

APAC RESOURCES APAC RESOURCES LIMITED 亞太資源有限公司*

(於百慕達註冊成立之有限公司)

(股份代號:1104) (認股權證代號:2478)

各位股東/認股權證持有人:

致新登記股東/認股權證持有人函-選擇公司通訊之收取方式及語言版本

根據香港聯合交易所有限公司(「**聯交所**」)證券上市規則,亞太資源有限公司(「本公司」)特此致函 閣下就本公司日後刊發之公司通訊(「公司通訊」)之收取方式及語言版本作出選擇。

公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動的任何文件,包括但不限於:(a)董事會報告、年度財務報表連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

閣下可選擇以下其中一種方式:

- (1) 瀏覽所有日後在本公司網站 http://www.apacresources.com 登載的公司通訊(「網上版本」),以代替收取印刷本,並以郵遞或電郵方式收取有關已在本公司網站登載的公司通訊之書面通知;或
- (2) 僅以郵寄收取所有日後公司通訊的英文印刷本;或
- (3) 僅以郵寄收取所有日後公司通訊的中文印刷本;或
- (4) 同時以郵寄收取所有日後公司通訊的英文及中文印刷本。

為響應環保及節省印刷與郵遞之成本,本公司建議 閣下選擇網上版本。

在作出上述選擇時,請 閣下於回條上適當空格內填上「✔」號,簽署後使用回條下方之已預付郵費郵寄標籤#,並把回條寄回本公司香港股份過戶登記分處(「香港股份過戶登記處」),卓佳證券登記有限公司,地址為香港夏殼道16號遠東金融中心17樓。

倘若本公司於2025年4月14日或之前仍未收到 閣下填妥及簽署之回條或表示反對的回覆,除非 閣下早前已作出選擇以印刷本形式收取公司通訊,否則 閣下將被視為已同意收取網上版本,以代替所有日後公司通訊的印刷本。

閣下可隨時透過香港股份過戶登記處給予本公司合理時間(不少於七日)的書面通知或電郵至 1104-ecom@vistra.com,以更改已選擇之公司通訊之收取方式及語言版本。如因任何理由以致 閣下在收取或接收公司通訊網上版本時出現困難, 閣下可以書面或電郵方式提出要求,本公司將盡快向 閣下免費寄發公司通訊的印刷本。

敬請注意:(a) 閣下可提出要求向本公司及香港股份過戶登記處索取公司通訊的英文及中文印刷本,及(b)公司通訊的英文及中文網上版本將會登載於本公司網站http://www.apacresources.com及香港交易所披露易網站http://www.hkexnews.hk。

如 閣下對本函件有任何疑問,請於辦公時間內(星期一至星期五,上午9時正至下午5時正,香港公眾假期除外)致電香港股份過戶登記處(852) 2980 1333或電郵至1104-ecom@vistra.com查詢。

代表董事會 亞太資源有限公司 執行董事

Andrew Ferguson

2025年3月17日

[#] 如在香港使用郵寄標籤投寄毋須貼上郵票。在香港以外地區投寄需貼上郵票。

^{*} 僅供識別

Reply Form 回條

To: APAC Resources Limited ("Company (Stock Code: 1104) (Warrant Code: 2478) c/o Tricor Investor Services Limited 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong

亞太資源有限公司, 香港夏殼道16號

I/We would like to receive all future Corporate Communication(s)* of the Company ("Corporate Communication(s)") in the manner as indicated below: 本人/教們 希望日後以下列方式收取所有 貴公司的公司通訊*(「公司通訊」):(Please mark ONLY ONE (✓) in the following boxes) (請從下列其中一個空格內填上「✓)號) to read all future Corporate Communication(s)* published on the website of the Company at http://www.apacresources.com ("Website Version") instead of receiving printed copies, and to receive an email notification for the publication of the relevant Corporate Communication(s)* on the website of the Company at the email address provided in writing below; OR 閱覽所有日後在 貴公司網站<u>http://www.apacresources.com</u> 登載的公司通訊*(「**網上版本**」),以代替收取印刷本、並透過以下書面所提供之電郵地址收取有關已於本公司網站登載的公司通訊*之電郵通知;或 明公司理訊*2、電影理知;或 (The Company will send to the email address provided (if any) the email notification of the availability of the future Corporate Communication(s)* on the Company's website. If no email address is provided, (i) printed notification letter of the publication of the Corporate Communication(s)* on the Company's website; and (ii) all future Actionable Corporate Communication(s)* in printed form will be sent by post. Please provide the email address in ENGLISH BLOCK LETTERS and the email address will solely be used for the purposes of receiving (i) email notification of the publication of Corporate Communication(s)* in electronic form from the Company, s website; and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website; and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form from the Company, s website, and (ii) all future Actionable Corporate Communication(s)* in electronic form fr Email Address 電郵地址 to receive by mail the printed English version of all future Corporate Communication(s)# ONLY; OR 僅以郵寄收取所有日後公司通訊*的英文印刷本;或 to receive by mail the printed Chinese version of all future Corporate Communication(s)* ONLY; OR 僅以郵寄收取所有日後公司通訊#的中文印刷本;或 to receive by mail both printed English and Chinese versions of all future Corporate Communication(s)#. 同時以郵寄收取所有日後公司通訊*的英文及中文印刷本。 Contact telephone number 聯絡電話號碼: If Bold Legistan and Legistan Corporate Communication(s) means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditors' report and, where applicable, its summary financial report (b) the interim report and, where applicable, its summary financial report (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

(本) 有效 (表) 计算机 (表) 计算 Actionable Corporate Communication(s) emens any corporate communication from the Company that seeks instructions from securities holders on how they wish to exercise their rights or make an election as the securities holders. 可供採取行動的公司通訊指本公司尋求證券持有人指示後就作為證券持有人如何行使其權利或選擇而發出之任何公司通訊。 PERSONAL INFORMATION COLLECTION STATEMENT 收集機 美興豐朝

Personal Data" in this statement has the same meaning as "personal data" in the Personal Data" (Privacy) Ordinance, Cap 486 (*PDPO*), which includes your name, mailing address, telephone number, cental address and/or your choice.

本學明所指的"個人賽科具在個人資料(配換 美門(他等的)(我屬條例)服子(個人資料)。 图下 個人資料)之相同演奏。"當中包括 图下的姓名,那哥娃娃·電話說嗎" 電影地址 及少度 图下的選擇。
Your Personal Data provided in this form will be used in connection with processing your request for obtaining primed copy of the relevant Corporate Communication(s) and Actionable Corporate Communication(s). Your supply of Personal Data is on a voluntary basis. However, we may note base to process your request unless your provide use with your Personal Data.

图下 影本表格所提修的個人資料等用以處理 图下要求素我相關公司根据权可要的公司根据印刷本之指示。 图下乃基於自關性質提供個人資料,惟衡 图下重無提供個人資料。本公司可能無法應理 图下的指示。 图下的报告,在 图下的报告,但 图下是如此,但 图下是有限的人资料,但 图下是可以 图片的程序。 图片的程序,但 图片的程序,但 图片的程序,但 图片的程序,但 图片的程序,但 图片的程序,但 图片的程序,但 图片的程序,但 图片的程序,但 图片的程序,图片的程序,图片的程序,图片的程序,图片的程序,图片的程序,图片的程序,图片的程序,图片的程序,图片的程序,图片的程序,图片的程序,但 图片的程序,图片的程序,图片的程序,图片的程序,但 图片的理解,图片的程序,但 图片的程序,但 图片的理解,图片的

MAILING LABEL 郵寄標籤

卓佳證券登記有限公司 香港夏黎道16號 遠東金融中心17樓

經電郵:1104-ecom@vistra.com

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼: 10 GPO Hong Kong 香港

By email to: 1104-ecom@vistra.com

Personal Data Privacy Officer Tricor Investor Services Limited 17th Floor, Far East Finance Centre,

16 Harcourt Road, Hong Kong