



TIMELESS RESOURCES HOLDINGS LIMITED

天時資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8028)

Share registrar and
transfer office in Hong Kong:

Computershare Hong Kong
Investor Services Limited
Shops 1712–1716, 17/F
Hopewell Centre
183 Queen's Road East
Wan Chai, Hong Kong

**RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR
EVERY TWO (2) EXISTING SHARES
HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$0.178 PER
RIGHTS SHARE PAYABLE IN FULL
ON ACCEPTANCE BY NO LATER THAN 4:00 P.M.
ON FRIDAY, 28 MARCH 2025**

EXCESS APPLICATION FORM

14 March 2025

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by the Qualifying
Shareholder(s) named here.

Total number of Excess Rights Share(s) applied for

BOX A

Total subscription monies paid for the Excess Rights
Share(s) in HK\$ (Any payments for Excess Rights
Shares should be rounded up to 2 decimal points)

BOX B

Note: All remittances must be made in Hong Kong dollars by
cheques which must be drawn on an account with, or by
cashier's orders which must be issued by, a licensed bank in
Hong Kong and made payable to "TIMELESS RESOURCES
HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only". All
cheques and cashier's orders will be presented for payment
immediately following receipt.

To: The Directors,
Timeless Resources Holdings Limited

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for Excess Rights Share(s) as specified in Box A at the Subscription Price of HK\$0.178 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "TIMELESS RESOURCES HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" issued for the full amount as specified in Box B being payment in full on application for the aforementioned number of Excess Rights Shares. I/We hereby request you to allot such Excess Rights Shares applied for, or any lesser number as determined by the Directors, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of Excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies refundable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis on certain principles as set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the Excess Rights Shares applied for.

I/We, hereby undertake to accept such number of Excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the articles of association of the Company. In respect of any Excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Excess Rights Shares.

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3.

4.

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/
cashier's order is drawn:

Cheque/cashier's order no.: Date: 2025Contact telephone no.:

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**





TIMELESS RESOURCES HOLDINGS LIMITED

天時資源控股有限公司

(於香港註冊成立的有限公司)

(股份代號：8028)

香港股份過戶登記處：
香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心
17樓1712至1716號舖

按記錄日期每持有兩(2)股現有股份

獲發一(1)股供股股份之基準

以認購價每股供股股份0.178港元進行供股

股款須不遲於二零二五年三月二十八日(星期五)下午四時正

接納時繳足

額外申請表格

二零二五年三月十四日

合資格股東的姓名／名稱及地址

只供本欄所指定的合資格股東作出申請。

所申請額外供股股份總數

甲欄

額外供股股份的應繳認購股款總額(港元)(額外供股股份之任何股款向上調整至兩個小數點)

乙欄

附註：所有股款須以港元繳付，並須以香港持牌銀行賬戶開出之支票或發出之銀行本票支付。所有該等支票或銀行本票須註明抬頭人為「TIMELESS RESOURCES HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT」，並須以「只准入抬頭人賬戶」方式劃線開出。所有支票及銀行本票將於收訖後隨即過戶。

致： 天時資源控股有限公司
列位董事

敬啟者：

本人／吾等為上文列明的股份登記持有人，現謹不可撤回地根據供股以每股供股股份0.178港元的認購價申請認購甲欄指定之額外供股股份。本人／吾等就此隨附另行繳付款項為乙欄指定總金額之支票或銀行本票，註明抬頭人為「TIMELESS RESOURCES HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出，作為申請認購上述數目額外供股股份須全數支付的股款。本人／吾等謹要求閣下配發予本人／吾等所申請(或董事釐定之任何較少數目)的額外供股股份，並按上文所示地址將本人／吾等就本申請所獲配發的額外供股股份數目的股票及／或任何有關應退還予本人／吾等之多繳申請款項的支票以平郵方式寄予本人／吾等，風險概由本人／吾等自行承擔。本人／吾等明白，有關本申請的配發應由董事根據章程所載若干原則按公平公正基準全權酌情作出。本人／吾等確悉本人／吾等未必可獲保證配發全部或任何部分所申請認購之額外供股股份。

本人／吾等承諾接納按章程所載條款及在貴公司的組織章程細則規限下可能配發予本人／吾等的上述額外供股股份的數目。就配發予本人／吾等的任何額外供股股份而言，本人／吾等授權閣下將本人／吾等的姓名列入貴公司股東名冊作為該等額外供股股份的持有人。

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申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票的付款銀行名稱：_____

支票／銀行本票號碼：_____

日期：二零二五年_____月_____日

聯絡電話號碼：_____

每份申請須隨附獨立開出的支票或銀行本票
所有繳款將不獲發收據



IMPORTANT

Reference is made to the prospectus issued by Timeless Resources Holdings Limited (the “**Company**”) dated 14 March 2025 in relation to the Rights Issue (the “**Prospectus**”). The PAL and this EAF should be read in conjunction with the Prospectus. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (THE “EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM IN THE PROVISIONAL ALLOTMENT LETTER (THE “PAL”) . THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON FRIDAY, 28 MARCH 2025 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION AND PAYMENT FOR THE EXCESS RIGHTS SHARES” BELOW).

