

# 中通国脉通信股份有限公司董事会

## 关于前期会计差错更正的说明

### 一、本次会计差错更正概述

近期，公司通过财务内部控制活动自查后发现，部分年份由于部分项目审定金额未及时调整、项目实际状态与账务处理不一致等原因导致会计核算存在错误，公司部分工程项目存在收入、成本等确认错误的情形。发现相关问题后，公司董事会、管理层高度重视，组织人力进行了核查并进行了会计差错更正处理，有效地提高了公司财务管控水平和财务报告列报准确性。

### 二、本次会计差错更正对公司的影响

公司对上述前期会计差错采用追溯重述法进行更正，对相应年份的财务报表及附注进行调整，本次调整涉及资产负债表和利润表中相关科目，不会导致公司已披露的定期报告出现盈亏性质的改变，影响的财务报表项目及金额如下(单位：人民币\_元)：

#### (一) 更正事项对2017年度财务报表的影响

##### 1、合并资产负债表

| 项目     | 2017年12月31日    |                |              |                |
|--------|----------------|----------------|--------------|----------------|
|        | 未更正前           | 第一次更正后金额       | 更正金额         | 第二次更正后金额       |
| 应收账款   | 422,199,282.03 | 419,414,605.86 | 2,543,768.50 | 421,958,374.36 |
| 预付款项   | 10,381,727.20  | 10,381,727.20  | -50,000.00   | 10,331,727.20  |
| 存货     | 158,462,889.16 | 158,462,889.16 | 36,497.80    | 158,499,386.96 |
| 其他流动资产 | 54,371.31      | 730,263.58     | -            | 730,263.58     |
| 流动资产合计 | 767,236,679.23 | 765,127,895.33 | 2,530,266.30 | 767,658,161.63 |
| 资产总计   | 890,783,088.94 | 888,674,305.04 | 2,530,266.30 | 891,204,571.34 |
| 应付账款   | 185,141,532.57 | 185,141,532.57 | 3,261,914.77 | 188,403,447.34 |
| 应交税费   | 11,770,222.88  | 11,689,115.80  | 91,547.77    | 11,780,663.57  |
| 其他应付款  | 19,604,107.32  | 19,604,107.32  | 7,943.35     | 19,612,050.67  |
| 流动负债合计 | 349,977,300.96 | 349,896,193.88 | 3,361,405.89 | 353,257,599.77 |

|               |                |                |              |                |
|---------------|----------------|----------------|--------------|----------------|
| 负债合计          | 354,042,977.68 | 353,961,870.60 | 3,361,405.89 | 357,323,276.49 |
| 未分配利润         | 173,189,037.28 | 171,161,360.46 | -831,139.59  | 170,330,220.87 |
| 归属于母公司所有者权益合计 | 536,932,348.31 | 534,904,671.49 | -831,139.59  | 534,073,531.90 |
| 所有者权益合计       | 536,740,111.26 | 534,712,434.44 | -831,139.59  | 533,881,294.85 |
| 负债和所有者权益总计    | 890,783,088.94 | 888,674,305.04 | 2,530,266.30 | 891,204,571.34 |

## 2、母公司资产负债表

| 项目      | 2017年12月31日    |                |              |                |
|---------|----------------|----------------|--------------|----------------|
|         | 未更正前           | 第一次更正后金额       | 更正金额         | 第二次更正后金额       |
| 应收账款    | 419,940,277.75 | 417,155,601.58 | 2,543,768.50 | 419,699,370.08 |
| 预付款项    | 9,921,113.55   | 9,921,113.55   | -50,000.00   | 9,871,113.55   |
| 存货      | 158,346,493.38 | 158,346,493.38 | 36,497.80    | 158,382,991.18 |
| 其他流动资产  | -              | 675,892.27     | -            | 675,892.27     |
| 流动资产合计  | 757,105,412.95 | 754,996,629.05 | 2,530,266.30 | 757,526,895.35 |
| 资产总计    | 889,052,028.16 | 886,943,244.26 | 2,530,266.30 | 889,473,510.56 |
| 应付账款    | 185,124,259.57 | 185,124,259.57 | 3,261,914.77 | 188,386,174.34 |
| 其他应付款   | 19,568,355.43  | 19,568,355.43  | 7,943.35     | 19,576,298.78  |
| 应交税费    | 11,409,235.61  | 11,328,128.53  | 91,547.77    | 11,419,676.30  |
| 流动负债合计  | 347,115,550.45 | 347,034,443.37 | 3,361,405.89 | 350,395,849.26 |
| 负债合计    | 351,181,227.17 | 351,100,120.09 | 3,361,405.89 | 354,461,525.98 |
| 未分配利润   | 173,241,016.29 | 171,213,339.47 | -831,139.59  | 170,382,199.88 |
| 所有者权益合计 | 537,870,800.99 | 535,843,124.17 | -831,139.59  | 535,011,984.58 |
| 负债和     | 889,052,028.16 | 886,943,244.26 | 2,530,266.30 | 889,473,510.56 |

|                 |  |  |  |  |
|-----------------|--|--|--|--|
| 所有者<br>权益总<br>计 |  |  |  |  |
|-----------------|--|--|--|--|

### 3、合并利润表

| 项目                    | 2017 年 12 月 31 日 |                |              |                |
|-----------------------|------------------|----------------|--------------|----------------|
|                       | 未更正前             | 第一次更正后<br>金额   | 更正金额         | 第二次更正后<br>金额   |
| 一、营业总收入               | 542,789,004.81   | 540,225,194.23 | 2,452,220.73 | 542,677,414.96 |
| 其中：营业收入               | 542,789,004.81   | 540,225,194.23 | 2,452,220.73 | 542,677,414.96 |
| 二、营业总成本               | 504,350,314.53   | 504,350,314.53 | 3,283,360.32 | 507,633,674.85 |
| 其中：营业成本               | 453,538,505.81   | 453,538,505.81 | 3,283,360.32 | 456,821,866.13 |
| 三、营业利润（亏损以“－”号填列）     | 39,254,884.34    | 36,691,073.76  | -831,139.59  | 35,859,934.17  |
| 四、利润总额（亏损总额以“－”号填列）   | 38,065,205.17    | 35,501,394.59  | -831,139.59  | 34,670,255.00  |
| 减：所得税费用               | 10,407,661.44    | 9,766,708.80   | 0.00         | 9,766,708.80   |
| 五、净利润（净亏损以“－”号填列）     | 27,657,543.73    | 25,734,685.79  | -831,139.59  | 24,903,546.20  |
| 1.持续经营净利润（净亏损以“－”号填列） | 27,657,543.73    | 25,734,685.79  | -831,139.59  | 24,903,546.20  |
| 2.归属于母公司股东的净利润        | 27,849,780.78    | 25,926,922.84  | -831,139.59  | 25,095,783.25  |
| 七、综合收益总额              | 27,657,543.73    | 25,734,685.79  | -831,139.59  | 24,903,546.20  |
| 归属于母公司所有者的综合收益总额      | 27,849,780.78    | 25,926,922.84  | -831,139.59  | 25,095,783.25  |

### 4、母公司利润表

| 项目     | 2017 年 12 月 31 日 |                |              |                |
|--------|------------------|----------------|--------------|----------------|
|        | 未更正前             | 第一次更正后金<br>额   | 更正金额         | 第二次更正后金<br>额   |
| 一、营业收入 | 538,694,161.11   | 536,130,350.53 | 2,452,220.73 | 538,582,571.26 |
| 减：营业成本 | 451,264,195.51   | 451,264,195.51 | 3,283,360.32 | 454,547,555.83 |
| 二、营业利润 | 40,731,360.10    | 38,167,549.52  | -831,139.59  | 37,336,409.93  |

|                             |               |               |             |               |
|-----------------------------|---------------|---------------|-------------|---------------|
| (亏损以“－”号填列)                 |               |               |             |               |
| 三、利润总额<br>(亏损总额以“－”号填列)     | 39,541,680.93 | 36,977,870.35 | -831,139.59 | 36,146,730.76 |
| 减：所得税费用                     | 10,556,600.69 | 9,915,648.05  | -           | 9,915,648.05  |
| 四、净利润(净亏损以“－”号填列)           | 28,985,080.24 | 27,062,222.30 | -831,139.59 | 26,231,082.71 |
| (一)持续经营净利润(净亏损以“－”号填列)      | 28,985,080.24 | 27,062,222.30 | -831,139.59 | 26,231,082.71 |
| 其中：归属于母公司股东的净利润(净亏损以“－”号填列) | 28,985,080.24 | 27,062,222.30 | -831,139.59 | 26,231,082.71 |
|                             |               |               |             |               |
| 六、综合收益总额                    | 28,985,080.24 | 27,062,222.30 | -831,139.59 | 26,231,082.71 |

