

UMC 2Q24 Financial Review

July 31, 2024

NOTE CONCERNING FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements within the meaning of Section 27A of the United States Securities Act of 1933, as amended, and Section 21E of the United States Securities Exchange Act of 1934, as amended, and as defined in the United States Private Securities Litigation Reform Act of 1995. These forward looking statements include, but are not limited to, statements relating to anticipated quarterly Fab capacity, foundry capital expenditure plan and other statements that are not historical information.

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Operating Results Summary

Unit: NT\$ M

	2024 2Q / Jun.	2024 1Q / Mar.	2023 2Q / Jun.
Operating Revenues	56,799	54,632	56,296
Net Income Attributable to Shareholders of the Parent	13,786	10,456	15,641
EPS (NTD)	1.11	0.84	1.27
Cash and Cash Equivalents	121,234	119,431	163,097
Total Assets	586,962	567,073	553,196
Total Liabilities	230,870	188,845	226,308
Total Equity	356,092	378,228	326,888
Foundry Segment:			
Wafer Shipments (in thousands-12" wafer eq.)	831	810	814
Utilization (%)	68%	65%	71%

Statements of Comprehensive Income - QoQ

	Unit: NT\$ M				
	2Q24	%	1Q24	%	Change %
Operating Revenues	56,799	100.0	54,632	100.0	4.0
Gross Profit	19,983	35.2	16,899	30.9	18.2
Operating Expenses	(6,311)	(11.1)	(5,747)	(10.5)	9.8
Net Other Operating Income and Expenses	219	0.4	513	1.0	(57.3)
Operating Income	13,891	24.5	11,665	21.4	19.1
Net Non-operating Income and Expenses	2,529	4.4	1,056	1.9	139.4
Income Tax Expense	(2,645)	(4.6)	(2,291)	(4.2)	15.4
Net Income	13,775	24.3	10,430	19.1	32.1
Net Income Attributable to Shareholders of the Parent	13,786	24.3	10,456	19.1	31.8
EPS (NTD)	1.11		0.84		
EPADS (USD)	0.171		0.130		

Notes:

1. An exchange rate of 32.43 was used to translate NTD to USD.
2. 12,414 million shares were both used in EPS calculations for 2Q24 and 1Q24.

Statements of Comprehensive Income - YoY: 6 Months

	Unit: NT\$ M				
	2024 Jan.~Jun.	%	2023 Jan.~Jun.	%	Change %
Operating Revenues	111,431	100.0	110,506	100.0	0.8
Gross Profit	36,883	33.1	39,477	35.7	(6.6)
Operating Expenses	(12,059)	(10.8)	(11,499)	(10.4)	4.9
Net Other Operating Income and Expenses	732	0.6	2,177	2.0	(66.4)
Operating Income	25,556	22.9	30,155	27.3	(15.3)
Net Non-operating Income and Expenses	3,585	3.3	7,459	6.7	(51.9)
Income Tax Expense	(4,936)	(4.5)	(5,333)	(4.8)	(7.4)
Net Income	24,205	21.7	32,281	29.2	(25.0)
Net Income Attributable to Shareholders of the Parent	24,242	21.8	31,824	28.8	(23.8)
EPS (NTD)	1.95		2.58		
EPADS (USD)	0.301		0.398		

Notes:

1. An exchange rate of 32.43 was used to translate NTD to USD.
2. 12,414 million and 12,349 million shares were used in EPS calculations for 6-month periods ended June 30, 2024 and 2023, respectively.

