



# 大新金融集團有限公司

## DAH SING FINANCIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)  
(根據公司條例於香港註冊成立之有限公司)  
(Stock Code 股份代號: 440)

29 April 2025

Dear Non-Registered Shareholder (Note 1),

**Dah Sing Financial Holdings Limited (the "Company")**

**- Notice of Publication of 2024 Annual Report and Circular containing Notice of 2025 Annual General Meeting ("Current Corporate Communications") and 2024 Environmental, Social and Governance Report ("2024 ESG Report")**

The Annual General Meeting of the Company will be held at Meeting Room S221 (Harbour Road Entrance), Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wan Chai, Hong Kong on Friday, 30 May 2025 at 4:00 p.m.

The English and Chinese versions of the Current Corporate Communications of the Company are available on the website of Dah Sing Bank at [www.dahsing.com](http://www.dahsing.com) and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communications by clicking "About Us" on the home page of the website of Dah Sing Bank, then selecting "Financial Information" for the 2024 Annual Report and "Dah Sing Financial Holdings Limited" under "Corporate Announcements / Publications" for the other Current Corporate Communications, or browsing through HKEX's website. If you have selected to receive the Company's Corporate Communications<sup>(Note 2)</sup> in printed form, the printed form of the Current Corporate Communications is enclosed. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the website of the Company for any reason, the Company will promptly upon request send the printed form of the Current Corporate Communications to you free of charge. Please write to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to [dahsingfinancial.ecom@computershare.com.hk](mailto:dahsingfinancial.ecom@computershare.com.hk).

The 2024 ESG Report, published in electronic form only, is also available on the websites of Dah Sing Bank and HKEX. Please click "About Us" on the home page of the website of Dah Sing Bank, then select "ESG Report & Achievement" under "Environmental, Social and Governance (ESG)", or browse through HKEX's website.

**As a non-registered shareholder, if you wish to receive Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.**

If you want to receive future Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Hong Kong Share Registrar or send an email to [dahsingfinancial.ecom@computershare.com.hk](mailto:dahsingfinancial.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. You may at any time to change your choice of language and means of receipt of all future Corporate Communications by giving reasonable notice in writing by post to the Hong Kong Share Registrar or sending email to [dahsingfinancial.ecom@computershare.com.hk](mailto:dahsingfinancial.ecom@computershare.com.hk).

Should you have any queries in relation to this letter, please call the hotline of the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

By order of the Board  
**Dah Sing Financial Holdings Limited**  
**Richard Tsung-Yung Li**  
Company Secretary

*Note 1: This letter is addressed to non-registered shareholders of the Company. (Non-registered shareholder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Reply Form on the reverse side.*

*Note 2: Corporate Communications include but not limited to (a) the directors' report and annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位非登記股東(附註1):

大新金融集團有限公司(「本公司」)

- 2024 年年報及載有 2025 年股東周年大會通告之通函(「本次公司通訊」)以及 2024 年環境、社會及管治報告之發布通知

本公司之股東周年大會將於 2025 年 5 月 30 日(星期五)下午 4 時正假座香港灣仔博覽道 1 號香港會議展覽中心會議室 S221 室(港灣道入口)舉行。

本公司本次公司通訊之中文及英文版本已上載於大新銀行網站 [www.dahsing.com](http://www.dahsing.com) 和香港交易及結算所有限公司(「香港交易所」)網站 [www.hkexnews.hk](http://www.hkexnews.hk)。閣下可於大新銀行網站主頁點擊「關於我們」,再選擇「財務資料」以閱覽 2024 年年報及「公司公告/刊發文件」項下之「大新金融集團有限公司」以閱覽其他本次公司通訊,或瀏覽香港交易所網站。若閣下已選擇收取本公司的公司通訊<sup>(附註2)</sup>之印刷本,則隨本函附奉本次公司通訊印刷本。閣下若因任何理由以致在收取或接收載於大新銀行網站上的本次公司通訊出現困難,本公司將於接到閣下通知後,盡快向閣下免費發送有關本次公司通訊的印刷本。閣下可以書面方式通知本公司之香港股份登記處香港中央證券登記有限公司(「香港股份登記處」),地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,或電郵至 [dahsingfinancial.ecom@computershare.com.hk](mailto:dahsingfinancial.ecom@computershare.com.hk) 提出有關要求。

僅以電子形式發布的 2024 年環境、社會及管治報告亦已於大新銀行網站及香港交易所網站登載。閣下可於大新銀行網站主頁點擊「關於我們」,再選擇「環境、社會及管治」項下之「ESG 報告及成就」,或瀏覽香港交易所網站。

作為非登記股東,如有意根據上市規則收取公司通訊,閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」),並向閣下的中介公司提供閣下的電郵地址。

若閣下希望收取日後公司通訊之印刷本,請填妥隨附之回條並交回香港股份登記處或電郵至 [dahsingfinancial.ecom@computershare.com.hk](mailto:dahsingfinancial.ecom@computershare.com.hk),並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。閣下亦可以隨時發出合理書面通知郵寄至香港股份登記處或電郵至 [dahsingfinancial.ecom@computershare.com.hk](mailto:dahsingfinancial.ecom@computershare.com.hk) 以更改日後所有公司通訊的語言版本及收取方式。

閣下如對本函有任何疑問,請致電香港股份登記處熱線(852) 2862 8688 查詢,辦公時間為星期一至五(公眾假期除外)上午 9 時正至下午 6 時正。

承董事會命  
**大新金融集團有限公司**  
**李宗榮**  
公司秘書

2025 年 4 月 29 日

附註1: 此函件乃向本公司之非登記持有人發出(非登記持有人指股份存放於中央結算及交收系統的人士或公司,透過香港中央結算有限公司不時向本公司發出通知,希望收到公司通訊)。如果閣下已經出售或轉讓所持有之本公司股份,則無需理會本函件及背面的回條。

附註2: 公司通訊包括但不限於(a)董事會報告及年度賬目連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

## REPLY FORM 回條

To: Dah Sing Financial Holdings Limited (the "Company")  
(Stock Code: 440)  
c/o Computershare Hong Kong Investor Services Limited  
(the "Share Registrar")  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wanchai, Hong Kong

致: 大新金融集團有限公司 (「本公司」)  
(股份代號: 440)  
經由香港中央證券登記有限公司  
(「股份過戶處」)  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

### REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications\* from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊\*，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的電郵地址。

### Request for Corporate Communications\* in printed form / 要求收取公司通訊\*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

I/we would like to receive the Company's future Corporate Communications\* in printed form.  
本人／我們欲收取貴公司日後公司通訊\*的印刷版。

☐

Printed English Version 英文版本

☐

Printed Chinese Version 中文版本

☐

Printed English and Chinese Versions 英文及中文版本

Name(s) of Non-registered holder(s):

非登記股東姓名：

Signature(s): (Note 3)

簽名：(附註 3)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes: 附註：

- This Reply Form is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications\*). 此回條乃向本公司之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊\*）發出。
  - Please complete all your details clearly. 請閣下清楚填妥所有資料。
  - Any Reply Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本回條未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本回條將會作廢。
  - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，本公司將不予處理。
- \* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

#### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications\*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下在本回條所提供的個人資料將用於有關本公司以電子方式發布公司通訊\*的事宜上。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 本公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk). 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

#### Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下毋須支付郵費或貼上郵票。