IF YOU ARE IN ANY DOUBT ABOUT ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

A copy of each of the Prospectus Documents, together with the document(s) specified in the paragraph headed “15. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required by section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of the Prospectus Documents or any other document(s) referred to above.

Dealings in the Shares and the Rights Shares in both their nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is conditional upon the fulfilment of the conditions set out under the paragraph headed “Conditions of the Rights Issue” in the Prospectus. Shareholders and potential investors of the Company should note that: (a) if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed; and (b) the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. Please refer to the paragraph headed “Letter from the Board – Proposed Rights Issue – Conditions of the Rights Issue” in the Prospectus for further details of the conditions of the Rights Issue.

In case of inconsistency between the English and Chinese versions of this EAF, the English version will prevail.

The Shares have been dealt in on an ex-rights basis from Wednesday, 5 March 2025. Dealings in the Rights Shares in nil-paid form will take place from Tuesday, 18 March 2025 to Tuesday, 25 March 2025 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled or waived (as applicable), the Rights Issue will not proceed. Any persons contemplating dealings in the Shares prior to the date on which the conditions of the Rights Issue are fulfilled or waived (as applicable), and/or dealings in the nil-paid Rights Shares, are accordingly subject to the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons dealing or contemplating dealing in the Shares or the nil-paid Rights Shares are recommended to consult their own professional advisers.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

重要提示

茲提述天時資源控股有限公司(「**本公司**」)於二零二五年三月十四日刊發有關供股的章程(「**章程**」)。暫定配額通知書及本額外申請表格應與章程一併閱覽。除非文義另有所指，否則章程所界定的詞彙與本表格所採用者具有相同涵義。

本額外申請表格(「**額外申請表格**」)具有價值，但不可轉讓，並僅供背頁列明且有意申請認購除暫定配額通知書(「**暫定配額通知書**」)中暫定配發的供股股份以外的額外供股股份的合資格股東使用。本額外申請表格應即時處理。申請必須不遲於二零二五年三月二十八日(星期五)下午四時正前(或於惡劣天氣情況下，下文「**惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響**」一段所述之較後時間及／或日期)交回。

閣下如對本額外申請表格的任何方面或應採取的行動有任何疑問，應諮詢 閣下的股票經紀、其他持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

各章程文件連同章程附錄三「15.送呈香港公司註冊處處長的文件」一段所述之文件各自已根據香港法例第32章公司(清盤及雜項條文)條例第38D條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、香港聯合交易所有限公司及香港證券及期貨事務監察委員會對上述任何章程文件或任何其他文件之內容概不負責。

股份以及未繳股款及繳足股款供股股份的買賣可通過香港結算設立及運作之中央結算系統進行交收， 閣下應就該等交收安排及該等安排對 閣下權利及權益可能構成之影響之詳情，諮詢 閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算的股份接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣當日或香港結算可能釐定的其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者間於任何交易日進行的交易須於其後第二個結算日在中央結算系統進行交收。中央結算系統的一切活動均須依照不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

香港交易及結算所有限公司、香港聯合交易所有限公司及香港結算對本額外申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

供股須待章程所載「供股之條件」一段所載條件達成後，方告作實。本公司股東及潛在投資者務請注意：(a)倘供股之條件未獲達成，則供股將不會進行；及(b)供股將不論暫定配發供股股份的接納程度如何以非包銷基準進行。供股之條件的進一步詳情，請參閱章程「董事會函件－建議供股－供股之條件」一段。

本額外申請表格之中英文版本如有歧異，概以英文版本為準。

股份已自二零二五年三月五日(星期三)起按除權基準進行買賣。未繳股款供股股份將於二零二五年三月十八日(星期二)至二零二五年三月二十五日(星期二)(包括首尾兩日)買賣。倘供股之條件未獲達成或豁免(如適用)，則供股將不會進行。於供股之條件獲達成或豁免(如適用)之日期前任何人士擬買賣股份及／或買賣未繳股款供股股份，須因而承擔供股可能不會成為無條件或可能不會進行之風險。建議任何買賣或擬買賣股份或未繳股款供股股份之股東或其他人士諮詢彼等本身之專業顧問。

