(Incorporated in Hong Kong with limited liability) (於香港註冊成立之有限公司) (Stock Code 股份代號: 227)

22 April 2025

Dear registered shareholder(s),

# First Shanghai Investments Limited (the "Company") – 2024 Annual Report and Circular (the "Current Corporate Communications")

We are pleased to inform you that the English and Chinese versions of the Current Corporate Communications are now available on the HKExnews website at <a href="https://www.hirstshanghai.com.hk">www.hirstshanghai.com.hk</a>. You may access the Current Corporate Communications by clicking "Investor Relations" on the homepage of the Company's website or browsing through the HKExnews website.

For the registered shareholders who have selected to receive the Company's Corporate Communications (the "Corporate Communications" (Note I) in printed version, enclosed is the printed form of Current Corporate Communications in your selected language. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason or wish to receive the Current Corporate Communications in printed form, the Company will promptly upon your request send the printed version of the Current Corporate Communications to you free of charge; please inform in writing to the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to firstshanghai@computershare.com.hk.

### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website or the HKExnews website, in place of printed copies.

We write to ascertain your preference in receiving all future Corporate Communications. If you wish to receive the printed version of **future** Corporate Communications, please complete the enclosed reply form (the "**Reply Form**") and return it to the Company's Share Registrar, by using the mailing label at the bottom of the Reply Form (no postage is necessary if posted in Hong Kong; otherwise, please affix an appropriate stamp); or sending an email to <u>firstshanghai@computershare.com.hk</u> specifying your name and address for the request. The Reply Form may also be downloaded from the Company's website or the HKEXnews website. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction, or until the instructions have been revoked or superseded.

#### Collection of your Electronic Contact Details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed Reply Form. Alternatively, you may sign and return the Reply Form to the Company's Share Registrar.

For new shareholder(s) (i.e. shareholder(s) who previously did not receive a letter from the Company seeking your election regarding the language and means of receipt of Corporate Communications under the new arrangements on dissemination of Corporate Communications), if the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 20 May 2025, and until you inform the Share Registrar, you are deemed to have consented to receive the website version of all future Corporate Communications, and a notification of the publication of the Corporate Communications on the Company's website will be sent to you in the future.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications<sup>(Note 2)</sup> in printed form in the future.

If you have any queries relating to any of the above matters, please contact the service hotline of the Company's Share Registrar at (852) 2862 8688 during bu siness hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

For and on behalf of
First Shanghai Investments Limited

- Note 1: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.
- Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

致各位登記股東:

# 第一上海投資有限公司(「本公司」) - 2024年度報告及通函(「本次公司通訊文件」)

本公司欣然知會 閣下本公司之本次公司通訊文件的中、英文版本現已登載於香港交易所披露易網站(<u>www.hkexnews.hk</u>)及本公司網站(<u>www.firstshanghai.com.hk</u>)。 閣下可於本公司網址首頁點擊「投資者關係」一欄瀏覽本次公司通訊文件或瀏覽香港交易所披露易網站。

若 閣下已選擇收取本公司的公司通訊(「公司通訊」(<sup>Mean)</sup>)之印刷版,則隨函附奉 閣下所選擇之語言版本的本次公司通訊文件印刷本。 閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊文件出現困難,本公司將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊文件的印刷本: 閣下可以書面方式通知本公司的香港股份過戶登記處(「**股份過戶登記處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17M樓,或電郵至<u>firstshanghai@computershare.com.hk</u>提出有關要求。

## 以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07 條,本公司已採用以電子方式發佈公司通訊。請注 意,所有日後公司通訊的英文版和中文版將在本公司網站和香港交易所披露易網站上提供,以代替印刷本。

現特來函以確定 閣下對收取日後公司通訊的意向選擇。如 閣下欲收取**日後**公司通訊文件之印刷本,請填妥在本函背頁之回條(「**回條**」),並使用隨附之郵寄標籤經股份過戶登記處寄回本公司(如在香港投寄, 閣下無需支付郵費或貼上郵票;否則,請貼上適當的郵票);或發送電子郵件至firstshanghai@computershare.com.hk,並註明 閣下的姓名、地址以提出要求。回條亦可於本公司網站或披露易網站內下載。請注意,收取日後公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,或直至指令被撤銷或取代。

### 徽集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函背頁之回條上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回本公司的股份過戶登記處。

若 閣下為新股東(即早前未曾收到本公司就發佈公司通訊之新安排而發出的有關收取公司通訊語言版本及方式提供選擇的函件的股東),倘若本公司於 2025 年 5 月 20 日或之前尚未收到 閣下已填 妥並簽署之回條或表示反對之任何書面回覆, 閣下將被視為已同意收取所有日後公司通訊之網上版本,而本公司日後將向 閣下發送已在本公司網站登載的公司通訊之通知。

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶登記處收到 閣下有效的電子郵件地址前, 閣下或(i)無法收到任何有關發佈公司通訊的通知;(ii)需要主動查看本公司網站和披露易網站以留意公司通訊的發佈;及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊(<sup>6882)</sup>。

如 閣下對本函內容有任何疑問,請於辦公時間內(星期一至星期五上午9時正至下午6時正,香港公眾假期除外)致電本公司股份過戶登記處熟線(852)28628688 查詢。

