



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

December 20, 2024

Michael Roper
Chief Executive Officer
Sadot Group Inc.
295 E. Renfro Street, Suite 209
Burleson, Texas 76028

Re: Sadot Group Inc.
Registration Statement on Form S-3
Filed December 13, 2024
File No. 333-283813

Dear Michael Roper:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Alyssa Wall at 202-551-8106 with any questions.

Sincerely,

Division of Corporation Finance
Office of Trade & Services

cc: Stephen M. Fleming