本額外申請表格及據此提出之所有申請均須受香港法例監管並按其詮釋。

PROCEDURES FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment by cheque or cashier's order of HK\$0.178 per Rights Share for the number of Excess Rights Shares applied for, with the Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by not later than 4:00 p.m. on Friday, 28 March 2025 (or, under bad weather conditions, such later time and/or date as mentioned in the paragraph headed "Effect of Bad Weather on the Latest Time for Acceptance and Payment for the Rights Shares and Application and Payment for the Excess Rights Shares" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by cashier's order which must be issued by, a licensed bank in Hong Kong and made payable to "**TIMELESS RESOURCES HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**" and crossed "**Account Payee Only**". All enquiries in connection with this EAF should be addressed to the Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. It should be noted that the lodging of this EAF does not assure you of being allocated any Rights Shares in excess of those of your provisional allotment.

All cheques and cashier's orders accompanying completed EAFs will be presented for payment immediately following receipt and all interest earned on such application monies, if any, will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or a cashier's order in payment for the Excess Rights Shares applied for will constitute a warranty by you that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, this EAF is liable to be rejected. You must pay the exact amount payable upon application for the Excess Rights Shares, and underpaid application will be rejected.

You will be notified of the allocation result of the excess application for Rights Shares on Monday, 7 April 2025 by way of announcement on the respective websites of the Stock Exchange and the Company. If no Excess Rights Shares are allotted to you, the remittance tendered on application is expected to be returned by refund cheque to you in full without interest by ordinary post to the registered address shown in this EAF at your own risk by the Registrar on or before Tuesday, 8 April 2025. If the number of Excess Rights Shares allotted to you is less than that applied for, the surplus application monies are also expected to be returned by refund cheque to you without interest by ordinary post to the registered address shown in this EAF at your own risk by the Registrar on or before Tuesday, 8 April 2025. Any such cheque will be drawn in favour of the applicant named on this EAF (or in the case of joint applicants, the first-named applicant). It is expected that share certificates in respect of the fully-paid Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on or before Tuesday, 8 April 2025 to those entitled thereto at their own risk. Each applicant, except HKSCC Nominees Limited, will receive one share certificate for the entitlement to the Rights Shares in fully-paid form.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered under the applicable securities legislation of any jurisdiction other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus Documents in any territory or jurisdiction other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or Excess Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself, before subscribing for the provisionally allotted Rights Shares, as to the full observance of the applicable laws and regulations of the relevant territories or jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory or jurisdiction in connection therewith. By completing, signing and submitting this EAF, each subscriber of the Excess Rights Shares will be deemed to have given a representation and warranty to the Company that these local registration, legal and regulatory requirements have been or will be fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above. If you are in any doubt as to your position, you should consult your professional advisers.

申請手續

本額外申請表格須填妥及簽署，並連同按申請額外供股股份數目支付每股供股股份0.178港元的款項的支票或銀行本票，須不遲於二零二五年三月二十八日(星期五)下午四時正前(或於惡劣天氣情況下，下文「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響」一段所述之較後時間及／或日期)交回過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東 183號合和中心17樓1712至1716號舖)。所有股款須以港元繳付，支票必須由香港持牌銀行之銀行戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「**TIMELESS RESOURCES HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**」，並以「**只准入抬頭人賬戶**」方式劃線開出。所有有關本額外申請表格的查詢均須寄交過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖)。務請注意，交回本額外申請表格並不保證 閣下將獲配發超出 閣下暫定配額之任何供股股份。

已填妥額外申請表格隨附之所有支票及銀行本票將於收到後隨即兌現，而有關申請股款所賺取之全部利息(如有)將撥歸本公司所有。填妥本額外申請表格並連同支付所申請額外供股股份股款之支票或銀行本票一併交回，即表示 閣下保證支票或銀行本票將於首次過戶時兌現。於任何額外申請表格隨附支票或銀行本票於首次過戶未能兌現時，在不影響本公司與此有關之其他權利之情況下，本公司保留拒絕有關表格之權利，而本額外申請表格會遭拒絕受理。 閣下須於申請額外供股股份時支付應付準確金額，支付金額不足的申請會遭拒絕受理。

閣下將於二零二五年四月七日透過聯交所及本公司各自網站之公告獲悉額外申請供股股份之分配結果。倘 閣下不獲配發額外供股股份，則預期於申請時繳付之股款將不計利息並於二零二五年四月八日(星期二)或之前由過戶登記處以平郵方式將退款支票寄至本額外申請表格所示登記地址以全數退還予 閣下，風險概由 閣下自行承擔。倘 閣下獲配發之額外供股股份少於所申請之數目，則預期多繳之申請股款將不計利息並於二零二五年四月八日(星期二)或之前由過戶登記處以平郵方式寄至本額外申請表格所示登記地址，風險概由 閣下自行承擔。任何有關支票將以名列本額外申請表格之人士(或倘為聯名申請人，則為排名首位之申請人)為收款人。繳足股款供股股份之股票預期將於二零二五年四月八日(星期二)或之前按本額外申請表格所示登記地址寄發予有權收取股票之人士，風險概由彼等自行承擔。各申請人(香港中央結算(代理人)有限公司除外)將會就繳足股款供股股份之配額獲發一張股票。

派發本額外申請表格及其他章程文件

本額外申請表格僅向合資格股東寄發。章程文件並無且將不會根據香港以外任何司法權區之任何適用證券法例登記。

本公司並無採取任何行動，以獲准在香港以外任何地區或司法權區提呈發售供股股份或派發章程文件。因此，任何人士如在香港以外任何地區或司法權區接獲章程文件任何副本，除非在該地區或司法權區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份或額外供股股份之要約或邀請。

任何身處香港以外地區之人士如有意申請供股股份，有責任於認購暫定配發供股股份前自行全面遵守有關司法權區之適用法律及法規，包括取得任何政府或其他方面同意及繳付有關地區或司法權區規定必須繳納之任何稅項及徵費。填妥、簽署及交回本額外申請表格後，額外供股股份之每名認購人將被視為已向本公司作出聲明或保證，彼等已經或將會全面遵守該等地方登記、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不會作出或受限於上述任何聲明及保證。倘 閣下對本身之情況有任何疑問，應諮詢 閣下之專業顧問。

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION AND PAYMENT FOR THE EXCESS RIGHTS SHARES

The Latest Time for Acceptance of and payment for the Rights Shares and for application and payment for the Excess Rights Shares will not take place at the time indicated above if there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning or extreme conditions caused by super typhoons as announced by the Government of Hong Kong:

- (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Friday, 28 March 2025. Instead, the latest time for acceptance of and payment for the Rights Shares and application and payment for Excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Friday, 28 March 2025. Instead, the latest time for acceptance of and payment for the Rights Shares and application and payment for Excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance of and payment for the Rights Shares and for application and payments for the Excess Rights Shares does not take place on Friday, 28 March 2025, the dates mentioned in the expected timetable (including but not limited to the Latest Time for Termination) in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

GENERAL

References in this EAF to times and dates are to Hong Kong local times and dates unless otherwise stated.

PERSONAL DATA COLLECTION – EAF

By completing, signing and submitting this EAF, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for Excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business in Hong Kong at Room 2208, 118 Connaught Road West, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of HK Privacy Officer.

惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限之影響

倘懸掛八號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號或香港政府所宣佈由超級颱風導致之極端情況，接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將不會於上述時間生效：

- (a) 在二零二五年三月二十八日(星期五)中午十二時正(香港本地時間)前任何時間生效，但在中午十二時正後除下，在該情況下，接納供股股份及繳付股款以及申請認購額外供股股份及繳付股款之最後時限將順延至同一個營業日下午五時正；或
- (b) 在二零二五年三月二十八日(星期五)中午十二時正至下午四時正(香港本地時間)期間之任何時間生效，則在該情況下，接納供股股份及繳付股款以及申請認購額外供股股份及繳付股款之最後時限將改期為下一個營業日(在該日上午九時正至下午四時正期間任何時間並無懸掛任何該等警告訊號)下午四時正。

倘接納供股股份與繳付股款以及申請認購額外供股股份及繳付股款之最後時限並非於二零二五年三月二十八日(星期五)生效，則章程預期時間表所提及之日期(包括但不限於最後終止時間)或會受影響。本公司將在實際可行情況下儘快以公告方式通知股東預期時間表之任何變動。

一般事項

除另有說明者外，本額外申請表格內所提及之時間及日期為香港當地時間及日期。

收集個人資料－額外申請表格

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「**該條例**」)賦予證券持有人權利，可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之文本及更正任何不準確資料。根據該條例，本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往(i)本公司之香港總部及主要營業地點(地址為香港干諾道西118號2208室)或根據適用法例不時通知之地址，交予本公司之公司秘書；或(ii)(視情況而定)寄往過戶登記處(地址見上文)，交予香港私隱主任。