第一上海投資有限公司

謹啟

二零二五年四月二十二日

REPLY FORM 回條				
To: Computershare Hong Kong Invest 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai,	Hong Kong	g ,	香港中央證券登記有限公司 (「股份香港灣仔皇后大道東 183 號合和中心 17M 樓	份過戶登記處」)
(Please choose ONLY ONE of the options	<u>selow</u> ) (請 <u>從以下選與中</u> 戶	【選择兵中一項)		D P LODG I
				Personalized QR Code 專屬二維碼
Option 1: Provide your email ad	dress for receipt of	future Corporate Com	munications* of	
the Company via elect	ronic dissemination	by scanning your per	sonalized QR code	
選項1: 掃瞄 閣下專屬二維研發佈的日後公司通訊*	<u>暴</u> 提供 閣下之電子郵	郵件地址,以接收公司 	通過電子方式	
You are <b>NOT required</b> to return this Reply Form if you choose Option 1. 如選擇了選項 1 · 閣下 <b>無須</b> 交回本回條。				
刈选择 〕 送块 I '	阁下 <b>無須</b> 父四本日	引床 °		
Option 2: I/we hereby provide my/our email add 選項 2: 本人/吾等現以書面提供本人/吾等之的		-		any") via electronic dissemination
Name of Securities holder(s) 證券持有人姓名:				
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: First Shanghai Investments Limited				
		第一上海投資有限2		
Email address 電郵地址: (Notes 3 / 附註 3)				
Option 3: I/we hereby request for receipt of fi	uture Corporate Communica	tions* in printed form and noted	I that this instruction is valid only for one yea	ar starting from the receipt date of
instruction, or until the instructions have been rev	-	-		ir starting from the receipt date of
選項 3: 本人/吾等現要求收取日後公司通訊*之	- 印刷本 ・並已知悉本指示由V	<b>女取指示日期起計一年內有效,或</b>	直至指令被撤銷或取代 。 <sup>(附註 6)</sup> (如適用・請	i在以下一個方格內劃上「✔」號)
English Version 英文版本	Chinese Version 中亞	文版本 Engl	ish and Chinese Version 英文及中文版本	Z
Signature(s): <sup>(Notes 1)</sup> 簽名: <sup>(附註 1)</sup>		Contact number: 聯絡電話號碼:	Date: 日期:	
Notes 附計:		·		
<ol> <li>Please complete all your details clearly. If your sha 請清楚填妥 閣下之所有資料。如屬聯名股東・則。</li> <li>For new shareholder(s) (i.e. shareholder(s) who previo</li> </ol>	res are held in joint names, all of t 本回條須由所有聯名股東聯合簽署	the joint shareholders should jointly sig · 方為有效。	a this Reply Form in order to be valid.	
dissemination of Corporate Communications), if the Con the manner specified in the Company's letter dated 22 A	usty did not receive a teller from the upany does not receive this Reply Forn April 2025 and a notification of the pi	m from you by 20 May 2025, you will be de ublication of Corporate Communication w	emed to have consented to website version only. All future C ill be sent to you by post when the relevant Corporate Con	Corporate Communication will be sent out in numerication is published on the Company's
<ol> <li>Any Reply Form with no signature or otherwise inco</li> </ol>	rrectly completed will be void.	、可通訊語言版本及方式提供選擇的函件 完之方式寄發所有日後公司通訊,及在公	·的股東),倘若公司於2025年5月20日或之前仍未收 司通訊登載公司網站後向 関下以郵遞方式發送公司通訊	(到 関下的回條回覆, 関下將被視為已 訊的刊發通知。
任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。 4. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*. 如公司沒有收到 屬下的有效電子郵件地址, 關下將無法收割有關發佈公司通訊*的通知。				
5. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.  "" 國际活過一進班、靈歌、(回答人)的"首所才得越矣於一個的企業不凝性地狀,只有"國下濕後與他的產者和性地",以有"國家				
6. If you mark "√" in the box in Defino 3, no email address will be registered and only Corporate Communications* in prined form will be received.  ② 関下在運賃3方替内割上 " 」 禁・終不着資産子郵件地址後記・尺置收取公司通路 竹口用版。 7. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.				
為免存疑·在本回條上的任何額外指示·公司將不	Scept any other instructions given to 予處理。	on this Kepty Form.	information or action of holders of any of its securities	s including but not limited to the
** Unters otnerwise specified, Corporate Communication report, interim report, notice of meeting, circular an 除非另有註明·公司通訊乃指公司已發出或將予發	ms rejer to any aocuments issued t d proxy form. :出以供其任何證券的持有人參照§	or to be issued by the Company for the 或採取行動的任何文件,其中包括但不	information or action of notaers of any of its securities 限於年報、中期報告、會議通告、通函及代表委任表权	s, including vai not timited to the annual

個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

本聲明中所指的「個人資料」與香港法例第 486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。

Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a volunty basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

周下於本一般所提供的個人資料無用於(包括但不限於)有關公司以電子方式發布公司通訊。及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。 閣下是目願向公司提供個人資料。若 閣下未能提供足夠資料、公司可能無法處理 閣下在本回條上所述的指示方/或要求。

Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

公司可就任何所認時的用態或在法例規定的情況下,將 閣下的個人資料是報應轉移公司的附屬公司:股份過至營配量、及/成其他公司或團體・並終在適識期間保留該等個人資料作核實及必錄用途。

You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk

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Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Mailing Label 郵 寄 標 籤

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

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(iii)