



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

January 27, 2025

James E. Kras  
Chief Executive Officer and President  
Edible Garden AG Inc  
283 County Road 519  
Belvidere, NJ 07823

**Re: Edible Garden AG Inc**  
**Registration Statement on Form S-3**  
**Filed January 21, 2025**  
**File No. 333-284360**

Dear James E. Kras:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Margaret Sawicki at 202-551-7153 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Industrial Applications and  
Services

cc: Alexander R. McClean, Esq.