



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

February 18, 2025

Jian Chen  
Chief Executive Officer and Director  
U-BX Technology Ltd.  
Zhongguan Science and Technology Park  
No. 1 Linkong Er Road, Shunyi District, Beijing  
People's Republic of China

**Re: U-BX Technology Ltd.**  
**Amendment No. 1 to Registration Statement on Form F-1**  
**Filed January 28, 2025**  
**File No. 333-284216**

Dear Jian Chen:

We have reviewed your amended registration statement and have the following comment.

Please respond to this letter by amending your registration statement and providing the requested information. If you do not believe a comment applies to your facts and circumstances or do not believe an amendment is appropriate, please tell us why in your response.

After reviewing any amendment to your registration statement and the information you provide in response to this letter, we may have additional comments.

Amendment No. 1 to Registration Statement on Form F-1

Cover Page

1. Please disclose on the cover page that the selling shareholders are able to exercise their warrants at a significant discount to current market price and that the public market price could decline significantly as the selling shareholders exercise their warrants. Also, disclose that because the company effected a reverse stock split in October 2024, if its share price again drops below Nasdaq's minimum bid price requirement of \$1, the company may not be able to execute a reverse split to regain compliance with Nasdaq listing standards and risks being delisted. Refer to Nasdaq Listing Rule 5810(c)(3)(A)(iv).

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Please contact Matthew Crispino at 202-551-3456 or Jan Woo at 202-551-3453 with any other questions.

Sincerely,

Division of Corporation Finance  
Office of Technology

cc: William S. Rosenstadt