



招商局港口控股有限公司

CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(根據公司條例於香港註冊成立之有限公司)

(Stock Code 股份代號: 00144)

NOTIFICATION LETTER 通知信函

28 April 2025

Dear registered shareholder(s) ^(Note 1),

China Merchants Port Holdings Company Limited (the “Company”)

- Notification of publication of 2024 Annual Report, Circular, Notice of Annual General Meeting and Form of Proxy (the “Current Corporate Communications”) and 2024 Environmental, Social and Governance Report (the “ESG Report”)

The Company’s Annual General Meeting will be held at Granville & Nathan Room, Lower Lobby, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Tuesday, 3 June 2025 at 9:30 a.m.. The Current Corporate Communications of the Company (in English and Chinese) are available on the Company’s website at www.cmport.com.hk and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk.

Registered shareholders who for any reason have difficulty in accessing the Current Corporate Communications posted on the Company’s website, please send your request (specifying your name, address and request to receive the Current Corporate Communications in printed form) by email at cmport.ecom@computershare.com.hk or by notice in writing to the Company c/o the Company’s share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. The Company will upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Registered shareholders are encouraged to provide their email address to receive future Corporate Communications ^(Note 2) of the Company. Shareholders may provide their email address by scanning the personalised QR code printed on the enclosed Reply Form (see Option 1) or completing the enclosed Reply Form and returning it to the Share Registrar by post using the mailing label at the bottom (no stamp is needed if posted in Hong Kong) or by email to cmport.ecom@computershare.com.hk (see Option 2). If you still wish to receive printed versions of future Corporate Communications, please indicate this on the Reply Form and return it using the mailing label at the bottom (no stamp is needed if posted in Hong Kong) (see Option 3). Please refer to the notification letter on “Arrangements of Electronic Dissemination of Corporate Communications” sent by the Company dated 29 January 2024 which is available on the Company’s website and the HKEx’s website abovementioned.

The English and Chinese versions of the ESG Report are available only in electronic form on the Company’s website and the HKEx’s website.

Should you have any queries relating to any of the above matters, please call the Share Registrar telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or by email to cmport.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of
China Merchants Port Holdings Company Limited
Feng Boming
Chairman

Note 1 This letter is being sent to the registered shareholders of the Company, whose names appear on the register of members of the Company. If you have sold or transferred your shares in the Company, please disregard this letter and the Reply Form on its reverse side.

Note 2 Corporate Communication means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位登記股東 ^(附註 1):

招商局港口控股有限公司 (「本公司」)

- 有關 2024 年年報、通函、股東週年大會通告及代表委任表格 (「本次公司通訊」) 及 2024 環境、社會及管治報告 (「環境、社會及管治報告」) 之登載通知

本公司股東週年大會將於 2025 年 6 月 3 日 (星期二) 上午 9:30 分假座香港金鐘道 88 號太古廣場港麗酒店大堂低座金威及彌敦廳舉行。本公司本次公司通訊 (中、英文版) 已於本公司網站 www.cmport.com.hk 及香港交易及結算所有限公司 (「香港交易所」) 網站 www.hkexnews.hk 登載。

登記股東若因任何理由以致在瀏覽本公司網站上的本次公司通訊時遇到困難，閣下可將要求 (註明閣下的姓名、地址及收取本次公司通訊印刷版的要求) 以電郵方式發送到本公司之電郵地址 cmport.ecom@computershare.com.hk 或以書面方式經本公司股份過戶登記處 (「股份過戶登記處」)，香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓，郵寄至本公司。本公司將於收到閣下的要求後，儘快向閣下免費發送有關本次公司通訊的印刷本。

