

(Stock Code: 78)

## **NOTIFICATION LETTER**

10th December, 2024

Dear Registered Shareholder(s),

Regal Hotels International Holdings Limited (the "Company")

- Notice of Publication of the Circular dated 10th December, 2024 (Major and Connected Transaction – Provision of Financial Assistance) and Form of Proxy for Special General Meeting (collectively, "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.regal.com.hk and the HKEXnews website at www.hkexnews.hk (the "Website Version") or the arranged printed form(s) of Current Corporate Communication is enclosed (if applicable).

## Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications (*Note 1*) and Actionable Corporate Communications (*Note 2*), the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Company's Hong Kong branch registrar (the "**Branch Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the Website Version of the Corporate Communications (the "Notice of Publication") and (ii) all future Actionable Corporate Communications in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Branch Registrar, (a) the Notice of Publication and (b) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and a functional email address to the Branch Registrar for receiving the same.

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Branch Registrar or send an email to regal@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Branch Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
Regal Hotels International Holdings Limited
Eliza Lam Sau Fun
Company Secretary

- Note 1: "Corporate Communications" refer to any documents issued or to be issued by the Company for information or action of holders of any of its securities or the investing public, including but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular, a proxy form and Actionable Corporate Communications.
- Note 2: "Actionable Corporate Communications" refer to any corporate communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holders.

(於百慕達註册成立之有限公司) (股份代號:78)

## 通知信函

各位登記股東:

Regal Hotels International Holdings Limited (「本公司」)

- 日期為二零二四年十二月十日之通函(主要及關連交易 - 提供財務資助)及 股東特別大會委任代表表格(統稱「本次公司通訊」)之登載通知

本公司本次公司通訊的英文及中文版本已登載於本公司網站 www.regal.com.hk 及香港交易所披露易網站 www.hkexnews.hk (「網站版本」),歡迎查閱,或按安排附上本次公司通訊之印刷本(如適用)。

## 徵集電子聯絡資料

為確保及時收到最新的公司通訊 (附註 1) 及可供採取行動的公司通訊 (附註 2),本公司建議 閣下透過掃描本函隨附之回條(「回條」)上列印的 閣下專屬二維碼來提供 閣下的電郵地址。或者, 閣下也可以簽署本回條並交回本公司的香港股份登記過戶分處(「股份登記過戶分處」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

若 閣下希望收取公司通訊之印刷本,請填妥隨附之回條並交回股份登記過戶分處或發送電郵至 regal@computershare.com.hk,並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意,收取公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,此後將逾期。

閣下如對本函件有任何疑問,請於辦公時間星期一至星期五(香港公眾假期除外)上午九時正至下午六時正(香港時間)致電股份登記過戶分處(852) 2862 8688 查詢。

代表

**Regal Hotels International Holdings Limited** 

公司秘書

林秀芬

謹啟

二零二四年十二月十日

附註 1:「公司通訊」指本公司發出或將會發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件,其中包括但 不限於董事會報告及年度帳目(連同核數師報告)、中期報告、會議通告、上市文件、通函、委任代表表格及可供 採取行動的公司通訊。

附註 2:「可供採取行動的公司通訊」指任何涉及要求本公司的證券持有人指示其擬如何行使其有關本公司證券持有人的權利 或作出選擇的公司通訊。

REPLY FORM 回條			
	Computershare Hong Kong Investor Services Limited (the "Branch Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wan Chai, Hong Kong se choose ONLY ONE of the options below) 以下選項中只選擇其中一項)	致:	香港中央證券登記有限公司 (「股份登記過戶分處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓
Personalized QR C 專屬二維碼  Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning vour personalized QR code 選項 1: 掃描 閣下專屬二維碼提供 閣下之電郵地址,以接收公司通過電子方式發佈的日後公司通訊*  You are NOT required to return this Reply Form if you choose Option 1. 如選擇了選項 1 · 閣下無須交回本回條。			ommunications* of personalized QR code 通過電子方式
Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之電郵地址・以確保收到以下上市公司(「公司」)通過電子方式發佈的日後公司通訊。			
Nar	me of securities holder(s) 證券持有人姓名: Name of	the listed comp	pany 上市公司名稱:
		al Hotels I	nternational Holdings Limited
Em	nail address 電郵地址: (Note 3 / 附註3)		
Option 3:   I/we hereby request for receipt of future Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) (Please mark "✓" in the below box if applicable)   選項3:   本人/吾等現要求收取日後公司通訊*印刷本・並已知悉本指示由收取指示日期起計一年內有效。(常註5) (如適用・請在以下方格內劃上「✓」號)			
	English Version 英文版本 Chinese Version 中	9文版本	English and Chinese Version 英文及中文版本

2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。

Signature(s): (Note 1)

簽名: (附註 1)

िहास. Please complete all vour details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閣下之所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。

任何回錄若未有養審或在其他方面填寫不正確,則本回錄將會作發。

3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications\*。
如公司沒有收到 圖下的有效需數地址 圖下緒法決別勞動發動後公司越訊中的通知。

4. If you provide more than one email address by OR code, email, reply form and/or other means, only the latest one email address provided will be registered.
如 圖下基經 編第 回錄及沒具他方式提供多於一個的電影地址,今月 圖下最後提供的電影地址將會被用於登記。

5. If you mark " " in the box in Option 3, no email address will be registered and only Corporate Communications\* in printed form will be received.
如 圖下在選項 3 万格內虧上 《 」號,不會有電影地並被登記。只會收取公司通訊的印刷本。
6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
高兔存裝,在本回錄上的任何額外指示,公司將不予鑑理。

Contact

telephone number:

聯絡電話號碼:

Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular, a proxy form and Actionable Corporate Communication. \(\text{\text{Communication}}\) (\pi \text{\text

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼: 37 Hong Kong 香港

Date:

日期: