

GAIN PLUS HOLDINGS LIMITED

德益控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號：9900)

NOTIFICATION LETTER 通知信函

28 March 2025

Dear registered shareholder(s),

Gain Plus Holdings Limited (the “Company”)

– **Notice of publication of (i) Circular in relation to Proposed Change of Company Name and notice of extraordinary general meeting; and (ii) Proxy Form (collectively, the “Current Corporate Communication(s)”)**

The English and Chinese versions of the Company’s Current Corporate Communication(s) is(are) now available on the Company’s website at www.gainplus.hk and the website of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) at www.hkexnews.hk respectively (the “**Website Version**”). The Company strongly recommends you to access the Website Version of the Current Corporate Communication(s) and all future Corporate Communications ^(Note 1).

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication(s) and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (“**Branch Share Registrar**”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 9900-ecom@vistra.com. The Company will send the Current Corporate Communication(s) to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 9900-ecom@vistra.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notice of publication of the Website Version of Corporate Communication(s) (“**Notice of Publication**”) and Actionable Corporate Communications ^(Note 2) in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification letter, please call the Branch Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
Gain Plus Holdings Limited
Wong Howard
Chairman and Chief Executive Officer

Notes:

1. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.
2. Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders of the Company on how they wish to exercise their rights or make elections as the Company’s shareholders.

各位登記股東：

德益控股有限公司（「本公司」）

— (i) 有關建議更改公司名稱及股東特別大會通告之通函；及 (ii) 代表委任表格（統稱為「本次公司通訊」）之登載通知

本公司的本次公司通訊之英文及中文版本已分別上載於本公司網站(www.gainplus.hk)及香港聯合交易所有限公司（「**聯交所**」）網站(www.hkexnews.hk)（「**網站版本**」）。本公司強烈建議閣下閱覽本次公司通訊及日後公司通訊^(附註1)的網站版本。

如閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本，及欲索取本次公司通訊及所有日後公司通訊的印刷本，請填妥及簽署隨附之回條，並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處（「**股份過戶登記分處**」）卓佳證券登記有限公司（地址為香港夏慤道16號遠東金融中心17樓）（如在香港投寄毋須貼上郵票），或電郵至9900-ecom@vistra.com。本公司會因應閣下之要求寄發本次公司通訊的印刷本，費用全免。

登記股東有責任提供有效的電子郵件地址。如閣下尚未提供閣下之電子郵件地址予本公司，或需更新閣下之電子郵件地址，本公司建議閣下填妥及簽署隨附之回條，並按上述地址以郵寄方式交回股份過戶登記分處或以電郵方式發送至9900-ecom@vistra.com。如果本公司沒有收到閣下的有效電子郵件地址，閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知（「**登載通知**」）及可供採取行動的公司通訊^(附註2)，直至股份過戶登記分處收到閣下有效的電子郵件地址為止。因此，本公司只能向閣下寄發登載通知及可供採取行動的公司通訊之印刷本。

倘閣下對本通知信函有任何查詢，請於營業時間星期一至星期五（公眾假期除外）上午九時至下午六時，致電股份過戶登記分處熱線 (852) 2980 1333。

德益控股有限公司
主席兼行政總裁
黃皓
謹啓

二零二五年三月二十八日

附註：

1. 公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告，公司年度賬目連同核數師報告以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)季度報告（如有）；(d)會議通告；(e)上市文件；(f)通函；及(g)代表委任表格。
2. 可供採取行動的公司通訊是指任何涉及要求本公司股東指示其擬如何行使其有關本公司股東權利或作出選擇的公司通訊。

Registered shareholder's information (English name and address)
登記股東資料（英文姓名及地址）

REPLY FORM 回條

To: **Gain Plus Holdings Limited (the “Company”)**
(Stock Code: 9900)
(Incorporated in the Cayman Islands with limited liability)
 c/o Tricor Investor Services Limited
 17/F, Far East Finance Centre,
 16 Harcourt Road, Hong Kong

致：**德益控股有限公司（「本公司」）**
（股份代號：9900）
（於開曼群島註冊成立之有限公司）
 經卓佳證券登記有限公司
 香港夏慤道16號
 遠東金融中心17樓

Part A 甲部	I/We would like to receive the Current Corporate Communication(s) and all future Corporate Communications and Actionable Corporate Communications in printed form in the manner indicated below:
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本人／我們現欲以下列方式收取本次公司通訊及所有日後公司通訊及可供採取行動的公司通訊之印刷本：

(Please mark “✓” in **ONLY ONE** of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「✓」號)

☐ I/We would like to receive a printed copy **in the English language only; OR**

本人／我們現欲收取一份英文印刷本；或

☐ I/We would like to receive a printed copy **in the Chinese language only**; OR

本人／我們現欲收取一份中文印刷本；或

☐ I/We would like to receive a printed copy **in both the English language and the Chinese language.**

本人／我們現欲收取英文和中文各一份印刷本。

Part B 乙部	I/We would like to receive the notice of publication of all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below: 本人／我們現欲透過以下電子郵件地址以電子方式收取所有日後公司通訊的登載通知及可供採取行動的公司通訊：
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[illegible]

(Please provide the email address in English Capital Letters)

(請以英文正楷填寫電子郵件地址)

Name(s) of shareholder(s): (English 英文)

股東姓名: (Please use BLOCK LETTERS 請用正楷填寫)

Address:

Signature: _____

簽名:

地址:

(English 英文) (Please use BLOCK LETTERS 請用正楷填寫)

Contact telephone number:

Date:

聯絡電話號碼:

日期:

Notes 附註：

1. Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") or via email to 9900-econ@vistra.com. 請填妥及簽署本回條，並附貼已預付郵費的郵寄標籤貼於信封上，寄回本公司之香港股份過戶處/卓佳證券登記有限公司，或電郵至9900-econ@vistra.com。
2. Please complete this form clearly. Any form with no indicated choice, with no signature or other electronically completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid. 請清楚填寫本回條。回條上若未有作出選擇，沒有簽署或沒有以電子方式填寫，均屬無效。如屬聯名股東，則本回條須按本公司股東名冊上聯名持有之股份次序，由其姓名列於首位的股東簽署，方為有效。
3. The above instruction for Part A will apply to all Company Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Branch Share Registrar, until further notice in writing or until expired on 31 December 2025 (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copy of the Company Corporate Communications. 上述指示適用於本公司日後向閣下寄發之所有公司通訊，直至閣下以合理書面通知向香港股份過戶處/卓佳證券登記有限公司提出更改有關指示或直至二零二五年十二月三十一日到期（以較早者為準）。如果股東希望繼續收到日後公司通訊的印刷本，則需要作進一步書面請求。
4. If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the shareholder requesting for a printed form of any version(s) of the Corporate Communications. 若公司通訊的英文及中文版本合併為一份文件，則公司通訊的英文及中文版本的印刷本將寄發給要求索取任何一個版本之公司通訊印刷本的股東。
5. It is the responsibility of the shareholders to provide email address that is functional. If the Company does not possess the email address of a shareholder or the email address provided is not functional, such shareholder will be deemed, until such time when such shareholder has provided a valid and functional email address to the Branch Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post. 登記股東有責任提供有效的電子郵件地址。倘若本公司並無股東的電子郵件地址或所提供的電子郵件地址無效，則該股東將被視為已選擇以郵寄方式接收公司通訊的登載通知，直至該股東向股份過戶處/卓佳證券登記處提供有效且可用的電子郵件地址為止。
6. For the avoidance of doubt, we do not accept any special instructions written on this form. 為免產生疑問，在本回條作任何額外之寫字指示，公司均不予接受。
7. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report, (b) financial report, (c) summary financial report, (d) the interim report, (e) the quarterly report, if any, (f) a notice of meeting, (g) a listing document, (h) a circular, and (g) a proxy form. 公司通訊包括本公司發佈或將予發佈以供任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告，(b)公司年度報章連同核數師報告以及(如適用)財務摘要報告；(c)中期報告及(如適用)中期摘要報告；(d)季度報告(如有)；(e)會議通告；(f)上市文件；(f)通告；及(g)代表委任表格。
8. Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders on how they wish to exercise their rights or make elections as shareholders. 可採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使有關股東權利或作出選擇的公司通訊。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary for the Company's business (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

本聲明中所指的「個人資料」與香港法例第486章《個人資料（私隱）條例》（「《個人資料（私隱）條例》」）中「個人資料」的涵義相同。閣下是自願提供個人資料，以用於處理閣下在本回條上所述的指示（「該等用途」）。如閣下未能提供足夠資料，本公司有可能無法處理閣下提供的指示。本公司可將閣下提供的該等用途，轉傳個人資料至與本公司有關的附屬公司、股份登記處及／或向各公司代理人、電匯及其他服務的其他第三服務供應商，以及其與本公司有關及／或向本公司提供有關資料的人士及其他上述人士所屬的該等用途有關以及需要使有關資料之人士。個人資料在處理期間可被用於其他的該等用途（包括作廣告及／或用途）。有關資料及／或更正個人資料的要求可提交《個人資料（私隱）條例》提出，而有關要求須以書面方式寄至本公司董事或資料保護主任（地址如下）。個人資料私隱主任

Please cut the mailing label and stick it on an envelope
to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本回條時，請將郵寄標籤剪貼於信封上。如

在本港投寄，閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港