

To be valid, the whole of this Provisional Allotment Letter must be returned.

本暫定配額通知書必須整份交還，方為有效。

IMPORTANT

重要提示

Reference is made to the prospectus issued by Legend Strategy International Holdings Group Company Limited (the “**Company**”) dated 5 March 2025 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON WEDNESDAY, 19 MARCH 2025 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” IN THE ENCLOSED SHEET).

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

A copy of the Prospectus, together with copies of this PAL, the EAF and other documents specified in the section headed “General Information – 15. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

The Rights Issue is conditional upon the fulfillment of the conditions set out under the section headed “Letter from the Board – Conditions of the Rights Issue” in the Prospectus. If the conditions are not fulfilled, the Rights Issue will not proceed.

Shareholders should note that the Shares have been dealt in on an ex-rights basis on the Stock Exchange from Monday, 24 February 2025. Dealings in the Rights Shares in the nil-paid form will take place from Friday, 7 March 2025 to Friday, 14 March 2025 (both days inclusive). If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Any person contemplating dealing in the nil-paid Rights Shares during the period from Friday, 7 March 2025 to Friday, 14 March 2025 (both days inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and/or may not proceed. Any person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult his/her/its/their own professional advisers.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

茲提述勒濬國際集團控股有限公司(「本公司」)於二零二五年三月五日就供股刊發的章程(「供股章程」)。除非文義另有所指，否則供股章程所界定的詞彙與本通知書所採用者具有相同涵義。

本暫定配額通知書(「暫定配額通知書」)具有價值及可轉讓，並應即時處理，本暫定配額通知書及隨附的額外申請表格(「額外申請表格」)所載的要約將於二零二五年三月十九日(星期三)下午四時正(或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之較後日期)截止。

閣下如對本暫定配額通知書或應採取的行動有任何疑問，應諮詢 閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

供股章程文本連同本暫定配額通知書、額外申請表格及供股章程附錄三「一般資料—15.送呈香港公司註冊處處長之文件」一節內所指明的其他文件，已遵照公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述任何文件的內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或倚賴該等內容而引致的任何損失承擔任何責任。

本暫定配額通知書及據此提出之所有申請均須受香港法例監管並按其詮釋。

供股須待供股章程所載「董事會函件—供股之條件」一節所載條件達成後，方告作實。倘條件未獲達成，則供股將不會進行。

股東務須注意，股份已自二零二五年二月二十四日(星期一)起按除權基準買賣。未繳股款供股股份預期將於二零二五年三月七日(星期五)至二零二五年三月十四日(星期五)(包括首尾兩日)期間進行買賣。倘供股之條件未獲達成，則供股將不會進行。擬於二零二五年三月七日(星期五)至二零二五年三月十四日(星期五)(包括首尾兩日)期間買賣未繳股款供股股份之任何人士將相應承擔供股可能不會成為無條件及/或可能不會進行之風險。建議任何擬買賣股份及/或未繳股款供股股份之人士應諮詢其自身之專業顧問。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣當日或香港結算釐定的其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者間於任何交易日進行的交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統的一切活動均須依照不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

股份以及未繳股款及繳足股款供股股份的買賣可通過中央結算系統結算。 閣下應諮詢 閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響 閣下的權利及權益。

Form A
表格甲

Hong Kong Branch Share
Registrar and transfer office
Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

香港股份過戶登記分處
聯合證券登記有限公司
香港
北角
英皇道338號
華懋交易廣場2期
33樓3301-04室



LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濟國際集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1355)

(股份代號: 1355)

**RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE
FOR EVERY ONE (1) SHARE
HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF
HK\$0.088 PER RIGHTS SHARE**

**按於記錄日期每持有一(1)股股份
獲發一(1)股供股股份之基準
以認購價每股供股股份0.088港元進行供股**

**PAYABLE IN FULL ON ACCEPTANCE BY
NO LATER THAN 4:00 P.M. ON WEDNESDAY, 19 MARCH 2025**
股款須不遲於二零二五年三月十九日(星期三)下午四時正
接納時繳足

Registered office:
註冊辦事處:
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Headquarters and principal place of
business in Hong Kong:
Suite 1702, 17/F
World-Wide House
19 Des Voeux Road Central
Central
Hong Kong

