



LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1355)

Hong Kong Branch Share Registrar and
transfer office
Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

**RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE
FOR EVERY ONE (1) SHARE
HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF
HK\$0.088 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE BY
NO LATER THAN 4:00 P.M. ON
WEDNESDAY, 19 MARCH 2025**

Registered office:
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Headquarters and principal place of
business in Hong Kong:
Suite 1702, 17/F
World-Wide House
19 Des Voeux Road Central
Central
Hong Kong

5 March 2025

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by the Qualifying
Shareholder(s) named here.

Total number of Excess Rights Share(s) applied

Box A

Total subscription monies paid for the Excess
Rights Shares in HK\$*

Box B

* Subscription monies should be rounded up to 2 decimal points

To The Directors,
Legend Strategy International Holdings Group Company Limited

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for Excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$0.088 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "Legend Strategy International Holdings Group Company Limited" and crossed "Account Payee Only" issued for HK\$ (write the full amount in Box B) being payment in full on application for the aforementioned number of Excess Rights Shares. I/We hereby request you to allot such Excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to my/our address shown on the register of members of the Company my/our share certificate(s) for the number of Excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors that any Excess Rights Shares will be allocated to Qualifying Shareholders who apply for them on a pro rata basis on the number of Excess Rights Shares applied for, without involving allocation of any fractional Rights Share. No preference will be given to application made for topping up odd lots holding to whole board lots holding. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the Excess Rights Shares applied for.

I/We, hereby undertake to accept such number of Excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and articles of association of the Company. In respect of any Excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

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Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which

cheque/cashier's order is drawn: _____

Cheque/cashier's order number: _____

Date: _____ 2025

Contact Tel No: _____



LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

枋濬國際集團控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：1355)

香港股份過戶登記分處
聯合證券登記有限公司
香港
北角
英皇道338號
華懋交易廣場2期
33樓3301-04室

按於記錄日期每持有一(1)股股份
獲發一(1)股供股股份之基準
以認購價每股供股股份0.088港元
進行供股

股款須不遲於二零二五年三月十九日(星期三)下午四時正
接納時繳足

註冊辦事處：
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands

總部及香港主要營業地點：
香港
中環
德輔道中19號
環球大廈
17樓1702室

額外申請表格

合資格股東的姓名／名稱及地址

二零二五年三月五日

只供本欄所指定的合資格股東作出申請。

所申請額外供股股份總數

甲欄

額外供股股份的應繳認購股款總額(港元)*

乙欄

* 認購股款應向上約整至小數點後兩位

致 枋濬國際集團控股有限公司
列位董事

敬啟者：

本人／吾等為上文列明的股份登記持有人，現不可撤回地根據供股以每股供股股份0.088港元的認購價申請認購(填寫股份數目於甲欄)額外供股股份，並隨附另行繳付款項為(填寫總金額於乙欄)港元的支票或銀行本票，註明抬頭人為「枋濬國際集團控股有限公司」及以「只准入抬頭人賬戶」方式劃線開出，作為申請認購上述數目額外供股股份須全數支付的股款。本人／吾等謹要求閣下配發予本人／吾等所申請(或任何較少數目)的額外供股股份，並按貴公司股東名冊所示之本人／吾等之地址將本人／吾等就本申請所獲配發的額外供股股份數目的股票及／或任何有關應退還予本人／吾等的申請款項的支票以平郵投遞方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白，董事將按已作出本申請之合資格股東所申請之額外供股股份數目按比例向彼等配發額外供股股份，當中不會涉及分配任何零碎供股股份。概不會優先處理旨在將碎股補足為完整買賣單位作出之申請。本人／吾等確悉本人／吾等未必可獲保證配發全部或任何部分所申請認購之額外供股股份。

本人／吾等承諾接納按供股章程所載條款及在貴公司的組織章程大綱及細則規限下可能配發予本人／吾等的上述額外供股股份的數目。就配發予本人／吾等的任何額外供股股份而言，本人／吾等授權閣下將本人／吾等的姓名列入貴公司股東名冊作為該等供股股份的持有人。

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申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票的付款銀行名稱：_____

支票／銀行本票號碼：_____

日期：二零二五年_____月_____日

聯絡電話號碼：_____

IMPORTANT

Reference is made to the prospectus issued by Legend Strategy International Holdings Group Company Limited (the “**Company**”) dated 5 March 2025 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON WEDNESDAY, 19 MARCH 2025 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” IN THE ENCLOSED SHEET).

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

A copy of the Prospectus, together with copies of this EAF, the PAL and other documents specified in the section headed “General Information – 15. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is conditional upon the fulfillment of the conditions set out under the section headed “Letter from the Board – Conditions of the Rights Issue” in the Prospectus.