本公司鼓勵登記股東提供電郵地址以收取本公司日後之公司通訊 ^(附註 2)。請掃描印於隨附回條上之股東專屬二維碼 (請參閱選項 1)，或填妥隨本函所附之回條並使用底部之郵寄標籤交回 (如在香港投寄，則無須貼上郵票) 至股份過戶登記處或電郵至 cmport.ecom@computershare.com.hk (請參閱選項 2)，以提供股東之電郵地址。如閣下依然希望收取本公司日後之公司通訊的印刷本，請在回條上註明，並使用底部之郵寄標籤交回 (如在香港投寄，則無須貼上郵票) (請參閱選項 3)。詳情請參閱本公司於 2024 年 1 月 29 日發出的《以電子方式發布公司通訊之安排》的通知信函，該通知信函可在上述公司網站及香港交易所網站上查閱。

環境、社會及管治報告之中文及英文版本僅以電子方式登載於本公司網站及香港交易所網站。

如閣下對上述事項有任何疑問，請致電股份過戶登記處電話熱線 (852) 2862 8688，辦公時間為星期一至五 (公眾假期除外) 上午 9 時正至下午 6 時正或電郵至 cmport.ecom@computershare.com.hk。

代表
招商局港口控股有限公司
主席
馮波鳴
謹啟

2025 年 4 月 28 日

附註 1 本函收件對象為本公司登記股東。該等人士的姓名載列於本公司股東名冊上。如果閣下已出售或轉讓所持有的本公司股份，則無需要理會本函件及其背面的回條。

附註 2 公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事會報告、年度帳目連同核數師報告以及 (如適用) 財務摘要報告；(b) 中期報告及 (如適用) 中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited
(The “Share Registrar”)
17M Floor, Hopewell Centre
183 Queen’s Road East, Wanchai, Hong Kong

致： 香港中央證券登記有限公司
(「股份過戶登記處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

(Please **choose ONLY ONE** of the options below)
(請從以下選項中只選擇其中一項)

Personalized QR Code
專屬二維碼

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalised QR code

選項 1： 掃描 閣下專屬二維碼提供 閣下之電子郵件地址，以接收公司通過電子方式發佈的未來公司通訊*

You are NOT required to return this Reply Form if you choose Option 1.
如選擇了選項 1，閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the “Company”) via electronic dissemination

選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址，以接收以下上市公司（「公司」）通過電子方式發佈的未來公司通訊*

Name of Securities holder(s) 證券持有人姓名：

Name of the listed company 上市公司名稱:

China Merchants Port Holdings Company Limited
招商局港口控股有限公司

Email address 電郵地址: (Notes 3 / 附註 3)

[illegible]

Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark “✓” in the below box if applicable)

選項 3: 本人/吾等現要求收取公司通訊*印刷版 (如適用, 請在以下方格內劃上「✓」號)

receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5)
收取未來公司通訊的印刷本，並已知悉本指示由收取指示日期起計一年內有效。(附註5)

☐ Printed English version 英文印刷本 ☐ Printed Chinese version 中文印刷本 ☐ Printed English and Chinese versions 中、英文印刷本

Signature(s): *(Notes 1)*

簽名：(附註1)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes 附註：

1. Please complete all your details clearly. Your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
請清楚填寫 閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。
2. Any Reply Form with no signature or otherwise incorrectly completed will be void.
任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。
3. If the Company does not receive a functional email address in your reply, you will receive a notification letter of the publication of the Corporate Communications* on the Company's website.
如公司沒有收到 閣下的有效電子郵件地址，閣下將收取有關公司通訊*已在公司網站登載的通知函。
4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.
如閣下提供多於一個電子郵件地址，則下表中最後填妥的地址將會被登記。
5. If you mark ☒ in one of the boxes in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
如 閣下在選項 3 其中一個空格方格內劃上「☒」號，將不會有電子郵件地址被登記，只有公司通訊*的印刷版會被收取。
6. For avoidance of doubt, the Company does not accept any other instructions given in this Reply Form.

* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「私隱條例」）中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications⁸ and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

(iv) 公司可被任何所說明用途或在法律規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶登記處、及/或其他公司或團體，並將作適當期間保留該等個人資料作核實及紀錄用途。You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.

閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶登記處（地址為香港灣仔皇后大道東183號合和中心17M樓）向香港私隱主任提出，或發傳真電郵至 PrivacyOfficer@computershare.com.hk。

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Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼：37

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。