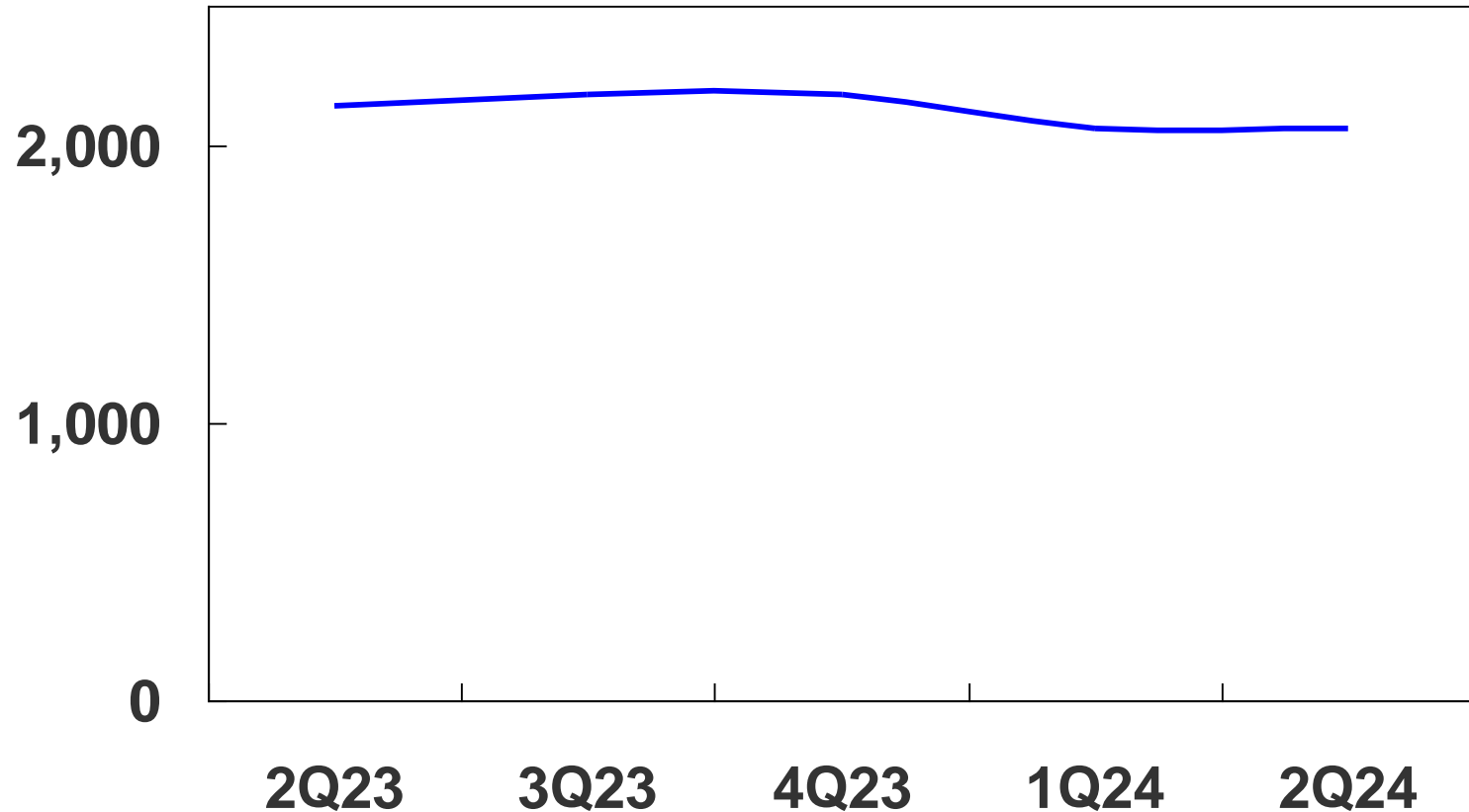
Balance Sheet Highlight – Jun. 30, 2024

Unit: NT\$ M

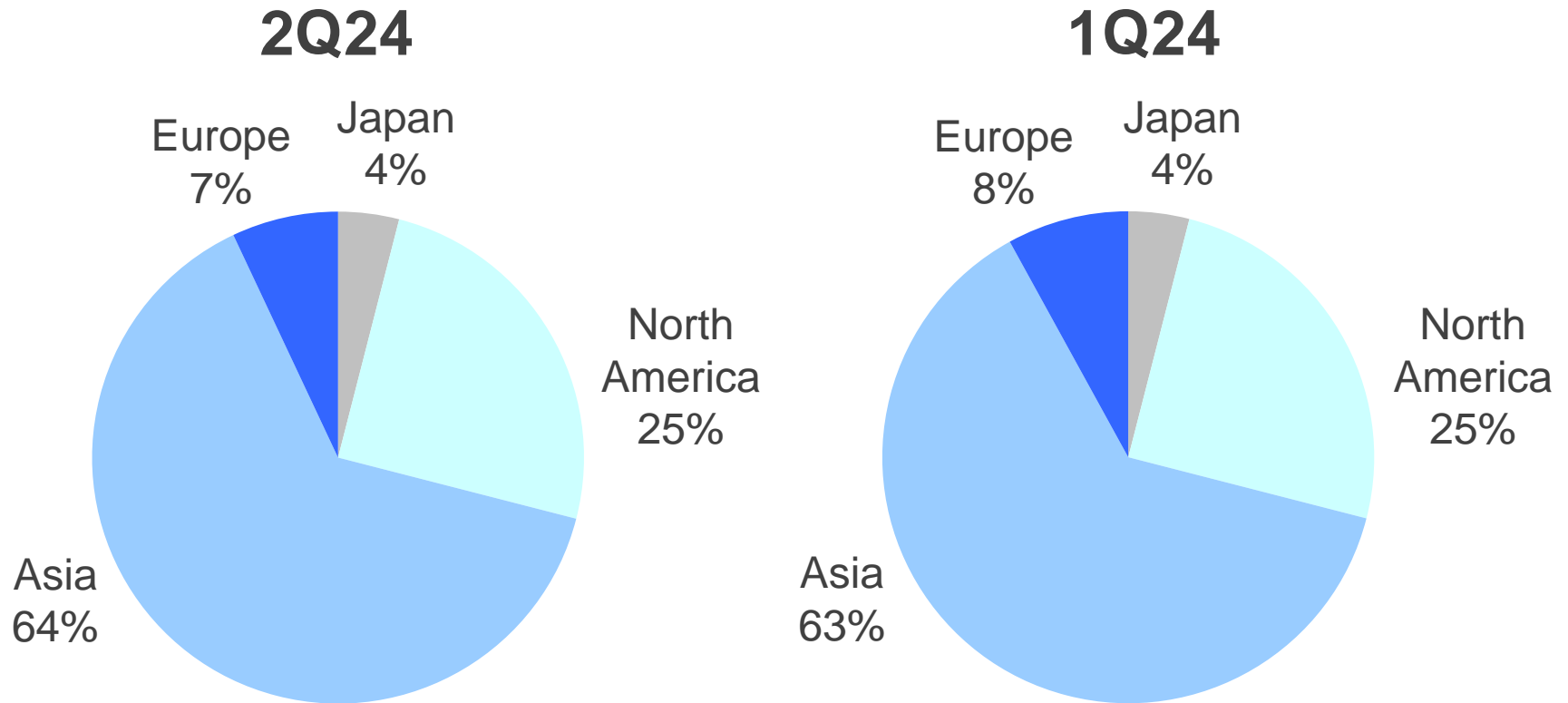
Cash and Cash Equivalents	121,234
Funds and Investments	78,404
Property, Plant and Equipment	274,031
Total Assets	586,962
Current Liabilities	124,973
Long-term Credit / Bonds	47,483
Total Equity	356,092

