



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

December 19, 2024

Dale Schwartz  
Chief Executive Officer  
Pinstripes Holdings, Inc.  
1150 Willow Road  
Northbrook , IL 60062

**Re: Pinstripes Holdings, Inc.**  
**Registration Statement filed on Form S-1**  
**Filed December 18, 2024**  
**File No. 333-283881**

Dear Dale Schwartz:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Jenna Hough at 202-551-3063 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Trade & Services