Shareholders should note that the Shares have been dealt in on an ex-rights basis on the Stock Exchange from Monday, 24 February 2025. Dealings in the Rights Shares in the nil-paid form will take place from Friday, 7 March 2025 to Friday, 14 March 2025 (both days inclusive). If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Any person contemplating dealing in the nil-paid Rights Shares during the period from Friday, 7 March 2025 to Friday, 14 March 2025 (both days inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional and/or may not proceed. Any person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult his/her/its/their own professional advisers.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

重要提示

茲提述枋濬國際集團控股有限公司(「本公司」)於二零二五年三月五日就供股刊發的章程(「供股章程」)。除非文義另有所指，否則供股章程所界定的詞彙與本表格所採用者具有相同涵義。

本額外申請表格(「額外申請表格」)具有價值，但不可轉讓，並僅供背頁列明且有意申請認購除暫定配發的供股股份以外的額外供股股份的合資格股東使用。本額外申請表格應即時處理。本額外申請表格及隨附的暫定配額通知書所載的要約將於二零二五年三月十九日(星期三)下午四時正(或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之較後日期)截止。

閣下如對本額外申請表格的任何方面或應採取的行動有任何疑問，應諮詢 閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

供股章程文本連同暫定配額通知書、本額外申請表格及供股章程附錄三「一般資料—15.送呈香港公司註冊處處長之文件」一節內所指明的其他文件，已遵照公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述的任何文件的內容概不負責。

股份以及未繳股款及繳足股款供股股份的買賣可通過中央結算系統結算。 閣下應諮詢 閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響 閣下的權利及權益

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣當日或香港結算釐定的其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者間於任何交易日進行的交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統的一切活動均須依照不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

供股須待供股章程所載「董事會函件—供股之條件」一節所載條件達成後，方告作實。

股東務須注意，股份已自二零二五年二月二十四日(星期一)起按除權基準買賣。未繳股款供股股份預期將於二零二五年三月七日(星期五)至二零二五年三月十四日(星期五)(包括首尾兩日)期間進行買賣。倘供股之條件未獲達成，則供股將不會進行。擬於二零二五年三月七日(星期五)至二零二五年三月十四日(星期五)(包括首尾兩日)期間買賣未繳股款供股股份之任何人士將相應承擔供股可能不會成為無條件及／或可能不會進行之風險。建議任何擬買賣股份及／或未繳股款供股股份之人士應諮詢其自身之專業顧問。

本額外申請表格及據此提出之所有申請均須受香港法例監管並按其詮釋。

PROCEDURES FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment by cheque or cashier's order as to HK\$0.088 per Rights Share for the number of Excess Rights Shares applied for, with the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, so as to be received by no later than 4:00 p.m. on Wednesday, 19 March 2025 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "Effect of Bad Weather" in the enclosed sheet). All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**Legend Strategy International Holdings Group Company Limited**" and crossed "**Account Payee Only**". All enquiries in connection with this EAF should be addressed to the Registrar, Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong. It should be noted that the lodging of this EAF does not assure you of being allocated any Rights Shares in excess of those of your provisional allotments.

All cheques and bank's cashier orders will be presented for payment immediately upon receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Completion and return of this form together with a cheque or cashier's order in payment for the Excess Rights Shares applied for will constitute a warranty by you that the cheque or cashier's order will be honoured on first presentation. If any cheque or cashier's order accompanying this form is dishonored on first presentation, this form is liable to be rejected. You must pay the exact amount payable upon application for the Excess Rights Shares, and underpaid application will be rejected.

The Company will notify the Qualifying Shareholders the allocation result of the excess application for Rights Shares on Wednesday, 26 March 2025 by way of announcement. If no Excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be returned by refund cheque to you in full by ordinary post at your own risk on or before Thursday, 27 March 2025. If the number of Excess Rights Shares allotted to you is less than that applied for, it is expected that the surplus application monies will be returned by refund cheque to you by ordinary post at your own risk on or before Thursday, 27 March 2025. Any such cheque(s) will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant). It is expected that certificates in respect of the Excess Rights Shares will be posted to you by ordinary post at your own risk on or before Thursday, 27 March 2025. You, except HKSCC Nominees Limited, will receive one share certificate for the entitlement to the Rights Shares in fully-paid form.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered under any applicable securities of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for Excess Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this EAF, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