## 5、对应附注调整情况

详见公司于同日在上海证券交易所官方网站披露的《关于前期会计差错更正后的财务报表及相关附注》

## (二) 更正事项对2018年度财务报表的影响

### 1、合并资产负债表

| 项目   | 2018年12月31日    |                |              |                |
|------|----------------|----------------|--------------|----------------|
|      | 未更正前           | 第一次更正后金额       | 更正金额         | 第二次更正后金额       |
| 应收账款 | 684,863,490.68 | 678,393,710.16 | 3,282,454.84 | 681,676,165.00 |
| 预付款项 | 15,933,518.78  | 15,933,518.78  | -66,840.00   | 15,866,678.78  |
| 存货   | 223,390,718.89 | 224,194,478.02 | -162,212.73  | 224,032,265.29 |
| 其他流动 |                |                |              |                |

|                   |                  |                  |              |                  |
|-------------------|------------------|------------------|--------------|------------------|
| 资产                | 223,069.35       | 1,600,857.63     | -            | 1,600,857.63     |
| 流动资产合计            | 1,132,620,700.20 | 1,128,332,467.09 | 3,053,402.11 | 1,131,385,869.20 |
| 资产总计              | 1,601,969,294.69 | 1,597,681,061.58 | 3,053,402.11 | 1,600,734,463.69 |
| 应付账款              | 300,295,502.96   | 300,295,502.96   | 3,844,130.90 | 304,139,633.86   |
| 预收款项              | 160,342,627.54   | 160,342,627.54   | -71,819.16   | 160,270,808.38   |
| 应交税费              | 17,284,573.17    | 17,129,704.91    | 140,059.93   | 17,269,764.84    |
| 其他应付款             | 134,603,393.52   | 134,603,393.52   | 7,943.35     | 134,611,336.87   |
| 流动负债合计            | 731,863,268.69   | 731,708,400.43   | 3,920,315.02 | 735,628,715.45   |
| 负债合计              | 736,417,773.57   | 736,262,905.31   | 3,920,315.02 | 740,183,220.33   |
| 未分配利润             | 214,685,609.27   | 210,552,244.42   | -866,912.91  | 209,685,331.51   |
| 归属于母公司所有者权益合计     | 865,879,397.86   | 861,746,033.01   | -866,912.91  | 860,879,120.10   |
| 所有者权益（或股东权益）合计    | 865,551,521.12   | 861,418,156.27   | -866,912.91  | 860,551,243.36   |
| 负债和所有者权益（或股东权益）总计 | 1,601,969,294.69 | 1,597,681,061.58 | 3,053,402.11 | 1,600,734,463.69 |

## 2、母公司资产负债表

| 项目   | 2018年12月31日    |                |              |                |
|------|----------------|----------------|--------------|----------------|
|      | 未更正前           | 第一次更正后金额       | 更正金额         | 第二次更正后金额       |
| 应收账款 | 616,517,266.34 | 610,047,485.82 | 3,282,454.84 | 613,329,940.66 |
| 预付款项 | 7,656,955.03   | 7,656,955.03   | -66,840.00   | 7,590,115.03   |
| 存货   | 219,827,950.01 | 220,631,709.14 | -162,212.73  | 220,469,496.41 |
| 其他流动 |                | 1,377,788.28   | -            | 1,377,788.28   |

|                   |                  |                  |              |                  |
|-------------------|------------------|------------------|--------------|------------------|
| 资产                |                  |                  |              |                  |
| 流动资产合计            | 986,531,338.35   | 982,243,105.24   | 3,053,402.11 | 985,296,507.35   |
| 资产总计              | 1,530,895,186.63 | 1,526,606,953.52 | 3,053,402.11 | 1,529,660,355.63 |
| 预收款项              | 160,212,627.54   | 160,212,627.54   | -71,819.16   | 160,140,808.38   |
| 应付账款              | 273,083,621.74   | 273,083,621.74   | 3,844,130.90 | 276,927,752.64   |
| 其他应付款             | 133,343,082.25   | 133,343,082.25   | 7,943.35     | 133,351,025.60   |
| 应交税费              | 13,375,117.80    | 13,220,249.54    | 140,059.93   | 13,360,309.47    |
| 流动负债合计            | 693,922,704.43   | 693,767,836.17   | 3,920,315.02 | 697,688,151.19   |
| 负债合计              | 697,972,269.19   | 697,817,400.93   | 3,920,315.02 | 701,737,715.95   |
| 未分配利润             | 180,842,655.18   | 176,709,290.33   | -866,912.91  | 175,842,377.42   |
| 所有者权益（或股东权益）合计    | 832,922,917.44   | 828,789,552.59   | -866,912.91  | 827,922,639.68   |
| 负债和所有者权益（或股东权益）总计 | 1,530,895,186.63 | 1,526,606,953.52 | 3,053,402.11 | 1,529,660,355.63 |

### 3、合并利润表

| 项目                | 2018年12月31日    |                |            |                |
|-------------------|----------------|----------------|------------|----------------|
|                   | 未更正前           | 第一次更正后金额       | 更正金额       | 第二次更正后金额       |
| 一、营业总收入           | 722,595,357.51 | 718,984,014.34 | 761,993.34 | 719,746,007.68 |
| 其中：营业收入           | 722,595,357.51 | 718,984,014.34 | 761,993.34 | 719,746,007.68 |
| 二、营业总成本           | 664,138,922.31 | 663,335,163.18 | 797,766.66 | 664,132,929.84 |
| 其中：营业成本           | 579,243,626.09 | 578,439,866.96 | 797,766.66 | 579,237,633.62 |
| 三、营业利润（亏损以“－”号填列） | 61,819,855.61  | 59,012,271.57  | -35,773.32 | 58,976,498.25  |

|                                   |               |               |            |               |
|-----------------------------------|---------------|---------------|------------|---------------|
| 四、利润总额<br>(亏损总额以<br>“－”号填列)       | 60,668,924.62 | 57,861,340.58 | -35,773.32 | 57,825,567.26 |
| 减：所得税费用                           | 11,694,179.55 | 10,992,283.54 | -          | 10,992,283.54 |
| 五、净利润(净<br>亏损以“－”<br>号填列)         | 48,974,745.07 | 46,869,057.04 | -35,773.32 | 46,833,283.72 |
| 1.持续经营净<br>利润(净亏损<br>以“－”号填<br>列) | 48,974,745.07 | 46,869,057.04 | -35,773.32 | 46,833,283.72 |
| 1.归属于母公<br>司股东的净利<br>润            | 49,276,632.37 | 47,170,944.34 | -35,773.32 | 47,135,171.02 |
| 七、综合收益<br>总额                      | 48,987,596.02 | 46,881,907.99 | -35,773.32 | 46,846,134.67 |
| 归属于母公司<br>所有者的综合<br>收益总额          | 49,289,483.32 | 47,183,795.29 | -35,773.32 | 47,148,021.97 |

