



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

November 8, 2024

Gregory Haskell  
Chief Executive Officer  
Innventure, Inc.  
6900 Tavistock Lakes Blvd, Suite 400  
Orlando, FL 32827

**Re: Innventure, Inc.**  
**Registration Statement on Form S-1**  
**Filed November 4, 2024**  
**File No. 333-282971**

Dear Gregory Haskell:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Catherine De Lorenzo at 202-551-3772 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Real Estate & Construction

cc: Thomas Short, Esq.