申請手續

本額外申請表格須填妥及簽署，並連同按申請額外供股股份數目支付每股供股股份0.088港元的款項的支票或銀行本票，在不遲於二零二五年三月十九日(星期三)下午四時正前(或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之較後日期)交回過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。所有股款須以港元繳付，支票必須由香港持牌銀行之銀行戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「**枋濟國際集團控股有限公司**」，並以「**只准入抬頭人賬戶**」方式劃線開出。所有有關本額外申請表格的查詢均須寄交過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。務請注意，交回本額外申請表格並不保證閣下將獲配發超出閣下暫定配額之任何供股股份。

所有支票及銀行本票將於收到後隨即兌現，而有關申請股款所賺取之全部利息(如有)將撥歸本公司所有。填妥本表格並連同支付所申請額外供股股份股款之支票或銀行本票一併交回，即表示閣下保證支票或銀行本票將於首次過戶時兌現。倘隨附本表格之支票或銀行本票於首次過戶時未能兌現，本表格會遭拒絕受理。閣下須於申請額外供股股份時支付應付準確金額，支付金額不足的申請會遭拒絕受理。

本公司將於二零二五年三月二十六日(星期三)以公告方式通知合資格股東額外申請供股股份之分配結果。倘閣下不獲配發額外供股股份，則預期於申請時繳付之股款將於二零二五年三月二十七日(星期四)或之前以平郵寄出退款支票全數退還予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份少於所申請之數目，則預期多繳之申請股款將於二零二五年三月二十七日(星期四)或之前以平郵寄出退款支票退還予閣下，郵誤風險概由閣下自行承擔。任何有關支票將以名列本表格之人士(或倘為聯名申請人，則為排名首位之申請人)為收款人。額外供股股份之股票預期將於二零二五年三月二十七日(星期四)或之前以平郵寄出，郵誤風險概由閣下自行承擔。閣下(香港中央結算(代理人)有限公司除外)將會就繳足股款供股股份之配額獲發一張股票。

派發本額外申請表格及其他章程文件

本額外申請表格只可向合資格股東寄發。章程文件並無且將不會根據香港以外任何司法權區之任何適用證券法例登記。

本公司並無採取任何行動，以獲准在香港以外任何地區提呈發售供股股份或派發章程文件。因此，任何人士如在香港以外任何地區接獲任何章程文件文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請額外供股股份之要約或邀請。

任何身處香港以外地區之人士如有意申請供股股份，有責任自行全面遵守有關司法權區之適用法律及法規，包括取得任何政府或其他方面同意及繳付任何稅項及徵費。填妥、簽署及交回本額外申請表格後，供股股份之每名認購人將被視為已向本公司保證，彼等已全面遵守該等地方登記、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不受限於任何聲明及保證。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。

EFFECT OF BAD WEATHER

The Latest Time for Acceptance will not take place if there is a tropical cyclone warning signal no. 8 or above, Extreme Conditions, or a “black” rainstorm warning signal:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m. in Hong Kong.

GENERAL

References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

PERSONAL DATA COLLECTION – EAF

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent’s personal data and any information which they require about you or the person(s) for whose benefit you have made the application for Excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its headquarters and principal place of business in Hong Kong at Suite 1702, 17/F, World-Wide House, 19 Des Voeux Road Central, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above.

A SEPARATE CHEQUE OR CASHIER’S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE

惡劣天氣之影響

倘八號或以上熱帶氣旋警告信號、極端情況或「黑色」暴雨警告信號於以下時間生效，則最後接納時限將不會落實：

- (i) 於最後接納時限當日中午十二時正前的任何本地時間在香港生效，但於中午十二時正後不再生效。最後接納時限將順延至同一營業日下午五時正；或
- (ii) 於最後接納時限當日中午十二時正至下午四時正期間的任何本地時間在香港生效。最後接納時限將重新安排至上午九時正至下午四時正期間任何時間上述警告並無於香港生效的下一個營業日下午四時正。

一般事項

除另有說明者外，本額外申請表格內所提及之時間及日期為香港時間及日期。

收集個人資料－額外申請表格

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司及／或過戶登記處及／或彼等各自的顧問及代理披露個人資料及彼等所需而有關閣下或閣下為其利益而申請額外供股股份的人士的任何資料。香港法例第486章個人資料(私隱)條例(「該條例」)給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料，索取有關資料的文本，以及改正任何不準確的資料。根據該條例，本公司及過戶登記處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類的資料的所有要求，應寄往(i)本公司總部及香港主要營業地點(地址為香港中環德輔道中19號環球大廈17樓1702室)或根據適用法律不時通知的地點，並以本公司公司秘書為收件人；或(ii)(視情況而定)過戶登記處(地址見上文)。

每份申請須隨附獨立開出的支票或銀行本票

本公司將不另發股款收據