#### 4、母公司利润表

| 项目                                 | 2018年12月31日    |                |            |                |
|------------------------------------|----------------|----------------|------------|----------------|
|                                    | 未更正前           | 第一次更正后金<br>额   | 更正金额       | 第二次更正后金<br>额   |
| 一、营业收入                             | 595,206,459.45 | 591,595,116.28 | 761,993.34 | 592,357,109.62 |
| 减：营业成本                             | 508,130,828.25 | 507,327,069.12 | 797,766.66 | 508,124,835.78 |
| 二、营业利润<br>(亏损以“－”<br>号填列)          | 22,875,683.18  | 20,068,099.14  | -35,773.32 | 20,032,325.82  |
| 三、利润总额<br>(亏损总额以<br>“－”号填列)        | 21,724,328.56  | 18,916,744.52  | -35,773.32 | 18,880,971.20  |
| 减：所得税费用                            | 6,342,629.29   | 5,640,733.28   | -          | 5,640,733.28   |
| 四、净利润(净<br>亏损以“－”<br>号填列)          | 15,381,699.27  | 13,276,011.24  | -35,773.32 | 13,240,237.92  |
| (一)持续经<br>营净利润(净<br>亏损以“－”<br>号填列) | 15,381,699.27  | 13,276,011.24  | -35,773.32 | 13,240,237.92  |

|          |               |               |            |               |
|----------|---------------|---------------|------------|---------------|
| 六、综合收益总额 | 15,394,550.22 | 13,288,862.19 | -35,773.32 | 13,253,088.87 |
|----------|---------------|---------------|------------|---------------|

## 5、对应附注调整情况

详见公司于同日在上海证券交易所官方网站披露的《关于前期会计差错更正后的财务报表及相关附注》

### (三) 更正事项对2019年度财务报表的影响

#### 1、合并资产负债表

| 项目                   | 2019年12月31日      |                  |              |                  |
|----------------------|------------------|------------------|--------------|------------------|
|                      | 未更正前             | 第一次更正后金额         | 更正金额         | 第二次更正后金额         |
| 应收账款                 | 696,558,532.65   | 689,542,636.58   | 3,784,535.56 | 693,327,172.14   |
| 预付款项                 | 18,953,661.10    | 18,953,661.10    | -66,840.00   | 18,886,821.10    |
| 存货                   | 293,583,918.12   | 291,147,879.05   | -291,988.27  | 290,855,890.78   |
| 其他流动资产               | 3,195,493.65     | 4,925,785.73     | -            | 4,925,785.73     |
| 流动资产合计               | 1,351,539,927.82 | 1,343,818,284.76 | 3,425,707.29 | 1,347,243,992.05 |
| 资产总计                 | 1,818,729,556.53 | 1,811,007,913.47 | 3,425,707.29 | 1,814,433,620.76 |
| 应付账款                 | 349,544,223.17   | 349,544,223.17   | 4,370,918.27 | 353,915,141.44   |
| 预收款项                 | 231,114,981.20   | 228,820,111.39   | -194,638.31  | 228,625,473.08   |
| 应交税费                 | 4,976,230.70     | 4,740,333.71     | 174,941.06   | 4,915,274.77     |
| 其他应付款                | 28,510,980.37    | 28,510,980.37    | 7,943.35     | 28,518,923.72    |
| 流动负债合计               | 840,262,644.81   | 837,731,878.01   | 4,359,164.37 | 842,091,042.38   |
| 负债合计                 | 942,618,172.21   | 940,087,405.41   | 4,359,164.37 | 944,446,569.78   |
| 未分配利润                | 227,410,887.51   | 222,220,011.25   | -933,457.08  | 221,286,554.17   |
| 归属于母公司所有者权益（或股东权益）合计 | 879,398,962.88   | 874,208,086.62   | -933,457.08  | 873,274,629.54   |
| 所有者权益（或股东权益）合计       | 876,111,384.32   | 870,920,508.06   | -933,457.08  | 869,987,050.98   |

|                   |                  |                  |              |                  |
|-------------------|------------------|------------------|--------------|------------------|
| 负债和所有者权益（或股东权益）总计 | 1,818,729,556.53 | 1,811,007,913.47 | 3,425,707.29 | 1,814,433,620.76 |
|-------------------|------------------|------------------|--------------|------------------|

## 2、母公司资产负债表

| 项目                | 2019年12月31日      |                  |              |                  |
|-------------------|------------------|------------------|--------------|------------------|
|                   | 未更正前             | 第一次更正后金额         | 更正金额         | 第二次更正后金额         |
| 应收账款              | 641,613,938.62   | 634,598,042.55   | 3,784,535.56 | 638,382,578.11   |
| 预付款项              | 7,735,586.24     | 7,735,586.24     | -66,840.00   | 7,668,746.24     |
| 存货                | 286,039,487.93   | 283,603,448.86   | -291,988.27  | 283,311,460.59   |
| 其他流动资产            | 155,073.99       | 1,885,366.07     | -            | 1,885,366.07     |
| 流动资产合计            | 1,165,760,266.27 | 1,158,038,623.21 | 3,425,707.29 | 1,161,464,330.50 |
| 资产总计              | 1,727,725,806.46 | 1,720,004,163.40 | 3,425,707.29 | 1,723,429,870.69 |
| 预收款项              | 210,734,388.32   | 208,439,518.51   | -194,638.31  | 208,244,880.20   |
| 应付账款              | 326,156,150.59   | 326,156,150.59   | 4,370,918.27 | 330,527,068.86   |
| 其他应付款             | 22,524,670.16    | 22,524,670.16    | 7,943.35     | 22,532,613.51    |
| 应交税费              | 3,993,453.78     | 3,757,556.79     | 174,941.06   | 3,932,497.85     |
| 流动负债合计            | 787,922,532.70   | 785,391,765.90   | 4,359,164.37 | 789,750,930.27   |
| 负债合计              | 889,949,972.31   | 887,419,205.51   | 4,359,164.37 | 891,778,369.88   |
| 未分配利润             | 183,289,517.41   | 178,098,641.15   | -933,457.08  | 177,165,184.07   |
| 所有者权益（或股东权益）合计    | 837,775,834.15   | 832,584,957.89   | -933,457.08  | 831,651,500.81   |
| 负债和所有者权益（或股东权益）总计 | 1,727,725,806.46 | 1,720,004,163.40 | 3,425,707.29 | 1,723,429,870.69 |

## 3、合并利润表

| 项目                          | 2019 年度        |                |            |                |
|-----------------------------|----------------|----------------|------------|----------------|
|                             | 未更正前           | 第一次更正后金额       | 更正金额       | 第二次更正后金额       |
| 一、营业总收入                     | 714,252,633.64 | 716,082,416.63 | 590,018.74 | 716,672,435.37 |
| 其中：营业收入                     | 714,252,633.64 | 716,082,416.63 | 590,018.74 | 716,672,435.37 |
| 二、营业总成本                     | 671,754,274.58 | 674,994,072.78 | 656,562.91 | 675,650,635.69 |
| 其中：营业成本                     | 584,085,680.24 | 587,325,478.44 | 656,562.91 | 587,982,041.35 |
| 三、营业利润（亏损以“－”号填列）           | 19,923,283.59  | 18,513,268.38  | -66,544.17 | 18,446,724.21  |
| 四、利润总额（亏损总额以“－”号填列）         | 19,698,572.27  | 18,288,557.06  | -66,544.17 | 18,222,012.89  |
| 减：所得税费用                     | 5,762,062.36   | 5,409,558.56   | 0.00       | 5,409,558.56   |
| 五、净利润（净亏损以“－”号填列）           | 13,936,509.91  | 12,878,998.50  | -66,544.17 | 12,812,454.33  |
| 1. 持续经营净利润（净亏损以“－”号填列）      | 13,936,509.91  | 12,878,998.50  | -66,544.17 | 12,812,454.33  |
| 1. 归属于母公司股东的净利润（净亏损以“－”号填列） | 16,896,211.73  | 15,838,700.32  | -66,544.17 | 15,772,156.15  |
| 七、综合收益总额                    | 12,317,717.83  | 12,812,454.33  | -66,544.17 | 11,198,536.56  |
| （一）归属于母公司所有者的综合收益总额         | 15,277,419.65  | 15,838,700.32  | -66,544.17 | 15,772,156.15  |