總部及香港主要營業地點:
香港
中環
德輔道中19號
環球大廈
17樓1702室

5 March 2025
二零二五年三月五日

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s)
合資格股東的姓名/名稱及地址:

Provisional Allotment Letter No.
暫定配額通知書編號

Total number of Shares registered in your name(s) on Tuesday, 4 March 2025
於二零二五年三月四日(星期二)登記於閣下名下的股份總數

BOX A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance
by no later than 4:00 p.m. on Wednesday, 19 March 2025
閣下獲暫定配發的供股股份數目，股款須不遲於二零二五年三月十九日(星期三)下午四
時正接納時繳足

BOX B
乙欄

Total subscription monies payable in full upon acceptance*
須於接納時悉數繳足的認購股款總額#

BOX C
丙欄

HK\$
港元

* Subscription monies should be rounded up to 2 decimal points
認購股款應向上約整至小數點後兩位

Name of bank on which cheque/
cashier's order is drawn:
支票/銀行本票的付款銀行名稱:

Please insert your contact
telephone number here:
請在此填上 閣下的聯絡電話:

Cheque/cashier's
order number:
支票/銀行本票號碼:

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份的權利，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。在登記轉讓認購本文件所指之任何供股股份之權利前，須出示已繳付香港從價印花稅的證明。

Form B

表格乙

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供有意轉讓本暫定配額通知書所列彼／彼等認購供股股份之全部權利之合資格股東填寫及簽署)

To: The Directors,
Legend Strategy International Holdings Group Company Limited
致： 劖濶國際集團控股有限公司
列位董事

Dear Sirs,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等認購供股股份的權利悉數轉讓予接受此權利並簽署下列登記申請表格（表格丙）的人士。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of Qualifying Shareholders (all joint Shareholders must sign)
合資格股東簽署（所有聯名股東均須簽署）

Date: _____ 2025 日期：二零二五年 _____ 月 _____ 日

Hong Kong Ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.
轉讓認購供股股份的權利須繳付香港從價印花稅。

Form C

表格丙

REGISTRATION APPLICATION FORM

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(只供承讓供股股份認購權的人士填寫及簽署)

To: The Directors,
Legend Strategy International Holdings Group Company Limited
致： 劖濶國際集團控股有限公司
列位董事

Dear Sirs,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and articles of association of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：
本人／吾等謹請 閣下將表格甲內乙欄所列的供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在 貴公司組織章程大綱及細則規限下，接納此等供股股份。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號				
To be completed in BLOCK letters in ENGLISH. Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人只須填報排名首位的申請人地址。 Names of Chinese applicants must be given both in English and in Chinese characters. 華裔申請人須填寫中英文姓名。				
Name in English 英文姓名	Family name or company name 姓氏或公司名稱	Other Names 名字		Name in Chinese 中文姓名
Names of joint applicant(s) in English (if applicable) 聯名申請人英文姓名（如適用）				
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址（聯名申請人僅須填寫 排名首位的申請人地址）				
Occupation 職業		Tel. No. 電話號碼		
Dividend Instructions 股息指示				
Name and address of bank 銀行名稱及地址			Bank account number 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicants (all joint applicant(s) must sign)
申請人簽署（所有聯名申請人均須簽署）

Date: _____ 2025 日期：二零二五年 _____ 月 _____ 日

Hong Kong Ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.
轉讓認購供股股份的權利須繳付香港從價印花稅。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE HONG KONG BRANCH SHARE REGISTRAR, UNION REGISTRARS LIMITED, AT SUITES 3301-04, 33/F, TWO CHINACHEM EXCHANGE SQUARE, 338 KING'S ROAD, NORTH POINT, HONG KONG (THE "REGISTRAR") TOGETHER WITH A REMITTANCE, BY CHEQUE OR CASHIER'S ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON WEDNESDAY, 19 MARCH 2025 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

閣下如欲全數接納本暫定配額通知書列明的供股股份暫定配額，須將本暫定配額通知書整份連同表格甲之丙欄所示的港元全數股款(以支票或銀行本票)，不遲於二零二五年三月十九日(星期三)下午四時正前(或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之較後日期)送達香港股份過戶登記分處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)(「過戶登記處」)。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，且均須註明抬頭人為「枋濟國際集團控股有限公司」，並以「只准入抬頭人賬戶」方式劃線開出。有關轉讓及分拆的指示另載於附頁。本公司將不另發股款收據。