Foundry ASP Trend : 12" Wafer Equivalent

Unit: USD

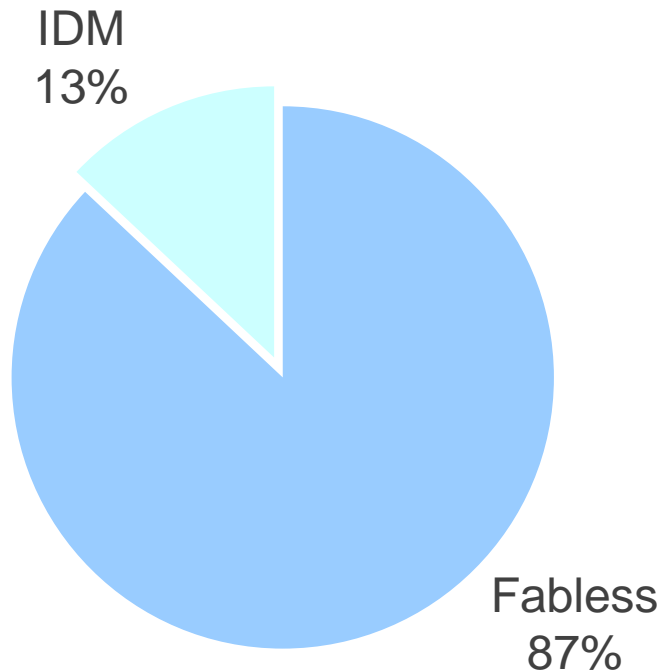


Foundry Segment Sales Breakdown by Geography

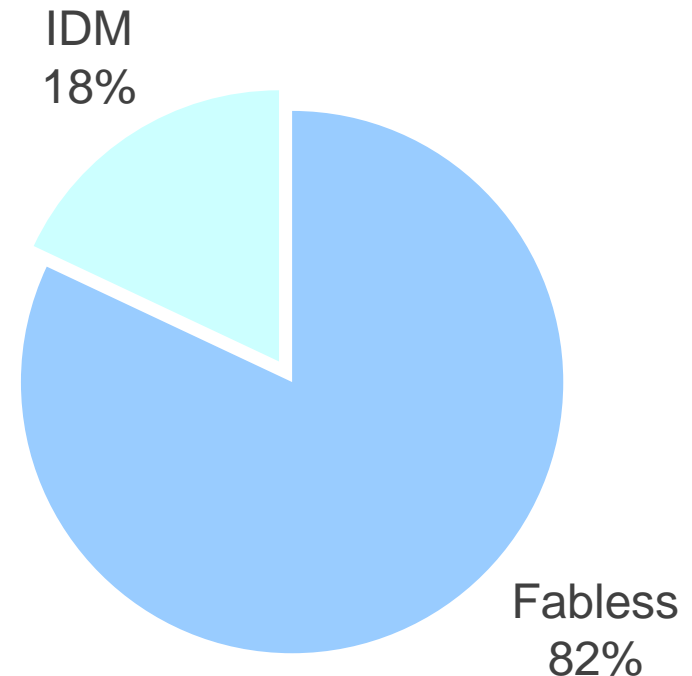


Foundry Segment Sales Breakdown by Customer Type

2Q24

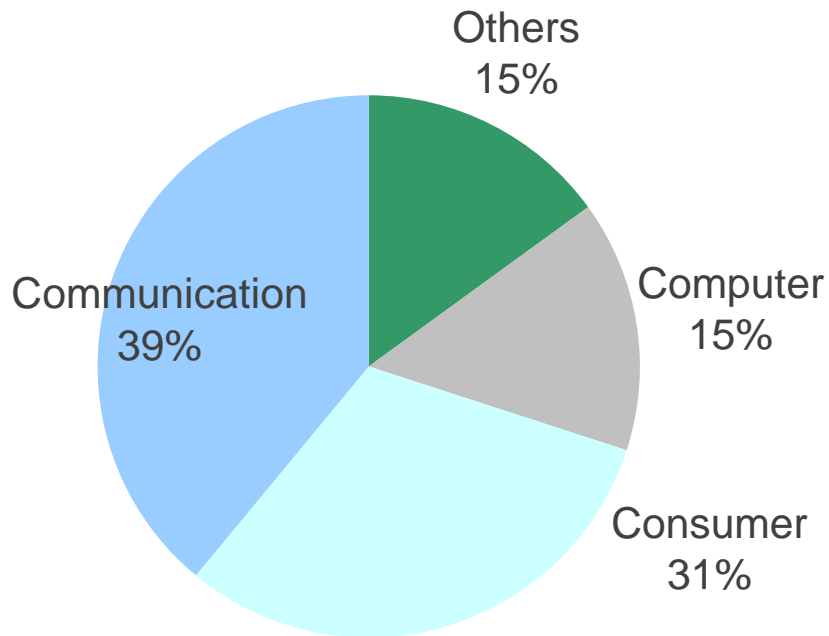


1Q24

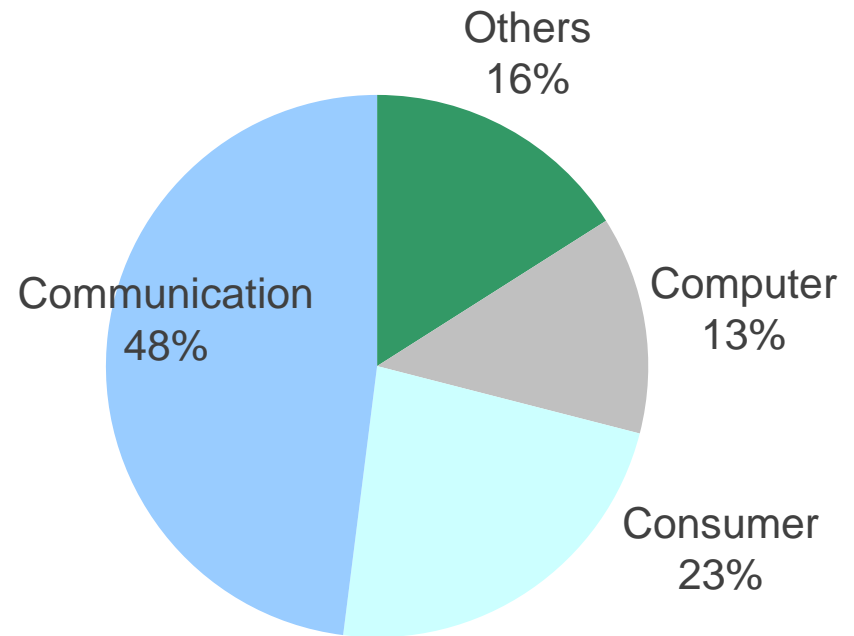


Foundry Segment Sales Breakdown by Application

2Q24

