

China New Higher Education Group Limited

中國新高教集團有限公司 (Incorporated in the Cayman Islands with limited liability) (在開曼群島註冊成立之有限公司) (Stock Code 股份代號: 2001)

Dear registered shareholder(s),

31 December 2024

China New Higher Education Group Limited (the "Company") Notice of Publication of Annual Report, Circular containing Notice of Annual General Meeting and Proxy Form (the "Current Corporate Communications") and **Arrangement of Electronic Dissemination of Corporate Communications**

The English and Chinese versions of the Current Corporate Communications of the Company are available on the Company's website at http://www.xingaojiao.com/ and the HKEXnews (the "HKEXnews") website at http://www.xingaojiao.com/ and the HKEXnews (the "HKEXnews") website at http://www.xingaojiao.com/ and the HKEXnews (the "HKEXnews") website at http://www.xingaojiao.com/ and the HKEXnews (the "HKEXnews") on the home page of the Company's website, then selecting "Financial Reports" for the Current Corporate Communications, or browsing through the HKEXnews website. If you have selected to receive the Company's corporate communications (the "Corporate Communications") | http://www.xingaojiao.com/ and the HKEXnews (the "Corporate Company's website at http://www.xingaojiao.com/ and the HKEXnews (the "Share Registra") on the home page of the Company's corporate communications in your selected language. If you have any difficulty in receiving or gaining access to the Current Corporate Company's website for any reason, the Company will promptly upon request send the printed form of the Current Corporate Communications to you free of charge. Please write to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to https://www.xingaojiao.com/ (and the HKEXnews (the "HKEXnews") website to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Long Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to https://www.xingaojiao.com/ (and the HKEXnews) website to the Company is a share registrar at the above a newhigheredu.ecom@computershare.com.hk.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at http://www.xingaojiao.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in compliance with Rule 2.07A(4)(b) of the Listing Rule that came into effect on 31 December 2023.

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to newhigheredu.ecom@computershare.com.hk specifying your name, address and request to receive future Corporate Communications in printed form. Please note that such instruction shall be valid unless being revoked or superseded or until expired on one year upon the receipt date of your instruction.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

> By order of the Board China New Higher Education Group Limited Li Xiaoxuan Chairman

- Note 1: "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, is annual accommunication refer with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms.

 Note 2: Actionable Corporate Communication refers to any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

各位登記股東:

中國新高教集團有限公司(「本公司」) -年度報告、載有股東週年大會通告之通函及代表委任表格(「本次公司通訊」) 之發佈通知以及以電子方式發佈公司通訊之安排

本公司本次公司通訊之中、英文版本已上載於本公司網站 http://www.xingaojiao.com 和香港聯合交易所披露易(「**披露易**」)網站 www.hkexnews.hk。 閣下可於本公司網站主頁點擊「投資者關係」,再選擇「財務報告」以閱覽本次公司通訊,或瀏覽披露易網站。若 閣下已選擇收取本公司的公司通訊(「公司通訊」) (同年1) 之印刷本,則隨本的称奉 閣下所選擇之語言版本的本次公司通訊印刷本。 閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難,本公司將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊的印刷本。 閣下可以書面方式通知本公司的香港股份過戶登記處(「股份過戶處」),香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,或電郵至 new-red (man and a supplements) (可以) 國知股份過戶處更改所有未來公司通訊的語言版本及 newhigheredu.ecom@computershare.com.hk)以通知股份過戶處更改所有未來公司通訊的語言版本及

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,本公司謹此通知 閣下,本公司已採用以電子方式發佈公司通訊之安排。 請注意,所有未來公司通訊的英文版和中文版將以電子方式在本公司網站 http://www.xingaojiao.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函隨附之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回股份過戶處。

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前,閣下或將(i)無法收到任何有關發佈公司通訊的通知;(ii) 需要主動查看本公司網站和披露易網站以留意公司通訊的發佈;及(iii)本公司未來將按自 2023 年 12 月 31 日生效的上市規則第 2.07A(4)(b)條的規定以印刷本形式發送可供採取行動的公司通訊(####)。

若 閻下希望收取未來公司通訊之印刷本,請填妥隨附之回條或發送電子郵件至 newhigheredu.ecom@computershare.com.hk ,並註明 閻下的姓名、地址以及收取公司通訊印刷本的要求。請注意,收取未來公司通訊印刷本之指示將一直有效,除非被撤銷、取代或在收到該指示一年後到期。

閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

承董事會命 中國新高教集團有限公司

2024年12月31日

REPLY FORM 回條				
To:	Computershare Hong Kong Investor Services Limited (The "Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wan Chai, Hong Kong	致:	香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓	
	se <u>choose ONLY ONE</u> of the options below) 以下選項中 只選擇其中一項)			
				Personalized QR Code 專屬二維碼
0	ption 1: Provide your email address for receip	•		
\	the Company via electronic dissemina			
選	養項1: 掃瞄 閣下專屬二維碼提供 閣下之電	『 子郵件地址,以接收》	本公司通過電子万式	
	發佈的未來公司通訊*			
	You are NOT required to return thi 如選擇了選項 1 · 閣下 無須 交回	is Reply Form if you c 本回條。	hoose Option 1.	
選 Nai	ption 2: I/we hereby provide my/our email address in writin "Company") via electronic dissemination 項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址me of Securities holder(s) 證券持有人姓名:	・以確保收到以下上市公司(Name of the listed com	「本公司」) 通過電子方式發佈I apany 上市公司名稱 : ther Education Group L	的未來公司通訊。
Em	ail address 電郵地址: (Notes 3 and 4 / 附註3 及 4)			
	ption 3: I/we hereby request for receipt of future Corporate from the receipt date of instruction. (Note 5) (Please 項 3: 本人/吾等現要求收取未來公司通訊*之印刷版 · 並 English Version 英文版本	mark "√" in one of the bel	ow boxes if applicable) 引起計一年內有效。 ^{(附註 5})(如適用 ——	
Sign: 簽名	ature(s): ^{(Notes 1} and 2) . (附註 1 及 2)	Contact number: 聯絡電話號碼:		Date: 日期:
請, 2. An	解說: asse complete all your details clearly. If your shares are held in joint names, all o 清楚填妥 關下之所有資料。如臟聽名殷東,則本回條須由所有聯名殷東聯合簽 y Reply Form with no signature or otherwise incorrectly completed will be void. 何回條若未有發養罷在提供方面填寫不近確,則本回條將會作廢。	— f the joint shareholders should jointly sig 署·方為有效。	en this Reply Form in order to be valid.	

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" in the Presonal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本暨即中所指的「個人資料」與香港法例第 486 章(個人資料(私膳)條例)(「《私膳條例》」)中「個人資料」的涵蓋相同。

"Our Personal Data provided in this Reply Form will be used in connection with, including but not intel to, the Company's electronic dissemination of Corporate Communications" and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

圖下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發佈公司通訊*及就 圖下持有的公司證券有關的其他事宜上與 圖下歸命本配言使用的本公司提供個人資料。若 圖下未能提供足夠資料。本公司可能無法處理 圖下在本回條上所述的指示及/或要求。
Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such personal may be necessary for our verification and record purposes.

本公司可能無法處理 圖下在本回條上與所提的情况主的情况,所述的例本可以使用的例本的,如果是可以使用的解析的例本的,如果是可以使用的例本的,如果是可以使用的例本的,如果是可以使用的解析的,如果是可以使用的,可以使用的解析的可以使用的,可以使用的可以使用的,如果是可以使用的解析的,如果是可以使用的,可以使用的可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的可以使用的。如果是可以使用的可以使用的,可以使用的可以使用的可以使用的,可以可以使用的可以使用的,如果是可以使用的解析的,如果是可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的。如果是可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的,可以使用的可以使用的,可以使用的,可以使用的可以使用的,可以使用的,可以使用的可以使用的,可以使用的,可以使用的,可以使用的可以使用的,可以使用的可以使用的,可以使用的可以使用

Mailing Label 郵寄標籤

任提出,或發送電郵至 PrivacyOfficer@comp

(i)

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

> Freepost No. 簡便回郵號碼:37 Hong Kong 香港

任何回緣若未有簽署或在其他方面填寫不正確。則本回緣務會作簽。 3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*。 如本公司沒有收到 關下的有效養子影件地址。 關下將無法收到有關發格公司通訊等的通知。 4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如 關下經過二維經、營營 > 回緣及或其他方式提供多於一個的電子郵件地址。只有 關下最後提供的電子郵件地址將會被用於登記。 5. If you mark "4" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 如 關下在幾何 3万倍的劃上 " 」號,將不魯西電子影件地址整定,只會收收公司通訊等的起刷本。

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

> 閣下寄回此回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄 · 閣下無需支付郵費或貼上郵票。