#### 4、母公司利润表

| 项目                  | 2019 年度        |                |            |                |
|---------------------|----------------|----------------|------------|----------------|
|                     | 未更正前           | 第一次更正后金额       | 更正金额       | 第二次更正后金额       |
| 一、营业收入              | 561,807,395.52 | 563,637,178.51 | 590,018.74 | 564,227,197.25 |
| 减：营业成本              | 494,064,172.79 | 497,303,970.99 | 656,562.91 | 497,960,533.90 |
| 二、营业利润（亏损以“－”号填列）   | 5,349,287.03   | 3,939,271.82   | -66,544.17 | 3,872,727.65   |
| 三、利润总额（亏损总额以“－”号填列） | 5,150,139.01   | 3,740,123.80   | -66,544.17 | 3,673,579.63   |

|                        |               |               |            |               |
|------------------------|---------------|---------------|------------|---------------|
| “—”号填列)                |               |               |            |               |
| 减：所得税费用                | -1,077,509.60 | -1,430,013.40 | -          | -1,430,013.40 |
| 四、净利润（净亏损以“—”号填列）      | 6,227,648.61  | 5,170,137.20  | -66,544.17 | 5,103,593.03  |
| （一）持续经营净利润（净亏损以“—”号填列） | 6,227,648.61  | 5,170,137.20  | -66,544.17 | 5,103,593.03  |
| 六、综合收益总额               | 6,220,624.23  | 5,163,112.82  | -66,544.17 | 5,096,568.65  |

## 5、对应附注调整情况

详见公司于同日在上海证券交易所官方网站披露的《关于前期会计差错更正后的财务报表及相关附注》

### （四）更正事项对2020年度财务报表的影响

#### 1、合并资产负债表

| 项目      | 2020年12月31日      |                  |               |                  |
|---------|------------------|------------------|---------------|------------------|
|         | 未更正前             | 第一次更正后金额         | 更正金额          | 第二次更正后金额         |
| 应收账款    | 656,146,656.67   | 645,863,056.62   | 7,192,704.45  | 653,055,761.07   |
| 预付款项    | 96,171,908.35    | 96,171,908.35    | -66,840.00    | 96,105,068.35    |
| 存货      | 354,634,430.17   | 352,198,391.10   | -2,426,094.71 | 349,772,296.39   |
| 其他流动资产  | 914,966.44       | 2,645,258.52     | 0.00          | 2,645,258.52     |
| 流动资产合计  | 1,390,564,476.79 | 1,379,575,129.75 | 4,699,769.74  | 1,384,274,899.49 |
| 递延所得税资产 | 23,270,854.12    | 24,042,680.19    | 0.00          | 24,042,680.19    |
| 非流动资产合计 | 465,710,447.05   | 466,482,273.12   | 0.00          | 466,482,273.12   |
| 资产总计    | 1,856,274,923.84 | 1,846,057,402.87 | 4,699,769.74  | 1,850,757,172.61 |
| 应付账款    | 289,293,026.31   | 289,293,026.31   | 5,715,305.77  | 295,008,332.08   |
| 预收款项    | 0                |                  |               |                  |
| 合同负债    | 249,482,462.57   | 247,187,592.76   | -555,128.63   | 246,632,464.13   |
| 应交税费    | 5,083,855.36     | 4,667,558.68     | 363,512.20    | 5,031,070.88     |

|                      |                  |                  |              |                  |
|----------------------|------------------|------------------|--------------|------------------|
| 其他应付款                | 48,299,179.11    | 48,299,179.11    | 7,943.35     | 48,307,122.46    |
| 流动负债合计               | 880,214,785.63   | 877,503,619.14   | 5,531,632.69 | 883,035,251.83   |
| 负债合计                 | 983,896,886.18   | 981,185,719.69   | 5,531,632.69 | 986,717,352.38   |
| 未分配利润                | 224,117,243.97   | 216,610,889.49   | -831,862.95  | 215,779,026.54   |
| 归属于母公司所有者权益（或股东权益）合计 | 876,549,385.28   | 869,043,030.80   | -831,862.95  | 868,211,167.85   |
| 所有者权益（或股东权益）合计       | 872,378,037.66   | 864,871,683.18   | -831,862.95  | 864,039,820.23   |
| 负债和所有者权益（或股东权益）总计    | 1,856,274,923.84 | 1,846,057,402.87 | 4,699,769.74 | 1,850,757,172.61 |

## 2、母公司资产负债表

| 项目      | 2020年12月31日      |                  |               |                  |
|---------|------------------|------------------|---------------|------------------|
|         | 未更正前             | 第一次更正后金额         | 更正金额          | 第二次更正后金额         |
| 应收账款    | 590,516,308.59   | 580,232,708.54   | 7,192,704.45  | 587,425,412.99   |
| 预付款项    | 70,325,747.13    | 70,325,747.13    | -66,840.00    | 70,258,907.13    |
| 存货      | 352,951,413.98   | 350,515,374.91   | -2,426,094.71 | 348,089,280.20   |
| 其他流动资产  |                  | 1,730,292.08     |               | 1,730,292.08     |
| 流动资产合计  | 1,196,032,239.77 | 1,185,042,892.73 | 4,699,769.74  | 1,189,742,662.47 |
| 递延所得税资产 | 22,633,945.45    | 23,405,771.52    | -             | 23,405,771.52    |
| 非流动资产合  | 519,022,118.10   | 519,793,944.17   |               | 519,793,944.17   |

|                   |                  |                  |              |                  |
|-------------------|------------------|------------------|--------------|------------------|
| 计                 |                  |                  |              |                  |
| 资产总计              | 1,715,054,357.87 | 1,704,836,836.90 | 4,699,769.74 | 1,709,536,606.64 |
| 预收款项              |                  |                  |              |                  |
| 应付账款              | 270,851,659.02   | 270,851,659.02   | 5,715,305.77 | 276,566,964.79   |
| 其他应付款             | 40,303,790.18    | 40,303,790.18    | 7,943.35     | 40,311,733.53    |
| 合同负债              | 247,696,245.34   | 245,401,375.53   | -555,128.63  | 244,846,246.90   |
| 应交税费              | 1,037,326.44     | 621,029.76       | 363,512.20   | 984,541.96       |
| 流动负债合计            | 842,880,048.81   | 840,168,882.32   | 5,531,632.69 | 845,700,515.01   |
| 负债合计              | 946,400,640.87   | 943,689,474.38   | 5,531,632.69 | 949,221,107.07   |
| 未分配利润             | 113,179,951.66   | 105,673,597.18   | -831,862.95  | 104,841,734.23   |
| 所有者权益（或股东权益）合计    | 768,653,717.00   | 761,147,362.52   | -831,862.95  | 760,315,499.57   |
| 负债和所有者权益（或股东权益）总计 | 1,715,054,357.87 | 1,704,836,836.90 | 4,699,769.74 | 1,709,536,606.64 |

### 3、合并利润表

| 项目      | 2020 年度        |                |              |                |
|---------|----------------|----------------|--------------|----------------|
|         | 未更正前           | 第一次更正后金额       | 更正金额         | 第二次更正后金额       |
| 一、营业总收入 | 657,077,984.87 | 653,990,680.58 | 3,580,088.07 | 657,570,768.65 |
| 其中：营业收入 | 657,077,984.87 | 653,990,680.58 | 3,580,088.07 | 657,570,768.65 |
| 二、营业总成本 | 643,445,839.42 | 643,445,839.42 | 3,478,493.94 | 646,924,333.36 |

|                             |                |                |              |                |
|-----------------------------|----------------|----------------|--------------|----------------|
| 其中：营业成本                     | 539,149,792.33 | 539,149,792.33 | 3,478,493.94 | 542,628,286.27 |
| 三、营业利润（亏损以“－”号填列）           | -4,176,899.46  | -7,264,203.75  | 101,594.13   | -7,162,609.62  |
| 四、利润总额（亏损总额以“－”号填列）         | -3,603,975.58  | -6,691,279.87  | 101,594.13   | -6,589,685.74  |
| 减：所得税费用                     | -200,957.89    | -972,783.96    | -            | -972,783.96    |
| 五、净利润（净亏损以“－”号填列）           | -3,403,017.69  | -5,718,495.91  | 101,594.13   | -5,616,901.78  |
| 1.持续经营净利润（净亏损以“－”号填列）       | -3,403,017.69  | -5,718,495.91  | 101,594.13   | -5,616,901.78  |
| 1. 归属于母公司股东的净利润（净亏损以“－”号填列） | -992,391.55    | -3,307,869.77  | 101,594.13   | -3,206,275.64  |
| 七、综合收益总额                    | -3,112,048.52  | -5,432,401.05  | 101,594.13   | -5,330,806.92  |
| （一）归属于母公司所有者的综合收益总额         | -701,422.38    | -3,021,774.91  | 101,594.13   | -2,920,180.78  |

