GAIN PLUS HOLDINGS LIMITED

德益控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司) (Stock Code 股份代號: 9900)

NOTIFICATION LETTER 通知信函

21 January 2025

Dear Registered Shareholders.

Gain Plus Holdings Limited (the "Company")

- Notice of publication of Composite Document in relation to Mandatory Conditional Cash Offer (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at https://www.gainplus.hk and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications (Note).

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 9900-ecom@vistra.com. The Company will send the Current Corporate Communications to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the abovementioned address by post or by email to 9900-ecom@vistra.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully, Gain Plus Holdings Limited Tsang Chiu Kwan Chairman and Chief Executive Officer

Note:

Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東:

德益控股有限公司 (「本公司」)

一載有有關強制性有條件現金要約之綜合文件(「本次公司通訊」)之刊發通知

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(https://www.gainplus.hk)及香港聯合交易所有限公司(「聯交所」)之網站(www.hkexnews.hk) (「網站版本」)。我們建議 閣下閱覽本公司本次及日後公司通訊^(開注)的網站版本。

如 閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至9900-ecom@vistra.com。本公司會因應 閣下之要求寄上公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回本公司的股份通戶登記分處或以電郵方式發送至9900-ecom@vistra.com。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊。本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊之印刷本予 閣下,直至股份過戶登記分處收到 閣下有效的電子郵件地址為止。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線 (852) 2980 1333。

德益控股有限公司 主席兼行政總裁 **曾昭群** 謹啓

2025年1月21日

附註: 公司通訊包括本公司發佈或將子發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於 (a) 董事會報告,公司年度帳目連同模數師報告以及(如適用)財務嫡要報告; (b) 中期報告及(如適用)中期 續要報告; (c) 季度報告(如有); (d) 會議通告; (e) 上市文件; (f) 通函;及 (g) 代表委任表格。

可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利或選擇的公司通訊

REPLY FORM 回條

Gain Plus Holdings Limited (the "Company")

(Stock Code: 9900)

(Incorporated in the Cayman Islands with limited liability)

c/o Tricor Investor Services Limited

17/F, Far East Finance Centre,

16 Harcourt Road, Hong Kong

德益控股有限公司(「本公司」) (股份代號:9900)

於開曼群島註冊成立的有限公司)

Date:

日期:

經卓佳證券登記有限公司

香港夏穀道16號

遠東金融中心17樓

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I/We would like to receive the Current Corporate Communication and all future Corporate Communications and Actionable Corporate Communications in printed form in the manner

本人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊及可供採取行動的公司通訊之印刷本:

(Please mark "√" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內劃上「√」號)																															
	本人/我们現故収取一份英义印刷本,或 I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份中文印刷本;或																														
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Name(s) of Shareholder(s): 陪审维名: (Please use Bl										BI OO	CK L	ETTI	RS:	害田	下档	1百つ	0		Sign	:											

Notes 附註

Address: 地址:

聯絡電話號碼:

Contact telephone number:

- 附註:
 Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via email to 9900-ecom@vistra.com.

 Please complete this form dearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid.

 清清楚填寫本表榜: 回除上若未有作出題擇,沒有簽名或沒有正確地填寫,均屬無效。如屬聯名經費,則本回條須按本公司股東各出上聯名持有之股份戶口,由其姓名列於曾位的股東簽署,方為有效。

 The above instruction for part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's branch share registrar in Hong Kong or until expired on 31 December 2025 (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications.

 上城甲部吊河南阳伊木公司目传的图下景社之所有公司通讯的印刷本,則需要做進一步書面請求。
 If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications.

- Communications.

 若公司通訊的英文版本及中文版本合件為一份文件,則公司通訊的英文版本及中文版本的印刷版本將寄給要求索取任一版本公司通訊印刷版本的股東。
 It is the responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post.

 全品股東有責任股份有效的宣子操作地址。信息有法公司通本服理政府工程标址或所提供的電子郵件地址為此。
 For the avoidance of doubt, we do not accept any special instructions written on this form.

 为全年生厦门 在未支格作士即位任何额外与高身指示,公司制务子受理。
 Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report, (b) the interim report and, where applicable, its summary financial report, (b) the interim report and, where applicable, its summary financial report, (b) the directors' report and update applicable, its summary financial report, (b) the directors' report and update applicable, its summary financial report, (b) the directors' report and update applicable, its summary financial report, (b) the directors' report and update applicable, its summary financial report, (b) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report, (b) the directors' report and update applicable, its summary financial report, (b) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report, (b) the directors' report and its annual accounts together with a copy of the auditors' report and where applicable, its summary financial rep
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PERSONAL INFORMATION COLLECTION STATEMENT (NEW LANGE PROPERTY). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party basis and for the purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and not ended to receive the information are undersomed to request the information or are otherwise relevant for the Purposes and not such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and not such parties who are undersomed to receive the information or are otherwise relevant for the Purposes and not such the Personal Data or the Purpose and not such as the parties who are undersomed to receive the information or are otherwise relevant for the Purposes and not such that the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

Limited at the above address.
本聲明中所指的「個人資料」與香港法例第486章〈個人資料(私隱〉條例〉(「〈個人資料(私隱〉條例〉」)中「個人資料」的涵義相同。 閣下是自顯提供個人資料,以用於處理 閣下在本回條上所述的 指示(「該等用途」)。如 閣下未能提供足夠資料,本公司有可能無法處理 閣下的指示。本公司可就所述的該等用途,將個人資料投露或轉移給本公司的附屬公司、股份登記處及/或向為本公司 提供行政、電腦及其他服務的第三者服務供應商,以及其他獲法例授權而要求取得有關資料的人士或其他與上域所列出的該等用途有關以及需要接收有關資料之人士。個人資料將在邁當期間保留 作履行所述的該等用途(包括作核實及紀錄用途)。有關查閱及/或更正個人資料的要求可按照《個人資料(私戀)條例》提出,而有關要求須以書面方式郵寄至卓佳證券登記有限公司(地址如上)的個人資料私隱之學

Please cut the mailing label and stick it on an envelope to return this Reply Form to us. No postage is necessary if posted in Hong Kong.

當 閣下寄回本回條時,請將郵寄標籤剪貼於信封上。

如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

(Please use BLOCK LETTERS 請用正楷填寫)

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼: 10 GPO Hong Kong 香港

