



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

September 13, 2024

Morné Engelbrecht  
Chief Financial Officer  
Metals Acquisition Ltd  
3rd Floor, 44 Esplanade,  
St. Helier, Jersey, JE4 9WG

**Re: Metals Acquisition Ltd**  
**Form 20-F for the Fiscal Year Ended December 31, 2023**  
**Filed March 28, 2024**  
**File No. 001-41722**

Dear Morné Engelbrecht:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation