

China Education Group Holdings Limited 中國教育集團控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 839)

NOTIFICATION LETTER 通知信函

Dear registered shareholder(s)

3 March 2025

China Education Group Holdings Limited (the "Company")

- Notice of Publication of Circular dated 28 February 2025 - Scrip Dividend Scheme in relation to the Final Dividend for the Year Ended 31 August 2024 (the "Current Corporate Communication") and the Form of Election (the "Current Actionable Corporate Communication")

The Current Corporate Communications and the Current Actionable Corporate Communication of the Company have been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website at www.chinaeducation.hk. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at www.chinaeducation.ecom/@computershare.com.hk or by notice in writing to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receptor of your request send the Current Corporate Communications to you in printed form free of charge. The Current Actionable Corporate Communication in printed form has also been sent to you by nost at your address appearing in the Company's register of members. been sent to you by post at your address appearing in the Company's register of members.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communication"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at $\underline{www.chinaeducation.hk}$ and the HKEXnews website at $\underline{www.hkexnews.hk}$ in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) receive a notification letter of the publication of the Corporate Communications on the Company's website by post; and (ii) the Company will send the Actionable Corporate Communications (Note) in printed form in the future.

If you want to receive the future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to chinaeducation.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully. By order of the Board

China Education Group Holdings Limited
Yu Kai Executive Director

Note: Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder

各位登記股東:

中國教育集團控股有限公司(「公司」) - 日期為二零二五年二月二十八日的通函 - 有關截至 2024 年 8 月 31 日止年度之末期股息的以股代息計劃(「本次公司通訊」)及選擇表格(「本次可供採取行動 的公司通訊」)之發佈通知

公司的本次公司通訊及本次可供採取行動的公司通訊文件備有中、英文版本,並已上載於香港聯合交易所有限公司(「**香港交易所**」)網站 www.hkexnews.hk 及公司網站 www.chinaeducation.hk, 歡迎瀏覽。 関下若因任何理由以致在收取或接收載於公司網站上的本次公司通訊文件出現困難, 関下可將要求(註明 関下的姓名、地址及要求)以電郵方式發送到公司之電郵地址 chinaeducation.ecom@computershare.com.kk 或以書面方式郵寄至公司的香港股份過戶登記處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。公司將於接到 関下通知後,盡快向 関下免費發送有關本次公司通訊文件的印刷本。本次可供採取行動的公司通訊之印刷本亦已根據公司股東名冊上所示的地址透過郵寄方式發送給 関下。

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「上市規則」)第 2.07 條,公司謹此通知 閣下,公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告; (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 委任表

請注意,所有未來公司通訊的英文版和中文版將在公司網站 www.chinaeducation.hk 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

為確保及時收到最新的公司通訊,公司建議 閣下透過掃描本函隨附之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回股份過戶處,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, 閣下(i)將通過郵寄方式收取有關公司通訊已在公司網站登載的通知函;及 (ii)公司未来將以印刷本形式發送可供採取行動的公司通訊 ^(예查)。

若 閣下希望收取未來公司通訊之印刷版,請填妥回條或發送電子郵件至 <u>chinaeducation.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

承董事會命 中國教育集團控股有限公司 **喻愷** 執行董事 謹啟

2025年3月3日

附註:「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關 證券持有人的權利或作出選擇的公司通訊。

香港中央證券登記有限公司

香港灣仔皇后大道東 183 號

(「股份過戶處」)

合和中心 17M 樓

DEDI	īv	FORM	A/T	回條
KEP	L/Y	ruk	VI	川川米

致:

To: Computershare Hong Kong Investor Services Limited

> (The "Share Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below) (請從以下選項中只選擇其中一項)

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code

選項1: 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊*

> You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項1, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email addre "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之的電					
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:					
China Education Group Holdings Limited 中國教育集團控股有限公司					
Email address 電郵地址: (Notes 3 / 附註3)					
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable) 選項 3: 本人/吾等現要求收取公司通訊*印刷版 (如適用・請在以下方格內劃上「✓」號)					
receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) 收取未來公司通訊"的印刷本,並已知悉本指示由收取指示日期起計一年內有效。(附註 5)					
Signature(s): (Notes 1)	Contact number:	Date:			
·	聯絡電話號碼:	日期:			
ntes 附註: Please complete all your details clearly. If your shares are held in joi. 請清楚填妥 間下之所有資料。如屬聯名股東,則本回條獨由所有離 Any Reply Form with no signature or otherwise incorrectly completed 任何回錄若未有簽署或在其他方面填寫不正確,則本回錄將會作廢。 If the Company does not receive a functional email address in your repl 效公司沒有收到 間下的有效電子郵件地址,間下將收取有關公司	名股東聯合簽署,方為有效。 will be void. ly, you will receive a notification letter of the publication of the Co.				

- 2.

- 划公司沒有收到 關下的有效電子動件地址。 關下跨域取有關公司總計《已在本公司網路登藏的通知语。 財 you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 均 關下通過二維爾。電影、目錄及「成集他方式提供多於一個的電子動件地址。 關下最後提供的電子動件地址將會被用於登記。 財 you mark "" in one of the boxes in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 均 關下在臺灣了其中一個空格方格內觀上 "人" 號,將不會有電子動件地址被各記,只有公司通訊。約印刷版會被收取。 為免存緩,在本回線上的任何額外指示,公司將不予處理。 4.
- 5.

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (iii)
- **Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本費明中所指的「個人資料」與香港法例第 486 章 (個人資料 (私膳) 條例》(「《私膳條例》」)中「個人資料」的涵義相同。

 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a voltary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 In 下於本心園係所提供的個人資料所與的人資料所用於(包括但不限於)有關公司以電子方式發布公司通訊*及就 閣下持有的公司證券有關的某他事宜上與 閣下聯絡。 閣下是自顧向本公司提供個人資料。若 閣下未能提供足夠資料,本公司可能無法應理 閣下在和條上所述的指示及对家要求。

 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 公司可就任何所說明的用证金或在法例规定的情况下,特別 图内的人资料的表现的特殊公司、股份過戶應、及成其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。

 You have the right to request access to and/or correction of your Personal Data and PrivacyOfficeroeromputershare.com.h.k。

 图下有限的文字、如果这样,我们就是这个证明的人资料,在一个技术的工作,我们就是这个证明的工作,我们就是这个证明,我们就是这

Mailing Label 郵寄標籤 Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回此回條時·請將郵寄標籤剪貼於信封上 如在本港投寄· 閣下無需支付郵費或貼上郵票。