

ncorporated in Bermuda with limited liability, (於百慕薘註冊成立之有限公司) (**Stock Code 股份代號: 63**)

Dear Shareholder(s).

28 April 2025

China Asia Valley Group Limited (the "Company")
Notice of publication of the Company's 2024 Annual Report and Circular containing Notice of Annual General Meeting together with the relevant Form of Proxy (the "Current Corporate Communications") and Arrangement of Electronic Dissemination of Corporate Communications

The Current Corporate Communications of the Company have been published in English and Chinese languages on the Company's website at <a href="www.hkexnews.hk">www.hkexnews.hk</a>. If you have elected to receive the Corporate Communications (the "Corporate Communications") (Note 1) in printed form, the printed version of the Current Corporate Communications in your selected language(s) is/are hereby enclosed. If you have any difficulty in receiving or gaining access to the Current Corporate Communications published online for any reason or wish to receive the Current Corporate Communications in printed form, please inform the Company's Hong Kong share registrar. Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in writing or by email to <a href="mailto:info@chn-graphene.com">info@chn-graphene.com</a>, and the Company will as soon as practicable upon your request send the printed version of the Current Corporate Communications to you free of charge.

## Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <a href="https://www.00063.cn">www.00063.cn</a> and the HKEXnews website at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications<sup>(Note 2)</sup> in printed form in the future.

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to <a href="mailto:info@chn-graphene.com">info@chn-graphene.com</a> specifying your name, address and request to receive future Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any query relating to any of the above matters, please contact us at (852) 3899 0300 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully, China Asia Valley Group Limited

- Note 1: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, including but are not limited to (a) directors' report, annual accounts together with a copy of auditors' report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular and (f) proxy form.
- Note 2: Actionable Corporate Communications refer to any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位股東:

## 中亞烯谷集團有限公司(「本公司」) 有關本公司二零二四年年報及載有股東週年大會通告之通函連同有關的代表委任表格(「本次公司通訊文件」);以及以電子方式發布公司通訊之安排

本公司本次公司通訊文件備有中、英文版本並可在本公司網站(www.00063.cn)或香港交易所披露易網站(www.hkexnews.hk)閱覽本次公司通訊文件(英文及中文版本)。如 閣下已選擇收取公司通訊(「公司通訊)(<sup>mell</sup>)的印刷本,隨本函件附上 閣下所選擇語言版本的本次公司通訊的印刷本。 閣下若因任何理由難以收取或接收於網上發佈的本次公司通訊文件, 閣下可以書面方式通知本公司的香港股份過戶登記處,香港中央證券登記有限公司(「股份過戶處」),地址為香港灣仔皇后大道東183號合和中心17M 樓,或電郵至 info@chn-graphene.com,而本公司將於接到 閣下通知後,儘快向 閣下免費發送有關本次公司通訊文件的印刷本。

## 以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則第 2.07A 條,本公司謹此 通知 閣下,本公司已採用以電子方式發布公司通訊。 請注意,所有未來公司通訊的英文版和中文版將在公司網站 <u>www.00063.cn</u> 和香港交易所披露易 網站 <u>www.hkexnews.hk</u> 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函隨附之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回股份過戶處。

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前, 閣下或將(i)無法收到任何有關發布公司通訊的通知;(ii)需要主動本查看公司網站和香港交易所披露易網站以留意公司通訊的發布;及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊 (#

若 閻下希望收取日後公司通訊之印刷本,請填妥隨附之回條並交予股份過戶處或發送電郵至 info@chn-graphene.com,並註明 閻下的姓名、地址以 及收取日後公司通訊印刷本的要求。 請注意,收取日後公司通訊印刷本之指示由收悉 閻下指示當日起計一年內有效,此後將過期。

如對上述內容有任何疑問,請致電本公司電話熱線 (852) 3899 0300,辦公時間為星期一至五上午9時正至下午5時正(香港公眾假期除外)。

中亞烯谷集團有限公司 謹啟

2025年4月28日

附註 1: 公司通訊文件指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載,本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件,包 括但不限於(a)董事會報告、年度賬目運同核數師報告及財務摘要報告(如適用);(b)中期報告及中期摘要報告(如適用);(c)會議通告;(d)上市文 件;(e)通函及(f)委任代表表格。

附註2: 可供採取行動的公司補訊指任何涉及要求發行人的證券持有人指示其撥勿何行使其有關證券持有人的權利或作出選擇的公司補訊。

REPLY FORM 回條					
To:	Computershare Hong Kong Investor Servi (the "Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong K		效:	香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓	
	se <u>choose ONLY ONE</u> of the options below) 以下選項中 <b>只選擇其中一項</b> )				
Personalized QR Code 事屬二維碼  Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code 選項1: 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的日後公司通訊*					
You are <b>NOT required</b> to return this Reply Form if you choose Option 1. 如選擇了選項 1, 閣下 <b>無須</b> 交回本回條。					
Option 2:    I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination   選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址・以確保收到以下上市公司(「本公司」)通過電子方式發佈的日後公司通訊。   Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: China Asia Valley Group Limited 中亞烯谷集團有限公司					
En	nail address 電郵地址: (Notes 3 / 附註 3)				
Option 3:   I/we hereby request for receipt of future Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) (Please mark "✓" in any ONE of the below box if applicable)   選項 3: 本人/吾等現要求收取日後公司通訊*印刷本・並已知悉本指示由收取指示日期起計一年內有效。(料益5) (如適用・請在以下其中一個方格內劃上「✓」號)   English version 英文印刷本					
Sign 簽名	nature(s): <sup>(Notes 1)</sup> · · <sup>(附註 1)</sup>	Contact number: 聯絡電話號碼:		Date: 日期:	
	HIT IS				

1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閻下之所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。

現本公司次号は対 歯下的対象性で新行地址・・歯下対無器状態対抗機能では関係では関係である。 関 you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.

如 閣下接過二維器・電影・回線及/就具他方式提供多於一個的電子器件地址、只有・閣下最後提供的電子器件地址將會被用於登記。 財 you mark "" in the box in Option 3, no email address will be registered and only Corporate Commications\* in printed form will be received.

如 閣下在選項3方格内劃上「▼」號・將不會有電子郵件地址被登記・只會收取公司通訊\*的印刷版。

If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications\*. 如本公司沒有收到 圖下的有效電子郵件地址, 圖下將無法收到有關發佈公司通訊\*的通知。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料器明

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本質明中所指的「個人資料」與香港法例第 486 章 【個人資料 人能機 》條例)("人 私隱條例》」)中"個人資料」的議業相等
Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a volume; see of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

最下於不包積的指示後中的指示及何意思示。
Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or correction of your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions

(iv)

Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。

6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑·在本回條上的任何額外指示·本公司將不予處理。

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼: 37 Hong Kong 香港 Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上。 如在本港投寄· 閣下無需支付郵費或貼上郵票。