#### 4、母公司利润表

| 项目     | 2020 年度        |                |              |                |
|--------|----------------|----------------|--------------|----------------|
|        | 未更正前           | 第一次更正后金额       | 更正金额         | 第二次更正后金额       |
| 一、营业收入 | 506,169,439.96 | 503,082,135.67 | 3,580,088.07 | 506,662,223.74 |

|                                    |                |                |              |                |
|------------------------------------|----------------|----------------|--------------|----------------|
| 减：营业成本                             | 445,125,955.47 | 445,125,955.47 | 3,478,493.94 | 448,604,449.41 |
| 二、营业利润<br>(亏损以<br>“-”号填<br>列)      | -72,931,009.33 | -76,018,313.62 | 101,594.13   | -75,916,719.49 |
| 三、利润总额<br>(亏损总额<br>以“-”号填<br>列)    | -74,111,237.13 | -77,198,541.42 | 101,594.13   | -77,096,947.29 |
| 减：所得税费<br>用                        | -6,277,788.94  | -7,049,615.01  | -            | -7,049,615.01  |
| 四、净利润<br>(净亏损以<br>“-”号填<br>列)      | -67,833,448.19 | -70,148,926.41 | 101,594.13   | -70,047,332.28 |
| (一)持续经<br>营净利润(净<br>亏损以“-”<br>号填列) | -67,833,448.19 | -70,148,926.41 | 101,594.13   | -70,047,332.28 |
| 六、综合收益<br>总额                       | -67,810,102.20 | -70,125,580.42 | 101,594.13   | -70,023,986.29 |

## 5、对应附注调整情况

详见公司于同日在上海证券交易所官方网站披露的《关于前期会计差错更正后的财务报表及相关附注》

### (五) 更正事项对2021年度财务报表的影响

#### 1、合并资产负债表

| 项目         | 2021年12月31日      |                  |               |                  |
|------------|------------------|------------------|---------------|------------------|
|            | 未更正前             | 第一次更正后金<br>额     | 更正金额          | 第二次更正后金<br>额     |
| 应收账款       | 539,438,816.02   | 527,553,245.16   | 27,245,044.73 | 554,798,289.89   |
| 预付款项       | 27,520,127.71    | 27,520,127.71    | -2,695,062.02 | 24,825,065.69    |
| 存货         | 418,954,952.85   | 416,518,913.78   | -5,776,439.57 | 410,742,474.21   |
| 其他流动<br>资产 | 5,333,509.76     | 7,063,801.84     | -             | 7,063,801.84     |
| 流动资产<br>合计 | 1,246,969,426.62 | 1,234,378,108.77 | 18,773,543.14 | 1,253,151,651.91 |
| 递延所得       | 44,744,349.32    | 46,666,065.53    | -             | 46,666,065.53    |

|                      |                  |                  |               |                  |
|----------------------|------------------|------------------|---------------|------------------|
| 税资产                  |                  |                  |               |                  |
| 非流动资产合计              | 203,785,043.62   | 205,706,759.83   | -             | 205,706,759.83   |
| 资产总计                 | 1,450,754,470.24 | 1,440,084,868.60 | 18,773,543.14 | 1,458,858,411.74 |
| 应付账款                 | 203,322,651.60   | 203,322,651.60   | 23,255,023.16 | 226,577,674.76   |
| 合同负债                 | 261,681,332.43   | 259,386,462.62   | -2,321,850.75 | 257,064,611.87   |
| 应交税费                 | 3,346,106.78     | 2,788,325.78     | 1,912,688.24  | 4,701,014.02     |
| 其他应付款                | 24,980,954.78    | 24,980,954.78    | 7,943.35      | 24,988,898.13    |
| 流动负债合计               | 914,822,544.76   | 911,969,893.95   | 22,853,804.00 | 934,823,697.95   |
| 递延所得税负债              | 2,445,391.14     | 3,606,158.80     |               |                  |
| 非流动负债合计              | 21,335,828.54    | 22,496,596.20    |               |                  |
| 负债合计                 | 936,158,373.30   | 934,466,490.15   | 22,853,804.00 | 957,320,294.15   |
| 未分配利润                | -132,234,079.56  | -141,211,798.05  | -4,080,260.86 | -145,292,058.91  |
| 归属于母公司所有者权益（或股东权益）合计 | 520,859,199.82   | 511,881,481.33   | -4,080,260.86 | 507,801,220.47   |
| 所有者权益（或股东权益）合计       | 514,596,096.94   | 505,618,378.45   | -4,080,260.86 | 501,538,117.59   |
| 负债和所有者权益（或股东权益）总计    | 1,450,754,470.24 | 1,440,084,868.60 | 18,773,543.14 | 1,458,858,411.74 |

## 2、母公司资产负债表

| 项目   | 2021 年 12 月 31 日 |                |               |                |
|------|------------------|----------------|---------------|----------------|
|      | 未更正前             | 第一次更正后金额       | 更正金额          | 第二次更正后金额       |
| 应收账款 | 473,457,010.11   | 461,571,439.25 | 27,245,044.73 | 488,816,483.98 |
| 预付款项 | 27,096,640.96    | 27,096,640.96  | -2,695,062.02 | 24,401,578.94  |

|                   |                  |                  |               |                  |
|-------------------|------------------|------------------|---------------|------------------|
| 存货                | 418,155,657.66   | 415,719,618.59   | -5,776,439.57 | 409,943,179.02   |
| 其他流动资产            | 395,785.25       | 2,126,077.33     | -             | 2,126,077.33     |
| 流动资产合计            | 1,102,544,525.72 | 1,089,953,207.87 | 18,773,543.14 | 1,108,726,751.01 |
| 递延所得税资产           | 43,552,453.10    | 44,689,400.79    | -             | 44,689,400.79    |
| 非流动资产合计           | 329,935,555.65   | 331,072,503.34   | -             | 331,072,503.34   |
| 资产总计              | 1,432,480,081.37 | 1,421,025,711.21 | 18,773,543.14 | 1,439,799,254.35 |
| 应付账款              | 197,353,922.41   | 197,353,922.41   | 23,255,023.16 | 220,608,945.57   |
| 其他应付款             | 22,688,698.88    | 22,688,698.88    | 7,943.35      | 22,696,642.23    |
| 合同负债              | 260,432,332.43   | 258,137,462.62   | -2,321,850.75 | 255,815,611.87   |
| 应交税费              | 1,141,341.47     | 583,560.47       | 1,912,688.24  | 2,496,248.71     |
| 流动负债合计            | 898,293,798.53   | 895,441,147.72   | 22,853,804.00 | 918,294,951.72   |
| 负债合计              | 916,969,464.89   | 914,116,814.08   | 22,853,804.00 | 936,970,618.08   |
| 未分配利润             | -139,972,980.83  | -148,574,700.18  | -4,080,260.86 | -152,654,961.04  |
| 所有者权益（或股东权益）合计    | 515,510,616.48   | 506,908,897.13   | -4,080,260.86 | 502,828,636.27   |
| 负债和所有者权益（或股东权益）总计 | 1,432,480,081.37 | 1,421,025,711.21 | 18,773,543.14 | 1,439,799,254.35 |

