

China Electronics Optics Valley Union Holding Company Limited

中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock code 股份代號: 798)

NOTIFICATION LETTER 通知信函

20 January 2025 Dear Registered Shareholders.

China Electronics Optics Valley Union Holding Company Limited (the "Company")

— Notice of Publication of the Circular and Form of Proxy for the Extraordinary General Meeting (the "Current Corporate Communications")

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the Website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website for any reason, please send your request (specifying your name, address and request) by email at over.hkexnews.hk and he Company's website for any reason, please send your request (specifying your name, address and request) by email at over.hkexnews.hk and he Company's website for any reason, please send your request (specifying your name, address and request) by email at over.hkexnews.hk and he Company's website of the Company's website of the Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed for the Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed for the Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed for the Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed for the Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed for the Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed for the Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed for the Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed for the Current Corporate Communications to you in printed for the Current Corporate Communications and the Current Corporate Communications are company to the Current Corporate Communications are constant. form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications to the shareholders will be available electronically on the website of the Company at www.ceovu.com and the HKEXnews website at www.hkexnews.hk (the "Website Version") in place of printed copies, unless in respect of the Actionable Corporate Communications (Note), or as requested by the holders of the Company's securities, as further set out below.

To ensure timely receipt of the latest Corporate Communications, the Company recommends that you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Company's Hong Kong Share Registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, (i) you will receive a notification letter regarding the publication of the Website Version by post (unless in respect of the Actionable Corporate Communications^(Note)); and (ii) the Company will send the Actionable Corporate Communications^(Note) in printed form in the future.

Request for printed form of Corporate Communications

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to ovu.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Company at (852) 3691 8538 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays

By order of the Board China Electronics Optics Valley Union Holding Company Limited Liu Bo

Note: Pursuant to Rule 1.01 of the Listing Rules, Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder

各位登記股東:

中電光谷聯合控股有限公司(「本公司」) -股東特別大會通函和代表委任表格(「本次公司通訊文件」)之發佈通知

本公司的本次公司通訊文件備有中、英文版本,並已上載於香港聯合交易所有限公司(「**香港交易所**」)網站(<u>www.hkexnews.hk</u>)及本公司網站(<u>www.ceovu.com</u>),歡迎瀏覽。 閣下若因任何理由以致在收取或接收載於本公司網址上的本次公司通訊文件出現困難, 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方式發送到本公司的香港股份過戶登記處(**股份過戶處**1)香港中央證券登記有限公司之電郵地址 <u>ovu.ceom@computersharc.com.hk</u> 或以書面方式郵寄至股份過戶處,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊文件的印刷本。

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,本公司謹此通知 閣下,本公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司為向其任何證券持有人或投資大眾提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報告副本以及財務摘要報告(如適用); (b)中期報告及其中期報告摘要(如適用); (c)會議通知; (d)上市文件; (e) 通函 ; 和 (f) 代表委任表格。

請注意,除有關可供採取行動的公司通訊^(例注)或經本公司的證券之持有人要求(詳情如下文所述),所有未來向股東提供的公司通訊的英文版和中文版將在本公司網站 www.ceovu.com_和披露易網站 www.hkexnews.hk_上(「**網頁版本**」)提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回 條並交回本公司的香港股份過戶處,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前,(i) 閣下將經郵寄方式收取刊發網頁版本的通知信函(除有關可供採取行動的公司通訊 (RML));及(ii)本公司未來將以印刷本形式發送可供採取行動的公司通訊 (RML)。

要求收取公司通訊之印刷版

- 閣下希望收取公司通訊之印刷版,請填妥回條並交回股份過戶處或發送電子郵件至 <u>ovu.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊印刷版的要 ,請注意,收取公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。
- 如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電本公司(852)36918538 查詢。

承蓄事命命 中電光谷聯合控股有限公司

2025年1月20日

REPI	v	FOI	ΣМ	回條
KKPI	/Y	H() F	(IVI	IHI 1KP

To: Computershare Hong Kong Investor Services Limited ("Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

致: 香港中央證券登記有限公司「股份過戶處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

(Please <u>choose ONLY ONE</u> of the options below) (請<u>從以下選項中**只選擇其中一項**)</u>

Personalized QR 專屬二維碼	Cod
→ 骨周 ― 無 悔	

選項 1:

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code

掃瞄 <u>閣下專屬二維碼</u>提供 閣下之電子郵件地址,以接收公司通過電子方式

發佈的未來公司通訊

You are **NOT required** to return this Reply Form if you choose Option 1.

如選擇了選項 1, 閣下 無須 交回本	ː回條。	
Option 2: I/we hereby provide my/our email address in writing for "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址, Name of Securities holder(s) 證券持有人姓名: Email address 電郵地址: (Notes 3 / 附註 3)	以確保收到以下上市公司(Name of the listed compa	「公司」)通過電子方式發佈的未來公司通訊。 my 上市公司名稱: Optics Valley Union Holding Company Limited
Option 3: I/we hereby request for receipt of Corporate Commun 選項 3: 本人/吾等現要求收取公司通訊*印刷版 (如適用,請存 receive future Corporate Communications* in printed copy and note 收取未來公司通訊*的印刷本,並已知悉本指示由收取指示日期試	在以下方格內劃上「✔」號) ed that this instruction is valid on 起計一年內有效。 ^(附註5)	,
	Contact number: 聯絡電話號碼:	Date: 日期:
Notes 附註: 1. Please complete all your details clearly. If your shares are held in joint names, all of the 蔚清楚填妥 開下之所有資料。如屬總名股東,則本回條須由所有聯名股東聯合簽署, 2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回錄音末有簽署或在其他方面預寫不正確,則本回錄粉會作變。 3. If the Company does not receive a functional email address in your reply, you will be unab 如公司沒有收到 開下的有效電子郵件地址。開下將無法收到有關發格公司通訊等別。 If you provide more than one email address by QR code, email, reply form and/or other me 如 開下通過二維時、電影、回緣及或其他方式是很多於一個的電子郵件地址,只有	方為有效。 le to receive notifications regarding the 通知。 auns, only the latest email address provie 関下最後提供的電子動作地址將會被 porate Communications* in printed form 专校报公司通常。特別制度。	: publication of Corporate Communications*. ded will be registered. 相於等語。

- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
 除非另有註明,公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
 本聲明中所指的「個人資料」與香港法例第 486 章 《個人資料(私隱)條例)(「《私隱條例)」中「個人資料」的涵蓋相同。
 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a volumy basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
 関下於本田條所提供的個人資料解用於包括但不限於)有關公司以電子方式發布公司通訊*及就 関下持有的公司證券有關的其他事宜上與 関下聯絡。 関下是自顧向本公司提供個人資料。若 関下未能提供足夠資料。本公司可能無法處理 関下在本回條上所述的指示及或要求。
 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
 公司可能任何所說明的用途或在法例规定的情况下,將 関下的個人資料技術或特別表表表的開展公司、股份過戶處、及或其他公司或團體,並將在適當期間保留該等個人資料作實及紀錄用途、You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at Privacy Officer (Computershate, Computershate, Compute
- (iii)

Side of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.

周下有權根據《私隱條例》的條文查閱及或修改 関下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主任提出,或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。