



Tristate Holdings Limited

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限責任公司)

(Stock Code 股份代號: 458)

NOTIFICATION LETTER 通知信函

25 April 2025

Dear Registered Shareholder(s),

Tristate Holdings Limited (the “Company”)

– Notice of publication of Annual Report 2024 (including Environmental, Social and Governance Report 2024), Circular dated 25 April 2025 and Form of Proxy (the “Current Corporate Communications”)

The English and Chinese versions of the Current Corporate Communications are available on the Company’s website at www.tristateww.com and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk. You may access the Current Corporate Communications by selecting “Investor Relations” on the Company’s website or browsing the HKEXnews website. If you for any reason encounter difficulty in gaining access to the Current Corporate Communications published on the Company’s website, please send your request in writing by completing and returning the enclosed reply form (the “Reply Form”) by post to the Company c/o the Company’s Hong Kong branch registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to cosec@tristateww.com. The Company will promptly upon receipt of your request send printed versions of the Current Corporate Communications to you free of charge.

In order to facilitate the Company to send you by email the corporate communications¹ (the “Corporate Communications”) of the Company (including actionable corporate communications² (the “Actionable Corporate Communications”)), the Company recommends you provide to the Company your email address. To do so, you only need to scan your personalised QR code printed on the Reply Form, or alternatively, you may provide a functional email address to the Company by completing the Reply Form and sending it by post to the Company c/o the Company’s Hong Kong branch registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to cosec@tristateww.com.

If you wish to receive printed versions of all future Corporate Communications (including Actionable Corporate Communications), please send your request in writing by post to the Company c/o the Company’s Hong Kong branch registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to cosec@tristateww.com. The Company will then send printed versions of all future Corporate Communications (including Actionable Corporate Communications) to you free of charge. Such a request can be made by completing and returning the Reply Form to the Company. However, kindly be advised that a request in writing to receive printed versions of the Corporate Communications (including Actionable Corporate Communications) will be deemed to remain valid only for one year from the date of receipt of such a written request by the Company and you need to send again a new request in writing to the Company upon the expiry of any existing written request.

Yours faithfully,
For and on behalf of
Tristate Holdings Limited
CHAN Man Ying
Company Secretary

Notes:

1. “Corporate Communication” includes any document issued or to be issued by the Company for the information or action of its shareholders or the investing public, including but not limited to (i) directors’ report and annual accounts together with a copy of the auditor’s report; (ii) interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; and (vi) a proxy form.
2. “Actionable Corporate Communication” refers to any Corporate Communication that seeks instructions from the shareholders of the Company on how they wish to exercise their rights or make elections as the shareholders of the Company.

各位登記股東：

Tristate Holdings Limited (「本公司」)

– 2024 年年報 (包括 2024 年環境、社會及管治報告)、日期為 2025 年 4 月 25 日之通函及代表委任表格 (「本次公司通訊」) 之登載通知

本次公司通訊之中英文版本已登載於本公司網站 (www.tristateww.com) 及香港交易及結算所有限公司披露易網站 (www.hkexnews.hk)。閣下可於本公司網站內選取「投資者關係」或瀏覽披露易網站，以閱覽本次公司通訊。如閣下因任何原因在瀏覽本公司網站內登載之本次公司通訊時遇上困難，閣下可通過填妥及交回隨附之回條 (「回條」) 向本公司發出書面要求 (郵寄至本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 cosec@tristateww.com)。本公司於收到閣下之要求後，將隨即向閣下免費發送本次公司通訊之印刷本。

為便於本公司以電郵方式向閣下發送本公司之公司通訊¹ (「公司通訊」) (包括可供採取行動之公司通訊² (「可供採取行動之公司通訊」))，本公司建議閣下向本公司提供閣下之電郵地址。就此，閣下只需掃描回條上所列印之閣下專屬二維碼，或者，閣下可將回條填妥並郵寄至本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 cosec@tristateww.com，向本公司提供有效電郵地址。

如閣下希望就日後所有公司通訊 (包括可供採取行動之公司通訊) 收取印刷本，請閣下向本公司發出書面要求 (郵寄至本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 cosec@tristateww.com)。本公司隨後會免費向閣下發送日後所有公司通訊 (包括可供採取行動之公司通訊) 之印刷本。有關要求可通過填妥及交回回條來向本公司提出。然而，懇請注意，有關收取公司通訊 (包括可供採取行動之公司通訊) 之印刷本之書面要求僅於本公司收到該書面要求之日起計一年內有效，而於任何現有書面要求期滿後，閣下須再次向本公司發出新書面要求。

代表
Tristate Holdings Limited
公司秘書
陳文英
謹啟

2025 年 4 月 25 日

附註：

1. 「公司通訊」指由本公司發佈或將予發佈以供其股東或投資大眾參照或採取行動之任何文件，其中包括 (但不限於) (i) 董事會報告及年度賬目連同核數師報告; (ii) 中期報告; (iii) 會議通告; (iv) 上市文件; (v) 通函; 及 (vi) 代表委任表格。
2. 「可供採取行動之公司通訊」指任何涉及要求本公司股東指示其作為本公司股東擬如何行使其權利或作出選擇之公司通訊。

REPLY FORM 回條

致：**Tristate Holdings Limited**（「本公司」）（股份代號：458）
經香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17M樓

(Please **choose ONLY ONE** of the options below)
(請從以下選項中只選擇其中一項)

Personalised QR Code
專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications ^(Note 7) via electronic dissemination by scanning your personalised QR code.

