DA YU FINANCIAL HOLDINGS LIMITED 大禹金融控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 1073)

NOTIFICATION LETTER 通知信函

Dear Registered Shareholders

Da Yu Financial Holdings Limited (the "Company")

<u>– Notice of Publication of 2024 Annual Report, Circular and Form of Proxy (the "Current Corporate Communications")</u>

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the websites of the Company (<u>www.irasia.com/listco/lk/dayufinancial</u>) and The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (<u>www.hexnews.hk</u>). If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at <u>dayufin.ecom@computershare.com.hk</u> or by notice in writing to the Company's Hong Kong branch share registrar (the "**Share Registrar**"). Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charee.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications") (^{Note)}.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the websites of the Company (<u>www.irasia.com/listco/hk/dayufinancial</u>) and the Stock Exchange (<u>www.hkexnews.hk</u>) in place of printed copies.

As regards all future actionable corporate communications (the "Actionable Corporate Communications")^(Note), the Actionable Corporate Communications will be sent to the shareholders individually and in electronic form. Where the Company is unable to do so because it does not possess functional electronic contact details of a shareholder, the Company will send the Actionable Corporate Communications in printed form to such shareholder. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a shareholder without receiving any "non-delivery" message.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications (especially the Actionable Corporate Communications), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

It is the responsibility of shareholders to provide email address that is valid and functional. If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the websites of the Company and the Stock Exchange to keep up with the publication of Corporate Communications.

Request for printed form

If you want to receive the future Corporate Communications in printed form, please complete the Reply Form and send it to the Share Registrar or send an email to <u>dayufin.ecom@computershare.com.hk</u> specifying your name, address and request to receive the future Corporate Communications in printed form. Please note that such instruction shall be valid only for one year starting from the receipt date of your instruction and will expire thereafter.

Yours faithfully, By order of the Board Da Yu Financial Holdings Limited Lee Wa Lun, Warren Managing Director 25 April 2025

Note: Pursuant to Rule 1.01 of the Listing Rules, "Corporate Communications" refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including, but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (c) are any corporate communications" are any corporate communications) that seek instructions from the Company's securities holders on how they wish to exercise there in consection with a dividend payment; (b) excess applicable for the application forms for a sured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with a takeovers, mergers and share buy-backs and (g) provisional allotment letters in connection with a test.

各位登記股東:

大禹金融控股有限公司(「本公司」) - 2024 年報、通函及代表委任表格(「本次公司通訊」)之刊發通知

本公司的本次公司通訊備有中、英文版本,並己上載於本公司網站(<u>www.irasia.com/listco/hk/dayufinancial</u>)及香港聯合交易所有限公司(「**聯交所**」)網站(<u>www.hexnews.hk</u>), 歡迎瀏覽。 閣下者因任何理由以致 在收取或接收載於本公司網站上的本次公司通訊出現困難, 閣下可將要求(註明 閣下的姓名、地址及要求)以電郵方式發送到本公司之電郵地址 <u>dayufin.ecom@computershare.com.hk</u>或以書面方式郵寄致本公司 的香港股份過戶登記分處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊的印刷本。

以電子方式發布公司通訊之安排

根據自二零二三年十二月三十一日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下聯交所證券上市規則(「**上市規則**」)第 2.07A 條,本公司譴此通知 閣下,本公司已採用以電子方式發布公司通訊 (「**公司通訊**」)^(#27)之安排。

請注意,所有未來公司通訊的中、英文版本將在本公司網站(<u>www.irasia.com/listco/hk/dayufinancial</u>)及聯交所網站(<u>www.hkexnews.hk</u>)上提供,以代替印刷本。

至於所有未來**可供採取行動的公司通訊**(「**可供採取行動的公司通訊**」)^{《##:} **將會以電子方式個別發送給股東**。如果本公司因為沒有股東之有效電子聯絡資料而無法向其發送可供採取行動的公司通訊,則將向該 股東發送可供採取行動的公司通訊的印刷本。如果本公司向股東提供的電子郵件地址發送可供採取行動的公司通訊而未收到任何「未送達」訊息,則本公司將被視為已遵守上市規則。

徵集電子聯絡資料

為確保及時收到最新的公司通訊(特別是可供採取行動的公司通訊),本公司建議 閣下透過掃描本函随附之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署 回條並交回股份過戶處,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

股東有責任提供有效的電子郵件地址。**如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 阁下有效的電子郵件地址前, 閣下將(i)無法收到任何有關發布公司通訊的通知;及(ii)需要主動查 看本公司網站及聯交所網站以留意公司週訊的發布。**

索取印刷本

者 閣下希望收取未來公司通訊之印刷本,請填妥回條並交回股份過戶處或發送電子郵件至 <u>dayufin.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取未來公司通訊印刷本的要求。**請注意,該指示** 由收悉 **阁下指示當日起計值一年內有效,此後將通期。**

二零二五年四月二十五日

附註: 根據上市規則第1.01條,「公司通訊」乃指本公司發出或將子發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於:(a)畫事會報告,年度賬目違同核數師報告以及(如適用)財務摘要報告; (b)中期報告及(如適用)中期摘要報告;(c)會濾過告;(d)上市文件,(e)通商;及(f)代表委任表格;「可供採取行動的公司通訊」指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇 的公司通訊,包括但不限於(a)有關添付股息的選擇表格;(b)有關供股或公問指股的額外申請表格;(c)有關公問指股既定配額的申請表格;(d)有關優先發售的蓝色申請表格;(e)有關偏負預留股份的粉紅色申請表格; (f)有關軟傷,合併及股份回關的接續表格和(d)有關供股的暫定配額通知書。

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	REPLY FORM 回條		
To: Computershare Hong Kong Investor Services L (The "Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong (Please <u>choose ONLY ONE of the options below</u>) (請 <u>從以下選項中只選擇其中一項</u>)	.imited 致:	香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓	
		Personalized QR Code	
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the Company via electronic d	lissemination by scanning your	personalized QR code	
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發布的未來公司通訊*			
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"Company") via electronic dissemination		ate Communications* of the following listed company (the	
選項 2: 本人/吾等現以書面提供本人/吾等之電子	・郵件地址・以確保收到以下上市公司(「公司」)通過電子方式發布的未來公司通訊『	
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