the email address in English Block Letters and the email address in English Block Letters and the email 請以英文正楷填寫電郵地址,有關電郵地址僅用作收取可供採取行動	•		ceivinį	g the ele	ctroni	ic forn	ı of Acti	onable	Corp	orate C	`ommur	icati	ions.		
□ Option 2: 選項 2:	I/We would like to receive all future Corporate Commu is valid only for one year starting from the receipt date 本人/吾等欲以下列方式收取 貴公司所有日後公司 □ printed copy in English ONLY □ printed	of instruction:	1悉本指示	市由		旨示 pr	日期 rinte	起計- d cop	一年內 y in B]有 3 01	效: `H Er	nglisł				
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Signature 簽名		Date 日期														
 請 閣下清楚: If your shares a order to be vali 如屬聯名股東 The request for Shareholder pre 索取公司通訊; 刷本,則需要; You are entitled info@imsgroup Communication 閣下有權隨時; 收取公司通訊; For the avoidan 為免存疑,任 If more than on ore than on ore than on ore than on ore than on on the state of t	,則本回覆表格須由該名於本公司股東名冊上就聯名持有股份其約 printed copy shall be valid only for one year from the date of request efers to continue receiving printed copy of future Corporate Commun 印刷本的請求自 閣下發出請求之日起計一年內有效,除非被撤銷 進一步提出書面請求。 d at any time by reasonable notice in writing to the Company c/o the <u>sholdings.com</u> to request for a hard copy of the Corporate Common ns to you free of charge. 透過本公司經本公司的香港股份過戶登記分處,寶德隆證券登記行 的印刷本。本公司將於接到 閣下通知後,立即向 閣下免費發送- ice of doubt, we do not accept any special instructions written on this 何在本回覆表格上的額外手寫指示,本公司將不予處理。 te email addresses are provided, the Company will only adopt the firs 子郵箱地址,本公司將僅採用上文所載第一個電子郵箱地址。	k以電郵通知 閣 he register of me 姓名位列首位的 st unless being re ications and Acti j或取代(以較早 Company's Hong nunication, the C 有限公司給予本 有關公司通訊的 s Reply Form. st email address a	ド日後之公 hbers of the 是東簽署, joked or sup nable Corpo 者為準)。女 Kong Brane ompany wil い司合理時間 印刷本。 set out abo	司通 con 方persed con 方persed con ch Sh ch Sh ll 間 vve.	訊。 pany i fg效。 ded (wl Comm 没東希! are Reg omptly 書面通	n res niche unica 室繼續 istra upor	pect c ver is ations 實 收 r, Boa n you 或以冒	of the jo earlier 到日後 ardroon r notic	oint hol). Furth 的公司 1 Share e send	lding ner r] 通言 Reg the	g shoul equest 凡及可 ;istrars printe	d sign in wri 供採耶 (HK) :d vers	on t ting 双行重 Lim sion	this R will t 助的公 ited of t	eply oe re :司述 r by ne C	equired 通訊的」 email Corpora
Data to the Compan Personal Data will n as may be necessary Any such request fc 21/F, 148 Electric R 本聲明中的「個人 可能導致本公司無 間保留作記錄及核 香港北角電氣道 14	PERSONAL INFORMATION C this statement has the same meaning as "personal data" in the Person y is on a voluntary basis. Failure to provide the Personal Data may in not be disclosed or transferred to any party outside the Company or y for our record and verification purposes. You have the right to requ or access to and/or correction of your Personal Data should be made Road, North Point, Hong Kong. 資料」相等於《個人資料(私隱)條例》(香港法例第486章)(「 法處理閣下於本表格上之指示及/或要求。除按法例規定外,閣 實用途。閣下有權按照《私隱條例》要求查閱及/或更正個人資 48號 21 樓 2103B 室)的個人資料私隱主任提出。	al Data (Privacy) result in the Com its branch share n eest for access to in writing to the 《私隱條例》」) f 下個人資料將不 料。任何該等查	Ordinance, pany being u egistrar in F nd/or corred Personal Da 行定義的「化 會被披露予 揭及/或修	Chap inabl Hong ction ata Pi 固人词 或傳	ter 4 80 e to pr Kong v of you ivacy 資料」。 送至本	5 of th pocess inless r Per Offic 閣下 公司	he La your s it is sonal er of 可 或其	instruc require Data in Boardr 人資料 香港股	tions a ed by la n accorr oom Sh 是自願 份過戶	nd/o aw, a danc hare [提供 登訂	r reque ind wil e with Regist 失。惟注 已分處」	ests gi l be re the pr rars (F 若閣下 以外的	ven etain rovis HK) 「未自 」人士	on thi ed for sions o Limit 能提住	s fo: suc of th ed a ;個 將	rm. You ch perio le PDP(t 2103] 人資料 王所需算
	t the mailing label and stick this on the envelope			ЛA	ILIN	G	LA	BEL	郵	寄植	票籤					

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Please cut the mailing label and stick this on the envelope to return this Reply Form to us. No postage stamp necessary if posted in Hong Kong. 閣下寄回此回覆表格時,請將郵寄標籤剪貼於信封上。 如在本港投寄毋須貼上郵票。

實德隆證券登記有限公司
Boardroom Share Registrars (HK) Limited
簡便回郵號碼 Freepost No. 37 WCH
香港 Hong Kong