接納本暫定配額通知書所列明暫定配額的每位人士均確認其已閱讀附頁及供股章程所載之條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

每份申請須隨附獨立的支票或銀行本票

本公司將不另發股款收據



LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

5 March 2025

Dear Qualifying Shareholder(s),

INTRODUCTION

Reference is made to the prospectus of Legend Strategy International Holdings Group Company Limited dated 5 March 2025 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every one (1) Share held and registered in your name(s) as at the Record Date (i.e. Tuesday, 4 March 2025) at a subscription price of HK\$0.088 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

RIGHTS SHARES

The Rights Shares (when allotted, issued and fully-paid) will rank *pari passu* in all respects with the existing Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid with a record date falling after the date of allotment and issue of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the PAL in accordance with the instructions printed thereon with Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong together with a remittance for the full amount payable on acceptance, so as to be received by no later than 4:00 p.m. on Wednesday, 19 March 2025 (or, under bad weather conditions, such later date as mentioned in the paragraph “Effect of bad weather and/or Extreme Conditions on the Latest Time for Acceptance of and payment for the Rights Shares” in the section headed “Expected timetable” in the Prospectus). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier’s orders which must be issued by, a licensed bank in Hong Kong and made payable to “**Legend Strategy International Holdings Group Company Limited**” and crossed “**Account Payee Only**”.

It should be noted that unless the duly completed PAL, together with the appropriate remittance, has been lodged with the Registrar by no later than 4:00 p.m. on Wednesday, 19 March 2025, whether by the original allottee or any person in whose favour the provisional allotment has been validly transferred, that provisional allotment and all rights and entitlement thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicant at a later stage.



LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：1355)

敬啟者：

緒言

茲提述枋濬國際集團控股有限公司日期為二零二五年三月五日有關供股之章程(「**供股章程**」)。除文義另有所指外，供股章程所界定之詞彙於本通知書內具有相同涵義。根據供股章程所載之條款，董事已按每股供股股份0.088港元之認購價向閣下暫定配發若干數目之供股股份，基準為於記錄日期(即二零二五年三月四日(星期二))每持有一(1)股以閣下名義登記之股份獲配一(1)股供股股份。閣下於記錄日期持有之股份數目載於表格甲之甲欄，而閣下獲暫定配發之供股股份數目載於表格甲之乙欄。

供股股份

供股股份一經配發、發行及繳足股款，將在各方面與現有已發行股份享有同等地位。繳足股款供股股份之持有人將有權收取記錄日期為配發及發行繳足股款供股股份日期後的可能宣派、作出或派付之所有未來股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股票接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣當日或由香港結算可能釐定之其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者間在任何交易日之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

接納手續

閣下如欲悉數接納暫定配額，須不遲於二零二五年三月十九日(星期三)下午四時正前(或於惡劣天氣情況下，供股章程「預期時間表」一節「惡劣天氣及／或極端情況對接納供股股份及繳付股款的截止時間之影響」一段所述之較後日期)，按本通知書所印備之指示將本暫定配額通知書連同接納時應繳付之全部股款，送交過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「**枋濬國際集團控股有限公司**」，並以「**只准入抬頭人賬戶**」方式劃線開出。

敬請注意，除非不遲於二零二五年三月十九日(星期三)下午四時正前原承配人或任何有效承讓暫定配額之人士向過戶登記處提交已填妥之暫定配額通知書連同適當股款，否則本通知書下之暫定配額及一切有關權利及資格將視為已遭拒絕而將予以註銷，而該等供股股份將可供合資格股東以額外申請表格提出申請。即使該暫定配額通知書並未根據有關指示填妥，本公司可全權酌情視一份暫定配額通知書為有效，並對提交或被代為提交通知書之人士具有約束力。本公司可能會要求相關申請人在稍後段填寫該未填妥之暫定配額通知書。

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you under the PAL or transfer part of your rights to more than one person, the entire and original PAL must be surrendered and lodged for cancellation by no later than 4:00 p.m. on Tuesday, 11 March 2025 to the Registrar, who will cancel the original PAL and issue new PALs in the denominations required. The new PALs will be available for collection from the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the Form of Transfer and Nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong so as to be received by no later than 4:00 p.m. on Wednesday, 19 March 2025 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of Bad Weather” below).