### 3、合并利润表

| 项目    | 2021年12月31日    |                |               |                |
|-------|----------------|----------------|---------------|----------------|
|       | 未更正前           | 第一次更正后金额       | 更正金额          | 第二次更正后金额       |
| 一、营业总 | 518,178,761.32 | 516,718,274.83 | 20,269,886.36 | 536,988,161.19 |

|                            |                 |                 |               |                 |
|----------------------------|-----------------|-----------------|---------------|-----------------|
| 收入                         |                 |                 |               |                 |
| 其中：营业收入                    | 518,178,761.32  | 516,718,274.83  | 20,269,886.36 | 536,988,161.19  |
| 二、营业总成本                    | 559,669,607.24  | 559,669,607.24  | 23,518,284.27 | 583,187,891.51  |
| 其中：营业成本                    | 460,919,945.47  | 460,919,945.47  | 23,518,284.27 | 484,438,229.74  |
| 销售费用                       | 9,806,392.51    | 9,806,392.51    | -             | 9,806,392.51    |
| 三、营业利润（亏损以“－”号填列）          | -386,382,247.49 | -387,842,733.98 | -3,248,397.91 | -391,091,131.89 |
| 四、利润总额（亏损总额以“－”号填列）        | -378,923,280.64 | -380,383,767.13 | -3,248,397.91 | -383,632,165.04 |
| 减：所得税费用                    | -20,480,201.85  | -20,469,324.33  | -             | -20,469,324.33  |
| 五、净利润（净亏损以“－”号填列）          | -358,443,078.79 | -359,914,442.80 | -3,248,397.91 | -363,162,840.71 |
| 1.持续经营净利润（净亏损以“－”号填列）      | -358,443,078.79 | -359,914,442.80 | -3,248,397.91 | -363,162,840.71 |
| 1.归属于母公司股东的净利润（净亏损以“－”号填列） | -356,351,323.53 | -357,822,687.54 | -3,248,397.91 | -361,071,085.45 |
| 七、综合收益总额                   | -357,791,772.69 | -359,263,136.70 | -3,248,397.91 | -362,511,534.61 |
| （一）归属于母公司所有者的综合收益总额        | -355,700,017.43 | -357,171,381.44 | -3,248,397.91 | -360,419,779.35 |

#### 4、母公司利润表

| 项目 | 2021年12月31日 |          |      |          |
|----|-------------|----------|------|----------|
|    | 未更正前        | 第一次更正后金额 | 更正金额 | 第二次更正后金额 |

|                        |                 |                 |               |                 |
|------------------------|-----------------|-----------------|---------------|-----------------|
| 一、营业收入                 | 451,444,906.78  | 449,984,420.29  | 20,269,886.36 | 470,254,306.65  |
| 减：营业成本                 | 415,345,544.99  | 415,345,544.99  | 23,518,284.27 | 438,863,829.26  |
| 二、营业利润（亏损以“－”号填列）      | -281,809,158.50 | -283,269,644.99 | -3,248,397.91 | -286,518,042.90 |
| 三、利润总额（亏损总额以“－”号填列）    | -273,894,371.41 | -275,354,857.90 | -3,248,397.91 | -278,603,255.81 |
| 减：所得税费用                | -20,741,438.92  | -21,106,560.54  | -             | -21,106,560.54  |
| 四、净利润（净亏损以“－”号填列）      | -253,152,932.49 | -254,248,297.36 | -3,248,397.91 | -257,496,695.27 |
| （一）持续经营净利润（净亏损以“－”号填列） | -253,152,932.49 | -254,248,297.36 | -3,248,397.91 | -257,496,695.27 |
| 六、综合收益总额               | -253,152,932.49 | -254,248,297.36 | -3,248,397.91 | -257,496,695.27 |

## 5、对应附注调整情况

详见公司于同日在上海证券交易所官方网站披露的《关于前期会计差错更正后的财务报表及相关附注》

### （六）更正事项对2022年度财务报表的影响

#### 1、合并资产负债表

| 项目   | 2022年12月31日    |                |                |                |
|------|----------------|----------------|----------------|----------------|
|      | 未更正前           | 第一次更正后金额       | 更正金额           | 第二次更正后金额       |
| 应收账款 | 426,038,917.99 | 413,011,765.36 | 48,352,784.50  | 461,364,549.86 |
| 预付款项 | 20,862,008.91  | 20,862,008.91  | -2,695,062.02  | 18,166,946.89  |
| 存货   | 565,047,636.14 | 561,561,772.55 | -31,210,905.66 | 530,350,866.89 |

|                      |                  |                  |                |                  |
|----------------------|------------------|------------------|----------------|------------------|
| 其他流动资产               | 7,546,256.36     | 9,276,548.44     | 0.00           | 9,276,548.44     |
| 流动资产合计               | 1,098,677,288.73 | 1,083,894,564.59 | 14,446,816.82  | 1,098,341,381.41 |
| 递延所得税资产              | 5,608,561.21     | 7,147,414.58     | 0.00           | 7,147,414.58     |
| 非流动资产合计              | 145,639,026.56   | 147,177,879.93   | 0.00           | 147,177,879.93   |
| 资产总计                 | 1,244,316,315.29 | 1,231,072,444.52 | 14,446,816.82  | 1,245,519,261.34 |
| 应付账款                 | 351,218,020.58   | 351,218,020.58   | 37,658,488.91  | 388,876,509.49   |
| 合同负债                 | 267,741,633.12   | 265,446,763.31   | -11,439,643.12 | 254,007,120.19   |
| 应交税费                 | 4,981,036.19     | 4,401,515.50     | 3,166,912.84   | 7,568,428.34     |
| 其他应付款                | 44,307,098.92    | 44,307,098.92    | 212,140.26     | 44,519,239.18    |
| 流动负债合计               | 866,064,282.02   | 863,189,891.52   | 29,597,898.89  | 892,787,790.41   |
| 递延所得税负债              | 2,305,992.02     | 2,805,916.96     | 0.00           | 2,805,916.96     |
| 非流动负债合计              | 16,028,504.65    | 16,528,429.59    | 0.00           | 16,528,429.59    |
| 负债合计                 | 882,092,786.67   | 879,718,321.11   | 29,597,898.89  | 909,316,220.00   |
| 未分配利润                | -284,078,753.15  | -294,948,158.36  | -15,151,082.07 | -310,099,240.43  |
| 归属于母公司所有者权益（或股东权益）合计 | 369,459,028.84   | 358,589,623.63   | -15,151,082.07 | 343,438,541.56   |
| 所有者权益（或股东权益）合计       | 362,223,528.62   | 351,354,123.41   | -15,151,082.07 | 336,203,041.34   |
| 负债和所有者               | 1,244,316,315.29 | 1,231,072,444.52 | 14,446,816.82  | 1,245,519,261.34 |

|                     |  |  |  |  |
|---------------------|--|--|--|--|
| 权益（或<br>股东权<br>益）总计 |  |  |  |  |
|---------------------|--|--|--|--|

## 2、母公司资产负债表

| 项目      | 2022 年 12 月 31 日 |                  |                |                  |
|---------|------------------|------------------|----------------|------------------|
|         | 未更正前             | 第一次更正后金<br>额     | 更正金额           | 第二次更正后金<br>额     |
| 应收账款    | 377,772,058.68   | 364,744,906.05   | 48,352,784.50  | 413,097,690.55   |
| 预付款项    | 20,402,229.02    | 20,402,229.02    | -2,695,062.02  | 17,707,167.00    |
| 存货      | 564,799,717.14   | 561,313,853.55   | -31,210,905.66 | 530,102,947.89   |
| 其他流动资产  | 5,076,864.40     | 6,807,156.48     |                | 6,807,156.48     |
| 流动资产合计  | 1,037,148,226.85 | 1,022,365,502.71 | 14,446,816.82  | 1,036,812,319.53 |
| 递延所得税资产 | 2,298,781.71     | 3,810,585.75     |                | 3,810,585.75     |
| 非流动资产合计 | 207,232,760.84   | 208,744,564.88   |                | 208,744,564.88   |
| 资产总计    | 1,244,380,987.69 | 1,231,110,067.59 | 14,446,816.82  | 1,245,556,884.41 |
| 应付账款    | 345,863,083.70   | 345,863,083.70   | 37,658,488.91  | 383,521,572.61   |
| 其他应付款   | 44,327,762.46    | 44,327,762.46    | 212,140.26     | 44,539,902.72    |
| 合同负债    | 266,195,407.12   | 263,900,537.31   | -11,439,643.12 | 252,460,894.19   |
| 应交税费    | 3,216,377.74     | 2,636,857.05     | 3,166,912.84   | 5,803,769.89     |
| 流动负债合计  | 853,760,214.94   | 850,885,824.44   | 29,597,898.89  | 880,483,723.33   |
| 递延所得税负债 | 2,298,781.71     | 2,748,871.46     |                | 2,748,871.46     |
| 非流动负债合  | 15,559,084.67    | 16,009,174.42    |                | 16,009,174.42    |

|                   |                  |                  |                |                  |
|-------------------|------------------|------------------|----------------|------------------|
| 计                 |                  |                  |                |                  |
| 负债合计              | 869,319,299.61   | 866,894,998.86   | 29,597,898.89  | 896,492,897.75   |
| 未分配利润             | -280,720,626.25  | -291,567,245.60  | -15,151,082.07 | -306,718,327.67  |
| 所有者权益（或股东权益）合计    | 375,061,688.08   | 364,215,068.73   | -15,151,082.07 | 349,063,986.66   |
| 负债和所有者权益（或股东权益）总计 | 1,244,380,987.69 | 1,231,110,067.59 | 14,446,816.82  | 1,245,556,884.41 |