選項 1： 掃描 閣下專屬二維碼來提供 閣下之電郵地址，以通過電子方式收取日後發佈之公司通訊 (附註 7)。

You are **NOT required** to return this Reply Form if you choose Option 1.
如閣下選擇選項 1，則閣下毋須交回本回條。

Option 2: I/we hereby provide my/our email address for receipt of future Corporate Communications ^(Note 7) via electronic dissemination.

選項 2： 本人/吾等現提供本人/吾等之電郵地址，以通過電子方式收取日後發佈之公司通訊（附註 7）。

Name(s) of registered shareholder(s) 登記股東姓名：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Email address 電郵地址: (Note 3 / 附註3)

[illegible]

Option 3: I/we hereby request for receipt of printed versions of Corporate Communications ^(Note 7). (Please mark “✓” in the below box if applicable)

選項 3: 本人/吾等現要求收取公司通訊^(附註 7)之印刷本。(如適用,請在以下方格內劃上「✓」號)

☐ I wish to receive printed versions (in both English and Chinese) of all future Corporate Communications ^(Note 7) and I noted that this instruction is valid for **ONE YEAR ONLY** starting from the date of receipt of this instruction by the Company ^(Note 4).

本人希望收取日後所有公司通訊^(附註7)之印刷本(同時備有中英文),及本人已知悉本指示由本公司收到本指示日期起計僅一年內有效^(附註4)。

Date:

日期：

Notes 附註：

1. Please complete all your details clearly. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order for it to be valid.
- 請清楚填妥 閣下之所有資料。如屬聯名股東，則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位之股東簽署，方為有效。
2. If this Reply Form is returned with no signature thereon or otherwise incorrectly completed, it will be taken as void.
- 如所交回之本回條未經簽署或在其他方面填寫不正確，則本回條將予作廢。
3. If you return this Reply Form without providing a functional email address, you will not be able to receive any notification of publication of Corporate Communication^(Note7) or Actionable Corporate Communication sent via electronic means. "Actionable Corporate Communication" refers to any Corporate Communication^(Note7) that seeks instructions from the shareholders of the Company on how they wish to exercise their rights or make elections as the shareholders of the Company.
- 如 閣下交回本回條但未有提供有效電郵地址，則 閣下將無法收到任何經電子方式發送之公司通訊^(附註7)。登載通知或可供採取行動之公司通訊，「可供採取行動之公司通訊」指任何涉及要求本公司股東指示其作為本公司股東擬如何行使其權利或作出選擇之公司通訊^(附註7)。
4. If you mark "✓" in the box in Option 3, no email address will be registered and you will receive printed notifications of Corporate Communications^(Note7) only.
- 如 閣下在選擇3之方格內劃上「✓」號，則不會有電郵地址被登記，而 閣下只會收到公司通訊^(附註7)之印刷本。
5. If you provide more than one email address by email, this Reply Form and/or other means, only the email address lastly received by the Company will be registered.
- 如 閣下通過電郵、本回條及/或其他途徑提供多於一個電郵地址，則僅本公司最後收到之電郵地址會被登記。
6. For the avoidance of doubt, the Company will not accept any other special instructions written on this Reply Form.
- 為免置疑，在本回條上寫上之任何其他特定指示，本公司均不予受理。
7. Unless otherwise specified, "Corporate Communication" includes any document issued or to be issued by the Company for the information or action of its shareholders or the investing public, including but not limited to (i) directors' report and annual accounts together with a copy of the auditor's report; (ii) interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; and (vi) a proxy form.
- 除另有註明，「公司通訊」指由本公司發佈或將予發佈以供其股東或投資大眾參照或採取行動之任何文件，其中包括（但不限於）(i)董事會報告及年度賬目連同核數師報告、(ii)中期報告、(iii)會議通告、(iv)上市文件、(v)通函、及(vi)代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指之「個人資料」具有香港法例第486條《個人資料(私隱)條例》(《私隱條例》)中「個人資料」之相同涵義
- (ii) Your Personal Data or Personal Form will be used (along others) for electronic dissemination of Corporate communications (Note 7) by the Company. Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company will be unable to process your instruction and/or request stated in this Reply Form.
閣下關於本回條所提供之個人資料將用於(其中包括)本公司以電子方式發佈公司通訊(附註7)。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料,本公司可能無法處理閣下在本回條上所述之指令及/或要求
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrars, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law, and will be retained for such period as may be necessary for verification and record purposes.
本公司可就任何所聲明之用途或在法律規定之情況下,將閣下之個人資料披露或轉移予本公司之附屬公司、股份過戶處、及/或其他公司或團體,並將在適當期間內保留該等個人資料作核實及記錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing and sent to the Personal Data Privacy Officer of the Company's Hong Kong branch registrar by post at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to PrivacyOfficer@computershare.com.hk.
閣下有權根據《私隱條例》之條文查閱及/或修改閣下之個人資料。任何該等查閱及/或修改閣下之個人資料之要求均須以書面方式郵寄至香港股份過戶登記分處之個人資料私隱主任。地址為香港灣仔皇后大道東183號合和中心17M樓,或電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼：37

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下毋需支付郵費或貼上郵票。