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

CHEQUES AND CASHIER’S ORDERS

All cheques and cashier’s orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or cashier’s order is dishonoured upon first presentation, and in that event the provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid application will be rejected. Completion and return of this PAL together with a cheque or cashier’s order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or cashier’s order will be honoured on first presentation. No receipt will be issued in respect of any PAL and/or relevant remittance received.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUES

Subject to the fulfillment of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be posted to those who have accepted and (where applicable) applied for and paid for the Rights Shares on or before Thursday, 27 March 2025 by ordinary post at their own risk. If the Rights Issue is terminated or for unsuccessful application for Rights Issue, refund cheques in respect of the acceptance for Rights Shares are expected to be posted on or before Thursday, 27 March 2025 by ordinary post to the applicants at their own risk.

分拆

閣下如僅欲接納部分暫定配額或轉讓 閣下認購根據暫定配額通知書獲暫定配發之供股股份之部分權利，或將 閣下之部份權利轉讓予超過一名人士，則須不遲於二零二五年三月十一日(星期二)下午四時正前將原有暫定配額通知書整份交回及呈交過戶登記處，以便過戶登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於 閣下交回原有暫定配額通知書後第二個營業日上午九時正後在過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)領取。

轉讓

閣下如欲轉讓 閣下認購根據本通知書獲暫定配發之供股股份之全部權利，必須填妥及簽署「轉讓及提名表格」(「表格乙」)，並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」(「表格丙」)，並須不遲於二零二五年三月十九日(星期三)下午四時正前(或於惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之較後日期)將本暫定配額通知書整份連同表格甲之丙欄所載接納時應繳付之全部股款送交過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。

務請注意， 閣下轉讓有關供股股份之認購權予承讓人，以及承讓人接納有關權利須繳付香港從價印花稅。

支票及銀行本票

所有支票及銀行本票將於收到後隨即兌現，而有關股款所賺取之全部利息(如有)將撥歸本公司所有。在不影響本公司與此有關之其他權利之情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，有關暫定配額及一切有關權利及資格將被視作已遭拒絕而將予以註銷。 閣下須於申請認購供股股份時支付應付準確金額，支付金額不足的申請會遭拒絕受理。填妥本暫定配額通知書並連同繳付供股股份之股款支票或銀行本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示 閣下保證支票或銀行本票可於首次過戶時兌現。概不會就所接獲之任何暫定配額通知書及／或相關股款發出收據。

供股之股票及退款支票

待供股之條件達成後，所有繳足股款供股股份之股票預期於二零二五年三月二十七日(星期四)或之前以普通郵遞方式寄發予已接納及(倘適用)申請供股股份並已繳付股款之人士，郵誤風險概由彼等自行承擔。倘供股終止或供股申請未獲接納，有關接納供股股份的退款支票預期將於二零二五年三月二十七日(星期四)或之前以普通郵遞方式寄發予申請人，郵誤風險概由彼等自行承擔。

EXCESS RIGHTS SHARES

Qualifying Shareholders shall be entitled to apply, by way of excess application, for (i) the Rights Shares which would otherwise have been provisionally allotted to the Excluded Shareholders; and (ii) any Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders.

Application should be made by completing and signing the EAF for the Excess Rights Shares and lodging the same with a separate remittance for the full amount payable in respect of the excess Rights Shares being applied for in accordance with the instructions printed thereon, with the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong by not later than 4:00 p.m. on Wednesday, 19 March 2025 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed “Effect of bad weather” below). All remittances must be made by cheque or banker’s cashier’s order in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**Legend Strategy International Holdings Group Company Limited**” and crossed “**Account Payee Only**”.

FRACTIONAL ENTITLEMENTS

On the basis of provisional allotment of one (1) Rights Share for every one (1) existing Share held on the Record Date, no fractional entitlements to the Rights Shares shall be issued to the Shareholders.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to Qualifying Shareholders.