### 3、合并利润表

| 项目                  | 2022 年度         |                 |                |                 |
|---------------------|-----------------|-----------------|----------------|-----------------|
|                     | 未更正前            | 第一次更正后金额        | 更正金额           | 第二次更正后金额        |
| 一、营业总收入             | 414,088,397.36  | 412,968,555.28  | 28,971,307.54  | 441,939,862.82  |
| 其中：营业收入             | 414,088,397.36  | 412,968,555.28  | 28,971,307.54  | 441,939,862.82  |
| 二、营业总成本             | 465,882,369.33  | 465,044,273.89  | 40,042,128.75  | 505,086,402.64  |
| 其中：营业成本             | 384,840,147.93  | 384,002,052.49  | 32,277,831.51  | 416,279,884.00  |
| 管理费用                | 54,050,357.35   | 54,050,357.35   | 7,764,297.24   | 61,814,654.59   |
| 资产减值损失（损失以“-”号填列）   | -4,963,848.15   | -6,851,768.11   |                | -6,851,768.11   |
| 三、营业利润（亏损以“-”号填列）   | -102,757,846.69 | -104,927,513.29 | -11,070,821.21 | -115,998,334.50 |
| 四、利润总额（亏损总额以“-”号填列） | -113,983,744.51 | -116,153,411.11 | -11,070,821.21 | -127,224,232.32 |
| 减：所得税               | 39,027,236.59   | 38,749,256.71   |                | 38,749,256.71   |

|                                            |                 |                 |                |                 |
|--------------------------------------------|-----------------|-----------------|----------------|-----------------|
| 费用                                         |                 |                 |                |                 |
| 五、净利润<br>(净亏损以<br>“-”号填<br>列)              | -153,010,981.10 | -154,902,667.82 | -11,070,821.21 | -165,973,489.03 |
| 1.持续经营<br>净利润(净<br>亏损以“-”<br>号填列)          | -153,010,981.10 | -154,902,667.82 | -11,070,821.21 | -165,973,489.03 |
| 1.归属于母<br>公司股东的<br>净利润(净<br>亏损以“-”<br>号填列) | -151,844,673.59 | -153,736,360.31 | -11,070,821.21 | -164,807,181.52 |
| 七、综合收<br>益总额                               | -152,865,195.51 | -154,756,882.23 | -11,070,821.21 | -165,827,703.44 |
| (一)归属<br>于母公司所<br>有者的综合<br>收益总额            | -151,698,888.00 | -153,590,574.72 | -11,070,821.21 | -164,661,395.93 |

## 5、母公司利润表

| 项目                            | 2022 年度        |                 |                |                 |
|-------------------------------|----------------|-----------------|----------------|-----------------|
|                               | 未更正前           | 第一次更正后金<br>额    | 更正金额           | 第二次更正后金<br>额    |
| 一、营业收<br>入                    | 362,021,446.54 | 360,901,604.46  | 28,971,307.54  | 389,872,912.00  |
| 减：营业成<br>本                    | 343,514,728.67 | 342,676,633.23  | 32,277,831.51  | 374,954,464.74  |
| 管理费用                          | 42,709,115.65  | 42,709,115.65   | 7,764,297.24   | 50,473,412.89   |
| 资产减值损<br>失(损失以<br>“-”号填<br>列) | -75,588,117.31 | -77,476,037.27  |                | -77,476,037.27  |
| 二、营业利<br>润(亏损以<br>“-”号填<br>列) | -89,853,971.39 | -92,023,637.99  | -11,070,821.21 | -103,094,459.20 |
| 三、利润总<br>额(亏损总                | -99,635,862.89 | -101,805,529.49 | -11,070,821.21 | -112,876,350.70 |

|                        |                 |                 |                |                 |
|------------------------|-----------------|-----------------|----------------|-----------------|
| 额以“—”号填列)              |                 |                 |                |                 |
| 减：所得税费用                | 41,111,782.53   | 40,827,342.11   |                | 40,827,342.11   |
| 四、净利润（净亏损以“—”号填列）      | -140,747,645.42 | -142,632,871.60 | -11,070,821.21 | -153,703,692.81 |
| （一）持续经营净利润（净亏损以“—”号填列） | -140,747,645.42 | -142,632,871.60 | -11,070,821.21 | -153,703,692.81 |
| 六、综合收益总额               | -140,747,645.42 | -142,632,871.60 | -11,070,821.21 | -153,703,692.81 |

### 5、对应附注调整情况

详见公司于同日在上海证券交易所官方网站披露的《关于前期会计差错更正后的财务报表及相关附注》

#### （七）更正事项对2023年度财务报表的影响

##### 1、合并资产负债表

| 项目      | 2023年12月31日      |                  |                |                  |
|---------|------------------|------------------|----------------|------------------|
|         | 未更正前             | 第一次更正后金额         | 更正金额           | 第二次更正后金额         |
| 应收账款    | 340,970,724.39   | 327,943,571.76   | 43,965,551.10  | 371,909,122.86   |
| 预付款项    | 34,165,726.69    | 34,165,726.69    | -6,103,959.79  | 28,061,766.90    |
| 存货      | 556,966,019.68   | 553,480,156.09   | -63,604,871.88 | 489,875,284.21   |
| 其他流动资产  | 6,214,876.22     | 7,945,168.30     |                | 7,945,168.30     |
| 流动资产合计  | 1,027,176,581.15 | 1,012,393,857.01 | -25,743,280.57 | 986,650,576.44   |
| 递延所得税资产 | 7,481,747.55     | 8,618,695.24     |                | 8,618,695.24     |
| 非流动资产合计 | 92,343,443.54    | 93,480,391.23    |                | 93,480,391.23    |
| 资产总计    | 1,119,520,024.69 | 1,105,874,248.24 | -25,743,280.57 | 1,080,130,967.67 |
| 应付账款    | 340,546,090.82   | 340,546,090.82   | 48,370,308.60  | 388,916,399.42   |
| 合同负债    | 289,015,619.99   | 286,720,750.18   | -13,934,811.43 | 272,785,938.75   |

|                      |                  |                  |                |                         |
|----------------------|------------------|------------------|----------------|-------------------------|
| 应交税费                 | 4,386,988.95     | 3,807,468.26     | 2,799,675.40   | 6,607,143.66            |
| 其他应付款                | 125,411,917.22   | 125,411,917.22   | 404,145.17     | <b>125,816,062.39</b>   |
| 其他流动负债               | 1,217,753.38     | 1,217,753.38     | 24,325.58      | 1,242,078.96            |
| 流动负债合计               | 905,273,761.68   | 902,399,371.18   | 37,663,643.32  | <b>940,063,014.50</b>   |
| 预计负债                 | 89,926,029.34    | 89,926,029.34    | -12,739,973.79 | 77,186,055.55           |
| 非流动负债合计              | 93,756,541.27    | 93,756,541.27    | -12,739,973.79 | 81,016,567.48           |
| 负债合计                 | 999,030,302.95   | 996,155,912.45   | 24,923,669.53  | <b>1,021,079,581.98</b> |
| 未分配利润                | -526,392,973.02  | -537,164,358.97  | -50,666,950.10 | <b>-587,831,309.07</b>  |
| 归属于母公司所有者权益（或股东权益）合计 | 127,887,312.74   | 117,115,926.79   | -50,666,950.10 | <b>66,448,976.69</b>    |
| 所有者权益（或股东权益）合计       | 120,489,721.74   | 109,718,335.79   | -50,666,950.10 | <b>59,051,385.69</b>    |
| 负债和所有者权益（或股东权益）总计    | 1,119,520,024.69 | 1,105,874,248.24 | -25,743,280.57 | <b>1,080,130,967.67</b> |

