

沪港联合

HONG KONG SHANGHAI ALLIANCE HOLDINGS LIMITED

滬港聯合控股有限公司

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司) (Stock Code 股份代號: 1001)

NOTIFICATION LETTER 通知信函

11th December 2024

Dear registered shareholder(s),

Hong Kong Shanghai Alliance Holdings Limited (the "Company")

– Notice of publication of 2024/25 Interim Report (the "Current Corporate Communication")

The Current Corporate Communication has been published in English and Chinese versions and is available on the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk and the website of the Company at www.hkshalliance.com. If you are a new registered shareholder (i.e. if you previously have not received Company's letter in relation to seeking your preference on means of receipt of Corporate Communications), enclosed is the Current Corporate Communication in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the above websites for any reason, please send your request (specifying your name, address and request) by email at hkshalliance.ecom/@computershare.com.hk or by notice in writing to the Company's Hong Kong branch share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communication to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications and Solicitation of Electronic Contact Details

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on the Stock Exchange (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31st December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (i) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (ii) the interim report and, where applicable, its summary interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; and (vi) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the websites of the Company at www.hkshalliance.com and the Stock Exchange at www.hksnaws.hk in place of printed copies. To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form (the "Reply Form") on the reverse side. Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the websites of the Company and the Stock Exchange to keep up with the publication of Corporate Communications. The Company will send the Actionable Corporate Communications (Note) in printed form in the future.

If you want to receive future Corporate Communications in printed form, please complete and return the Reply Form and send it to the Share Registrar or send an email to hkshalliance.eom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter. Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays, or by sending an email to hkshalliance.ecom@computershare.com.hk.

On behalf of the Board

Hong Kong Shanghai Alliance Holdings Limited

Yao Cho Fai Andrew

Chairman

Note: Pursuant to Rule 1.01 of the Listing Rules, Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

滬港聯合控股有限公司 (「本公司」) - 2024/25 年中期報告 (「本次公司通訊文件」) 之發佈通知

以電子方式發佈公司通訊之安排及徵集電子聯絡資料

根據自二零二三年十二月三十一日起生效的擴大無紙化上市機制及以電子方式發佈公司通訊規定下聯交所證券上市規則(「**上市規則**」)第 2.07 條,本公司謹此通知 閣下,本公司已採用以電子方式發佈公司通訊(「**公司通訊**」)之安排,公司通訊是指本公司為向其任何證券持有人或投資大眾提供資訊或採取行動而發佈或將要發佈的任何文件,包括但不限於(i)董事報告、年度帳目以及核數師報告副本以及(如適用)財務摘要報告;(ii)中期報告及其中期報告摘要(如適用);(iii)會議通告;(iv)上市文件;(v)通函;及(vi)代表委任表格。

請注意,所有日後公司通訊的英文版和中文版將在本公司網站 <u>www.hkshalliance.com</u> 和聯交所網站 <u>www.hkexnews.hk</u> 上提供,以代替印刷本。 為確保及時收 到最新的公司通訊,本公司建議 関下透過掃描本函件背頁之回條(「**回條**」)上列印的 関下專屬二維碼來提供 関下的電子郵件地址。関下亦可以簽 署回條並交回股份過戶處。

如果本公司沒有收到 関下的有效電子郵件地址, 直至股份過戶處收到, 関下將(i)無法收到任何有關發佈公司通訊的通知;及(ii)需要主動查看本公司網站和聯交所網站以留意公司通訊的發佈。本公司日後將以印刷本形式發送可供採取行動的公司通訊(^{mb)}。

若 閣下希望收取日後公司通訊之印刷版,請填妥回條並寄送至股份過戶處或發送電子郵件至 hkshalliance.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。 請注意,收取日後公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。如 閣下對本函件有任何疑問,請於辦公時間(星期一至五(香港公眾假期除外)上午九時正至下午六時正(香港時間))期間致電股份過戶處(852)2862 8688 或發送電子郵件至 hkshalliance.ecom@computershare.com.hk 查詢。

代表董事會 **滬港聯合控股有限公司** *主席*



回條 REPLY FORM

To: Computershare Hong Kong Investor Services Limited

(The "Share Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below)

香港中央證券登記有限公司

(「股份過戶處」)

香港灣仔皇后大道東 183 號

合和中心 17M 樓

(請從以下選項中只選擇其中一項)

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code

掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊*

> You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項1, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination			
選項2: 本人/吾等現以書面提供本人/吾等之電子郵件地址・以確保收到以下上市公司(「本公司」)通過電子方式發佈的未來公司通訊。 Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: Hong Kong Shanghai Alliance Holdings Limited 滬港聯合控股有限公司			
Email address 電郵地址: (Notes 3 / 附註 3)		区公司	
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable) 選項 3: 本人/吾等現要求收取公司通訊*印刷版 (如適用・請在以下方格內劃上「✓」號) receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) 收取未來公司通訊*的印刷本・並已知悉本指示由收取指示日期起計一年內有效。(常註 5)			
Signature(s): ^(Notes 1) 簽名: ^(附註 1)	Contact number: 聯絡電話號碼:	Date: 日期:	
Notes 附註: 1. Please complete all your details clearly. If your shares are held in joint names, all 請清楚填妥 關下之所有資料。如屬聯名股東,則本回條須田所有聯名股東聯合。 2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面集器不正確,則本回條將會作廢。 3. If the Company does not receive a functional email address in your reply, you will be 如本公司沒有收到 關下的有效電子郵件地址。關下無法收到有關發佈公司沒有化分配。 4. If your provide more than one email address in you Reade email reply form and doesn't	簽署·方為有效。 e unable to receive notifications regarding the publ 通訊*的通知。	ication of Corporate Communications*.	

- If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be reg if m 下透透上離底 産動、回除及可其他方式提供多於一回的電子郵件地址 P. 月 間下最後提供的電子郵件地址將會被用於登記。
 If you mark "✔" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 如 間下在鎖頂 3 方格內劃上 (✔) 號、將不會育電子對性地址被登記。只會收取公司通訊*的印刷版。
 For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
 為免存疑・在本回緣上的任何額外指示、本公司將不予處理。

- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

 南非河南北河 人名西德利沙洛公司已经也能开入强化从背柱门部等的场待人参照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通過及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- PrivacyOfficer@computershare.com.hk. 間下有權和應《私膳格例》的條文查閱及或修改 間下的個人資料。任何該等查閱及,或修改配例之或修改 任提出,或發送電郵至 <u>PrivacyOfficer@computershare.com.hk</u>。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

香港中央證券登記有限公司

No postage is necessary if posted in Hong Kong.

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。