The Prospectus Documents have not been and will not be registered under any applicable securities of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. The Prospectus Documents should not be distributed, forwarded to or transmitted to, into or from any jurisdiction where to do so might constitute a violation of local securities laws or regulations.

Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

額外供股股份

合資格股東有權以額外申請之方式申請(i)原暫定配發予除外股東之供股股份；及(ii)已暫定配發但未獲合資格股東有效接納之任何供股股份。

如欲申請額外供股股份，應不遲於二零二五年三月十九日(星期三)下午四時正前(或於惡劣天氣情況下，下文「惡劣天氣之影響」一節所述之較後日期及／或時間)，按照額外申請表格上印備之指示填妥及簽署有關表格，連同就所申請額外供股股份應付之全部獨立股款一併交回過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，且均須註明抬頭人為「**枋濟國際集團控股有限公司**」，並以「**只准入抬頭人賬戶**」方式劃線開出。

零碎股份權益

按於記錄日期每持有一(1)股現有股份獲暫定配發一(1)股供股股份之基準，供股股份之零碎配額將不會發行予股東。

派發本暫定配額通知書及其他章程文件

暫定配額通知書只可向合資格股東寄發。

章程文件並無且將不會根據香港以外任何司法權區之任何適用證券法例進行登記。

本公司並無採取任何行動，以獲准在香港以外任何地區提呈發售供股股份或派發章程文件。章程文件不得於可能違反任何司法權區之地方證券法例或法規之情況下向或自該司法權區派發、送交或送呈。

因此，任何人士如在香港以外任何地區接獲任何章程文件文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

任何身處香港以外地區之人士如有意申請供股股份，有責任自行全面遵守有關司法權區之適用法律及法規，包括取得任何政府或其他方面同意及繳付任何稅項及徵費。填妥、簽署及交回本暫定配額通知書後，供股股份之每名認購人將被視為已向本公司保證，彼等已全面遵守該等地方登記、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不受限於任何聲明及保證。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。

EFFECT OF BAD WEATHER

The Latest Time for Acceptance will not take place if there is a tropical cyclone warning signal no. 8 or above, Extreme Conditions, or a “black” rainstorm warning signal:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m. in Hong Kong.

GENERAL

Lodgment of this PAL with, where relevant, the Form of Transfer and Nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates for the Rights Share.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its headquarters and principal place of business in Hong Kong at Suite 1702, 17/F, World-Wide House, 19 Des Voeux Road Central, Central, Hong Kong as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Data Privacy Officer.

Yours faithfully,

For and on behalf of

Legend Strategy International Holdings Group Company Limited

Yuan Fuer

Chairman

惡劣天氣之影響

倘八號或以上熱帶氣旋警告信號、極端情況或「黑色」暴雨警告信號於以下時間生效，則最後接納時限將不會落實：

- (i) 於最後接納時限當日中午十二時正前的任何本地時間在香港生效，但於中午十二時正後不再生效。最後接納時限將順延至同一營業日下午五時正；或
- (ii) 於最後接納時限當日中午十二時正至下午四時正期間的任何本地時間在香港生效。最後接納時限將重新安排至上午九時正至下午四時正期間任何時間上述警告並無於香港生效的下一個營業日下午四時正。

一般事項

遞交本暫定配額通知書及(在有關情況下)擬由獲發人士簽署之轉讓及提名表格，將為最終擁有權證明，顯示遞交有關文件之人士有權處理有關文件並接收供股股份分拆配額函件及／或股票。

收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附之表格，即表示閣下同意向本公司、過戶登記處及／或其各自之顧問及代理披露個人資料及其所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章個人資料(私隱)條例賦予證券持有人權利，可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之文本及更正任何不準確資料。根據香港法例第486章個人資料(私隱)條例，本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類訊息之所有要求，應寄往(i)本公司之總部及香港主要營業地點(地址為香港中環德輔道中19號環球大廈17樓1702室)或根據適用法例不時通知之地址，並以本公司之公司秘書為收件人；或(ii)(視情況而定)過戶登記處(地址見上文)，並以資料私隱主任為收件人。

此 致

列位合資格股東 台照

代表
枋濬國際集團控股有限公司
主席
袁富兒
謹啟

二零二五年三月五日