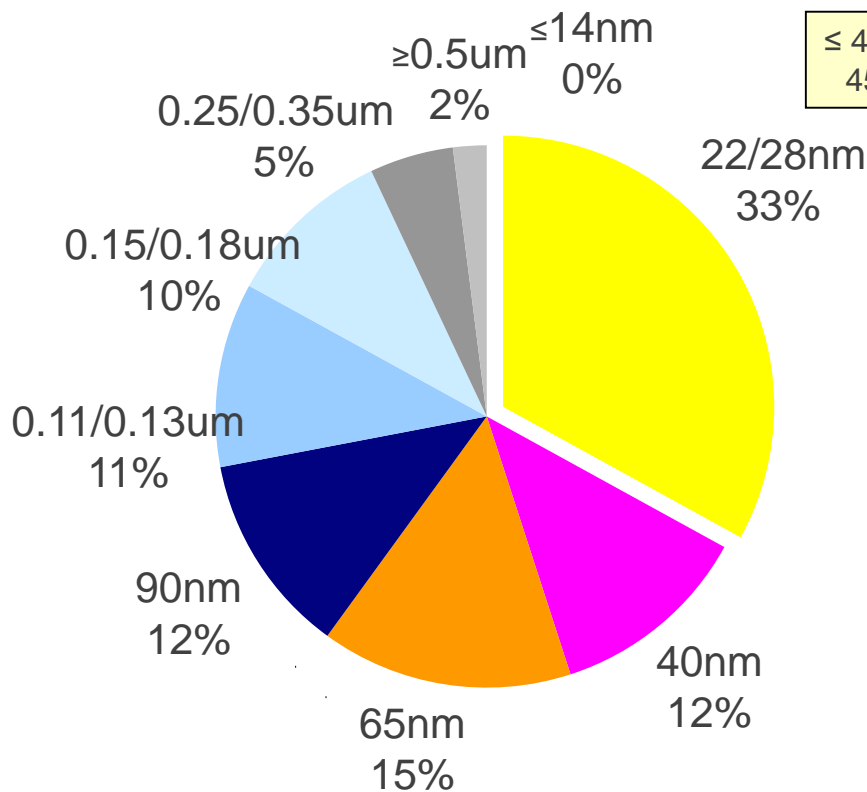


1Q24

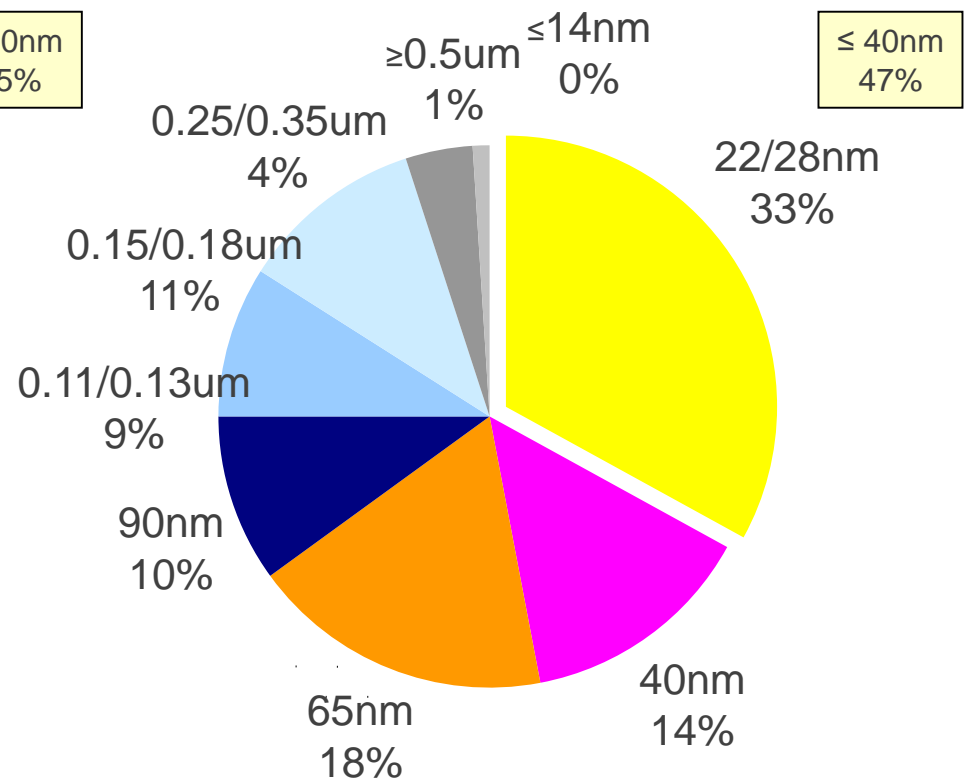


Foundry Segment Sales Breakdown by Technology

2Q24



1Q24



Quarterly Capacity

Unit: in thousands

FAB		4Q23	1Q24	2Q24	3Q24E
WTK	(6")	83	82	83	83
8A	(8")	207	206	207	207
8C	(8")	119	119	119	119
8D	(8")	118	118	118	118
8E	(8")	131	130	131	131
8F	(8")	145	144	145	145
8S	(8")	114	113	114	114
8N	(8")	254	252	254	254
12A	(12")	346	358	386	403
12i	(12")	164	164	172	172
12X	(12")	80	79	80	80
12M	(12")	110	110	115	115
Total	(12" eq.)	1,204	1,212	1,257	1,274

2024 Foundry Capital Expenditure Plan

8"	12"	Total
5%	95%	3.3 billion USD

For more information regarding UMC
www.umc.com

For all inquiries, suggestions, and comments
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