## 2、母公司资产负债表

| 项目      | 2023年12月31日      |                |                |                |
|---------|------------------|----------------|----------------|----------------|
|         | 未更正前             | 第一次更正后金额       | 更正金额           | 第二次更正后金额       |
| 应收账款    | 320,782,748.02   | 307,755,595.39 | 43,965,551.10  | 351,721,146.49 |
| 预付款项    | 33,609,955.31    | 33,609,955.31  | -6,103,959.79  | 27,505,995.52  |
| 存货      | 556,337,145.09   | 552,851,281.50 | -63,604,871.88 | 489,246,409.62 |
| 其他流动资产  | 4,156,044.65     | 5,886,336.73   |                | 5,886,336.73   |
| 流动资产合计  | 1,000,553,305.37 | 985,770,581.23 | -25,743,280.57 | 960,027,300.66 |
| 递延所得税资产 | 2,272,666.47     | 3,409,614.16   |                | 3,409,614.16   |

|                   |                  |                  |                |                  |
|-------------------|------------------|------------------|----------------|------------------|
| 产                 |                  |                  |                |                  |
| 非流动资产合计           | 146,777,252.85   | 147,914,200.54   |                | 147,914,200.54   |
| 资产总计              | 1,147,330,558.22 | 1,133,684,781.77 | -25,743,280.57 | 1,107,941,501.20 |
| 应付账款              | 338,170,023.28   | 338,170,023.28   | 48,370,308.60  | 386,540,331.88   |
| 其他应付款             | 125,438,763.78   | 125,438,763.78   | 404,145.17     | 125,842,908.95   |
| 合同负债              | 287,085,303.99   | 284,790,434.18   | -13,934,811.43 | 270,855,622.75   |
| 应交税费              | 2,810,887.95     | 2,231,367.26     | 2,799,675.40   | 5,031,042.66     |
| 预计负债              | 89,460,463.20    | 89,460,463.20    | -12,739,973.79 | 76,720,489.41    |
| 其他流动负债            | 1,217,753.38     | 1,217,753.38     | 24,325.58      | 1,242,078.96     |
| 流动负债合计            | 895,441,490.78   | 892,567,100.28   | 37,663,643.32  | 930,230,743.60   |
| 非流动负债合计           | 92,478,324.23    | 92,478,324.23    | -12,739,973.79 | 79,738,350.44    |
| 负债合计              | 987,919,815.01   | 985,045,424.51   | 24,923,669.53  | 1,009,969,094.04 |
| 未分配利润             | -497,193,465.33  | -507,964,851.28  | -50,666,950.10 | -558,631,801.38  |
| 所有者权益（或股东权益）合计    | 159,410,743.21   | 148,639,357.26   | -50,666,950.10 | 97,972,407.16    |
| 负债和所有者权益（或股东权益）总计 | 1,147,330,558.22 | 1,133,684,781.77 | -25,743,280.57 | 1,107,941,501.20 |

### 3、合并利润表

| 项目 | 2023 年度 |          |      |          |
|----|---------|----------|------|----------|
|    | 未更正前    | 第一次更正后金额 | 更正金额 | 第二次更正后金额 |

|                             |                 |                 |                |                 |
|-----------------------------|-----------------|-----------------|----------------|-----------------|
| 一、营业总收入                     | 309,219,933.12  | 309,219,933.12  | -3,043,799.92  | 306,176,133.20  |
| 其中：营业收入                     | 309,219,933.12  | 309,219,933.12  | -3,043,799.92  | 306,176,133.20  |
| 二、营业总成本                     | 382,670,210.77  | 382,670,210.77  | 9,281,318.12   | 391,951,528.89  |
| 其中：营业成本                     | 302,517,262.95  | 302,517,262.95  | 8,737,496.09   | 311,254,759.04  |
| 管理费用                        | 56,276,821.40   | 56,276,821.40   | 1,366,215.72   | 57,643,037.12   |
| 资产减值损失（损失以“-”号填列）           | -79,303,916.02  | -79,303,916.02  | -26,737,173.67 | -106,041,089.69 |
| 三、营业利润（亏损以“-”号填列）           | -205,161,311.20 | -205,161,311.20 | -39,062,291.71 | -244,223,602.91 |
| 减：营业外支出                     | 39,039,752.75   | 39,039,752.75   | -3,546,423.68  | 35,493,329.07   |
| 四、利润总额（亏损总额以“-”号填列）         | -244,180,952.12 | -244,180,952.12 | -35,515,868.03 | -279,696,820.15 |
| 五、净利润（净亏损以“-”号填列）           | -242,378,291.39 | -242,378,291.39 | -35,515,868.03 | -277,894,159.42 |
| 1. 持续经营净利润（净亏损以“-”号填列）      | -242,378,291.39 | -242,378,291.39 | -35,515,868.03 | -277,894,159.42 |
| 1. 归属于母公司股东的净利润（净亏损以“-”号填列） | -242,216,200.61 | -242,216,200.61 | -35,515,868.03 | -277,732,068.64 |
| 七、综合收益总额                    | -242,457,681.83 | -242,457,681.83 | -35,515,868.03 | -277,973,549.86 |
| （一）归属于母公司所有者的综合收益总额         | -242,295,591.05 | -242,295,591.05 | -35,515,868.03 | -277,811,459.08 |

## 5、母公司利润表

| 项目                  | 2023 年度         |                 |                |                 |
|---------------------|-----------------|-----------------|----------------|-----------------|
|                     | 未更正前            | 第一次更正后金额        | 更正金额           | 第二次更正后金额        |
| 一、营业收入              | 269,299,148.87  | 269,299,148.87  | -3,043,799.92  | 266,255,348.95  |
| 减：营业成本              | 267,159,157.72  | 267,159,157.72  | 8,737,496.09   | 275,896,653.81  |
| 管理费用                | 47,754,368.05   | 47,754,368.05   | 1,366,215.72   | 49,120,583.77   |
| 资产减值损失（损失以“-”号填列）   | -85,326,506.04  | -85,326,506.04  | -26,737,173.67 | -112,063,679.71 |
| 二、营业利润（亏损以“-”号填列）   | -177,464,857.44 | -177,464,857.44 | -39,062,291.71 | -216,527,149.15 |
| 三、利润总额（亏损总额以“-”号填列） | -216,472,839.08 | -216,472,839.08 | -35,515,868.03 | -251,988,707.11 |
| 四、净利润（净亏损以“-”号填列）   | -216,397,605.68 | -216,397,605.68 | -35,515,868.03 | -251,913,473.71 |

|                                                            |                     |                     |                    |                     |
|------------------------------------------------------------|---------------------|---------------------|--------------------|---------------------|
| （一）<br>持续<br>经营<br>净利<br>润（净<br>亏损<br>以<br>“－”<br>号填<br>列） | -216,397,605.<br>68 | -216,397,605<br>.68 | -35,515,868<br>.03 | -251,913,473<br>.71 |
| 六、综<br>合收<br>益总<br>额                                       | -216,397,605.<br>68 | -216,397,605<br>.68 | -35,515,868<br>.03 | -251,913,473<br>.71 |

5、对应附注调整情况

详见公司于同日在上海证券交易所官方网站披露的《关于前期会计差错更正后的财务报表及相关附注》。

中通国脉通信股份有限公司董事会  
2025 年 4 月 28 日